

1 GULF OF MEXICO FISHERY MANAGEMENT COUNCIL

2
3 MEETING OF THE STANDING & SPECIAL REEF FISH, SOCIOECONOMIC, &
4 ECOSYSTEM SCIENTIFIC AND STATISTICAL COMMITTEES

5
6 FEBRUARY 27-28, 2024
7

8 **STANDING SSC VOTING MEMBERS**

- 9 Jim Nance.....
- 10 Luiz Barbieri.....
- 11 Harry Blanchet.....
- 12 Dave Chagaris.....
- 13 Roy Crabtree.....
- 14 Douglas Gregory.....
- 15 David Griffith.....
- 16 Paul Mickle.....
- 17 Trevor Moncrief.....
- 18 Will Patterson.....
- 19 Daniel Petrolia.....
- 20 Sean Powers.....
- 21 Steven Scyphers.....
- 22 Jim Tolan.....
- 23 Richard Woodward.....

24
25 **SPECIAL ECOSYSTEM SSC VOTING MEMBERS**

- 26 Mandy Karnauskas.....
- 27 Josh Kilborn.....
- 28 Steven Saul.....

29
30 **SPECIAL REEF FISH SSC VOTING MEMBERS**

- 31 Jason Adriance.....
- 32 Michael Allen.....
- 33 John Mareska.....

34
35 **SPECIAL SOCIOECONOMIC SSC VOTING MEMBERS**

- 36 Luke Fairbanks.....
- 37 Cynthia Grace-McCaskey.....
- 38 Jack Isaacs.....

39
40 **STAFF**

- 41 John Froeschke.....Deputy Director
- 42 Lisa Hollensead.....Fishery Biologist
- 43 Jessica Matos.....Administrative and Accounting Technician
- 44 Emily Muehlstein.....Public Information Officer
- 45 Carrie Simmons.....Executive Director

46
47 **OTHER PARTICIPANTS**

- 48 Billy Broussard.....GMFMC

1 Shannon Cass-Calay.....SEFSC
2 LaTreeese Denson.....SEFSC
3 Mara Levy.....NOAA GC
4 Vivian Matter.....NMFS
5 Julie Neer.....SEDAR
6 Clay Shidler.....
7 Katie Siegfried.....SEFSC
8 Matt Smith.....NMFS
9 Jessica Stephen.....NMFS
10 Bob Zales.....Panama City, FL

11
12
13

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4 yellowedge grouper assessment as consistent with the best
5 scientific information available. [The motion carried on page 69.](#)
6

7 [PAGE 86](#): Motion that the SSC recommends an MSY proxy of the yield
8 at F 40 percent SPR for yellowedge grouper. [The motion carried on](#)
9 [page 87.](#)

10
11 [PAGE 91](#): Motion that the SSC recommends to set the period for
12 estimating mean recruitment for the purpose of constructing
13 projections for yellowedge grouper as the fifteen-year period from
14 1998 to 2012. [The motion carried on page 92.](#)

15
16 [PAGE 149](#): Motion to accept the terms of reference for the
17 yellowtail snapper operational assessment. [The motion carried on](#)
18 [page 150.](#)

19
20 [PAGE 136](#): Motion that the SSC recommends that the OFL (244,035
21 pounds gutted weight) for snowy, warsaw, and speckled hind be based
22 on Tier 3b of the control rule and the time series be between 2010-
23 2022 and that the ABC (183,026 pounds gutted weight) be 75 percent
24 of the OFL. [The motion carried on page 172.](#)
25

26 [PAGE 224](#): Motion that the SSC moves that the SEDAR 74 process
27 move forward with a three-area Gulf red snapper stock assessment,
28 taking into account review panel, including CIE, concerns and
29 criticisms to improve the model, where appropriate and possible.
30 [The motion carried on page 232.](#)

31
32 [PAGE 248](#): Motion for Gulf of Mexico yellowedge grouper, the SSC
33 recommends the OFL based on five years (2025-2029) of 487,000
34 pounds gutted weight and an ABC of 372,000 pounds gutted weight.
35 [The motion carried on page 252.](#)

36
37 [PAGE 276](#): Motion that the original OFL and ABC values for Gulf of
38 Mexico black and yellowfin grouper provided by the Gulf SSC in May
39 2023 should be revised to reflect corrected landings that remove
40 recreational landings from Monroe County. The new values are
41 91,997 pounds gutted weight for OFL and 80,717 pounds gutted weight
42 for ABC. [The motion carried on page 279.](#)
43

44 - - -
45

1 The Meeting of the Gulf of Mexico Fishery Management Council
2 Standing and Special Reef Fish, Special Socioeconomic, and Special
3 Ecosystem Scientific and Statistical Committees convened at the
4 Gulf Council Office in Tampa, Florida on Tuesday, February 27,
5 2024, and was called to order by Chairman Jim Nance.

6
7 **INTRODUCTIONS**
8 **ADOPTION OF AGENDA**
9

10 **CHAIRMAN JIM NANCE:** We'll go ahead and start. Good morning. My
11 name is Jim Nance, and I am the Chair of the Scientific and
12 Statistical Committee for the Gulf of Mexico Fishery Management
13 Council. We appreciate your attendance at the webinar and input
14 in this meeting. Representing the council is Billy Broussard.

15
16 Council Staff in attendance includes Carrie Simmons, John
17 Froeschke, Lisa Hollensead, and Jessica Matos. Notice of the
18 meeting was provided to the Federal Register and sent via email to
19 subscribers of the council's press release email list and was
20 posted on the council's website.

21
22 This week's meeting will include the following topics: review of
23 SEDAR 85, Gulf yellowedge grouper; comparison of reef fish and
24 snapper grouper fisheries in the southeastern United States;
25 review of other deepwater grouper landings data and catch limits;
26 review of SEDAR 74, red snapper research track; review of SEDAR
27 process recommendations from SEDAR 74; review of SEDAR 96,
28 southeastern yellowtail snapper; operational assessment review of
29 SEDAR 85, Gulf yellowedge grouper projections; revised black
30 grouper and yellowfin grouper landings and catch limits; and review
31 of 2024 Gulf red grouper interim analysis.

32
33 This webinar is open to the public and is being streamed live and
34 recorded. A summary of the meeting and minutes will be produced
35 and made available to the public on the council's website. For
36 the purpose of voice identification, and to ensure that you are
37 able to mute and unmute your line, please identify yourself by
38 stating your full name when your name is called for attendance.
39 Once you have identified yourself, please re-mute your line, and
40 we'll go from there. Thanks.

41
42 **MS. JESSICA MATOS:** Luiz Barbieri.

43
44 **DR. LUIZ BARBIERI:** (Dr. Barbieri's comment is not audible on the
45 recording.)

46
47 **MS. MATOS:** Harry Blanchet.
48

1 **MR. HARRY BLANCHET:** Harry Blanchet.
2
3 **MS. MATOS:** David Chagaris.
4
5 **DR. DAVID CHAGARIS:** (Dr. Chagaris' comment is not audible on the
6 recording.)
7
8 **MS. MATOS:** Roy Crabtree.
9
10 **DR. ROY CRABTREE:** Roy Crabtree.
11
12 **MS. MATOS:** Doug Gregory.
13
14 **MR. DOUG GREGORY:** Doug Gregory.
15
16 **MS. MATOS:** David Griffith.
17
18 **DR. DAVID GRIFFITH:** David Griffith.
19
20 **MS. MATOS:** Paul Mickle.
21
22 **DR. PAUL MICKLE:** Paul Mickle.
23
24 **MS. MATOS:** Trevor Moncrief.
25
26 **MR. TREVOR MONCRIEF:** Trevor Moncrief.
27
28 **MS. MATOS:** Jim Nance.
29
30 **CHAIRMAN NANCE:** Jim Nance.
31
32 **MS. MATOS:** Will Patterson.
33
34 **DR. WILL PATTERSON:** Will Patterson.
35
36 **MS. MATOS:** Dan Petrolia.
37
38 **DR. DAN PETROLIA:** Dan Petrolia.
39
40 **MS. MATOS:** Sean Powers.
41
42 **DR. SEAN POWERS:** Sean Powers.
43
44 **MS. MATOS:** Steven Scyphers.
45
46 **DR. STEVEN SCYPHERS:** Steven Scyphers.
47
48 **MS. MATOS:** Jim Tolan.

1
2 **DR. JIM TOLAN:** Jim Tolan, sitting on the wrong side of the room.
3
4 **MS. MATOS:** Rich Woodward.
5
6 **DR. RICH WOODWARD:** Rich Woodward.
7
8 **MS. MATOS:** Jason Adriance.
9
10 **MR. JASON ADRIANCE:** Jason Adriance.
11
12 **MS. MATOS:** Mike Allen.
13
14 **DR. MIKE ALLEN:** Mike Allen.
15
16 **MS. MATOS:** John Mareska.
17
18 **MR. JOHN MARESKA:** John Mareska.
19
20 **MS. MATOS:** Luke Fairbanks.
21
22 **DR. LUKE FAIRBANKS:** Luke Fairbanks.
23
24 **MS. MATOS:** Cindy Grace-McCaskey.
25
26 **DR. CINDY GRACE-MCCASKEY:** Cindy Grace-McCaskey.
27
28 **MS. MATOS:** Jack Isaacs.
29
30 **DR. JACK ISAACS:** Jack Isaacs.
31
32 **MS. MATOS:** Mandy Karnauskas.
33
34 **DR. MANDY KARNAUSKAS:** Mandy Karnauskas.
35
36 **MS. MATOS:** Josh Kilborn. Steve Saul.
37
38 **DR. STEVEN SAUL:** Steve Saul.
39
40 **MS. MATOS:** Billy Broussard.
41
42 **MR. BILLY BROUSSARD:** Billy Broussard.
43
44 **MS. MATOS:** Thank you.
45
46 **CHAIRMAN NANCE:** Thank you, Jessica. Everyone should have had an
47 opportunity to look over the agenda. Are there any changes, or
48 any other business, that we need to put on that? Paul.

1
2 **DR. MICKLE:** I have a question about Item Number VIII(b),
3 Evaluation of Benchmark TORs, and why was that scratched? Is there
4 a story behind that, or was it not completed in time, or --

5
6 **CHAIRMAN NANCE:** I don't know. Katie.

7
8 **DR. KATIE SIEGFRIED:** Since Ryan is not here, I can tell -- We had
9 a conversation about what we were going to discuss at this meeting,
10 and there are some things that need to be -- Some feedback we need
11 from the SSC about how to move forward with red snapper before we
12 create TORs, and so we hope that that will be productive discussion
13 this session, and we'll go back to TORs in May, if everything works
14 out well at this meeting.

15
16 **REVIEW AND APPROVAL OF MINUTES FROM THE SEPTEMBER 2023 AND**
17 **OCTOBER 2023 SSC MEETINGS**
18

19 **CHAIRMAN NANCE:** Thank you, Katie. Thanks, Paul. Any other
20 changes, or questions, about the agenda? Is there any opposition
21 to adoption of the agenda? The agenda is adopted, without
22 opposition.

23
24 We have two minutes, and summaries, that have been put out this
25 time. We have the minutes from the September 2023 meeting. Were
26 there any changes for those minutes? Any opposition to approving
27 those minutes? Okay. Those minutes are approved.

28
29 We have the October 2023 minutes from the SSC meeting. Any changes
30 to those minutes? Any opposition for approval of those minutes?
31 Okay. Those are approved, also.

32
33 One thing I wanted to bring up, before we get into the agenda, is
34 I had a discussion with Ryan. He attended a meeting in California
35 last month, and I think Jim was at that same meeting, and they had
36 a -- Mandy, were you there, too? Maybe not. Okay. Anyway, they
37 had a different way of -- If you wanted to ask a question and those
38 types of things -- Sometimes the way we do it here is we raise our
39 hand, and then I write the name down, and it's -- You know, you're
40 number five, and, by the time your question is raised, it's kind
41 of old.

42
43 We're going to try a different system, and so, if you have a -- If
44 you want to ask a question, and it's a general question, I want
45 you to raise your right hand. If you have something that is
46 pertinent to what is being talked about right then, raise your
47 left hand, and I will put you ahead of the list, so that we can
48 get that answered, and addressed, then. Anyway, if you have --

1 Jim, you can kind of -- It seemed to work well.
2
3 **DR. TOLAN:** It actually did, believe it or not.
4
5 **CHAIRMAN NANCE:** Will.
6
7 **DR. PATTERSON:** I didn't think we used it much at all, Jim.
8
9 **CHAIRMAN NANCE:** Okay. Were you there, Will?
10
11 **DR. PATTERSON:** But whatever.
12
13 **CHAIRMAN NANCE:** Well, let's try it, because I know that sometimes,
14 you know, we're having a discussion, and there is something that
15 we would like to bring up right then, and so, if you have that,
16 raise your left hand, and I will call you next, so that we can
17 kind of keep something moving. If it doesn't work, then we can go
18 back to the old way that we just put you on the list. Anyway,
19 we'll try that, and see how that works. Paul.
20
21 **DR. MICKLE:** In academic circles, there is heated meetings a lot,
22 like a lot, and so we adopted a similar strategy, and I'm not
23 saying we should do this, but raise your hand, and the line gets
24 long. If you need to talk right now, you raise this, and wave it
25 around, and it becomes very obvious that you want to speak.
26
27 **CHAIRMAN NANCE:** There is that option, too. Anyway, we'll try it,
28 because it's nice to be able to keep a discussion going, if you
29 have something that's pertinent to that discussion right then, as
30 opposed to just waiting five or six people in. Rich.
31
32 **DR. WOODWARD:** I'm just pointing out that I have neither a right
33 nor a left online, and so I'm not sure how --
34
35 **CHAIRMAN NANCE:** I know. Unfortunately, the ones online I will
36 put at the end. Not the very end, but I will just put you in
37 order.
38
39 **DR. WOODWARD:** That's understandable. Thank you.
40
41 **CHAIRMAN NANCE:** Okay. Thank you. Any other questions, before we
42 move into the agenda? Okay. Thanks. We'll go ahead and start
43 with Item Number IV, Review of SEDAR 85: Gulf of Mexico Yellowedge
44 Grouper. We have Dr. Sagarese here to be able to discuss that.
45 Lisa is the Ryan for today and tomorrow, and so we appreciate her
46 being here, and go ahead and read the scope of work for that, and
47 then we can get into that.
48

1 **REVIEW OF SEDAR 85: GULF OF MEXICO YELLOWEDGE GROUPER**
2 **PRESENTATION AND PROJECTIONS**
3

4 **DR. LISA HOLLENSHAD:** Thank you, Mr. Chair. Dr. Skyler Sagarese
5 is going to give us the results of the stock assessment for
6 yellowedge grouper, also known as SEDAR 85. That stock assessment
7 had a terminal year of 2021.
8

9 Some differences from the previous assessment, SEDAR 22, is that
10 the SEDAR 85 resolved some data and parameterization issues, as
11 well as incorporates data from the Marine Recreational Information
12 Program's Fishing Effort Survey, MRIP-FES. In addition to her
13 presentation, council staff will present results from the
14 Fishermen Feedback tool for yellowedge grouper, which analyzes
15 fishermen's sentiment to stock abundance and perceived fishing
16 experience.
17

18 There is also -- Just to remind the group, there is some time
19 allotted tomorrow for the SSC to consider any outstanding
20 decisions, such as how to consider recruitment and the proxy for
21 fishing mortality at MSY, and so be sure to let Dr. Sagarese know
22 of anything that you would like her to report back on this morning,
23 and then she will report back on those results tomorrow.
24

25 Also keep in mind that the overall action item for this portion of
26 the agenda will be to determine whether the stock assessment meets
27 the terms of reference and whether it's consistent with best
28 scientific information available. Mr. Chair.
29

30 **CHAIRMAN NANCE:** Thank you. Skyler, we'll go ahead and turn the
31 time over to you.
32

33 **DR. SKYLER SAGARESE:** Okay. Great. Thank you, everybody. It's
34 been a while since I've been here in-person, and it's nice to see
35 everybody's faces again, and so we're going to walk through the
36 yellowedge grouper stock assessment results, and I've tried to
37 boil it down to the biggest issues and kind of reiterate some of
38 the discussions that we had in terms of data.
39

40 We'll start reviewing the data, and we'll through results,
41 diagnostics, sensitivity runs, and we'll end with some concluding
42 thoughts, and then we'll go through the preliminary projections
43 that we've prepared for this presentation, but we also have
44 additional projections based on other assumptions for recruitment,
45 and so we ended up taking two extra months, just because there
46 were quite a few data issues that we wanted to iron out before we
47 kind of wrapped up the modeling, and so it did almost take a full
48 year, and so there's quite a bit for us to go through.

1
2 SEDAR 85, of course, we had some terms of reference, and I'm not
3 going to go line-by-line, but to consider the MRIP, the updated
4 recreational data from the Fishing Effort Survey, to look at
5 including all available length frequency for our commercial
6 fleets, update life history, if that was possible, consider our
7 new implementation for estimating commercial discards, and then we
8 had specific terms of reference related to, for example, red tide
9 mortality, which has been an issue for some of our shallow-water
10 groupers, the effects of Deepwater Horizon, and, also, in terms of
11 treatment of steepness in the model, if we needed to do some
12 sensitivity runs, which we did.

13
14 The first thing, when I was assigned this assessment, is I was
15 excited, because I thought it was going to be a very different
16 assessment than the ones I've worked on in the past, and it really
17 was, and so this is actually a two-region model. In going back to
18 try to get some of the background, there's quite a few reasons why
19 they separate the eastern and the western Gulf at the Mississippi
20 River. There tend to be larger, and older, yellowedge in the west,
21 and there's also, of course, we know differences in habitats with
22 the eastern Gulf. You've got more natural reefs in the western
23 Gulf, and you've got lots of artificial structure, oil and gas,
24 and so very different habitats and different environments for them
25 to live.

26
27 There was also a pretty detailed technical document from 1983 by
28 Prytherch that described the beginning of the commercial longline
29 fishery, where yellowedge is, of course, deepwater, and it's
30 primarily commercial longline, but they did a pretty thorough job
31 of describing the fishing patterns and species compositions
32 throughout the Gulf, and, in that report, they reported them for
33 three areas, the western Gulf, the northern grounds, which is
34 essentially the central Gulf, and then the eastern grounds, the
35 eastern Gulf, and they went into that data workshop for SEDAR 22
36 assuming that they would have a three-area model, and so all the
37 data providers, you know, did a lot of analyses, and landings were
38 produced for those three regions, and then, ultimately, they did
39 end up backing out and doing only a two-area model, and so they
40 combined central and east, and so they had the eastern Gulf and
41 the western Gulf, but there was quite a bit of work to get that
42 decision and that stratification.

43
44 For yellowedge, there are some regulations for this stock. There
45 is no size limit for recreational or commercial. They do fall
46 within the aggregate bag limit for recreational for grouper, and,
47 of course, they are in the deepwater complex for IFQ monitoring,
48 and so there were commercial trip limits prior to the

1 implementation of the IFQ program in 2010.

2

3 There are not as many regulations as our other groupers, but it's
4 still important to keep a lot of this information in our minds as
5 we move forward.

6

7 Plotting what's from the SERO website for monitoring landings, and
8 this is just giving you an idea. On the left-hand side is our
9 plot of -- We've got -- At the top, it's just the landings, and
10 there's a million pounds gutted weight at the top for commercial,
11 the top left, and recreational is middle, and the total stock
12 complex is on the right.

13

14 On the bottom, it's just a bar plot showing if they went over the
15 quota, and so the red line in the bottom-left is just showing that,
16 in the mid-2000s, they were over the quota, and, hence, why the
17 IFQ program came in in 2010, and, since then, you can see that,
18 the last few years, they haven't quite hit their quotas, but
19 they've been pretty close in a couple of those years, but they
20 really have not been achieving that quota that's been on the books
21 the last few years, and, of course, we've had COVID since 2020,
22 and that really probably changed our fishing behavior, fishing
23 patterns, quite a bit, and market issues as well.

24

25 I should mention that yellowedge are in the deepwater complex along
26 with snowy grouper and speckled hind, which we tried in the data-
27 limited assessment, as well as the warsaw grouper.

28

29 For this assessment, I was quite happy, and I think we had a lot
30 of really great working papers submitted, to not only kind of
31 review the data streams, how they were produced last time, but
32 also to review lots of the improvements, or modifications, or data
33 changes that were made, and so that was really helpful for us, to
34 be able to try to hone-in on some of the differences we were
35 seeing, because there were quite a few, and so I just wanted to
36 highlight all the amazing work from all the data providers. This
37 is quite an effort. There's a lot of stuff that goes into these
38 assessments.

39

40 To just kind of set the stage here, I just wanted to start with
41 just a quick summary of the big points for this assessment.
42 Currently, the base model says that yellowedge are not undergoing
43 overfishing, and they're not overfished, using an SPR proxy of 30
44 percent, which was dictated in the terms of reference.

45

46 Of course, that -- Whether they're undergoing overfishing does
47 depend on that SPR proxy, which we'll see in the other presentation
48 that I provided, but we ultimately made a lot of changes to the

1 SEDAR 22 base model that was used. SEDAR 22 was back in 2011, and
2 there's over a decade since that assessment was done, and it was
3 our first assessment using the Stock Synthesis modeling platform,
4 and that assessment had a terminal year of 2009, and so we had
5 quite a bit more data, and we've had lots of changes in how we
6 process our data, how we analyze our data, and there's been quite
7 a few improvements that we were able to make throughout this
8 process for this assessment.

9
10 Big improvements, considerations, include the commercial landings
11 estimates, incorporation of more uncertainty in the assessment
12 model for those landings, which I think we'll talk about in detail
13 tomorrow as well, and, before I -- I did want to note that, so
14 SEDAR 22 -- One of the biggest issues that they talked about
15 throughout the data, the assessment, and the review workshop was
16 historical landings for yellowedge. There's quite a bit of work
17 that goes into estimating those historical landings for the
18 species, because of the unclassified grouper issues, and so there's
19 quite a bit of work that was done, and I will cover that in a bit
20 more detail later.

21
22 We also have the term of reference looking at our commercial
23 discard data, coming from the CPUE expansion approach that we've
24 been using since SEDAR 61, and we have the issue of using the
25 updated MRIP-FES recreational landings and discards, which we'll
26 talk about a little bit more, and we also -- In this case, we had
27 a lot of composition data that was used in the last assessment,
28 and we wanted to go through and reevaluate some of the decisions
29 that were made, for example using sex-specific composition data
30 for males and females, and we'll talk about that later.

31
32 We used weighted length compositions where we could, and I'll talk
33 more about, you know, what regions we were able to do that, and
34 why, and why not, and we also ended up trying to use the conditional
35 age-at-length compositions. Initially, that was used in SEDAR 22,
36 but we did run into some issues with some very poor fits and
37 concerning modeling behavior, and so we ended up switching to
38 nominal age compositions for all of our fleets and surveys.

39
40 Looking through the length-weight relationship information, we
41 found a small error, and so we corrected the alpha parameter. We
42 updated the first age of yellowedge mature, the first age male,
43 and also fixed the hermaphroditism transition rate at those values
44 recommended from SEDAR 22, and I'll talk more why as we move into
45 this presentation.

46
47 We ended up fixing steepness at a biologically-plausible value,
48 following the logic from our scamp research track assessment, and

1 we also looked at increasing the SigmaR. We fixed it at a higher
2 rate of what was last time, and so the last assessment was 0.2.

3
4 In this assessment, we ended up fixing it at 0.5, and then we
5 implemented the Dirichlet multinomial approach for weighting our
6 age and length compositions, and so that's just kind of a quick
7 summary. There's been a lot of changes, and, hence, why we needed
8 a couple of extra months in this assessment, to kind of hash out
9 some of these details, do the required sensitivity runs, and make
10 sure that we were building to a defensible base model.

11
12 Quickly, I'm going to try to succinctly review our data. The last
13 time I presented for red grouper, it was over six hours, and so
14 I've tried to learn from my past experiences, and hopefully this
15 will be a bit more streamlined.

16
17 For yellowedge, the model starts in 1975, and so it starts at the
18 beginning of the fishery, and so we can assume virgin conditions
19 for our stock. The terminal year was said to be 2021, and, again,
20 there's two areas. There is east and west, separated from the
21 Mississippi Reiver, and this is just the -- I love showing this
22 plot, because it just gives you an idea of all the different data
23 streams.

24
25 For this assessment, we've got two big fisheries, the commercial
26 vertical line and commercial longline, operating in each region,
27 and we've got abundance indices from our commercial longline, pre-
28 IFQ data from the logbook program, and we've got the NMFS bottom
29 longline survey index of abundance for each region.

30
31 What was very interesting to me, and I haven't seen a model like
32 this, but, for our yellowedge assessment, for each of our fleets
33 and surveys, we include both length and age composition, and I
34 think, later in the presentation, I'll kind of propose why that
35 is, and, normally, we don't include age compositions for our
36 surveys. We just don't have the feasibility to do so, but, for
37 this assessment, we actually do have length and age compositions,
38 age compositions meaning the otolith was aged, and it's a real age
39 of the fish, and it's not anything converted, and so that was
40 really interesting for this species to work with.

41
42 Lastly, we do include mean length-at-age, and we don't fit to it.
43 We just kind of use it as a guide, to make sure that the model is
44 predicting values that make sense, based on the observed data, and
45 that came out of our scamp research track assessment.

46
47 This figure -- Here is just a comparison of the data that were
48 included last time, with SEDAR 22 on the left for the benchmark,

1 and on the right is my SEDAR 85 continuity, and so, for this
2 assessment, I tried to produce a model that was as close to the
3 SEDAR base model as I could.

4
5 You know, newsflash is, in the Gulf, we really don't have normal
6 continuities, where everything stays the same, and we always have
7 lots of pieces of data that were improved, and are not quite the
8 same, and so it's really hard for us to produce a standard
9 continuity, but this is kind of our Gulf try continuity. You can
10 see that, in this figure on the right, you can see the conditional
11 age-at-length, and so we initially did try to include that in the
12 model, and so, as we were going through the data inputs, we were
13 starting to get a little nervous about, you know, the commercial
14 landings for example, and there were some pretty big changes.

15
16 Some of the estimates for gears and years were over 10 percent
17 different from last time, and so we were just kind of looking at
18 this and saying, well, this might be a little hard, and let's kind
19 of dig in and make sure we can explain what's going on, and what
20 we spent, I think, most of the time on was looking through the
21 composition data, and so what was produced, or shared, last time
22 for the assessment, and what was produced this time, there were
23 actually quite a few differences, and I'm not talking like a sample
24 size of a couple of fish were added or left, and it was, you know,
25 years that were included last time that weren't this time, or years
26 that were included this time, or big changes in inputs, you know,
27 hundreds of fish in some cases, and so we really wanted to dig
28 into what was going on, and it turns out that, giving us extra
29 time, we were able to kind of address some of these issues with
30 our data providers.

31
32 That was just kind of the impetus for last July we came to the
33 SSC, just with a quick check-in on this assessment, and we said,
34 look, you know, we're seeing some pretty big differences in our
35 data inputs, and we really wanted to have just another couple of
36 eyes review some of these inputs, so that we could just talk
37 through and make sure we're comfortable moving forward.

38
39 Since this was an operational assessment, you really wouldn't want
40 many things to change. However, because the last assessment was
41 over a decade ago, a lot of things have changed.

42
43 We've gotten better at extracting our data, and we've gotten better
44 at storing our data, processing our data, QA/QCing our data, and
45 so there have been some big, big changes that led to a lot of our
46 differences that we were seeing, and so we ended up meeting with
47 -- We had -- Because it was kind of a last-minute topical working
48 group put together, we had two separate meetings with different

1 members, and we ended up going through a lot of the issues, which
2 I'm going to walk through next, and coming to recommendations on
3 the September webinar, to say, okay, here's how we're going to
4 proceed, and so that was very helpful, because, again, we
5 definitely -- Some of the changes were a bit larger than we would
6 hope to just keep plowing through in an operational.

7
8 The first topic that I wanted to cover is this issue of -- So,
9 last time, they did include -- They had male data, female data,
10 unsexed data, and they included, and fit to, sex-specific
11 compositions in the last yellowedge model, which, again, that's -
12 - I've never really seen this done, and it was very ambitious, and
13 they certainly had the data at the time, and they ended up using
14 that in the base model that was accepted, but, as we started to
15 dig into this, knowing what we know now, we were concerned about,
16 number one, the assignment of sex, and so most of it, in the
17 datasets that we have, are just by visualization, and, you know,
18 it turns out that the life history experts really recommend using
19 histology to get at males and females, and so we were concerned
20 over data quality.

21
22 We were also concerned about just quantity, and so, normally, for
23 our fishery composition length data, if there's fewer than thirty
24 lengths, we usually exclude that information, and just it's not a
25 large enough sample size to really capture that trend of what we
26 want for the composition, and so we ended up saying, well, okay,
27 in this case, when you split it out by sex, we had nowhere near
28 thirty lengths, and we had very, very small sample sizes, and so
29 we said, okay, well, you know, here's what we're working with, and
30 the important thing last time -- The reason why they included the
31 sex-specific composition data is most of those samples came from
32 the late 1970s, when the fishery was just about -- It was right
33 before starting, and so it was essentially the sex composition at
34 virgin conditions, and they ended up estimating the hermaphroditism
35 transition function in the assessment model, using that
36 information, but, as it turns out, the program -- Well, the
37 developers of Stock Synthesis really don't encourage estimation of
38 those parameters unless you have a lot of data, a lot of high-
39 quality data.

40
41 Going back and looking at this, we said, you know, we have concerns
42 over the data quality and quantity, and we just did not feel
43 comfortable estimating those parameters, and I will show a
44 comparison, in a few slides, of what that was.

45
46 As the working group, we kind of walked through, and we said, okay,
47 well, let's not use sex-specific data, and let's just lump
48 everything together. The overwhelming majority of the data is not

1 sexed anyway, and let's go with our more current best practice of
2 excluding years, and year and fleet combinations, and region
3 combinations, that have fewer than thirty lengths, but, for
4 fishery-independent data, let's use all the data we have available,
5 and that's generally how we operate, and then to fix our
6 hermaphroditism transition at those values that were recommended at
7 SEDAR 22, and so these were kind of the big-picture issues for the
8 composition data.

9

10 The second, which we had quite a bit of discussion, and there is
11 lots of different sources feeding into this, and the second issue
12 was looking at the landings, and I have listed the working papers,
13 because there's a lot of great detail in each one of them for
14 commercial, for recreational headboat, and then recreational gen
15 rec, which is MRIP-FES plus Texas plus LA Creel.

16

17 As we were looking at our data, and comparing what was done last
18 time, we were pretty concerned, and we ended up walking through a
19 lot of the methodologies, and there were quite a few different
20 changes that were made that led to some big differences that we'll
21 see in the next slide.

22

23 We also had the issue of the recreational data, using MRIP-FES,
24 and so, you know, the elephant in the room of recreational data,
25 at least for yellowedge, and it's extremely minor, and so maybe
26 it's not the elephant, and maybe it's more like a mouse in the
27 room at this point, and only 2 percent of all removals for
28 yellowedge grouper are from recreational, and so it's primarily a
29 commercially-targeted species, and, you know, we did still include
30 the recreational data.

31

32 I do have a sensitivity run, at the end, that shows removing that,
33 just to see what the effect would be on the model, just to give
34 you an idea, but we ended up discussing, and saying, okay, you
35 know, what we want to do is we do see -- With our recreational
36 MRIP-FES data, we often see a big spike, and we did see a big
37 spike, which I will show later on, and, as a group, we ended up
38 deciding, well, let's do what's been done recently for gag grouper,
39 and we're starting to be more consistent, and we're starting to
40 replace that spike with the average of the surrounding years, and
41 so that's what the group decided, is let's do that for yellowedge.

42

43 Recreational landings for this stock, and dead discards for
44 recreational, are so small that they get added into commercial
45 vertical line, based on similar gears, and so there's just not a
46 very large recreational component. It gets lumped in, and the
47 figure in the middle, on the left, is basically comparing your
48 commercial landings and dead discards in purple, and the

1 recreational landings and dead discards, and so you can see that
2 there's a couple of years where you can actually see yellow, but,
3 for the most part, this is just primarily a commercial stock.

4
5 Then the third issue that we -- In more recent versions of Stock
6 Synthesis, the modeling platform we use, we can incorporate more
7 uncertainty in our landings estimates. The last assessment used
8 an error estimate of 0.01, and so, basically, our landings were
9 known perfectly. Even given a lot of the uncertainties that we
10 will walk through, last time, they were just treated as perfectly
11 known.

12
13 This time around, we wanted to incorporate a bit more uncertainty,
14 to be more representative of what is actually going on out there,
15 and so, for our model, with the IFQ program -- Once that goes in,
16 we do trust our landings, and 0.01 is perfect for that, but, before
17 that, we did want to highlight just a bit more uncertainty, based
18 on some inputs that we have that I will talk through in a little
19 bit.

20
21 There were quite a few discussions, and, you know, we looked at,
22 and talked about, all sorts of issues, and, again, and so, just to
23 reiterate the fleet structure, we've got the vertical line fishery
24 for east and west, and we've got a longline fishery for east and
25 west, and our vertical line not only includes commercial vertical
26 line gears, but commercial other gears, recreational landings, and
27 recreational dead discards.

28
29 The discard estimates were negligible for the commercial vertical
30 line fishery. From the observer program, I think there only a
31 handful of trips that actually had discarded yellowedge, and so no
32 data were provided for that, but, for commercial longline, we did
33 have a time series of discards provided, and, in order to estimate
34 our dead discards, for this assessment, following SEDAR 22, all
35 fish caught are assumed dead, just based on where they're caught,
36 you know, the behavior of the fishery, and sort of their lack of
37 being able to survive when they're brought up from such depth.

38
39 This figure, there's a lot in this one, but this is just comparing
40 the landings time series that were submitted last time in blue to
41 the ones that were submitted this time in orange. The top-left is
42 our vertical line east, and the top-right is vertical line west.
43 The bottom-left is longline east, and the bottom-right is longline
44 west.

45
46 We'll start with just kind of walking through vertical line east,
47 and so one of the biggest things that you will notice is that huge
48 spike in 1982, and that was from a single recreational trip where

1 fifteen yellowedge were reportedly landed, but not seen, and that
2 ended up being expanded to an estimate of about 690,000 pounds of
3 fish, and so really large, really huge, and nothing -- That
4 magnitude has not been seen anywhere in the time series, even more
5 recently, when we think that there's been more effort toward the
6 species, and so that's why we did discuss bringing that one down,
7 and it comes down to -- When we do the average, it's about 130,000
8 pounds, which is still quite big, but one thing to point out is
9 vertical line removals are much smaller than longline removals,
10 and so the longline fishery is really driving a lot of the removals
11 for this stock.

12
13 On the right, and so vertical line west, and you see that there's
14 quite a bit of difference basically before 1990, and there were -
15 - So there were a lot of assumptions that were needed to, number
16 one, come up with a time series of yellowedge landings before 1986.
17 Before 1986, everything was landed as an unclassified grouper,
18 unless it was a warsaw or a goliath, and so, during SEDAR 22, the
19 commercial landings team put a lot of work into reviewing that
20 Prytherch 1983 report, looking at proportions of unclassified
21 grouper that were yellowedge, making a lot of assumptions to try
22 to recreate a time series.

23
24 This time around, our data providers reviewed all of those steps,
25 but they also stopped along the way and said, you know, does that
26 decision still make sense, and one big change that they did make
27 is, last time, when they were parsing out of the unclassified
28 groupers what proportion would have been yellowedge, they ended up
29 adding all the groupers together, including warsaw and goliath.

30
31 This time around, the data providers said, you know, they were
32 probably always landed under their species code, because they had
33 one, and so, when they parsed out those unclassified groupers,
34 they excluded warsaw and goliath, and so there was a change in
35 that proportion that would then be yellowedge, and that seemed
36 like a better process. They talk more about it in their working
37 paper, but that was one of the bigger changes that's causing some
38 of these differences that we're seeing.

39
40 You can see the differences are quite noticeable, you know, in the
41 early periods, where quite a few assumptions are needed to estimate
42 those landings, given the issues of not being reported to species
43 code in the landings database.

44
45 Then, on the bottom-left, longline east, one of the changes for
46 commercial is that, last time, and, actually, you can see it more
47 clearly on the bottom-right figure for longline west, and the
48 landings from 1983 to 1985 -- They ended up interpolating the

1 landings, and so you see there's kind of just a ramp-down, but,
2 when the data providers were going back through this, they said,
3 you know, when you look at the unclassified grouper landings,
4 they're extremely variable, and so it makes sense that, in this
5 case, they ended up interpolating their proportion of groupers
6 that were assigned to yellowedge, and then, with that proportion,
7 they multiplied that by the unclassified grouper landings to get
8 that variability that we would expect from the data, and so it's
9 much more pronounced on the longline west.

10

11 You know, for these reasons, we just kind of wanted to walk through
12 and make sure that the data updates topical working group agreed
13 that this was the best path forward, because the commercial
14 landings -- There is quite a bit to unpack for this species with
15 our landings and all the time and effort that went into estimating
16 historical landings.

17

18 You know, just to reiterate this, as I mentioned, in SEDAR 22,
19 there was a lot of time that was spent on looking at the
20 uncertainties in these landings. There was a low landings
21 sensitivity run, as a result of -- In the figure, it's just looking
22 at our shrimp grids, and so Grid 7, kind of up in the Big Bend
23 area, and 6, they ended up saying, you know what, most of the
24 unclassified groupers that were landed there were probably not
25 yellowedge. 7 is extremely shallow, and then the composition in
26 6 is more similar to the southern region, where it was a much lower
27 proportion.

28

29 For the SEDAR 22 assessment, they did do a sensitivity, and one of
30 their core runs was using this low landings scenario, and so just
31 to highlight that uncertainty in the landings has been, you now,
32 a forefront issue for this species in the past, and we do also
33 continue with these sorts of sensitivity runs for SEDAR 85, just
34 to be able to highlight, you know, what that effect would have.

35

36 Lastly, when we -- I think it was the research track for scamp,
37 but we were able to get some expert opinion idea of how much
38 uncertainty we have in our landings streams, based on changes in
39 how data were collected, when trip ticket programs came in for
40 each state, you know, when summaries changed, just to sort of have
41 a better idea of how much uncertainty could we put into our
42 landings, and we know that our landings -- Especially given --
43 Well, not necessarily for yellowedge, but we know that there's a
44 lot of uncertainty in our recreational landings.

45

46 You know, we have working papers, and they give us CVs that
47 sometimes are very large. For yellowedge especially, they're over
48 the 0.5 for most of the years, and so we know there's uncertainty

1 in our landings, and we would rather incorporate that into the
2 base model, if we can, than treat them as perfectly known, because
3 we do feel that there is some justification for acknowledging the
4 uncertainties that we have, the realities that we see in the Gulf.

5
6 What we did for this species is, since yellowedge are caught
7 throughout the Gulf, we ended up taking these expert opinion values
8 and weighting them by the landings, and so, for example, in the
9 eastern Gulf, since a lot of the landings come from Florida, the
10 CVs for -- The annual CV estimates for the fleets were about 0.05,
11 and, for the west, it was a little higher. It generally ran
12 between 0.05 and 0.1, just because these values were weighted by
13 the landings.

14
15 You know, we're not giving them ridiculous uncertainties that the
16 model just doesn't know what to do with, and can't fit, but we're
17 just trying to not treat them as perfectly known, and we're
18 allowing just a little bit of flexibility, and, again, this was -
19 - We talked about this, and developed these estimates, during the
20 research track for scamp, and this approach has been used, I think,
21 in the South Atlantic. We took the logic from them.

22
23 Okay, and, just very quickly, near and dear to my heart, at least,
24 are the kind of ecosystem considerations, and we did look at -- Is
25 there a question? Mike? No? Okay. You just looked like you
26 were coming in for a question. Okay.

27
28 We did try to get a feel for whether red tide mortality could be
29 an issue for yellowedge, and, you know, a literature review -- In
30 a lot of the oral histories we've done, we didn't see any real
31 strong evidence. One of the best approaches, or the best ways to
32 look for red tide, is generally in the indices of abundance, like
33 for red grouper and gag grouper, and we tend to see big drops in
34 abundance when there's a red tide, and we don't see that here with
35 yellowedge, but I did want to mention here that -- So Dave
36 Chagaris' West Florida Shelf Ecospace model has -- That's going to
37 be funded for another five years, and we've been operationalizing
38 it from the RESTORE program, and so part of that is going to be
39 not only refining estimates for gag and red grouper, but also maybe
40 looking for some of these other species.

41
42 I think the big key, with some of the work that Dave has shown, is
43 that, if the mortality is stronger on the younger age classes, if
44 they're close to shore and they're more vulnerable, and that could
45 potentially be a very important source of mortality for us to be
46 looking at, and so those are the kinds of things I think that that
47 RESTORE project will help us get a better handle on in the future.

48

1 Then Deepwater Horizon, and I did try to do a literature review of
2 what was out there, what was being shown, and, of course, you know,
3 there are studies that show that there was poor conditions, you
4 know, lesions on the fish, and changes, but, in terms of trying to
5 incorporate the effects of this into the stock assessment, we
6 didn't really have a clear mechanism, and so did the Deepwater
7 Horizon -- Did it kill a bunch of animals, or did it just affect
8 their growth, and maybe they didn't grow as well, and maybe they
9 didn't produce as many recruits, and we didn't really see much of
10 a signal.

11
12 It was hard for us to figure out how to incorporate that, and then,
13 just kind of looking at their occurrence from the fishery-
14 independent survey, in that figure from the Gulf of Mexico data
15 outlets, you know, where they're generally seen, versus where the
16 oil spill was, from the Lewis et al. 2020 study that was submitted
17 as a reference document for SEDAR 68, there really didn't seem to
18 be that much overlap.

19
20 At this point, you know, I think this is something to keep in mind,
21 because we're fourteen years since Deepwater Horizon, and since
22 yellowedge -- We don't really start seeing them in the fishery
23 until about eight years, and we've only really had a couple of
24 years where maybe they would start to be popping up in the fishery,
25 and so, maybe with more years of time, we'll be able to address
26 this.

27
28 Okay, and so life history. For SEDAR 22, the last assessment,
29 most of the life history data, and the parameters, were provided
30 by a dissertation, and so there was an analyst that spent a
31 considerable amount of time producing all of those estimates.

32
33 This time around, we did not have updated information, such as,
34 you know, updated data inputs, and so we ended up using a lot of
35 what was used last time, but I will kind of discuss some of the
36 differences.

37
38 In the figure here, the western region is going to be on the left,
39 and the eastern is going to be on the right. The top one is just
40 showing the weight-at-length estimates, and there is no difference
41 between regions for that particular parameter. In this case, you
42 can see that the purplish line -- That's our SEDAR 85 value, and
43 the SEDAR 22 is in yellow, and so there is a slight shift, because
44 of that correction in the alpha parameter that we found and
45 corrected in the model.

46
47 In terms of age and growth, we are using the starting values that
48 were recommended for SEDAR 22, but the Stock Synthesis model is

1 estimating those parameters, and so, in this figure, one thing to
2 note from the last model is, because they had sex-specific
3 composition data, they were estimating sex-specific growth curves,
4 and so, because we removed the sex-specific data, because of the
5 concerns we discussed earlier, we did not estimate sex-specific
6 curves, and we just estimated regionally-different curves, and so
7 the eastern and the western Gulf could have different growth
8 patterns, and they did. We generally see larger fish in the west,
9 compared to the east.

10
11 Those figures in the middle are just comparing the growth
12 estimates, which, again, will vary by region for the eastern and
13 the western, and, in the next slide, I will talk about the ageing
14 error matrix that was produced for the newer information that was
15 provided, and then natural mortality is estimated internally in
16 Stock Synthesis, using the Lorenzen function, the same as last
17 time, based on a reference age of fifteen and a target M of 0.73.

18
19 For this species, that estimate is largely from catch curve
20 analysis from the fish from the late 1970s, before the fishery
21 started, and so it's thought to be a pretty good estimate of
22 natural mortality, which we really don't have for other species.
23 It's not kind of an age-based proxy, and it's a fairly good
24 estimate. Because that vector in Stock Synthesis takes into
25 account the growth curves, that natural mortality curve will differ
26 between regions, but not between sexes.

27
28 For this assessment, we incorporate an ageing error matrix just so
29 that the model has an idea of how much uncertainty there is in
30 those age estimates. You know, yellowedge are very difficult to
31 age as they get older, and, in this case, as I mentioned earlier
32 -- Much of the earlier work for the benchmark was done by analysts
33 that were -- You know, they consistently aged the otoliths through
34 2009, and, actually, through 2012.

35
36 Starting in 2013, there was a change in the people that were
37 reading the otoliths, in the readers, as well as in the sub-
38 sampling scheme for pulling the otoliths and ageing them, and so
39 there was kind of a clear shift, and so we wanted to account for
40 different errors based on different readers, and so on the right-
41 hand side is our ageing error matrix for the newer data, starting
42 from 2013 onward, and on the left was the ageing error matrix that
43 was used last time for SEDAR 22, and, again, because the ages were
44 the same for sort of those intermediate years of 2010 to 2012, we
45 ended up using that ageing error matrix for them, and, for this
46 species, they live to about eighty-five years, but our plus-group
47 of forty and older is used based on -- At that point, there is
48 very few fish that occur, and so, you know, what we normally see,

1 as the fish get older, there is a lot more uncertainty. There is
2 a range of ages that can be identified.

3
4 Finishing up the life history, the figure on the top here is going
5 to be the proportion mature, in the middle is the fraction female
6 by age, and at the bottom is just our fecundity, and so there is
7 no different regionally, and those trends should be the same across
8 areas. Maturity, nothing was changed for this assessment.

9
10 As I mentioned, the hermaphroditism transition rate, and I will show
11 an example of, you know, what the effect was, but we did fix that
12 at those parameters recommended by SEDAR 22, because we did not
13 feel that those parameters were estimable in the current model.

14
15 The sex ratio at birth, the yellowedge is a hermaphrodite, and so
16 they're all female, and then they transition to male, and
17 fecundity, and so because fecundity for this model -- It's
18 equivalent to spawning stock biomass, but that slight change in
19 that length-weight relationship did have a slight impact on the
20 vectors that you can see in the figure, that the yellow and purple
21 lines are not right on top of each other.

22
23 Just digging in a little bit more, within Stock Synthesis, the
24 hermaphroditism transition from females to males, it's modeled as
25 the proportion of the individuals for each age class, and it's
26 using a scaled normal distribution, and so the figures on the left,
27 the blue lines, are that transition rate. The top one is the SEDAR
28 22 model estimate, and the bottom was the SEDAR 22 recommendation,
29 and so, for example, in that top-left figure, in the plus-group,
30 a forty-year-old yellowedge, at that point, would have had a 7
31 percent chance of transitioning from female to male.

32
33 Because that's such a small chance, when you look on the right,
34 that's just the fraction females in the population. That red line
35 is just to help guide your eye, and so, basically, for that plus
36 group, about 20 percent of those fish were still female, based on
37 that parameterization from the base model last time. In terms of
38 the SEDAR 22 recommendation, the age-forty fish would have about
39 a 50 percent chance of transitioning, which, in turn, leads to far
40 fewer females in that plus group, and not zero, but a much, much,
41 much smaller proportion, and I think the 2002 yellowedge
42 assessment, I believe that Shannon led, assumed that all
43 individuals in the plus group were male, and so, to us, this just
44 made more sense than trying to estimate it, just given the concerns
45 with our data.

46
47 Moving into recruitment, we're using the Beverton-Holt spawner-
48 recruit curve for this assessment, and we're estimating the R_0 ,

1 and so essentially our virgin recruitment estimate, which is on
2 the logscale in Stock Synthesis, and we are estimating recruitment
3 deviations from 1975 to 2012. The reason why we're not estimating
4 through our terminal year is because we really don't see yellowedge
5 in the landings until about eight, and so that's a big gap in when
6 they actually show up in the fishery, and so we really just don't
7 have a lot of information to try to estimate them later. We tried,
8 but, when we did try to estimate those recruitment deviations
9 closer to the terminal year, they were just very uncertain and
10 giving some very strange patterns.

11
12 Because we have an east and a west component to this assessment,
13 we're estimating total recruitment for the whole area, but then
14 we're parsing it out to each region, using apportionment parameter
15 in Stock Synthesis, and so we fixed it for one region, and it
16 estimates it relation to the other.

17
18 For steepness, we did quite a bit of work trying to, number one,
19 tell whether it was estimable. Because it was not, based on the
20 diagnostics that we ran, we ended up wanting to fix it at a
21 biologically plausible estimate here that followed the logic from
22 the scamp research track assessment that used the FishLife package,
23 which basically brings a whole bunch of life history data from
24 FishBase, from actual studies that you can add in as well, and it
25 gives you the best estimate of what a realistic distribution would
26 be for your stock, and so, for yellowedge, doing that analysis was
27 about 0.827, but we do sensitivity runs, later on, estimating it
28 with and without a prior and other fixed values.

29
30 For SigmaR, the recruitment variability for this assessment, last
31 time, it was about 0.2, and one thing that I did not note, when I
32 showed basically the big chart showing all the data, is for this
33 assessment, for the groundfish survey, we actually got length
34 composition data back to the late 1980s, whereas, for SEDAR 22,
35 they only used the groundfish data from 2000 to more recent, and
36 so we have a lot more data that we tried to incorporate from the
37 groundfish survey, which tends to get, you know, age-one to very
38 small yellowedge, very young yellowedge grouper, hoping that that
39 would help us better estimate our recruitment parameters, which it
40 didn't really, but I think that, because we incorporated that much
41 more data, we thought that it was more appropriate to have a higher
42 SigmaR, and we did do some diagnostics to kind of land on fixing
43 it at the value of 0.5, but that's pretty similar to what we've
44 done for other groupers.

45
46 I think, for gag, we fixed it at 0.6, and red grouper was estimated
47 at 0.8. Scamp was about 0.5, and so it's kind of within the
48 ballpark that we ended up fixing it, but, again, we do have a

1 sensitivity run later on.

2
3 Okay, and so, just to quickly touch on the term of reference about
4 trying to estimate -- Or using the newer approach for commercial
5 discards, and this plot -- So the top-left is our vertical line
6 west. Again, vertical line includes other commercial gears,
7 recreational landings, and recreational dead discards, and you can
8 see the breakdown.

9
10 Most of the years, with the exception of more recent years, your
11 see the green, and so those are recreational landings, with
12 recreational dead discards in yellow, and then purple is basically
13 the commercial vertical line. Most of the years, 98 percent of
14 the data are from commercial for this area.

15
16 In the east, we see kind of a bit more spikes of recreational data
17 that come in, but, again, most of the landings are this commercial
18 vertical line, and, on the bottom, we've got commercial longline,
19 both landings and dead discards, and the dead discards for
20 commercial longline would be yellow, but you can barely see them,
21 because they're so small, and so we did have estimates of discards
22 provided, but, when you look at the bigger picture, they're so
23 small, compared to landings, that they're in there, but it's just
24 overwhelmingly that most of the fish are landed, and, again,
25 there's no size limit. They are in the IFQ, but there is very few
26 fish discarded for this species.

27
28 Then one thing -- You know, the commercial longline on the bottom,
29 there's a lot more longline landings than vertical line, and so it
30 does look like recreational, for some of those years, there's a
31 big proportion that's recreational, but it's still very small
32 compared to longline.

33
34 **CHAIRMAN NANCE:** Skyler, we have one question. Trevor, please.

35
36 **DR. SAGARESE:** Sure.

37
38 **MR. MONCRIEF:** Sorry to interrupt what is a fantastic and
39 interesting presentation so far, and the -- I guess that's 1991,
40 the recreational dead discard on the top-right figure, and what's
41 kind of going on there?

42
43 **DR. SAGARESE:** I think I will show that in the next slide.

44
45 **MR. MONCRIEF:** Perfect.

46
47 **DR. SAGARESE:** So stay tuned. Yes. Okay, and so, taking a deeper
48 dive into the recreational data, for the last assessment, SEDAR 22

1 used the MRFSS program, and now, more recently, we've been provided
2 with FES, and so this figure comes out of the working paper. On
3 the top is the AB1, and so the landed fish. On the bottom is going
4 to be our discards, and so B2, and so, just looking at the landings,
5 for example, most of the years are pretty close to zero, but you
6 do see these spikes, which got a lot larger with FES, and so that
7 1982 value, which we talked about, is smoothing out.

8
9 The discards, yes, and so you can see that there's a pretty large
10 discard estimate that was provided in both the old and the newer
11 versions, and so that's just a pretty large estimate. I would
12 have to go back to the working paper to see specifically how many
13 trips that came out of, but I can do that, because that's part of
14 -- We've gotten much better, at the Science Center, with
15 documenting some of those issues.

16
17 **CHAIRMAN NANCE:** John, please.

18
19 **MR. MARESKA:** So you don't have to go back and look, and I was
20 looking at it, and there's three cases. It's the 1981, the 1991,
21 and the 2005, and one angler trip in every case.

22
23 **DR. SAGARESE:** Okay. Great, and I think this is another important
24 point to mention, that we do have a sensitivity run later on where
25 we've excluded this data, just to demonstrate what would have
26 happened, because, yes, there's quite a bit of -- We've had a lot
27 of discussions, and I should say that, during the data updates
28 topical working group, we did have members say, well, we suggest
29 you just remove all the recreational data from the model, and then
30 we had, on the other side of the spectrum, that, no, we don't want
31 to remove it, and these are still data, and they're uncertain data,
32 but why don't we show a sensitivity run and see what this would
33 do, and so that's how we tried to address these concerns, but,
34 yes, and thank you for your keen eye. This is at least a very
35 easy example, because you just see these big spikes, and everything
36 else is essentially almost zero now, whether that's -- That is the
37 estimates provided.

38
39 Are there any other questions on landings? I think this might
40 wrap up kind of the landings stuff, until we get to the sensitivity
41 runs. If not, I will keep going through.

42
43 **CHAIRMAN NANCE:** Keep going, and we'll probably -- Before you get
44 to results, we'll probably stop for a second, and, if there's any
45 questions on the general data.

46
47 **DR. SAGARESE:** Great. Okay. Thank you, Mr. Chair. Okay, and so
48 the indices of abundance. For this assessment, we've got -- For

1 each of our regions, we've got the commercial longline index, using
2 the logbook data, that stops in 2009. That was not updated for
3 this assessment. It's the same index that was used last time. On
4 the left-hand side, the top-left is longline west, and the top-
5 right is longline east, and you can see there's a lot more
6 uncertainty in the index from the west.

7
8 Within the assessment model, we ended up using the error estimates
9 that came from the standardization process, and we just converted
10 them to logscale standard errors for input, and, on the bottom,
11 we've got the NMFS bottom longline for the west, and, on the right-
12 bottom, we've got bottom longline east. Unfortunately, no data
13 were collected in 2020, because of COVID, for either area, and, in
14 the western area, for 2005, we had Hurricane Katrina, and so there
15 are some missing points there, but I think -- Unfortunately, one
16 of the hopes with the SEDAR 22 was that, when we get another decade
17 of data, it will solve a lot of our problems, but we see that
18 there's still a lot of uncertainty in the fishery-independent data,
19 and so these indices have pretty high standard errors around them.

20
21 The western bottom longline does suggest a decline in recent years,
22 whereas the longline east kind of just -- I don't know. It's kind
23 of flat, and most of the indices we really don't see a lot of
24 signal in them, and there's just not a lot of contrast, and we'll
25 see that when we get to the results, unfortunately.

26
27 Talking about the available length data, and I just want to point
28 out -- So this little snippet at the top of the bubble size is
29 just showing the spatial occurrence, and I know there's no years,
30 but that comes from that big figure at the beginning of the report,
31 Figure 1, and so just to give you an idea. Like, for example,
32 longline east has the biggest circles, and they have the largest
33 sample sizes, and, for the most part, we did a lot of digging in,
34 and so Micki Pawluk, who was the data analyst for both commercial
35 landings and compositions, her and I had a lot of meetings, kind
36 of walking through and trying to dig into some of the issues that
37 we were looking at.

38
39 In this case, we ended up -- I think she hates me, and I made a
40 lot of requests, but I really appreciate how responsive that they
41 were, and they really helped us with this assessment, to kind of
42 get some of these issues resolved, but what we ended up doing from
43 the topical working group was -- Again, we didn't fit to sex-
44 specific comps, and we added all the data together, unsexed,
45 female, and male, for each year, gear, and region, and we ended up
46 -- For SEDAR 22, we used nominal length comps.

47
48 For this assessment, where we were able to, we used weighted, or

1 scaled, length compositions, and, in this case, for yellowedge,
2 because we have east and west, we were able to produce length
3 compositions, weighted by our landings, for the eastern zone,
4 because we had central and east, and we were not able to produce
5 weighted comps in the west, and we only used nominals, because
6 that's all we could handle. Yes, Will.

7
8 **DR. PATTERSON:** I just have a question about the composition data.
9 So like the third line, commercial longline east, and so those
10 fish were landed in the east, but were they also caught in the
11 east?

12
13 **DR. SAGARESE:** That's a great question. I know, when we did the
14 landings, there was some mismatch, and so, yes, my understanding
15 is that they might -- Not all fish were probably caught in the
16 east, and there might -- That's a great question. Yes, that's a
17 great question, and I'm not sure, and I would have to go through
18 the working paper, to see if there's something in there, but, yes,
19 I will try to look into that later.

20
21 The figures are just aggregating all the length samples that we
22 had for each of those fleets and areas, and so commercial vertical
23 line east is top-left, longline east is top-right, vertical line
24 west is bottom left, and longline west is bottom-right.

25
26 The input sample sizes for yellowedge -- We ended up using the
27 number of fish, and, of course, it's ideal to use the number of
28 trips, or number of sets, but we were not given that information
29 for all of the data streams, and so we had to use the number of
30 fish, which was also used in SEDAR 22, and we also, as I mentioned,
31 kind of walked through and looked through all the data. In this
32 case, we did exclude data that we thought were not representative,
33 including fleet, year, gear combinations less than thirty lengths.

34
35 Discard length compositions were submitted, but, because we did
36 not model discards explicitly, we did not include that, and that
37 was still not that much data in this assessment, and so we also
38 had the age composition, again from otoliths that were read and
39 giving us real age composition for this assessment, and you can
40 see that the split -- You know, there's a lot of variability in
41 sample sizes, and the same decisions were made. We did not use
42 sex data, and we tried the conditional age-at-length, but we ended
43 up using the nominal age compositions after -- As we were building
44 the model, and kind of looked at the diagnostics, and said, okay,
45 this looks fairly good, and let's kind of switch to this.

46
47 We used the input is the number of aged estimates, or number of
48 otoliths, just as SEDAR 22, because we did not have the number of

1 trips, unfortunately, for every data source, and we excluded -- In
2 this case, for age data, we exclude fleet, year, gear combinations
3 with fewer than ten age samples, and we did want to look at --
4 Critically evaluate whether we thought that the data were
5 representative, and there was an issue.

6
7 As we were building the model, we saw some really strong
8 undesirable patterns in our residuals for 2010 to 2012. There was
9 a lot more data observed than what the model was saying, hey, this
10 is what we think is out there, and so my hunch is that, in this
11 case, we had -- As I mentioned, most of the life history data came
12 from the analyst, and she was doing her dissertation on this
13 species, and I think she was super excited and processed all the
14 otoliths, and, ultimately, there was a lot more data going in that
15 might not have been representative of the landings, which is what
16 we need, and so we ended up excluding those three years.

17
18 There was no information, and we went back and forth with Panama
19 City, the life history experts, and we couldn't find information
20 on how they were subsampled, and so we just felt that those three
21 years of data -- There was too much concern, and we wanted to
22 exclude them at this point, and I think you'll actually see -- It
23 might be longline west, but, when you look in the report, the
24 longline west, when you look at like the mean length-at-age, you
25 will see these big, big, big gray bubbles just like dominate the
26 entire year, and that's kind of the behavior that we were seeing
27 for 2010 to 2012, and so that is kind of a big assumption that we
28 made here.

29
30 We also have length compositions for our survey data, and so from
31 the NMFS bottom longline as well as the groundfish survey, and all
32 data were used, and no female or male data were used specifically,
33 and we used all combined. We used nominal compositions for our
34 fishery-independent data, and we generally use nominals because
35 the survey should be designed to represent the lengths and ages
36 that are being collected.

37
38 Sample sizes for this assessment, again, number of fish, and for
39 the exclusions -- So we talked with the data provider, and data
40 prior to 2000, for this survey, were used last time for the
41 assessment, and we ended up removing those years, because, starting
42 in 2000, the circle hooks started to be consistently used. Before
43 that, there was a lot of changes in the j-hooks, the sizes, the
44 depths they fished, the areas, and so the data providers were very
45 adamant that those years prior to 2000 -- We really shouldn't be
46 fitting to them, because they won't be consistent with the more
47 recent data, and so those are some exclusions that we did make for
48 the bottom longline survey in both regions, and it was only a

1 couple of years. They did specialized surveys back in the day.
2
3 Again, pointing out -- So the age composition data, and I have not
4 really seen age compositions for our surveys, and I think, with
5 yellowedge, we were able to do it because there's not a very large
6 sample size, and so it's -- Part of the challenge has been length
7 and age datasets are separate, and so having the agers share the
8 data back from the age estimates to the survey people, where the
9 length data are -- I think for yellowedge, because there were so
10 few samples, they were able to do that, and so we were actually
11 able to use the age composition for this assessment, but that's
12 normally not the case.
13
14 It's very difficult to try to share all of that information and
15 get it into a working database, so that both of these can be
16 produced at the same time, and so I think that's one of the special
17 reasons why this was done for yellowedge.
18
19 Again, we used nominals in this case, number of ages, and the
20 exclusions were that bottom longline age data prior to 2000, and
21 then the groundfish survey -- The groundfish trawl data for the
22 east, we only had four fish caught, and so we didn't fit to that
23 information, and, in the west, we had a bit more data, but we ended
24 up just aggregating that and fitting it using the super-period
25 approach in Stock Synthesis, because, you know, I think the hope,
26 and the goal -- So one of the reasons -- In SEDAR 22, there was a
27 lot of discussion with the SEAMAP NMFS groundfish survey, because
28 it gets the younger fish.
29
30 There was hope that it would give us information on recruitment,
31 and, ultimately, the number of lengths -- You know, it's really
32 small, and the number of otoliths -- They haven't really collected
33 any otoliths since 2009, and so we only have like piecemeal a
34 little bit of information.
35
36 You can see, from the figure, they're aggregated, and they are
37 catching ages -- It's mostly age-one in the west, and so there is
38 some information, but, unfortunately, we just don't have the large
39 sample sizes, and that's one of the reasons why the index was not
40 used in SEDAR 22, the index of abundance, because it just -- There
41 was not enough information, but we felt -- You know, because this
42 was an operational, we did want to include this groundfish trawl
43 data in the model, with the hopes that it would somewhat help, and
44 I do have runs where we remove it, and, overall, it doesn't make
45 that much of a difference in the model outputs. That's the end of
46 data.
47
48 **CHAIRMAN NANCE:** Okay. Any questions on the data? David, please.

1
2 **DR. GRIFFITH:** Thank you for that, Skyler. That was really
3 interesting. I was just wondering, and is there much of a market
4 for this fish, just because, after Deepwater Horizon, you know,
5 there was a lot of concern about fish coming out of the Gulf, and
6 whether it was edible and that kind of stuff. Thanks.

7
8 **DR. SAGARESE:** Yes, that's a great question, and I know there are
9 some studies out there that talk about the PAH levels in the fish,
10 and the same with tilefish, another issue with tilefish, but there
11 are -- You know, they have been getting close to their quotas, in
12 some years, and so I think, more recently, and maybe with COVID
13 they're not necessarily -- Maybe it's not necessarily a market
14 issue, and it's more of a is it worth my time to go out and try to
15 land them.

16
17 I think, you know, they're not targeted as much as red grouper and
18 gag grouper, but this is also where I think the multispecies nature
19 of our fisheries comes in, where, you know, if gag is in not good
20 shape, and red grouper -- You know, they're probably going to try
21 to shift, and I know we were at a council meeting, a few years
22 ago, and they were saying, you know, even with the IFQ program,
23 you can basically plan your fishing with what's going to be
24 available, and how you can do it, and so I think that -- You know,
25 I've kind of been a proponent for, instead of having like
26 yellowedge grouper blinders on when we do an assessment, to try to
27 understand more of the multispecies nature and what's driving the
28 behavior of the fishery, because the market, COVID, you know,
29 recreational, and we hear concerns that recreational, in more
30 recent years, might be going up, but, if we don't see that in our
31 data, and we don't have, you know, a clear understanding, those
32 are all unknowns.

33
34 **CHAIRMAN NANCE:** Josh, please.

35
36 **DR. KILBORN:** Thank you very much. Great presentation, and it's
37 really interesting. On Slide 26, where you show the landings data,
38 and, you know, the proportions show that, you know, we're well
39 over 90 percent in the commercial landings, but what I'm wondering
40 is those green bars for the recreational, over the last ten years,
41 on the top two panels, are becoming more frequent, and larger,
42 right, and so I'm wondering is there a trend, and an uptick, in
43 recreational fishing for this species over the last ten years, and
44 is that likely to continue, and are we accounting for that in any
45 way?

46
47 **DR. SAGARESE:** Yes, and, I mean, that's a great question, and I
48 think that's what the data show. The data show that recreational

1 has certainly been ramping up, but still it's very minor. I think
2 it's really important to keep that in mind, but I have heard
3 concerns that, you know, the surveys that we have -- They might
4 not be catching a lot of the fishermen that are going out, and
5 like private boats now have bigger engines, better technology,
6 and, if they're going out, and we're not sampling them, there is
7 some cause for concern with more recent -- You know, there's a lot
8 of uncertainty in, I think, more recent years, especially with
9 COVID. I think recreational effort really did increase, and so if
10 -- You know, yellowedge might be one of those species that they're
11 better able to target with technology, and so that's a great
12 question, and I think that's something we need to keep in mind. I
13 wish I had more data to be able to quantify your concerns, but,
14 yes, this is what we currently have.

15

16 **DR. KILBORN:** Thank you.

17

18 **CHAIRMAN NANCE:** I have a question, because I was going to ask
19 that same question, but, if you go to the next slide, and you see
20 the yellow, which is the recreational, why is it not showing a --
21 My brain is not -- I see a large -- In the end, a large recreational
22 component, but I don't see that in the other slides.

23

24 **DR. SAGARESE:** Yes, and so keep in mind -- So those bar plots I
25 think give the illusion that recreational is so big, because it's
26 much of that component, but, when you add all the landings
27 together, that vertical line fishery that the recreational is
28 making up is still so small, and I think we have a plot in the
29 report, maybe in the forties, that shows the expected landings
30 plotted as bar graphs, you can see how much is everything, and you
31 will see the vertical line is tiny, tiny, compared to everything
32 else, and so it -- Yes, it is concerning to think about the
33 recreational over time, and is it getting more recent, and, given
34 the data that we have, yes, there is certainly uncertainty there.

35

36 **CHAIRMAN NANCE:** Thank you. Trevor and then Roy.

37

38 **MR. MONCRIEF:** To that point, landings are, you know, dominated by
39 bottom longline commercial, and then, just to speak to the
40 recreational side, just so everybody is clear, the issue at-hand
41 I think, as far as the proportion that's being landed by
42 recreational, is still small, but is it growing?

43

44 Yes, but the individuals, and the folks that are targeting this
45 fishery, are deep-dropping out around and off the shelf, in larger
46 vessels that do not come back to public docks, and so it's a very
47 minor proportion of the population that are targeting this fishery,
48 and are able to exploit it, and then, of that small proportion, an

1 even tinier proportion are actually coming back to public docks to
2 be able to get surveys on and everything else, and so there's a
3 good chance that we're really -- Unless we employ completely
4 different tactics from what we're going down on the recreational
5 side, we're really never going to get a signal on this fishery.

6
7 **CHAIRMAN NANCE:** Thank you, Trevor. Roy, please.

8
9 **DR. CRABTREE:** Skyler, we spent a lot of time, when we went through
10 the gag assessment, talking about sex ratios, and shifts in sex
11 ratios over time, and sperm limitation, and I know you showed some
12 figures, and maybe it sailed over my head, but do you see trends
13 and shifts in the sex ratio over time, since back in the 1970s or
14 so, and is sperm limitation, and those same kind of concerns, a
15 concern here?

16
17 **DR. SAGARESE:** Great question, and I didn't include that in my
18 slides, but I think we have it in the report, and we do plot sex
19 ratios over time, for both regions, and also combined, and we do
20 see trends, and so you do see kind of a drop, but, for this species,
21 it does not have the same issue of, you know, 2 percent male, and
22 I think the sex ratio is still in the twenties, and I would have
23 to confirm, and double-check, but, for this species, I don't think
24 sperm limitation is really as big of an issue. However, I think
25 there is still the cause to be -- You know, we have some data for
26 yellowedge, but not as much as we would like, and so I think, with
27 more data, with more reproductive data, maybe we can try to get a
28 better handle on that, but I don't think that it's as dire as gag
29 grouper for sperm limitation.

30
31 **DR. CRABTREE:** Do we know enough about spawning in yellowedge
32 grouper to know if they aggregate, or any of those kinds of things,
33 and I suspect they don't.

34
35 **DR. SAGARESE:** I would have to check that RESTORE project that
36 looked at spawning, and there's a dataset, or a website, that kind
37 of looks at it by time, over space and time, to see which ones
38 aggregate, but I don't think we really know that much.

39
40 **CHAIRMAN NANCE:** Thank you. Jessica and then Mandy.

41
42 **DR. JESSICA STEPHEN:** I just wanted to answer back to the economic
43 question of yellowedge grouper. It is 80 percent of all deepwater
44 grouper IFQ landings, and it does command the highest ex-vessel
45 price, and so it is an important component within the IFQ fishery,
46 and it does get landed a lot.

47
48 **CHAIRMAN NANCE:** Thank you. Mandy, please.

1
2 **DR. KARNAUSKAS:** Just a thought with respect to the private rec
3 sector component that could be going offshore, and maybe undetected
4 in our current surveys, and we might want to take a look at social
5 media posts, and see if there is ramping-up of, you know,
6 observations or bragging about going offshore and catching
7 species, and that's something that at least we might be able to
8 get an overall trend of is it ramping up or is it stable over
9 recent years, and that's just a suggestion for maybe the future.

10
11 **CHAIRMAN NANCE:** Okay. Thank you. Bob.

12
13 **MR. BOB ZALES, II:** Bob Zales, II, Executive Director of
14 Southeastern Fisheries. To the market part of it, on the
15 commercial side, due to the fact that red and gag grouper quotas
16 are falling, yellowedge are being targeted more, and the market is
17 increasing.

18
19 On the recreational side, it's going through the roof. Over the
20 past several years, because of the invention of center consoles,
21 fifty-foot and longer, with four and six outboards on them, people
22 are running out there with these electric reels, deep-dropping,
23 and you can run a hundred miles in a couple of hours, and go fish
24 a spot, and you've got all these fantastic charts now that show
25 every little rock out there. At the last council meeting, it was
26 brought up that they're going to start looking at doing some kind
27 of a permitting thing, to try to get a handle on what's going on,
28 but it's jacking up.

29
30 **CHAIRMAN NANCE:** Thank you. Okay. Those are good questions and
31 comments on the data. Let's go ahead and go into the results
32 section, Skyler.

33
34 **DR. SAGARESE:** Okay. Great. Thank you.

35
36 **MR. BLANCHET:** Mr. Chairman?

37
38 **CHAIRMAN NANCE:** Harry, please. I didn't see your name on the
39 list.

40
41 **MR. BLANCHET:** It jumped up late, and I was trying to let everybody
42 else get their licks in.

43
44 **CHAIRMAN NANCE:** We always appreciate your comments.

45
46 **MR. BLANCHET:** This is a question on either page 30 of your slides
47 or on Figure 1. That gap in age compositions between 2010 and
48 2012, I hate to go back and plow over what must have been some

1 very well-plowed ground, but I really -- That's a -- It seems like
2 we're not including an awful lot of work that might need some sort
3 of special dispensation to be included in this analysis, but
4 couldn't something, going back to just looking at your length
5 comps, and then just doing your more old-timey age assignments,
6 rather than using what you're currently using the rest of the time,
7 something to try to at least characterize what's going on in those
8 three years?

9
10 It just hate to exclude those years of age information from the
11 analysis, and that just -- Given all the valuable information
12 that's out there, and I know you all have probably tried to lever
13 it in, but can you talk to me more about why it's just excluded?
14 Thank you.

15
16 **DR. SAGARESE:** Yes, sure, Harry, and, I mean, I agree. I do not
17 like excluding data, unless there's a very good reason to do so,
18 and so part of the concerns with the age data is our grouper
19 species -- The way that the sampling is designed -- When they
20 assign which port agents, how many fish you're going to get,
21 they're trying to -- In the past, before 2009, Linda Lombardi used
22 to do the sampling, and she would specify, in each grid cell, how
23 many samples we would need, so that the compositions that were
24 coming from that data should be representative of the landings,
25 and she would use the landings to say, okay, this is the one that
26 is most landed, and so that composition -- That was then -- They
27 would read the otoliths, bring them back, and we would put them
28 together for our annual comps, and that would have been
29 representative -- It should have been representative of the
30 landings, and so that's what we need, right, is we need age
31 compositions representative of the landings, whether they're
32 weighted somehow, and I know we'll talk about more of weighting
33 tomorrow with red snapper, but that was how the otoliths were --
34 Basically, the port agents were assigned to collect this many.

35
36 They would come back, and they would be read, and they would be
37 processed, and I think the issue was, with 2010 to 2012, 2010,
38 2011, and 2012, when you look at the raw data that came in, there's
39 a lot more samples that were available, and I think there is some
40 concern, and there's no discussion on how those otoliths were
41 assigned, and like how were they collected out in the field and
42 then brought in.

43
44 Our concern was that what was done -- We don't know what was done,
45 and, when we looked at the fits in the data, it did not look
46 representative of what it should have been, and so we were really
47 concerned. I mean, we saw these patterns for 2010 to 2012, for
48 all four of our fishing fleets, and just very -- It looked very

1 non-representative, and so that's why we decided to pull it out
2 for this assessment, of that concern that we do not think this is
3 representative of the landings, like it should be.

4
5 Starting in 2013 and onward, they no longer are telling port agents
6 how many samples to get, and they're trying to just randomly assign
7 it, and so, internally, in terms of the Southeast Fisheries Science
8 Center, I think we have lots of discussions internally, and desires
9 for additional work for our composition data, and I think that's
10 something that we want to look into, and I think it starts with
11 making sure, you know, when changes in sampling occur -- Like this,
12 and we went to the working paper and said this -- Look, they say
13 right here that they don't know how the otoliths were sampled, and
14 it kind of told us the story of, okay, well, here's our concerns,
15 and I think those changes in how the data have been processed --
16 We need to be aware of those changes, so that then, when we see
17 these sorts of patterns, we can help explain it, because we did
18 not see that trend anywhere else, and so that's kind of the concern
19 that we had, and that's why those years were excluded.

20
21 **MR. BLANCHET:** Okay, but you did have length comps for those years.

22
23 **DR. SAGARESE:** Absolutely. Yes, we have length data, but that
24 comes from the trip interview program, and so the collection of
25 otoliths is sort of a different sampling scheme. We weren't
26 concerned with the length data that was coming, but we were
27 concerned with the age data and how they were defined for
28 collection and then other issues.

29
30 **MR. BLANCHET:** I mean, I'm just -- I'm just thinking of using that
31 length data as a surrogate for sampling, so that you have all of
32 those lengths from 2010, and you have an age composition for a
33 twenty-four-inch yellowedge that you can have a suite of ages
34 assigned to it, something to fill that black hole that you have
35 there, and, you know, I don't know. I mean, you guys talked about
36 it a lot, but it just -- I have a hard time just walking away from
37 that much information without trying to lever it into the --
38 Downweight it or whatever, but somehow find a way to get it in
39 there, and that was just, you know, difficult for me. Thank you.

40
41 **CHAIRMAN NANCE:** Thanks, Harry. Let's go ahead and go into the
42 results, Skyler, please. Paul.

43
44 **DR. MICKLE:** Thank you, Mr. Chair. Just real quick, how close to
45 a data-limited -- How large is the data? There's no Ns in the
46 presentation, and it's hard to put a gauge on the needle of how
47 close we're getting to data-limited, and I know this has been in
48 SEDAR for a while, and it's been done a few times, and so obviously

1 it's got enough, but how close to that threshold?
2

3 **DR. SAGARESE:** I would call this one data-moderate, and so it's
4 not data-limited, but it's not as data-rich as some of our other
5 groupers, but I think we have enough information to, you know,
6 warrant doing an age-structured model like this.
7

8 **DR. MICKLE:** This is just a comment, but the need for transparency,
9 with some of the methodologies of dissertations and publications
10 and things would help out, I would assume, in this particular
11 situation, but a lot of the journals now are asking for the
12 datasets, for replication capabilities by reviewers, and I think
13 it's a wonderful direction to go, and it may provide some
14 accountability, so this won't happen in the future.
15

16 **DR. SAGARESE:** I think that's a great point, and I know, at the
17 Science Center, we're trying to become more open with our science,
18 so there's, you know, other ways for us to distribute and share
19 and kind of do project management, but also to tracking changes in
20 the stock, but we do run into potential confidentiality issues.
21 If it were up to me, everything would be publicly available, but,
22 unfortunately, we do have some issues with -- Even our Stock
23 Synthesis files can be confidential, and so we can't even post the
24 assessment results, and so it's kind of a challenge. It's a very
25 big challenge, and we certainly want to be as transparent as
26 possible.
27

28 **CHAIRMAN NANCE:** Okay, Skyler.
29

30 **DR. SAGARESE:** Okay, and so, shifting into results, and this slide
31 may look familiar, and this is what we came with to the SSC last
32 year, but, because I mentioned earlier that we can't really do a
33 strict continuity, where everything is the same, except we have
34 three more years of data, and what we end up doing is it's just a
35 sensitivity run, and we take the old model, the SEDAR 22 base
36 model, and if we had -- For example, if we used the SEDAR 85
37 landings stream, because the landings changed, for all the
38 methodology reasons, and what would the effect have been on the
39 model, and so, instead of -- You know, the biggest data issues for
40 this assessment is we had the SEDAR 85 landings, the composition
41 data, and we had to change how we model fishing mortality in the
42 stock assessment, so that we can incorporate uncertainty, and then
43 incorporating that uncertainty in the landings, removing the sex
44 data, and then fixing the hermaphroditism function.
45

46 Each of these lines -- Basically, on the top-left, is going to be
47 our fraction of unfishes, and so that's the SSB to SSB0, just to
48 give an idea of, you know, you start at one, and you start right

1 about one at virgin, and then you can see the change in the
2 population.

3
4 The bottom-left is our age-zero recruits, with the uncertainty
5 bars, and the bottom-right is the fishing mortality estimates as
6 an exploitation rate, and so you can see the different changes.
7 For example -- You know, the disclaimer here is that, when you
8 look at the uncertainty bounds, nothing is that different. There
9 is some slight shifts with using the new composition data, and so
10 the red line, and, for example, you get a slightly lower fraction
11 of unfished.

12
13 The biggest change for fishing mortality, for example, is when you
14 incorporate the new landings, which we changed that interpolation
15 from 1982 to 1985, and you see that on the bottom-right, but the
16 blue line is totally different, just given the improved
17 methodologies.

18
19 Overall, we were able to just show, you know, if we had made those
20 changes last time, here's what the effect would have been, and
21 nothing is too out of -- You know, out of the expectation.

22
23 Then, you know, normally in the Gulf, we do do a bridging analysis.
24 We start with the old model, and we did have to update it to the
25 newest version of Stock Synthesis, 3.3, and we got the same answer,
26 and no problem there, and then we slowly build in different
27 changes, and so the top-right is basically our Phase 1 changes,
28 and so just small changes, for example, to the life history
29 parameters, and the solid -- The darkest blue line is basically
30 the SEDAR 22 model.

31
32 It stops in 2009, and that's the one converted to the new SS, and
33 then we build from there, and so then we got our -- We threw in
34 all the new data we had, our continuity, or as close to a continuity
35 as we could produce, and then we added in some life history
36 changes, and then we made a small change to the standard error for
37 one of the indices, and then once -- The biggest change you can
38 see in that top-right is when we removed the sex-specific
39 composition data and fixed the hermaphroditism function, and so you
40 see kind of a shift in that fraction of unfished.

41
42 For this bridging analysis, I'm just showing the trends in the
43 fraction of unfished SSB. There is plots, later on in the extras,
44 if you're interested in how F changed, and recruitment and such,
45 but, basically, you can see how we built the model up.

46
47 In Phase 2, we did some more configurations, and we added the
48 Dirichlet parameters, and we added the weighted length

1 compositions again, just for the eastern commercial fleets, and we
2 made a change to the recruitment deviations, and we tried to
3 estimate them more recently, and we made some small tweaks to
4 selectivity, and we looked at catchability. We added in the
5 uncertainty for our catches, and then we smoothed out that 1982
6 recreational estimate, and so not many changes in SSB there.

7
8 In Phase 3, the -- So I should stop here. I should say that we
9 kind of stopped in Phase 2 and evaluated what we had and said,
10 okay, you know, we're not very happy with some of the diagnostics,
11 with some of the fits, and this is where we said, okay, well, let's
12 go back and thoroughly evaluate the data and make sure the data we
13 are using are representative and, you know, we're not concerned,
14 such as that 2010 to 2012 age compositions.

15
16 From here, we ended up going through the different phases, and so
17 removing those years, and, unfortunately, we put the recruitment
18 deviation estimation back to eight years prior to terminal, because
19 the model was not performing the way we wanted, and we fixed
20 steepness, and we fixed SigmaR, and we -- The biggest change you
21 will see in that bottom-right Phase 3 is when we removed the
22 conditional age-at-length and we put in the nominal age
23 compositions. You see kind of a shift up in the fraction of SSB
24 there.

25
26 Then we removed the bottom longline data prior to 2000, the
27 groundfish east age data, because there were only four samples,
28 and then we ended on our base model, and so there was a lot of
29 steps with this model. We really -- You know, it's quite different
30 than the original, but we tried to implement as many best practices
31 as we could, and we tried to use as much data as we could, and we
32 really made sure that what we were using was representative.

33
34 **CHAIRMAN NANCE:** Harry, please.

35
36 **MR. BLANCHET:** Thank you. For the top two graphs, are we just
37 supposed to divide that Y-axis by four?

38
39 **DR. SAGARESE:** Absolutely, and so keen eye. That is just a switch
40 in our Stock Synthesis. That SEDAR 22 just used a fraction of
41 0.25 at the bottom, the denominator, and, yes, you just have to
42 divide by one, and that's why we switched it in the new model, and
43 it just makes more sense to be on a scale of one, right, and it's
44 not intuitive, but yes. I was wondering if someone was going to
45 catch that, and so great eye, Harry.

46
47 Okay, and so, moving into the fits, on the right-hand figure,
48 that's going to be our SEDAR 22 fits, and the black line and the

1 blue line are the same, because, again, we had very little
2 uncertainty, a CV of 0.01, and the model is treating landings as
3 known. On the left is our SEDAR 85 estimate for each of our
4 fleets, and, again, from 2010 to most recent, we treated them as
5 known as well, and we did incorporate a little bit more uncertainty
6 from about -- I think it's, you know, 1986 to 2009, and the most
7 uncertainty, but, again, only up to about 0.1, or I think 0.2 in
8 the starting years, and you can see that the model is not fitting
9 those landings as known, and, actually, in the east, the model is
10 expecting lower landings, and it's expecting slightly higher
11 landings in the west.

12
13 We did incorporate more uncertainty, just because we wanted to
14 acknowledge these landings -- We do not know the landings, but we
15 did do quite a few sensitivities as well, to just kind of
16 demonstrate all these effects on the model, and so, overall, you
17 know, pretty good fits, except for those earlier years, which,
18 again, was by design.

19
20 For the indices, and so the same indices for the commercial
21 longline east, and the west were used this time around as well for
22 the bottom longline. Unfortunately, the length of the series
23 nearly doubled, or more than doubled, but, overall, you can see
24 that, for most of the indices, there is not a lot of contrast, and
25 they're pretty flat. The model is really not -- You know, it's
26 not fitting very well, and it's not really capturing the decline
27 in the longline west, but, again, this is kind of similar to what
28 was observed last time, and so we had a lot more data, but,
29 unfortunately, the fits for the indices still aren't -- You know,
30 they're not great. There is high uncertainty in each of the
31 indices, and so the model -- There's just not a lot of information.

32
33 The root mean square errors are posted there for each one, but,
34 again, you know, no real big improvements, and it's still we're
35 not fitting terribly well. Yes, Will.

36
37 **DR. PATTERSON:** So a similar question as before. With the landings
38 estimates, you know, because you have logbooks, they should be --
39 So you're landed in the east, but, if you're caught in the west,
40 shouldn't that be recorded as a west landing?

41
42 **DR. SAGARESE:** So that's a great question. They're not. I'm not
43 sure what the fraction is, and I think the majority of them, of
44 the landings in the east, would be caught and landed in the east,
45 but I wonder if we can get a better handle on how much -- What the
46 proportion is that was caught in the other region and landed in,
47 you know, mismatch.

48

1 **DR. PATTERSON:** The landings estimates are two-and-a-half-fold
2 greater in the east, but, in the Panhandle, a lot of those boats
3 are fishing in the west, and they make ten-day, or two-week, trips,
4 and come back and land in the east.

5
6 **CHAIRMAN NANCE:** That's -- You know, Will, that's true of all the
7 fisheries, and I think some are a little bit bigger than others,
8 but, if you look at shrimp, you know, you talk about catch, and
9 you talk about landings, and they're two separate entities, but I
10 think we need to be careful, in these fisheries, that, when we
11 talk about landings, we're talking about what is landed in that
12 area and not what's caught.

13
14 **DR. PATTERSON:** I think, in this case, it's particularly important,
15 because of the start of the model.

16
17 **DR. SAGARESE:** Yes, and we'll try to get more concrete numbers
18 with that, but we did follow the logic of what was used last time,
19 but, yes, that's a really great point, and that's really important.

20
21 **CHAIRMAN NANCE:** Doug, please.

22
23 **MR. GREGORY:** Thank you, and so that begs the question if -- Given
24 technology improvements with the commercial fleets, could they be
25 landing more of their western-caught fish in the east now than
26 they were five or ten years ago, and that could reflect, or be the
27 reason, for the west landings to be going downward a little bit,
28 and, I mean, I'm just asking.

29
30 **DR. SAGARESE:** So we actually have Micki Pawluk listening, and
31 she's got her hand raised, if we could -- If she could chime-in
32 here, that would be great.

33
34 **CHAIRMAN NANCE:** That would be perfect. She's calling in from
35 Galveston, probably.

36
37 **MS. MICHAELA PAWLUK:** I just wanted to respond about actually both
38 the landings and the compositions. We assign that subregion based
39 on area fished, whenever possible, and so, for the majority of the
40 time, it's going to be -- You know, if it's saying it's landings
41 in the west, it was caught in the west. If it's saying it was
42 landings in the east, it was caught in the east. There are some
43 cases where we just don't have that area fished information, and
44 then we have to default to either -- If we have any latitude and
45 longitude information, we'll use that. Otherwise, we'll default
46 to state and county landed.

47
48 **CHAIRMAN NANCE:** Thanks for that clarification. Roy.

1
2 **DR. CRABTREE:** At least in the more recent times, all these vessels
3 have VMS on them, and so you should be able to tell exactly where
4 they were fishing.
5
6 **DR. SAGARESE:** Okay.
7
8 **CHAIRMAN NANCE:** That helps. Thank you.
9
10 **DR. SAGARESE:** Yes. Thank you, Micki.
11
12 **CHAIRMAN NANCE:** Skyler, please.
13
14 **DR. SAGARESE:** Sure. For this assessment, we're estimating length-
15 based selectivity, and so, for our commercial longline, and NMFS
16 bottom longline, we're assuming a logistic curve, but, because of
17 where the commercial vertical line and the SEAMAP trawl -- They're
18 certainly not necessarily getting the larger fish, and so those
19 are allowed to be dome-shaped selectivity.
20
21 The figure on the top-right, and here's another test. The figure
22 on the top-right is for the SEDAR 85 model, and it's the derived
23 age selectivity, and so, again, we're specifying length-based, but
24 Stock Synthesis, because it works in ages, it's then estimating
25 selectivity for our derived ages.
26
27 If we specified age-based selectivity, it would be an age-based
28 curve, but this is the derived ages for SEDAR 85, for each of our
29 fleets and each of our surveys, and so you can see the groundfish
30 is very small individuals, very young individuals, and then the
31 commercial vertical line, and so it's kind of domed, and it's not
32 very domed, but that's what we're seeing.
33
34 I should mention, and so very important -- Because we've got east
35 and west, we're not estimating separate regional selectivity
36 patterns, and we're mirroring, and so we're mirroring the west to
37 the east, and so they're sharing a selectivity pattern. That's
38 what was done last time, and that's what we have continued to do
39 here, and so another difference from SEDAR 22 is, last time, they
40 had a block on selectivity.
41
42 There was a block for the earlier period of I think about 1975 to
43 1985, and that was supposed to represent when the fishery was kind
44 of mixed. There were both vertical line and longline gears on the
45 boats at the same time.
46
47 This time, we did reevaluate that assumption, and it really didn't
48 make much of a difference, in terms of the model outputs, and there

1 was very little change in the likelihood, and so we ended up
2 dropping that back down to no time-varying selectivity, just for
3 simplicity's sake, but we reevaluated that, and, on the bottom
4 panel, that is a plot -- That's another test, and so this is
5 actually the length-based estimates from the SEDAR 22 model, which
6 I mistakenly put in, instead of 85, but they're very similar to
7 what we're seeing with the more recent model, and just that plot
8 shouldn't be there, and you can tell it's different labels for the
9 commercial longline.

10

11 In terms of the length composition fits, we're going to go through
12 the fits for each of the fleets and the surveys. On the right-
13 hand side is our SEDAR 22 fits, and you will see there's three
14 colors, and so the red is female, blue is the male, and then black
15 is the unsexed, and, for SEDAR 85, we just have the black, because
16 we added all the data, and we didn't do sex-specific.

17

18 We did some improved fits, and so the top panel is vertical line
19 east, and below it is vertical line west, longline east, longline
20 west at the bottom, and we've seen some improved fits for some of
21 the residuals, and, of course, there is still some points, you
22 know, where we see patterns that we wouldn't -- Ideally, we would
23 see very small residuals, and no patterns, and we do see some funky
24 things, for example commercial longline west at the bottom, and
25 we'll kind of talk about that when we go through some of the
26 diagnostics later on.

27

28 In terms of -- For our composition data, we estimate the Dirichlet
29 multinomial parameters, and so we're estimating one parameter per
30 gear type, and so commercial vertical line east and west are
31 sharing a parameter, and then longline east and west are sharing
32 a parameter, and the way that the parameter works is I've got these
33 blue boxes, and so, for vertical line east for example, from the
34 input -- So the Dirichlet multinomial parameter adjusts the input
35 sample sizes, and so we input the number of fish, and it's actually
36 saying that, okay, you input -- Your sample size is too high, and
37 it's actually downweighting, and so by 54 percent, and it's saying,
38 well, your weight for this is actually smaller. Commercial
39 longline is 30 percent. That's how that Dirichlet multinomial
40 parameter works.

41

42 Ideally, you would want to see all the information in your sample
43 size, and you wouldn't downweight at all, and I think that's one
44 of the recommendations and why oftentimes -- You're supposed to
45 use the number of trips, but, unfortunately, we did not have that
46 information here for every data source.

47

48 For the residuals, and so the closed, grayish boxes are just

1 showing positive residuals, where the observed are greater than or
2 expected, and the open, the white filling, is negatives, where,
3 actually, the model is expecting larger values than were observed,
4 and it's showing this now for the surveys, and so you can see that
5 those Dirichlet multinomials are actually -- They're pretty close
6 to the weighting that the model would recommend, and so 92 percent
7 and 98 percent for commercial bottom longline and then the NMFS
8 bottom longline survey and the NMFS groundfish trawl survey, but,
9 here, it's very obvious now that you can see that we've gotten a
10 lot more length data from our surveys, our fishery-independent
11 surveys.

12
13 You can see, on the bottom two panels, that we've used a lot more
14 length data this time from the trawl survey, versus last time,
15 and, interestingly -- So the trawl survey occasionally catches
16 these really big yellowedge that the model is not really expecting,
17 and so that's why you see those big circles, those big residuals,
18 and I think one of the age plots -- One of the fish you can see
19 that it was a very old fish.

20
21 For the SEDAR 85 base model, we did end up using the age
22 compositions, and, you know, going through and building the model
23 and looking at the results, the conditional age-at-length -- We
24 just were not happy with the residual patterns. When we input the
25 nominal age compositions, actually, the residuals were quite
26 small, and we didn't see many strong patterns. There is, you know,
27 a few undesirable issues that we can detail more in the report,
28 but, for the most part, the fits were pretty good, and I will show,
29 in the next slide, sort of wrapping up a comparison of the length
30 and ages, but, again, the Dirichlet multinominal parameters -- You
31 know, they're being downweighted for the fisheries, because we had
32 lots of number of lengths going into that data.

33
34 Commercial bottom longline actually is not -- The Dirichlet is not
35 that much different, and, again, the NMFS trawl -- You know,
36 there's just not a lot of data, and that we were fitting to the
37 aggregate of all the age data, and not by year, and so --

38
39 You know, wrapping up the fits for the compositions, normally, I
40 think for gag and scamp, we often see these strong tradeoffs
41 between fitting the length comps and fitting the age comps, and I
42 don't think we see as strong of a tradeoff here, and so on the
43 left is our fits, overall fits, to the length compositions for the
44 fleet and surveys, and on the right is the age comps.

45
46 Overall, they're fitting pretty well. I think there's some
47 iffiness here on the bottom longline survey west, and so in the
48 first bottom, in the middle, and, you know, there's kind of a

1 mismatch there, but, overall, we were quite happy with the fits
2 for this species, and that's partly the reason why we switched to
3 the nominal age compositions.

4
5 Not so happy now maybe with the recruitment, and so this is a very
6 difficult stock to try to get a handle on recruitment. There's
7 really no stock-recruitment relationship. As I mentioned earlier,
8 we did fix steepness and SigmaR, and we did estimate that
9 recruitment distribution parameter, which results in higher
10 estimated recruits in the east compared to the west.

11
12 Overall, you can see, on the bottom-right -- So those are our
13 recruitment deviations, and a lot of those years have very high
14 CVs, and so there's a lot of uncertainty in those estimates. Even
15 with the groundfish trawl survey data that we included, there's
16 still a lot of uncertainty in recruitment.

17
18 The highest recruitments are estimated in 1975, 1994, and 1979.
19 What is most concerning, and most relevant, for projections is we
20 can see that the last few years, where we are estimating
21 recruitment deviations -- When you look at 2005 to 2012, they are
22 very, very low. The uncertainty bars are very small, just because
23 it's a low value, and there is a very clear low, you know, pattern
24 of recruitment being projected. Then you see, in 2013, it jumps
25 up there, and it's just a constant line, because that's just the
26 average from the time series. Yes.

27
28 **CHAIRMAN NANCE:** John, please.

29
30 **MR. MARESKA:** So these peaks in recruitment -- Was there any
31 indication that these were in the east or the west? I was wondering
32 why this wasn't broken out by east and west as well.

33
34 **DR. SAGARESE:** So those are broken out in the report, and I believe
35 both -- So that peak, those peaks, would be in both regions. I
36 would have to go back to my report, to the figures, but that would
37 be in there. Yes, you're right that I didn't include east versus
38 west plots in the presentation, but those high peaks would be --
39 I believe they would be consistent across those two regions, but
40 I can check that for you.

41
42 **CHAIRMAN NANCE:** David had a question, too.

43
44 **DR. CHAGARIS:** Hi, Skyler. Great presentation so far. I didn't
45 see a fit to the SEAMAP trawl index. Was that --

46
47 **DR. SAGARESE:** So the SEAMAP trawl index of abundance was discussed
48 with SEDAR 22, but they did not include the index of abundance.

1 They only included the composition data, and so we did the same,
2 and we did not include the index.

3

4 **CHAIRMAN NANCE:** A follow-up?

5

6 **DR. CHAGARIS:** So I'm just -- What would be the purpose of just
7 including those composition data, if it's not really like tracking
8 recruitment and --

9

10 **DR. SAGARESE:** Yes, and, I mean, so -- There was a lot of
11 discussion, with SEDAR 22, about that data source, and I think the
12 reason why we ended up including the composition data is at least
13 it was giving us some sense of -- You know, especially in the west.
14 I think there's more length data in the west, but I think the
15 intent was just to try to get some sort of information on recruits,
16 if we could, and so, yes, there's no index, and there was very low
17 occurrence in the survey, but there is some length information.
18 You know, you see some years where there's a lot more lengths, and
19 maybe you could get some sort of signal.

20

21 I did mention that I did do a sensitivity run where I pulled out
22 the groundfish data, and it really doesn't make that huge of a
23 difference on the model results, but this is -- You know, this is
24 another one of those uncertainties that we -- This is a stock where
25 we don't really have a lot of information to get at the
26 recruitment, and there's just -- You know, you can see it, and
27 it's -- The estimates are pretty uncertain. We've tried to include
28 any information we could, but --

29

30 **CHAIRMAN NANCE:** Okay. Roy.

31

32 **DR. CRABTREE:** So just so I'm thinking about this right, and so
33 the last recruitment estimates we really have are 2011 or 2012,
34 something like that, and they fully recruit to the fishery at nine,
35 or thereabouts, and so the fish they're fishing on now though would
36 have been recruited ten or more years ago, by and large, and, if
37 we did have some big year classes after 2011 and 2012, they
38 wouldn't really have hit the fishery yet anyway, and so I know, if
39 we decide to use recent years for the recruitment estimates, and
40 it's ten years old or more now, and that really makes you pause,
41 but then, if you think about what they're actually fishing on,
42 maybe it's not quite as worrisome as it initially seems.

43

44 **CHAIRMAN NANCE:** Will.

45

46 **DR. PATTERSON:** So, Skyler, when I look at the age comps, a couple
47 of slides back, it seems like, in the more recent years, there is
48 this slug of eight to twelve-year-old fish that are showing up in

1 the age composition data, but that doesn't reflect, you know, the
2 pattern that you see ten years ago in the recruitment, and so where
3 is the disconnect there?
4

5 **DR. SAGARESE:** Can you just repeat that, and let me write that
6 down?
7

8 **DR. PATTERSON:** In looking on page 41 of the PDF, which is this
9 figure here on the screen, in the more recent years, the age
10 compositions, the bulk of the numbers, occur in that group of ages
11 between like eight and twelve, when the fish are just recruiting
12 to the fishery, and there are fewer bigger, older fish that are
13 present, and so why then does that signal not carry forward in the
14 recruitment estimates from a decade ago?
15

16 **DR. SAGARESE:** Yes, and so we're not seeing those big cohorts in
17 our recruits here, and so, if they're showing up, we would have
18 expected some of those, what, late 2010s to be a bit higher, and
19 that's the disconnect?
20

21 **DR. PATTERSON:** Yes, and so, I mean, there has to be some other
22 signal, right, that's saying -- But all that recruitment
23 information is coming from the age comps, is it not?
24

25 **DR. SAGARESE:** Yes, most of it, yes. Okay, and so our observed
26 data is showing much higher observations than what the model is
27 seeing in those age comp plots. I mean, in this -- I do worry
28 about -- I think we certainly need to dig in with the composition
29 data, and I have it at the end, when I conclude that -- I think
30 there's more work that we need to do internally, just to get a
31 better handle on our compositions, and I think that kind of comes
32 out with the red snapper review as well.
33

34 So, if the model -- We're seeing these clear mismatches, where
35 we're seeing a lot more fish around twenty in the most -- In, for
36 example, vertical line west, and the model is not predicting that,
37 and the model is not seeing that, based on these results, and we
38 see it too in the commercial longline west, and I think -- I mean,
39 I think we need to do more about trying to explain some of those
40 trends, but I understand what you're saying, and I understand the
41 recruits, and it is kind of misleading for the most recent
42 estimates, say 2005 to 2012, and they do have low error bars, but
43 they're pretty low estimates, and so that error bar is not really
44 showing how much uncertainty there should be.
45

46 **DR. PATTERSON:** I just want to make sure that I'm reading this
47 plot right on page 41, and so, when you have the darker circles,
48 it's saying that the observed values are much greater than the

1 expected values, the bigger the circle, or the darkness, and so
2 the model is saying that it's expecting there to be few fish in
3 those age classes, but the data showed there are more fish in those
4 age classes, and so any idea why the model would not be fitting
5 these better and predicting higher recruitments in those years?
6

7 **DR. SAGARESE:** The model is not -- I mean, maybe -- For one, we're
8 not really seeing the trends in the indices, and so the indices
9 are going down. Our bottom longline indices are going down,
10 particularly in the west, which is that commercial vertical line
11 and longline, where we see those big dark circles in the most
12 recent years, and so, I mean, the indices -- There's high
13 uncertainty in them, but the model is still maybe getting the
14 information from those indices, to say that the abundance is going
15 down, but we're seeing -- This is where I get back to I hope that
16 the composition data that we're using are representative of the
17 landings and that we're using them appropriately.
18

19 **DR. PATTERSON:** Could it be that there's been a shift in targeting,
20 or selectivity, that's not --
21

22 **DR. SAGARESE:** I mean, that's certainly always a -- That's always
23 a potential area, and, at least for yellowedge, looking at their
24 regulations, but, going back to the multispecies nature of these
25 fisheries, it could be that there's regulations on other species
26 that are at play, and, yes, that are changing maybe who is going
27 out for yellowedge, and are they targeting different areas, or are
28 they -- So that's quite possible, and that's one thing that I think
29 we have not been able to really do, because we don't necessarily
30 get comprehensive regulation histories when we do an assessment.
31 We just kind of get here's your target species, and here's the
32 regs that are important, you know, and here's spatial closures,
33 but that's something that, at the Science Center, we are trying to
34 move towards, is a better overall understanding of what could be
35 happening.
36

37 I know we have a management history project that we've been trying
38 to work towards that end goal, but that is certainly -- I mean,
39 that raises an important point too, and so, when it comes to us
40 trying to build our models, and trying to fit to these, we don't
41 want to just add time blocks just to get better fits, and we want
42 those time blocks to be informed by a regulation, or a known change
43 in the fishery or something, and that's just something that I don't
44 think we've had the ability to do, and I think Lisa did some
45 investigation with that for Spanish, but I don't think that we
46 ended up blocking it, just because of the same concerns, because
47 we need a better handle on the regulations for the entire fishery.
48

1 **CHAIRMAN NANCE:** Okay. Thank you. Doug.
2
3 **MR. GREGORY:** I was involved in the review workshop for SEDAR 22,
4 and I think, if I remember right, we did tilefish and yellowedge
5 grouper, and the tilefish assessment didn't work out, and I
6 remember, at that time, thinking, well, just because SS lets you
7 chop things up and analyze them separately, should we really be
8 doing that, and I felt that was the problem with tilefish, and I
9 have that same feeling coming back now.
10
11 Have you all considered, or have you done any runs, where you just
12 did not look at east and west? I understand, very clearly, you
13 know, vertical line versus longline, even though they both fished
14 in the same area, but, if you don't separate the two, and we've
15 got a data-moderate model, we would be better off.
16
17 **DR. SAGARESE:** So that's a good question, and it something we
18 considered, but, because of the operational nature of this, we
19 went forward with what was done. I did do a sensitivity where I
20 did a single model, but let me just caution that with saying that
21 not all the data inputs that were given to me were given, and so
22 -- It's a bigger question, of then we have to ask all the data
23 providers to provide it Gulf-wide.
24
25 I had most of the data sources that I would need, and I did do a
26 run, but I had a lot of concerns, and we would have to really go
27 back and evaluate -- Make sure we're using the right data and make
28 sure, you know, it would -- It did give a different kind of output,
29 but -- I mean, that's something to think about, but I do think, in
30 this case, the east and west is warranted, just from the Prytherch
31 paper about the history of the fishery and the different regions
32 and such, but that would take a bit of work for the data providers
33 to go back.
34
35 **MR. GREGORY:** If I may, just a real quick follow-up.
36
37 **CHAIRMAN NANCE:** Go ahead.
38
39 **MR. GREGORY:** The Prytherch paper, that was done decades ago, and
40 things have changed since then, obviously. I mean, the fleets
41 have changed, and the capabilities have changed, and so that was
42 appropriate in the 1970s and maybe the 1980s. Thank you.
43
44 **CHAIRMAN NANCE:** You're welcome. Harry, please.
45
46 **MR. BLANCHET:** Pass.
47
48 **CHAIRMAN NANCE:** Okay. Thank you. Let's go ahead and finish the

1 results section.

2

3 **DR. SAGARESE:** Okay. I think we're into the exploitation rate
4 estimates. On the left is from SEDAR 85. The top is just the
5 total fishing mortality estimates. The bars are going to be the
6 confidence intervals, and so you can see -- For our more recent
7 model, you see much higher -- There are larger bars for those early
8 1980s, where we allowed more uncertainty.

9

10 Then, at the bottom, we've got the fleet-specific estimates of
11 exploitation, and on the right is the SEDAR 22, and so, you know,
12 the estimates did change a little bit, and, again, I think that's
13 from the changes in the landings, how we handled uncertainty, and,
14 in this case, what I found interesting is, on the right-hand side,
15 on the bottom, you can see that commercial longline west and east,
16 basically the yellow and green lines, or the yellow and blue, are
17 kind of at the same level, whereas, in our model, we're estimating
18 much lower landings, or much lower fishing mortality, for longline
19 west in those same years, and so I thought it was kind of
20 interesting to see the shifts, but, again, you know, we did handle
21 landings a bit differently.

22

23 We had different estimates provided this time, but this is kind
24 of, you know, fairly similar, but it's not exactly identical
25 between models, for the reasons that I mentioned, and then looking
26 at -- I did plot the spawning stock biomass and the fraction
27 unfished, SSB over SSB0.

28

29 For east and west is the top figures. On the left-hand side is
30 going to be the spawning stock biomass, and on the right is that
31 fraction of unfished. The middle is going to be eastern trends,
32 and then west is at the bottom, just to show how each model
33 estimates those trends by region. You know, you can see that, and
34 so, for east and west SSB, our model actually estimates higher,
35 and much of that change is due to us fitting to the nominal age
36 compositions.

37

38 On the middle, you can see that, for the east, aside from the first
39 few years, the SSB estimates are pretty similar, and then, on the
40 west, we're actually estimating slightly higher estimates in the
41 west, and, then the fraction unfished, you can just get a feel for
42 our model, and we see higher fractions for that middle period, and
43 then much higher fractions in the west, driving the results of
44 this model. Okay, and so that's --

45

46 **CHAIRMAN NANCE:** Okay. We're going to go ahead and take a break
47 now, and so we'll have questions on results, and then, when we
48 come back, we'll do diagnostics, but let's go ahead and break until

1 quarter to eleven, Eastern Time.

2

3 (Whereupon, a brief recess was taken.)

4

5 **CHAIRMAN NANCE:** We need to start gathering for the meeting. We'll
6 go ahead and start, and, Skyler, we'll open it up to you, young
7 lady.

8

9 **DR. SAGARESE:** All right. Are we ready to go through some
10 diagnostics?

11

12 **CHAIRMAN NANCE:** Yes. If they're not at the table, that's the way
13 life is.

14

15 **DR. SAGARESE:** Okay, and so the first diagnostic we'll go through
16 is our jitter analysis, where we run this analysis on multiple
17 iterations, just to make sure that we don't find a model that has
18 a lower negative loglikelihood. Ideally, you want to see very
19 consistent results.

20

21 In this case, we were pretty happy. We had seventy-six of a
22 hundred runs within one negative loglikelihood unit, which I think
23 is pretty good, and, in the figure, you can just see -- You know,
24 everything is at the bottom, and you a couple of different runs
25 give us very high likelihoods, and it's probably just some sort of
26 selectivity estimation issue. That generally is what it is, but
27 this was a pretty good outcome for this model, and so we were
28 comfortable moving forward with that.

29

30 I wish I could say the same with the likelihood profiles, and so
31 the likelihood profiles -- The top-left is our R_0 , our virgin
32 recruitment estimate, and the top-right is SigmaR , and the bottom-
33 left is steepness with the prior, and the bottom-right is that
34 recruitment, an apportionment parameter that tells recruits
35 whether it's west or east.

36

37 Ideally, the thickest, the darkest blackish line is our total
38 likelihood, and you would want to see a very nice dip. For example,
39 the R_0 is not terrible, and we see a pretty nice dip, but we also
40 see some conflict, and so, for example, the age data wants a higher
41 R_0 , whereas a lot of the other data sources -- Sorry. The age
42 data wants a lower R_0 , and a lot of the other data sources support
43 a higher R_0 , and so there is some conflict there, and, I mean,
44 this pretty standard for what we see.

45

46 The recruitment distribution parameter as well shows that nice
47 little minimum, where the model is estimating it, and so that's
48 fairly comfortable, and SigmaR -- So this was one of those

1 parameters where we've had, you know, some uncertainty with this
2 parameter, in terms of the likelihood, and so, in this estimate,
3 I've included a little table that shows the total model when you
4 allow SigmaR to be estimated.

5
6 The model wants to estimate a value of about 1.4, and so you see
7 a minimum here, and, actually, the minimum goes from about one to
8 two, and so the model really can't distinguish whether it's a
9 SigmaR of one or a SigmaR of two, and there's just not a lot of
10 information, which makes sense with some of the discussion we've
11 had to this point, that there's just not a lot of data in the model
12 to get at those recruitment estimates, those age-zero estimates.

13
14 We ended up fixing it at 0.5, based on some additional diagnostics
15 we had run as we were building the model, and so this is one of
16 those things -- I do have a sensitivity run where SigmaR is being
17 estimated at that higher level, and it does not make much of a
18 difference on the model-derived quantities, but this is something
19 to keep in mind, that, you know, this is still a form of uncertainty
20 for this model.

21
22 The bottom-left -- So steepness, we're estimating -- In this case,
23 you're estimating the steepness of each of those values. There's
24 a dashed line just about two -- On the Y-axis, where it's two, and
25 any of those values that falls below that is basically the model
26 can't distinguish it within that frame, and so, basically, a
27 steepness of 0.7, up to about 0.88. When we use a prior, the model
28 really has no support for estimating steepness, and so there's no
29 clear minimum.

30
31 There is -- You know, that's why, in this case, we ended up fixing
32 our steepness at 0.827, which falls within this range, based on
33 the FishLife approach to getting a biologically-plausible
34 estimate, and so, overall, you know, we see some conflict, which
35 is pretty normal in our assessments. R0 seems to be pretty well
36 estimated, and so does our recruitment distribution parameter.

37
38 For our retrospective bias, the plots on the top-left is showing
39 the overall trend for spawning biomass, and the top-right is just
40 the more recent years. The bottom-left is fishing mortality, and
41 the bottom-right is the most recent years, and so, peeling each
42 year of data off, we get estimates of our retrospective bias for
43 SSB, for recruitment, for fishing mortality, and they are within
44 the acceptable range that's been put out from a scientific study,
45 and so no very concerning trends here for yellowedge, in terms of
46 retrospective bias.

47
48 I think we first talked about these during the scamp research

1 track, and we had a reviewer for the assessment that was one of
2 the primary authors of an SS3 dyads package, which goes through a
3 lot more diagnostics for our Stock Synthesis models, and I'm just
4 kind of summarizing here, and that would take another probably
5 thirty minutes just to go piece-by-piece, but the moral of the
6 story is, for each of our data sources, we do see some non-random
7 patterns in our residuals from the runs tests that we've conducted
8 with that package, for example that bottom longline west index of
9 abundance, some of our age and length data for the commercial
10 longline west, which we talked about some of those residual
11 patterns, and the length data for bottom longline east.

12
13 We also, surprisingly, have a lot of poor predictive skill for a
14 lot of our age and length data, and we have good predictive skill
15 for the bottom longline east, and not so much for the bottom
16 longline west index, and so just to kind of give an idea of how
17 each of those pieces is behaving in the model and what kind of
18 predictive ability -- For example, if we wanted to do interims,
19 this is the kind of information that would be helpful to know,
20 which of these indices have better prediction skill. Any questions
21 on diagnostics, or I will go into sensitivities?

22
23 Okay, and so, coming kind of full circle, and we talked a lot about
24 the landings, the landings data, and a lot of the work that was
25 put into trying to develop the most plausible, and defensible,
26 time series of historical landings for yellowedge.

27
28 We did do a couple of sensitivity runs, and the first one -- So,
29 in these figures, the top-right is our fraction of unfished SSB,
30 and the bottom left is our age-zero recruitment estimates, with
31 the confidence bounds, and the bottom-right is our fishing
32 mortality estimates, and so the SEDAR 85 base model is our blue
33 line, and then, starting with the green line, it's going to be
34 where we removed all the recreational landings and dead discard
35 estimates.

36
37 Again, recreational removals are only about 2 percent total, and
38 you can see that, when we did that sensitivity and removed all the
39 recreational data, the lines are essentially right on top of each
40 other, and there's not much of a difference.

41
42 Those data are really not doing much, in terms of affecting the
43 model outcomes, and so, even if we removed it all, we would still
44 get a similar result, and I think that -- You know, we just did
45 this run just to demonstrate what would happen, not really saying
46 that we should remove it, because the recreational data are still
47 data, and I think the concerns we discussed earlier, about our
48 recent trends increasing, I think those are completely

1 understandable, and definitely something to keep in mind as we
2 move forward.

3

4 The other sensitivity that we talked about was the low landings
5 for commercial longline east early in the 1980s. If we were to
6 use those reduced landings, we do see some sort of -- A little bit
7 of a drop, and so our fraction unfished -- In this case, we see,
8 comparing it to our blue line, we would actually have a little bit
9 higher of a fraction, and we don't see that many changes in our -
10 - Recruits are pretty similar, and the fishing mortality -- That's
11 where you see that big change, or, actually, that big change is
12 the next sensitivity, but, overall, we see a little bit of a shift,
13 in terms of fishing mortality in more recent years, as well as the
14 SSB ratio.

15

16 The third sensitivity is where we allowed a very high CV for
17 anything before 1986, all the landings, just to demonstrate, if
18 you gave the model a lot more flexibility back there, what would
19 happen, and I think, in this case, it estimates a huge removal in
20 1981, which is even higher than what we see in the base model,
21 and, you know, the model sees this big drop, in order to fit the
22 data that we have, and then it just kind of drops, and then we see
23 sort of a strange trend, where SSB then rebuilds and goes up.

24

25 That was just to demonstrate when you gave a lot of uncertainty,
26 and the model still sees these big removals, and one thing to note
27 is we did look at changing the start year for this model to 1986,
28 because that's really where we have a lot more confidence in our
29 data, but we did hit some snags within the timeframe for this
30 assessment, in terms of when we exclude the data before 1986, we
31 miss a lot of that contrasting data in the eastern area, and so
32 east is primarily where a lot of the landings come from.

33

34 If we start in 1986, we kind of miss that, and then we have a lot
35 less contrast. If an earlier start, more recent start, year is
36 something to consider in the next assessment, there would be a lot
37 more decisions, and kind of discussions, on how we would specify
38 the initial equilibrium catches, and questions such as that, and
39 that's why we ended up sticking with a start year of 1975 here.

40

41 Per the terms of reference, we also did sensitivity runs looking
42 at steepness, whether it was estimable with a prior, without a
43 prior, and we also did a run where it was fixed at 0.7, which is
44 a sensitivity run that's been done in past yellowedge grouper
45 assessments for the Gulf, and what we end up -- You know,
46 generally, our estimate of steepness does have a strong impact on
47 the results. We see that, as our steepness gets lower, you know,
48 we'll see a fraction of unfished SSB, and we do see changes.

1
2 One thing to note is that, when it's estimated without a prior,
3 it's being estimated at the lower bound, and so there's really not
4 a lot of information in the model for us to be estimating
5 steepness. Even with a prior, it being estimated at 0.5, and so
6 these estimates are much different than what was provided by the
7 SEDAR 22 base model, where steepness was estimated much higher,
8 but just, again, you know, we thought fixing it a biologically-
9 plausible estimate was the best way forward, and, at least with
10 the sensitivities, we can demonstrate the effects.

11
12 The biggest effect would be if we estimated steepness, which,
13 again, there's no support really to do that with this current
14 model, and, even if we fixed it at 0.7, which is another plausible
15 value that's been used, it's not that different when you compare
16 it to the base. It's still within the confidence bounds for the
17 trends in the fraction of unfished and the fishing mortality and
18 recruitment.

19
20 I mentioned, earlier, when we were looking at the likelihood
21 profiles, we did do a sensitivity run estimating SigmaR. The model
22 estimate is a very, very high estimate. I've never seen an
23 estimate this large coming from our models, and so there's really
24 -- This is common, and there's really not a lot of information in
25 our assessment model to estimate SigmaR, and so we ended up fixing
26 it at about 0.5, and, even if we estimated -- You can see the
27 trends in derived quantities, and they're within the confidence
28 bounds of the base model, and so not a huge impact there.

29
30 The last sensitivity that I will present here is our jackknife,
31 where we remove one index of abundance at a time, and rerun the
32 model and see what happens, and, ultimately, we do this for each
33 index, but we also pull out all the fishery-dependent indices, to
34 show what that would -- What effect that would have.

35
36 On the left, we're showing our trends in spawning biomass, and on
37 the right is our age-zero recruits, and overall -- You know, for
38 the most part, again, when you look within the confidence bounds,
39 the trends are not that different. The biggest change is pulling
40 out all the fishery-dependent, which is our commercial longline
41 for east and west, but, overall, it really does not make a huge
42 difference, in terms of the outputs for the assessment model.

43
44 In summary, for the base model, we currently -- We think we've
45 incorporated all the best available information. There's been a
46 lot of modifications and improvements in methods since SEDAR 22,
47 over twelve years ago, and we've addressed the terms of reference
48 to the best of our ability, and we feel that this model shows much

1 better fits to the residuals, and better diagnostics than the model
2 from last time, and so this can be an overwhelming bullet point,
3 but just to highlight the outstanding issues, and these are more
4 just topics to keep in mind, in terms of uncertainty.

5
6 There is a lot of uncertainty for this assessment. Historical
7 landings, as I mentioned, there's been a lot of work to estimate,
8 or provide, the time series. We have some survey data, but we
9 don't have very huge sample sizes. Yes, we doubled the time series
10 of our indices of abundance, but they still have fairly high
11 uncertainty, and the fits are not great. There's, you know, pretty
12 flat fits.

13
14 We have the recruitment uncertainty, and we've talked about that
15 quite a bit here this morning, and then the composition data, and,
16 you know, there's just these issues to keep in mind as we move
17 forward with this assessment. We used all the information that we
18 could, and we incorporated as many best practices as we could.

19
20 We think that incorporating more uncertainty in the landings is
21 very realistic, and representative, of our region, where we do
22 know that we have uncertainty, particularly for this stock, prior
23 to 1986 for the commercial landings, and, by removing the sex-
24 specific data, for the concerns that we talked about, we did reduce
25 stratification of this model where we could, to try to have a
26 simpler time trying to fit the model, but, ultimately, you know,
27 we think this is an improved product.

28
29 There are some issues, but they should not really prevent this
30 model from being used for the consideration for management advice,
31 and I think that is the last slide before -- We've got research
32 recommendations, and I won't go through these in detail, but we do
33 have quite a few research recommendations in the report, some of
34 which are active for not just yellowedge, but some of our other
35 species, and one of the big ones, that we didn't touch on in this
36 assessment, was life history updates, because we did not have any
37 of those data submitted, but there are lots of research
38 recommendations to consider. So that's the conclusion, and so the
39 next section is our preliminary projections that are provided in
40 the stock assessment report.

41
42 **CHAIRMAN NANCE:** Okay. I am trying to think, in my mind, where we
43 want to go right now. We have to come up, as a group, to determine
44 whether this assessment meets the terms of reference, and, if so,
45 whether this assessment represents the best scientific information
46 available, and so we need to discuss that before, I think, we go
47 into projections.

1 We can talk about projections, and we have, in this presentation
2 -- I think you used F 30 percent SPR, is what the TORs are
3 recommending, and we may keep with that one, or we may want to
4 have 40 percent, or higher, and so we need to first decide whether
5 we want -- Is this model useful, and, if so, then we need to then
6 discuss the projections that we would want to see, and so I will
7 open the floor for discussion. Trevor.

8
9 **MR. MONCRIEF:** I don't know if I've timed it up right, but I want
10 to bring up just one aspect of it, and it's, once again, the
11 recreational side, the sensitivity analysis, and then thinking
12 about it not only from just the application within the assessment
13 itself, but also what it means moving forward.

14
15 Combined ACL, and combined landings, all that stuff, and so, even
16 while recreational landings only make up 2 percent of the overall
17 catch, and aren't impactful to the assessment really, and have
18 relatively no impact, to me, what's going to be produced, and
19 recommended, is going to be for the entire fishery as a whole.

20
21 Now, what I have drawbacks with, and this is just me speaking,
22 right, and so, if someone has got a counterpart, I welcome to hear
23 it, and, to me, this is a rare-event species in the recreational
24 world, and, right now, it has popped up, every couple of years,
25 and produces an estimate that is tens of thousands of pounds, but,
26 like we've talked about, if a larger proportion of the fleet is
27 beginning to target it, even if we are capturing a large
28 proportion, and let's say that that scenario starts to occur --
29 Rather than once every couple of years, it starts to occur once a
30 year, or it starts to occur multiple times a year in every state.

31
32 All of a sudden, you have single intercepts that are now accounting
33 for tens of thousands of pounds that can add up to potentially
34 hundreds of thousands of pounds, like we've seen in numerous other
35 species, and, to me, it seems like, given that we assess this
36 species every ten years, or there's a long gap, there's a good
37 chance that we go down the route of recommending something that's
38 for both fisheries, when, in reality, one sector might have the
39 potential to jump exponentially, because of the management, or the
40 system, monitoring system, that they're under.

41
42 I just wonder if there isn't more merit to removing the
43 recreational side altogether, and not having it in there, and
44 moving forward that way, understanding what the possibilities may
45 be, and so I'm trying to think about it as being proactive, rather
46 than making the decision, and moving forward, and, all of a sudden,
47 five years down the road, we find ourselves in the same situation
48 we are with a couple other species that we're dealing with.

1
2 **CHAIRMAN NANCE:** Just me, but I would think we would want to keep
3 them together, that, when we look at the assessment, we're looking
4 at total capture, whether it's recreational or commercial. That
5 way, we're recommending here's what the total should be taken from
6 the fishery, and then make sure that each of those components,
7 whether they be commercial or recreational, are monitored such
8 that we're making sure that we're staying under what our
9 recommendations are.

10
11 **MR. MONCRIEF:** I just don't think that's there on the recreational
12 side, necessarily, and so I understand the point of keeping them
13 both in, to have them both in, to have a measure that includes
14 both fisheries, but, in this instance, every single estimate that's
15 been produced on the recreational side has been north of 70 percent
16 PSE, and, I mean, I get it, and it's basically because the sample
17 size is low.

18
19 At the same time as, you know, those things coming through, and
20 the estimates only being tens of thousands of pounds, there is the
21 possibility that it starts to increase, and you have more than one
22 wave, or more than one year, more than one state, observing those,
23 and that estimate can start to climb higher and higher, and I don't
24 think it's relative to the fishery that it's actually under, and
25 so it leads down the route of, I mean, punitive management
26 measures, to a degree, and I know that's probably not our spot to
27 talk about, but, to me, it's there, right?

28
29 I mean, we're talking about recommending management advice for a
30 fishery that we know could have these problems in the future,
31 because they've already presented themselves in the last three
32 decades.

33
34 **CHAIRMAN NANCE:** David.

35
36 **DR. GRIFFITH:** Thanks, Jim. I just wanted to agree with Jim, and
37 I don't like the idea of taking out the recreational fisheries,
38 although, Trevor, I understand the dilemma that you're facing
39 there, but the comment was made earlier that now this is a major
40 -- It's a fish that a lot of recreational guys are targeting, and
41 so, consequently, we could expect this to go up and up and up,
42 like you're talking about.

43
44 The reason -- I have another reason for not getting rid of the
45 recreational, and, again, this is all part of kind of the social
46 context of the fishery, and there's very little information on
47 that, on the social dimensions of the fishery, in stock assessments
48 as it is, and so I would like to keep it in, just because there's

1 going to be more information along those lines as well. Thank
2 you.

3
4 **CHAIRMAN NANCE:** John.

5
6 **DR. JOHN FROESCHKE:** I just wanted to clarify. To my
7 understanding, if you remove the recreational from the stock
8 assessment, that doesn't really solve the issue, because,
9 regardless of where it happens, henceforth, once you have an ACL
10 in place, if a dockside intercept surveys a yellowedge grouper,
11 that estimate is going to be tabulated, and it's going to be
12 expanded, and it's going to count toward the ACL, regardless of if
13 that ACL is tabulated with the recreational data in the assessment
14 or not.

15
16 **MR. MONCRIEF:** So that was separate from what we have to deal with,
17 to a degree, and I know this is still probably separate from what
18 we have to deal with, but, in my mind, you've got an assessment
19 that derives an ACL on the commercial side, and your recreational
20 estimates are all but 100 percent uncertain, and, essentially,
21 they could be 100,000 pounds, or they could be zero, and it seems
22 like those really shouldn't be accounted for, in that sense, when
23 it comes down to it, in the application.

24
25 **DR. FROESCHKE:** That's possible, but, I mean, there's really not
26 a mechanism to do that, and I guess the assumption though is, if
27 you remove those removals, how uncertain they are, you're assuming
28 then that those removals are zero, which we also don't -- At least
29 I don't think that that's supported by the data, but I'm not aware
30 of any precedent where we have removed, for example, one sector
31 from ACL monitoring because we just don't think that the data are
32 precise enough, but that's essentially, to address your concern,
33 what we would have to do, and I don't even know where we would
34 start on something like that.

35
36 **CHAIRMAN NANCE:** Roy.

37
38 **DR. CRABTREE:** I don't see that taking the recreational catches
39 out really solves anything. I mean, they're highly uncertain, and
40 there's no question about that, and that's something you can deal
41 with in terms of specifying the uncertainty in the model, but,
42 like John said -- I mean, if the recreational fishery is growing,
43 the deep-drop fishery, and their catches are going up, then that's
44 a problem, and an issue, the council is going to have to deal with
45 at some point, and the council will have to deal with the fact
46 that the recreational catches are highly uncertain, and,
47 nonetheless, they're going to have to have an ACL.

48

1 I'm assuming, John, this is not a fishery that has a recreational
2 and commercial allocation, and so I don't see that taking them out
3 would really get us anywhere, and I don't know what the
4 justification of that is. I suspect it wouldn't change the outcome
5 of the assessment, but then I'm not sure how we come up with an
6 ACL, and the council then would have to come in and somehow deal
7 with some allocation issues and all, but I agree that, with the
8 changes in gear, and boats, and positioning equipment, it doesn't
9 surprise me that recreational fishermen are starting to target
10 these fish, but I don't know that we really accomplish much by
11 taking the landings out, and I'm not sure how we would justify
12 that scientifically either.

13

14 **MR. MONCRIEF:** Just one last comment, because it seems like there's
15 an opinion around the room, but I will say this, right, and, yes,
16 the recreational fishery is increasing, and, yes, they're targeted
17 more, but I guess what I'm trying to say is that it's a rare-event
18 species, so that, as we begin to encounter them more and more,
19 it's not going to be that it's increasing at a rate that is normal,
20 per se, and we're opening ourselves up to having a lot more
21 estimates, on the recreational side, that are likely going to be
22 these anomalies that are high, and this is speculation on my part,
23 just from what we've observed in all the fisheries in the past.

24

25 There's a chance that the estimates themselves can shoot upwards
26 into the hundreds of thousands of pounds, which then have an impact
27 across-the-board, which I understand, and we can include them both
28 in the assessment, and that's the prerogative of the group, and
29 just those concerns, I think, need to be raised.

30

31 **DR. CRABTREE:** To that point, I mean, I don't dispute anything you
32 just said, and I think that -- But I don't think the fact that we
33 take it out or don't take it out changes the reality of that
34 situation. I mean, that's just the way it is right now.

35

36 **CHAIRMAN NANCE:** Jim.

37

38 **DR. TOLAN:** I was actually going to stand up for Trevor. I think
39 it's a good idea.

40

41 **CHAIRMAN NANCE:** You still can.

42

43 **DR. TOLAN:** Given what Skyler has laid out in terms of the scale
44 of the recreational side of this, and the boats that were described
45 to us, I just don't see those as boats that are going to be
46 launching off of a trailer at the public boat launch, and so we're
47 not going to catch them in the intercepts.

48

1 Even if they do, and those recreational numbers are more and more
2 frequent, again like was laid out, those infrequent events, when
3 they're scaled up, if they become multiple waves each year, and,
4 you know, you may catch one here or there, but I think it's more
5 and more common, I think, the issue that Trevor is talking about,
6 the box we're going to get ourselves in, and, again, if it's such
7 a small part of the total landings now, because the commercial
8 data is the commercial data, and it's, you know, solid. It's the
9 recreational stuff that's just so uncertain, and so I was actually
10 going to stick up for the notion of taking it out. Thank you.

11

12 **CHAIRMAN NANCE:** Thank you, Jim. Doug, please.

13

14 **MR. GREGORY:** Thank you. I wanted to kind of say two different
15 things. One is I think we're going to see a similar trend with
16 the commercial fishery, given what's happened recently with gag
17 and if something similar happens with red grouper.

18

19 As we've already been told, there's going to be more of a shift to
20 the deepwater species, possibly, and it's speculation, and, two,
21 if we take it out of the assessment, then we would probably have
22 to treat it as a data-limited situation, and, in the past, we've
23 taken average landings as MSY, or, you know, one-and-a-half
24 standard deviations above the mean, which is, I don't think, going
25 to be a -- It's going to put us in the same bind that you're
26 concerned about now, and so I don't see an easy way out here, but
27 it's definitely worth monitoring, and the intercepts, recreational
28 intercepts, is definitely a problem, in that you're not
29 intercepting behind people's houses.

30

31 The Florida program will pick up the fishing effort from those
32 boats, and so there will be some balance there. I mean, that
33 effort is going to be applied to the intercepts caught normally,
34 but I don't recall how the other states are doing it, and so that's
35 an argument for somehow getting access to those vessels that go
36 out of canals and behind their houses. Thank you.

37

38 **CHAIRMAN NANCE:** Thank you, Doug. Harry.

39

40 **MR. BLANCHET:** Thank you, Mr. Chair. I think that we're mixing
41 some metaphors here. For the stock assessment, I think that the
42 recreational information does not currently contribute a whole lot
43 to the assessment, and is a valid, and useful, part to keep as
44 part of the assessment.

45

46 The issue of how that recreational harvest is tracked, currently,
47 I believe that MRIP does not publicly report landings information,
48 unless it has a given CV, and that CV is probably under what we're

1 currently seeing for our yellowedge grouper landings estimates,
2 and so it's going to be kind of interesting if we start using that
3 high-CV information in tracking a harvest limit for a species
4 that's not publicly available, that it's not part of their regular
5 landings reports.

6
7 In terms of the earlier comment regarding inclusion of social
8 information, I completely agree that social information should be
9 incorporated more into certainly evaluating some of the
10 recreational fisheries, both for landings, for a lot of the other
11 social values that come from it, and I don't know that having it
12 as part of a stock assessment, in its current form -- The landings
13 themselves do not give me the information that things like targeted
14 trips, or some of the other information, provides.

15
16 I think that including other forms of information can be useful.
17 I don't know that landings included or excluded -- We should be
18 looking at this purely in terms of does that landings stream add
19 value to the assessment, and I think it does. Thank you.

20
21 **CHAIRMAN NANCE:** Thank you, Harry. Paul, please.

22
23 **DR. MICKLE:** Thank you, Mr. Chair, and Harry and I were thinking
24 very similarly there, and it's a poignant thing to bring up, and
25 the subject matter really comes down to uncertainty, and I think
26 I will lead into what Trevor's original comments were, but, I mean,
27 I mentioned this to Skyler at the break, in trying to grasp kind
28 of what we're dealing with on the recreational sector, but the
29 uncertainties are unrepresentative of what we see and what we are
30 frustrated with.

31
32 When you think about CVs and PSEs, these are all measures, and
33 metrics, of uncertainty. If you go to Slide 43, it's just very
34 clear -- The bottom-right figure -- I think it's 43. It just shows
35 -- It seems like almost -- Just look at that lower-left figure.
36 All of the uncertainty -- It's just, the higher the number, the
37 higher the uncertainty, and, the lower the value, the lower the
38 uncertainty, just as a broad statement on that figure, and then,
39 when you look at the bottom-right figure, when it says, in the
40 red, CVs greater than one are these years, it's just lower your
41 value, and your CVs go down. We see this in a -- We saw it in
42 MRFSS, and we see it in FES. There's a major problem here, and we
43 have to try to figure out, quantitatively, what's driving that.

44
45 I've brought it up over my career, and I've just never gotten
46 anywhere. There's a lot more smarter people around than I am, for
47 sure, but, when you start thinking about other ways to look at
48 uncertainty -- I go to the literature, and we have very simple

1 approaches of standard deviation, absolute deviation,
2 interquartile range, which may be our answer, and, also, looking
3 at it with a paper written -- Sorry, and it will be just one more
4 thing, but written by Zoltan Botta-Dukat, and I can send it out,
5 they say that CV should not be calculated for interval and
6 different scale for log-transformed variables. That's what we're
7 doing, is my understanding, and so there's literature out there
8 saying that we shouldn't even do this, looking at CVs.

9
10 We may want to look at it from a different angle, but, just because
11 the recreational sector is catching -- The intercepts are very
12 low, and the CVs being low, I think it's causing all these
13 problems. If we can grasp, and get a more representative
14 understanding of uncertainty, I think that will let us weight these
15 things better, and we can include uncertain data with more
16 confidence. Thank you.

17
18 **CHAIRMAN NANCE:** Thank you, Paul. Will, please.

19
20 **DR. PATTERSON:** I understand some of the discussion here about
21 recreational catch estimates and effort. I'm not sure, for this
22 particular assessment, and this species, that going down this road
23 right now is important for yellowedge in this assessment, and
24 perhaps if we were talking about red snapper, or shallow-water
25 groupers, that might be more germane.

26
27 To me, looking at the assessment, there are two areas in this
28 yellowedge assessment that I can't wrap my brain around, and one
29 is this idea, right, that grouper prices are at historical highs,
30 and shallow-water grouper commercial landings are increasingly
31 restricted in the more recent time period of this assessment, and
32 the CPUE has been going up for yellowedge, in the east and the
33 west, although with quite a bit of uncertainty, for at least the
34 last decade, yet, over that time period, the estimates of catch
35 are 80 percent, in most years, of the ACL, and the two most recent
36 years are 60 percent or less. Those things don't seem congruent
37 to me, especially if spawning stock biomass is well above spawning
38 stock biomass at MSY and F is below FMSY.

39
40 The second is I still don't understand this issue of estimates of
41 low recruitment, which we can see here in the most recent time
42 period, and what's driving that, and the only thing that I can see
43 is that it's not the age comps, and apparently it's not the age
44 comps, but, if it's the NMFS bottom longline fishery-independent
45 index -- So, if you look at the, you know, couple of fishery-
46 dependent and couple of fishery-independent indices, they're going
47 in different directions, and so the model doesn't know where to
48 go, and so it's sort of a flat line through and it's getting

1 conflicting information, but the NMFS bottom longline index is
2 trending downward, and I'm wondering if that's where the signal is
3 coming from then for lower recruitment, because the catch rates
4 are going up in the commercial fishery.

5
6 Anyway, I'm still trying to figure out what's causing this
7 recruitment signal, and is the stock really estimated to have lower
8 productivity, over the past decade, than -- You know, in the past,
9 we've had estimates of higher productivity, although quite
10 variable, but what's really driving this more recent pattern, and
11 then what implications does that have in the out years, but it's
12 really just trying to diagnose like what's actually driving this.

13
14 If it's the longline survey that's doing it, you know, I don't
15 think the longline survey actually samples a large percentage of
16 yellowedge habitat and depth distribution. The yellowedge are
17 typically at 250 to maybe 400 meters, and I don't know how many
18 samples are taken out past the shelf break, and I think the
19 longline survey only goes to the shelf edge, and is that correct?

20
21 **DR. SAGARESE:** I'm just pulling up the working paper, because I
22 know they restrict the depths that they allowed to estimate the
23 index of abundance for yellowedge, and so let me just pull up the
24 actual numbers.

25
26 **DR. PATTERSON:** So, anyway, I'm wondering, you know, with warming,
27 if yellowedge have shifted deeper, and maybe that's causing this
28 pattern, and like what's driving that, or even if it's attributable
29 to the longline survey. Thanks.

30
31 **CHAIRMAN NANCE:** Would there be -- Some of those indices were taken
32 out during some runs, correct, and would that show up -- Would we
33 be able to see the change in recruitment when those were taken
34 out?

35
36 **DR. PATTERSON:** That's a good point, and, when you look at that,
37 they all seem to track -- No matter what index is taken out, they
38 all just kind of track the same.

39
40 **CHAIRMAN NANCE:** So it doesn't seem to be an index problem, per
41 se, but something is driving these low recruitment values over the
42 last ten years. Skyler, please.

43
44 **DR. SAGARESE:** I just want to follow-up on that, and so the bottom
45 longline index of abundance is subset to depths seventy to 387
46 meters, and so it should cover much of their habitat.

47
48 **CHAIRMAN NANCE:** Okay. Thank you. David, please.

1
2 **DR. CHAGARIS:** I'm glad Will kind of brought up this longline
3 index, because I've been looking at it as well, and wondering, you
4 know, what was going on, and, you know, I don't have major issues
5 with the model, but the concern here is that, you know, the model
6 is not capturing that decline, and it looks to be a consistent
7 decline, and it's not just noisy, which is kind of rare, and so
8 there's some signal there, whether it's a change in abundance or
9 a shift in distribution, and we don't really know, but I wonder,
10 you know, with the model essentially ignoring it, and we're fitting
11 through the higher end of the error bars, and, you know, what are
12 the potential consequences of that?

13
14 Is this potentially a stock that could be in decline in a certain
15 region, and, you know, by not picking up on that, you know, is the
16 model potentially painting a more optimistic picture than could be
17 happening?

18
19 **CHAIRMAN NANCE:** I think we're dealing with acceptance of the
20 model, but then what do we want to do with the projections? Do we
21 want to look at like a 40 percent SPR, those types of things, to
22 try to not be so sensitive to where the model is having an issue
23 with recruitment and those types of things? Any discussion from
24 the SSC on that? Doug, please.

25
26 **MR. GREGORY:** Well, one concern is, given the age-at-maturity being
27 about nine years of age, our recruitment index only goes through
28 2012, as somebody mentioned earlier, and so we really don't know
29 what recruitment has been doing in the last ten or eleven years.

30
31 **CHAIRMAN NANCE:** Roy.

32
33 **DR. CRABTREE:** Yes, that's an issue, Doug, and I wish it were not
34 the case, but it is, and it seems, to me, that -- I mean, I'm
35 fairly satisfied that the assessment has done about as good of a
36 job as you're going to do with it. I look at this, and there's
37 not all that much signal in the data over time, and it hasn't shown
38 any big trends.

39
40 The only thing that's really kind of concerning are those low
41 recruitments at the end, and, if that's the case, then that may
42 create problems down the road, but I don't have any real qualms
43 with the assessment as it's done, and I think the Center has done
44 a good job with the assessment, and I think the presentations were
45 pretty thorough, and so, if you're ready for a motion, I could
46 make a motion, Jim.

47
48 **CHAIRMAN NANCE:** Let's go ahead and do that, because I think what

1 I would like -- We're dealing with two separate issues, I think,
2 of whether the assessment is meeting the terms of reference and
3 whether it represents the best scientific information, and then
4 how do we then deal with the uncertainty we're seeing from the
5 model, and how do we deal with that, and I think we have to deal
6 with that in the projections, and so, Roy, if we had that motion,
7 that would be great.

8
9 **DR. CRABTREE:** My motion is that the SSC accepts the SEDAR 85 Gulf
10 of Mexico yellowedge grouper assessment as the best available
11 scientific information, or I guess as the best scientific
12 information available. Do you want to say "as consistent with"?
13 All right. Then let's say yellowedge grouper assessment as
14 consistent with best scientific information available.

15
16 **CHAIRMAN NANCE:** Okay. We have that motion. Do we have a second?
17 Jim will second that. Discussion?

18
19 **DR. CRABTREE:** Just a little wordsmithing.

20
21 **CHAIRMAN NANCE:** Go ahead.

22
23 **DR. CRABTREE:** Consistent with the best scientific information
24 available. Does that work, Lisa? Okay.

25
26 **CHAIRMAN NANCE:** Thank you, Roy. Jim.

27
28 **DR. TOLAN:** I seconded the motion because I think Skyler and her
29 team did a very good job on this, and I really appreciate the fact
30 that, for each of the TORs, there's a little red outline box on a
31 lot of the different slides there, and it addressed it completely,
32 and here's a change that we made from 22 to 85, and here's the
33 reasons why we did it, and here's the difference that it made, and
34 so I thought it was a very well-done presentation, and so thank
35 you.

36
37 **CHAIRMAN NANCE:** I agree, and I think, because of that, we could
38 see the TORs being -- They went through each of those and managed
39 those. Doug.

40
41 **MR. GREGORY:** This seems a little different than what we've done
42 before, and maybe not, and it's just my memory, but do we need to
43 specify that this does not include any estimate of stock status?
44 I mean, the assessment itself, up to this point, I agree with.

45
46 **CHAIRMAN NANCE:** Well, about a year ago, or two years ago, we
47 separated these two things. We're looking at the model, and then
48 the projections from the model are a separate thing. I know we've

1 got Mara standing up in the back. I appreciate that anyway, but
2 that's kind of what we've been doing, for I think quite a few
3 meetings now, is the two separate entities. Now, we can say that
4 this can be used for management and projections, and we could add
5 that.

6
7 **DR. CRABTREE:** If I could, the reason I didn't include any of that
8 in the motion is because the status of the stock is dependent on
9 the reference point decision that we have yet to make, as to
10 whether 30 or 40 or 50 percent SPR, and so I think that would come
11 in a subsequent motion.

12
13 **MR. GREGORY:** Okay. That says that particular item that we're
14 discussing after this is best scientific information, as far as
15 the SSC is concerned, also.

16
17 **CHAIRMAN NANCE:** The model.

18
19 **MR. GREGORY:** Yes, but the subsequent motion pertaining to stock
20 status, and I think we need to couch it in terms of we think this
21 represents the best scientific information.

22
23 **CHAIRMAN NANCE:** We certainly could with the projection, also.

24
25 **MR. GREGORY:** My concern is about generalizing this to everything,
26 from people outside the SSC. It may be a picayune point, and --

27
28 **CHAIRMAN NANCE:** No, you're fine, and I'm just trying to wrap my
29 head around that. Sean.

30
31 **DR. POWERS:** I agree that they've done the best they can with the
32 information available, which is what I think this motion says, and
33 I wouldn't mind looking into the bottom longline more. I mean, it
34 had more fish than I thought, and Skyler told me about 500, 300 in
35 the west and 200 in the east, and so that made me feel a little
36 better, that there were a few more than I thought would have been
37 caught on that survey, and so I support the motion, although I
38 really had the words "as consistent with". I don't know what it
39 is, and, I mean, I don't know what "as consistent with" means. I
40 mean, it just -- But I will live with it.

41
42 **CHAIRMAN NANCE:** Okay. Any other discussion? Harry.

43
44 **MR. BLANCHET:** Maybe Roy will take this as a friendly amendment.
45 After "assessment", adding "methods and stock status estimates",
46 to address the question about, you know, what exactly is it --
47 What part of this fish are we frying.

48

1 **CHAIRMAN NANCE:** I think that probably, Harry, would go onto the
2 next motion, where we're actually talking about stock status
3 estimates and things. If we just left "methods", I think that's
4 fine, or "assessment methods", and I'm not sure it adds much to
5 it, but I will let you -- Whether you want that in there or not,
6 Roy and Jim.

7
8 **DR. CRABTREE:** (Dr. Crabtree's comment is not audible on the
9 recording.)

10
11 **CHAIRMAN NANCE:** Okay. Go ahead and take that methods out then.
12 There seems to be something between "assessment" and "as", and I'm
13 not sure what that is. There it goes. Thank you. Anyway, let's
14 go ahead and -- Let me read this.

15
16 **The SSC accepts the SEDAR 85 Gulf of Mexico yellowedge grouper**
17 **assessment as consistent with the best scientific information**
18 **available.** Is there any objection to this motion? Will.

19
20 **DR. PATTERSON:** Sorry, but what was the discussion about "as"
21 versus "is", and why do we have to use "as"?

22
23 **CHAIRMAN NANCE:** I don't know.

24
25 **DR. PATTERSON:** (Dr. Patterson's comment is not audible on the
26 recording.)

27
28 **CHAIRMAN NANCE:** Lisa. I think Lisa -- Go ahead.

29
30 **DR. HOLLENSEAD:** Well, that language has been consistent, and so,
31 for example, I'm looking at the summary from the January 2023
32 meeting, and it's got -- That was for SEDAR 75, Gulf of Mexico
33 gray snapper, and it says "as consistent with BSIA", and so I think
34 that language is sort of some canned language that we've been
35 instructed to include.

36
37 **CHAIRMAN NANCE:** Will, I don't know, but you're absolutely -- **Is**
38 **there any objection to this motion? Seeing none, the motion passes**
39 **without objection.**

40
41 Before we get into the projection part, Ms. Muehlstein, let's go
42 ahead and do -- I think this will add to our discussion after
43 lunch. We have a -- I know we don't call it Something's Fishy
44 anymore, and I know you have a fancier name, but we'll go ahead
45 and hear that presentation.

46
47 **FISHERMEN FEEDBACK FOR SEDAR 65**

1 **MS. EMILY MUEHLSTEIN:** Okay. Thank you. I recognize that I stand
2 between you and lunch now, which is a little bit nerve-wracking,
3 but we'll get there.

4
5 **CHAIRMAN NANCE:** You can do as long as you want, young lady.

6
7 **MS. MUEHLSTEIN:** All right. I will take my time, but not too much.
8 When you look at your meeting materials, we do have the response
9 report, the actual full report, if you're interested in digging
10 into more of what I'm about to tell you today, but, if not, we'll
11 just go ahead with our Fishermen Feedback presentation.

12
13 Okay, and so we gathered responses, and I don't think that I don't
14 need to go over what this tool is, and I think you guys have heard
15 that a number of times. We gathered responses from September 15
16 through October 13 of last fall. We did get sixty-four responses
17 to this tool, but I do want to mention that one of them was dropped,
18 and you will see, in the figures to follow, that we only analyzed
19 sixty-three, because one of the responses just said the number
20 one, and so it was dropped, because it did not seem consistent
21 with -- We couldn't tell with that meant, and so we just -- You
22 know, we dropped it.

23
24 We are now submitting our final report to you all, and to the stock
25 assessment analysts, and I'm not sure if they had seen the preview
26 report, and it was done a couple of weeks ago, but I don't know if
27 it was --

28
29 All right, and so, as I mentioned, we had sixty-three valid
30 responses. Not surprisingly, a good majority of them identified
31 with the recreational sector. Now, we do not ask people to only
32 select one association with the fishery, and so we did have an N
33 of seventy-three here, because some people double-reported as, you
34 know, more than one sector.

35
36 One of the things that I do think is really important is, if we
37 look at this heatmap here, we do break the Gulf up into these
38 twenty-one different areas, and respondents are able to select
39 more than one area in association with the comment that they are
40 giving, and so we did have 185 responses selected, meaning those
41 sixty-three respondents had selected numerous areas, which is
42 allowed, and we do this in all of our tools.

43
44 However, I do want to point out, just to give you guys some
45 perspective, that this is absolutely the most areas per respondent
46 that we've ever gotten, and so the fact that we had over double,
47 you know, basically, or at least double the number of areas
48 selected, might be a testament to vessel size or the fact that

1 these fish, because they're deepwater fish -- You know, folks are
2 maybe moving around more in the Gulf than they would be if they
3 were reporting for a more inshore or shallower-water species.

4
5 Okay, and so the first analysis we did was our overall response
6 sentiment, and what you will see is a majority of the responses
7 were neutral in nature. This happens for two reasons, and those
8 responses could have just been observational, and they really
9 didn't have a positive or negative sentiment associated with them,
10 but, also, when we do the analysis, we actually can balance out,
11 and so, if you say one good thing, and one bad thing, in the same
12 comment, that will cancel itself out and make it a neutral, and so
13 that might be one of the reasons that there are a lot of neutral
14 comments.

15
16 Then you will see that, you know, coming after the neutral
17 comments, we did have a majority of negative comments expressed.
18 Another thing that I think is important for you guys to recognize
19 here is that we did parse this out, the overall sentiment by
20 sector, and what you will see is a majority of the commercial
21 responses were negative in nature, and I think that's interesting,
22 based on the conversation that you guys just had about the
23 commercial landings, which, you know, may be trimming down, or
24 remaining a little bit steady, and the commercial sector, you know,
25 above all the other sectors, really did see negative perceptions
26 overall.

27
28 The recreational sector was mostly neutral, but, again, that could
29 be because the positive and the negative ones cancel out, or
30 because they were observational in nature, and then, finally, for-
31 hire was mostly positive. I do want to note that, usually, the
32 for-hire and the commercial sectors kind of are in agreement with
33 either other, and that's not happening here, and I don't have any
34 explanation, or speculation, to share with you on that. I don't
35 have a lot of wisdom as to why. Yes, Jason.

36
37 **MR. ADRIANCE:** Thanks. Can I ask how they cancel out? Like can
38 you say tastes great and the stock is bad, and that cancels out?

39
40 **MS. MUEHLSTEIN:** Yes, and what it usually is is the stock is
41 awesome, and you guys suck, generally, and so, yes, that's exactly
42 what it is, and so, when we do our sentiment analysis, that's how
43 we do it, because, if we're looking for overall sentiment -- You
44 will see, in a minute, that we go into abundance, which does not
45 suffer the same issue, but this is because, you know, the comments
46 are not prompted, and we don't really paint parameters of what
47 type of feedback we're looking for, and so, oftentimes, they will
48 run the gamut of different things.

1
2 **CHAIRMAN NANCE:** Josh has a question, Emily.
3
4 **MS. MUEHLSTEIN:** Go ahead.
5
6 **DR. KILBORN:** Thanks, and I'm just curious, and so do I understand
7 correctly that these numbers are the total sentiment for the whole
8 comment?
9
10 **MS. MUEHLSTEIN:** Yes.
11
12 **DR. KILBORN:** So do you actually have like the total number of
13 negative comments, or sentiments, I guess, is the word, right, and
14 so do you have total number of negative sentiments, and total
15 number of positive sentiments, as well, or do we just have this
16 kind of aggregated --
17
18 **MS. MUEHLSTEIN:** I only have the aggregated, but that's doesn't
19 mean that's not something I could go back do.
20
21 **DR. KILBORN:** Okay. I feel like that would be useful.
22
23 **MS. MUEHLSTEIN:** Yes, and I actually think you're probably right.
24
25 **DR. KILBORN:** Thanks.
26
27 **MS. MUEHLSTEIN:** Okay. Thank you.
28
29 **CHAIRMAN NANCE:** Go ahead.
30
31 **DR. SAUL:** You know, I hate to belabor this point, because I agree
32 with what Mr. Adriance had to say, and I really don't know that it
33 was optimal to say that, if somebody offered a positive comment,
34 and a negative comment, that somehow they cancelled each other
35 out. I'm sorry, but I'm flummoxed by that.
36
37 It would seem, to me, that perhaps it would have been better, in
38 this case, to make your unit the number of comments, rather than
39 the number of commentors, in which case you could have said that
40 you had sixty-three commentors, but ninety comments, because, you
41 know, single commentors offered multiple comments, and then, of
42 the comments, X percent were positive and Y percent were negative.
43 That's just a different way, maybe, of doing it.
44
45 **MS. MUEHLSTEIN:** No, and I do appreciate that. I think the next
46 analysis, because we do run the comments through a second analysis,
47 might satisfy some of what you guys are looking for, when we
48 actually go and look at the comments as they relate to abundance

1 specifically, right, and so this overall comment sentiment -- I
2 think we can definitely look at how we might want to update this,
3 and modernize the way that we're looking at it. I'm hoping the
4 next way that we do the analysis is going to satisfy some of the
5 unanswered questions that you guys seem to be having.

6
7 Okay, and so, with this overall response sentiment, we also parsed
8 it out by location, and sort of one of the trends that I want you
9 to notice here is that the south Texas area, you know, was
10 primarily negative in nature, and, if you're looking for where
11 people were a little bit more optimistic, it's sort of the
12 peninsula of Florida area, the sort of central peninsular Florida.

13
14 The next thing that we did is we look as to whether or not the
15 comment is making mention of abundance, or something related to
16 the stock condition, and then we take that specific sentiment, as
17 it relates to stock condition, and we pull that out, and so, in
18 this analysis, only thirty-four of the comments -- Of the sixty-
19 three total comments that we received, only thirty-four of them
20 indicated something about stock condition, and, as you can see,
21 the results were pretty bifurcated evenly between negative and
22 positive sentiment.

23
24 Now, if you compare that by sector, what you will see is, again,
25 the private recreational and the for-hire sector seem to be much
26 more optimistic about the condition of the stock than the
27 commercial sector does, and it's -- I mean, that's a pretty glaring
28 difference here. Again, I don't have -- I can't really offer you
29 any rationale for this.

30
31 Typically, what I kind of think, in the framework that we work in,
32 is that, oftentimes, these professional commercial and for-hire
33 fishermen are the ones that have more long-term understandings,
34 and viewpoints, of the stock, versus the private recreational
35 sector. I'm wondering if, because the private sector here, and
36 the commercial sector here -- In order to pursue such a deepwater
37 fishery, and I don't know that that normal assumption of the
38 difference between the sectors falls true with a deepwater species
39 like this, and so those are just some of the things that have been
40 going around in my head, as to why this has happened, but I can't
41 tell you for sure.

42
43 We then parsed out the stock-condition-related responses by area,
44 and what you will notice is something very similar to what we had
45 with the overall sentiment, is that the south Texas folks seem to
46 be pretty pessimistic about the stock condition and that the
47 peninsular Florida folks, the central peninsular Florida folks,
48 seem to be more optimistic.

1
2 The next thing we did is through automated analysis, and we used
3 a modified lexicon library, and we are able to do some automated
4 analysis of the comments, and what we see is the words that
5 contribute most to negative sentiment are less, limits, loss, and
6 hard. This would sort of imply that maybe there's less fish out
7 there, that they're hard to find.

8
9 The most common words that contributed to positive sentiment were
10 healthy, plenty, like, and large, and so, again this sort of speaks
11 to the bifurcated responses that we got, right, and they're either
12 great or they're terrible, right, and one thing that I do want to
13 note here, just sort of because I get to see these over and over
14 again, and this is the first time, in a number of years, that
15 "shark" didn't make the top-five or the top-ten list. Usually
16 "shark" is the most frequently used word when it comes to
17 contributing to negative sentiment, and that is not the case here,
18 and so I assume that this is because of the deepwater condition of
19 these fish, and maybe the more common coastal sharks aren't causing
20 the issue that they're causing for the inshore fishermen.

21
22 Then, through our manual analysis, we pulled out some themes that
23 became apparent when we were reading all of these comments. Of
24 the comments that were classified as positive, we heard that
25 yellowedge are plentiful and that there's no change in size or in
26 abundance.

27
28 The neutral comments, again, a lot of them were because they cancel
29 each other out, but the observational ones in nature -- We did
30 hear, a couple of times, people speculating that small yellowedge
31 stay near structure and that larger ones live out in isolated
32 holes, and I thought that was kind of an interesting speculation
33 that we got from the fleet.

34
35 Then, of those comments that were classified as negative, and, you
36 know, these are sort of the things that are to blame, right, I
37 think when people say that the stock is in terrible condition, and
38 this is why, and what we heard most frequently was that the
39 technology is improving, and it's creating greater efficiency in
40 harvest, and they blame them specifically -- This improved
41 technology on really good mapping technology, electric reels, and
42 also faster and more efficient boats.

43
44 This is not surprising, and we also heard that commercial fishing
45 is responsible for the decline, and specifically the longline
46 industry and the deepwater shrimp trawls were called out here, and
47 then, of course, we also heard the other side of the coin, which
48 is that recreational fishing is responsible for a decline in the

1 stock, and so, with that, I am happy and willing to take any
2 questions or any more suggestions on how we can improve these tools
3 and our analysis in the future.

4
5 **CHAIRMAN NANCE:** That was quick. Steven and then John.

6
7 **DR. SCYPHERS:** Thank you, and so two kind of connected questions.
8 One, how does the sixty-three responses compare to other times
9 you've recently ran the tool, and do you think it says anything
10 about interest in this specific fishery?

11
12 **MS. MUEHLSTEIN:** I love that question. I was debating on whether
13 or not I should speculate about that in my presentation, and so
14 sixty-three is probably actually kind of a mid-range number of
15 responses. I was kind of going back through the efforts that we've
16 done, and I think, like for scamp grouper, we got like thirty-six
17 responses, right, and so I wondered if there was any correlation
18 between the prevalence of the species and the amount of our
19 fishermen that actually target these guys, or it's really hard to
20 separate that out from -- You know, the species that we've had
21 really great response are sometimes surprising, but it's because
22 like the state agencies will echo the opportunity, and so I cannot
23 pull out whether it has something to say about the fishery itself
24 or something to say about the success, or the reach, of our sort
25 of advertising communications campaign, which is why I chose not
26 to say anything, because I'm not sure.

27
28 **CHAIRMAN NANCE:** John.

29
30 **MR. MARESKA:** Thank you for the presentation, and so I guess what
31 caught my eye was, when Skyler did her presentation, we assumed
32 that there would be no landings in Stat Zone 7, but yet you got
33 responses out of Stat Zone 7, and so is that -- What are your
34 thoughts on that and why we're getting responses where, potentially
35 because it's too shallow, they shouldn't be catching any of these?

36
37 **MS. MUEHLSTEIN:** So, you know, to be honest with you, these grids
38 are -- I believe they're derived from the shrimp grids that we
39 use, and so, while it would be -- Maybe these folks are looking at
40 the coastal area, when they're asked sort of where they're
41 primarily fishing, and because -- You can see that the areas don't
42 even extend all the way into the EEZ, right, and they don't make
43 it out to 200 miles, and so my guess is that people are mentally
44 extending the grid map that we have, and, to that point, I think
45 maybe that's something that we need to consider, whether we expand
46 the grid areas, so that they actually do cover the entire Gulf
47 area.

1 **CHAIRMAN NANCE:** Well, but, if you look at Skyler's presentation,
2 and we don't have to look at it right now, but those grids have
3 been extended clear out to the EEZ.

4
5 **MS. MUEHLSTEIN:** Yes, and so maybe we need to -- I think we need
6 to at least do that visually here.

7
8 **CHAIRMAN NANCE:** Well, you need to do it visually, because it's -
9 - The reason we expanded it is so that we were consistent in how
10 we were expanded, whether we wanted 7 to go this way, or 8 to go
11 this way, and so there is a National Marine Fisheries standard
12 shrimp grid that goes out to the EEZ.

13
14 **MS. MUEHLSTEIN:** Yes, and so I think we probably need to update
15 that on the tool, and so that would be my assumption, is that the
16 people that are responding for that grid were not relegating
17 themselves to that, and they were just maybe either leaving from
18 that coastal area or they were drawing mental lines to the deeper
19 water and fishing offshore of that grid.

20
21 **CHAIRMAN NANCE:** Mike.

22
23 **DR. ALLEN:** Thanks, Emily. I thought this was a really useful
24 analysis, and I had the same sentiment, that the commercial
25 responses, the higher negative responses from the commercial,
26 might be because they have a longer experience in the system, and
27 I wondered, and did you have any question about how long the
28 respondents had been fishing in this, and I wondered if that would
29 show.

30
31 **MS. MUEHLSTEIN:** No, and so one of the things that I guess maybe
32 I haven't shared at this table is that we are bound by the Paperwork
33 Reduction Act for using this tool, and we've been seeking approval,
34 but our approval is only for the tool as it stands, and what that
35 means is, under the Paperwork Reduction Act, I'm not allowed to
36 ask a direct question to more than ten people at a time.

37
38 I guess that's sort of the rule-of-thumb, right, and so, if you
39 are to look at this tool, the way that we have gotten around that
40 in the past, and the way that we kind of squeaked under that
41 requirement, is that we tried to model the tool so that it
42 resembled a public comment opportunity, which means that it's very
43 open-ended in nature, and it does not collect that kind of
44 information, not because I don't want to, and I think we could
45 totally get like really great information from folks if we were
46 able to ask more questions like that, but, if you ever look at the
47 tool itself, it's literally saying, hey, we're looking for
48 supplementary information that we can provide to the scientists

1 and managers as they do this, and what can you tell us about
2 yellowedge grouper fish and fishing in the last couple of years,
3 and so they have just given us these broad responses, which, again,
4 I think is why we end up with these trouble neutral comments that
5 are positive and negative, because it's a very open-ended prompt.
6

7 **CHAIRMAN NANCE:** Dave, please.
8

9 **DR. GRIFFITH:** Thank you. Thanks a lot for this presentation. I
10 really appreciate this, of course, as a social scientist, but I
11 would agree with what was said earlier, that maybe we should think
12 about, you know, not this neutral -- I mean, things canceling one
13 other out, and, also, I was just wondering if this -- Do you have
14 the geographical information on whether or not those people in
15 south Texas are more commercial or more recreational, you know,
16 the ones that are principally negative?
17

18 **MS. MUEHLSTEIN:** So I'm going to give you the answer to the second
19 part first, and then John is nipping at my heels to talk about the
20 first part, and so the second part is we could do that analysis,
21 yes. We haven't done that for sort of our, you know, general
22 response, and we definitely have the information, and, if that's
23 of interest, it's something that we could parse out for you, the
24 sector by location by sentiment, and it's definitely something we
25 could do.
26

27 **DR. FROESCHKE:** Then, on the first part, I agree, and so just a
28 little bit more background for the earlier renditions of this tool,
29 and what we did is we did what Emily has described here, where you
30 go through it manually and look at each comment and assign it
31 either a negative, minus-one, zero, or a one.
32

33 Prior to that, we also did more of a quantitative, where we went
34 through essentially using a sentiment analysis algorithm, and you
35 could actually assign a value between negative-one and one on a
36 scale, applying essentially a logistic regression based on it, and
37 so you can get more nuance, if you will.
38

39 What we learned is there are some -- It's a learning process with
40 both the library, because things that are used in fishing
41 vernacular may have an opposite connotation to what is typical in a
42 library, because, essentially, it's a look-up system, where
43 there's a whole laundry list of words, and each of them have their
44 own sentiment associated, and so it kind of just maps the words
45 and things.
46

47 We've kind of worked on that, and we have done that, but what we've
48 found, when we started doing this, is essentially -- What we were

1 trying to do was see, well, how accurate is that tool relative to
2 if we just manually did it, assuming that we know what we're doing,
3 and what we founds is that mostly they're pretty dang similar, and
4 so we kind of got away from reporting two sets of almost similar
5 identical results with the same -- Or with different methodologies.

6
7 It is something that I think we're going to try to continue
8 developing, because my thoughts on this -- Originally, I didn't
9 ever want to be constrained by the number of responses, such that,
10 if we got 10,000 of them, we could just run through the same thing,
11 and it would be just -- It would be no more bandwidth than if we
12 only got ten, because hopefully we can continue growing this, where
13 we get a number beyond the number of responses that it's practical
14 to do it manually.

15
16 **CHAIRMAN NANCE:** Okay. One last question from Jack, please.

17
18 **DR. ISAACS:** I really enjoyed seeing this sort of thing
19 incorporated in the analysis here, and I think it helps a lot to
20 get that social dimensions element, which is oftentimes not
21 available, and the one thing that I'm somewhat concerned here --
22 I can see why you did the little pie charts by the zones, as
23 they're presented here, but, if I can remember an earlier slide,
24 the sample sizes here were actually really, really small, and like
25 I think the largest one was eighteen, and so these pie charts are
26 probably like little mini moon-pie charts that you're kind of
27 cutting up into different pieces and whatnot, but I guess the only
28 alternative to that would be then to combine zones into regions,
29 or something, and I don't know how you would have been justified
30 in doing that, and this is probably just the best you could do,
31 but, really, a nice job, and I learned a whole lot from what you
32 did here, and I look forward to seeing more of this sort of thing
33 as time progresses. Thank you.

34
35 **CHAIRMAN NANCE:** Thank you. We'll go ahead and break for lunch,
36 and we're going to come back at 12:45 Eastern Time, and so have a
37 great lunch, and we'll see you later.

38
39 (Whereupon, the meeting recessed for lunch on February 27, 2024.)

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FEBRUARY 27, 2024

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TUESDAY AFTERNOON SESSION

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48

1 The Meeting of the Gulf of Mexico Fishery Management Council
2 Standing and Special Reef Fish, Special Socioeconomic, and Special
3 Ecosystem Scientific and Statistical Committees reconvened at the
4 Gulf Council Office in Tampa, Florida on Tuesday, February 27,
5 2024, and was called to order by Chairman Jim Nance.

6 7 **SSC DISCUSSION** 8

9 **CHAIRMAN NANCE:** Okay. It looks like we're on time and ready to
10 start, and so everybody kind of gather back. Okay. Now we're
11 getting into not necessarily the projections, because we have
12 tomorrow also for those types of things, but I'm going to have
13 Skyler put up Slide 66.

14
15 I think this is where we want to dwell on our discussion, and I
16 know you've all read the material, and so you've seen the
17 projections, but we need to figure out if we want to keep F 30
18 percent SPR, if we want to go to another percentage, 40 or
19 whatever, and we need to determine that, and we need to talk about
20 recruitment assumptions for catch advice, and I think this graph
21 on the bottom is pertinent, what do we want to base our projections
22 on, and we see where recruitment is, and we see where the
23 projections are, and it says 2013 through 2021 is maybe overly
24 optimistic, and that's what the projections are based on, and then
25 whether we want to use the last ten, the last fifteen, those types
26 of things, and so that's where I want to push our discussion, and
27 so I'll open the floor up for discussions. Skyler, anything you
28 want to say beginning this?

29
30 **DR. SAGARESE:** No, and these are really the pressing questions, in
31 terms of for us to be able to provide the benchmarks and the catch
32 advice.

33
34 **CHAIRMAN NANCE:** Yes, and so I've gone through there, and there's
35 a lot of slides in front of this, which have all the projections,
36 but this is what I want to talk -- To have our discussions, and
37 not necessarily on what the projections are, but what projections
38 we would like to see, and so that we can base our discussions on
39 those, and so I will open the floor up. Roy.

40
41 **DR. CRABTREE:** Well, given the discussions we've had in recent
42 meetings with gag and other grouper species, we have generally, it
43 seems to me, shifted towards 40 percent SPR, and it would seem, to
44 me, to be consistent with the decisions we've made on some of these
45 other species, which are better understood and better known, and
46 it seems, to me, it would be -- I can't think of any rationale of
47 why we would stay at 30 percent here, rather than shifting towards
48 40 percent for the rest of the grouper, and I don't know, Lisa,

1 and have we -- In any of the recent discussions where we've talked
2 about SPR, have we ever made any more general statements for
3 grouper as a whole, or has it all been species-specific? I just
4 can't recall, but I think we've talked about gag, red grouper, and
5 maybe we got into this with scamp.

6
7 **CHAIRMAN NANCE:** I can't think of general, and I think, as each
8 species has come up, we have kind of gone to that. Mike.

9
10 **DR. ALLEN:** Thank you, and I had a similar comment, and, you know,
11 we hashed this out pretty well, I think, for red grouper, with the
12 Harford et al. paper, and we spent a fair amount of time on it,
13 and I thought that we settled on an SPR of 40 percent, which it
14 seems, to me, there should be some consistency there for these
15 hermaphroditic groupers.

16
17 **CHAIRMAN NANCE:** Doug.

18
19 **MR. GREGORY:** Part of that is based on a paper that was done out
20 of a lab, and I forgot the guy's name, and he came and presented
21 to us twice, and I thought that red grouper was still at 30 percent.
22 Does anybody know for sure if we changed red grouper?

23
24 **DR. SAGARESE:** I don't think it's been changed since 61. I think
25 SEDAR 61 was 30 percent, but my guess is, with 88 coming up in a
26 few months, it's probably going to be rediscussed.

27
28 **MR. GREGORY:** I'm sure it will be, and --

29
30 **CHAIRMAN NANCE:** I think the opportunity to change it hasn't
31 occurred.

32
33 **MR. GREGORY:** Right, and so I wanted to, just quickly, if I can,
34 talk about how we got into 40 percent, other than Harford paper.
35 With gag, we had Fmax as the MSY proxy, and we used FES data,
36 which, in the stock assessment, it indicated that gag were
37 overfished. We looked at the ten-year horizon that Magnuson has
38 put on everything. If you can recover within ten years at zero F,
39 you have to close the fishery, and we didn't want to close the
40 fishery, and so we changed from Fmax to F 30 percent, which gave
41 us eleven years instead of nine, and so we all went home feeling
42 good about that.

43
44 Then, somehow, within a very short period of time, the stock
45 assessment was redone using the State of Florida data, and that
46 analysis showed that F at 30 percent took nine years to recover at
47 F equals zero, and so we go, oh, we can't do this, and so we went
48 to F of 40 percent, which gave us twelve years, I think, to

1 recovering, and it got us out of having to close the fishery.
2 That's how we stumbled into 40 percent, other than the analysis
3 that was done by the Center.

4
5 They did a simulation analysis that kind of indicated, and I don't
6 recall the details, and I know we had some discussion of it, and
7 some concerns about some of it, because it wasn't consistently
8 high, and some of the species of grouper were consistently at the
9 higher range, but I think that is the current science behind having
10 a higher SPR for groupers, but it wasn't a -- We just kind of
11 stumbled into it with that, and then, when we got to scamp,
12 somebody said what I just heard, you know, that, well, we did 40
13 percent for gag, and scamp is not much different, and why don't we
14 do 40 percent for scamp. I would say that we need a better
15 rationale going forward to the council to do stuff like this,
16 rather than we've done it once, and let's do it again. Thank you.

17
18 **CHAIRMAN NANCE:** I thought that we had another species, and not
19 just gag, but about that same timeframe, where we went -- Was it
20 scamp? Roy.

21
22 **DR. CRABTREE:** Yes, and I thought we had a pretty extensive
23 discussion about what the appropriate SPR is, as a proxy for MSY,
24 and I differ a little bit with Doug's recollection, because I don't
25 think the reason we went to 40 percent SPR was because we didn't
26 want to close the fishery, or we were trying to get around that
27 somehow, and my view was that you could have easily made an
28 argument that the fishery wouldn't be closed under any of those
29 scenarios, and so I don't think that was it.

30
31 I think the real rationale was the preponderance of the literature
32 has suggested that 40 percent is a more appropriate proxy for MSY,
33 for hermaphroditic species, than 30 percent is, and certainly an
34 F_{max} is.

35
36 **CHAIRMAN NANCE:** Sean.

37
38 **DR. POWERS:** So I will go in between these two gentlemen. I'm
39 sitting here, and I remember some discussion like Doug said, and
40 I remember some discussion like Roy. Like Roy, I think all we had
41 was a little discussion on it, and I don't remember that being the
42 driving force in that discussion, but what I do remember is also
43 not having an answer and saying that we should be more cautious
44 with these hermaphroditic species, and more of that caution, as
45 opposed to actual information in the literature, and that was more
46 the driving factor of why we chose the 40 percent than the 30
47 percent.

48

1 **CHAIRMAN NANCE:** Thank you. Mike.
2
3 **DR. ALLEN:** Didn't we make a motion about this? I thought that we
4 had suggested 40 percent for one of the species would be
5 appropriate, at least, but --
6
7 **CHAIRMAN NANCE:** I think, for gag, we did it, and with scamp we
8 did that, but I think, as being recalled, is that it's been
9 species-specific, and not a general statement that all
10 hermaphroditic that we were going to go for the 40 percent, no
11 matter what. Will.
12
13 **DR. PATTERSON:** So we've had -- We've looked at papers previously,
14 talking about this issue, and sex changers has been, you know, a
15 criterion that some folks cited as a reason to go to 40 percent,
16 but you also have a species here that can live a century, and
17 that's another reason why we've been precautionous in the past, and
18 so you have the sex-changer that can live to be a hundred, and
19 it's probably the poster-child for 40 percent, if not higher.
20
21 **CHAIRMAN NANCE:** Thank you. You know, from a -- I can't ever
22 remember having it where it's nine years out before they're
23 captured, those types of things, and it is a very long-lived
24 species, but thank you, and your point is well taken. Did someone
25 else have -- Jim, did you have your -- No? Okay. Harry, please.
26
27 **MR. BLANCHET:** A follow-up on Will's point. The age for a
28 transition to male in this being around forty years old, to me,
29 that -- You know, your dynamics are quite different, in terms of
30 what are you counting as spawning potential, versus, you know,
31 your catch-at-age, and you're hunting elephants and not rabbits.
32
33 **CHAIRMAN NANCE:** Rabbits. Perfect. Okay. Thank you, Harry.
34 Doug.
35
36 **MR. GREGORY:** I would just note that we have SPR 50 percent for
37 goliath grouper, and it would be a stretch to consider, I think,
38 yellowedge to be equivalent to goliath grouper, in that regard,
39 and it may not be, and, I mean, it's a deepwater species, and the
40 environment, from all intents and purposes that I'm aware of, and
41 it's a less-productive environment than say the shallow shelf of
42 the Florida west coast, or Texas, and so, yes, the deepwater
43 species are going to be -- They have been a management problem,
44 but I wouldn't encourage us going to 50 percent SPR at all.
45
46 **CHAIRMAN NANCE:** 40 percent seems to be -- Even from where we've
47 gone with each of the other species, but I think it's a -- Certainly
48 I think 30 percent is low for this one, and I think the utility of

1 the long life, the hermaphroditism, those types of things, kind of
2 point towards moving towards 40 percent as being a little more
3 precautionous. Will.

4
5 **DR. PATTERSON:** So maybe John, or Carrie, can address this, but my
6 recollection, from previous similar discussions, is that we had to
7 use the council -- The current definition of what the OFL is based
8 upon, and then, after that, we could recommend that they change
9 that to 40 percent, and is that not true?

10
11 **DR. POWERS:** That's my recollection of what we were told.

12
13 **CHAIRMAN NANCE:** So what -- Okay. Ms. Levy, would you -- We
14 appreciate you being here.

15
16 **MS. MARA LEVY:** Well, so there is an MSY proxy specified for the
17 deepwater grouper complex, and it was 30 percent, but you can --
18 So I don't think we have an MSY proxy for yellow alone, because,
19 in Amendment 48, it was for the complex, and so I think it's a
20 discussion to have, like what you think the appropriate MSY proxy
21 might be, and then that goes to the council, and, you know,
22 obviously, there's a lot of weight put on the recommendation,
23 because you're the science committee, and, ultimately, the council
24 is going to have to adopt it in their FMP. Yes, discussion, and
25 recommendation, of what you want to see is certainly very
26 important.

27
28 Since I have the mic, I will just say please do not make any
29 decision based on the rebuilding timeline, and, in this case,
30 that's not here, but I'm just going to kind of correct the record,
31 because I'm here. The record showed that there was a lot of
32 discussion about the appropriate proxy for gag, and the reason for
33 the changes, and we've documented that in Amendment 56, and in the
34 record, and so I just wanted to be very clear, for anybody that
35 might be listening, that the agency would not approve a change in
36 an MSY proxy to avoid the ten-year rebuilding time. Thanks.

37
38 **CHAIRMAN NANCE:** Thank you. Jim, please.

39
40 **DR. TOLAN:** Thank you, Mr. Chairman, and I'm slowly recalling some
41 of these conversations, and I remember about the gag and the scamp
42 and how, when it comes to the projections, and the MSY proxy, we
43 were adamant about not showing both and picking after the fact,
44 and so I'm going to push, or I'm going to make a recommendation,
45 for the 40 percent SPR for this species.

46
47 **CHAIRMAN NANCE:** Roy, please.

48

1 **DR. CRABTREE:** So, given that it's the council's choice, and we
2 have -- I mean, it does come down to we could say, at 30 percent
3 SPR, and it's a little contrary to Jim, but 30 percent SPR -- This
4 is what the status would be, and what the ABC would be, and, at 40
5 percent, it would be this, because we do have those numbers, and,
6 in the council document, where they look at alternatives, and
7 select it, I would think the analysis is going to have to show all
8 of that anyway, and so --

9
10 **CHAIRMAN NANCE:** I kind of differ in that, in the fact that we
11 could base our percentage on science, and not from what we're
12 showing the projections to be, and so -- Because, right now --
13 What's that?

14
15 **SSC MEMBER:** (The comment is not audible on the recording.)

16
17 **CHAIRMAN NANCE:** Okay. It is still science though, and, I mean,
18 it's not just pulling things out of the air, and we're basing it
19 on the species, and we're basing it on looking at the model and
20 the -- How good the model fits the data and those types of things,
21 a precautionary approach, and those types of things all come into
22 account on why we're picking 40 percent over 30, or 50, those types
23 of things. Doug, yes.

24
25 **MR. GREGORY:** Going to 40 percent requires a plan amendment, and
26 I don't know what's required for changing the ACL. Under 30
27 percent, it's not overfished, and it's not undergoing overfishing,
28 and so everything seems hunky-dory, and I think we could just go
29 forward with recommending 40 percent, and let status quo ride
30 itself out until that plan amendment gets approved, and it changes.
31 I don't know if we have to do a two-step dance here.

32
33 **CHAIRMAN NANCE:** Tell why -- It's my naivety here, but plan
34 amendment because of -- Right now, it's 30 percent, and, I mean,
35 if we recommend 40 percent, we would have to have a plan amendment
36 to do that?

37
38 **MR. GREGORY:** That's my understanding. It's a council decision.
39 We recommend something, and the council actually decides it, and
40 I think, for status determination criteria, and staff, or Mara,
41 could clarify that, but that does require a plan amendment, but
42 that's not an obstacle, and I'm not saying that it's an obstacle,
43 and it's just a more involved process than changing ABCs, I think.

44
45 **CHAIRMAN NANCE:** Mara, please.

46
47 **MS. LEVY:** Right, and so, if we're going to change the proxy for
48 MSY, it would be a plan amendment, but I will also say that this

1 -- I mean, this stock is part of a complex, right, and so it's
2 managed as the deepwater grouper complex.

3
4 That's how it's managed in the IFQ system, and so you might recall
5 the shallow-water grouper, and we had the assessment for scamp,
6 but then we have the other species included in there, and so, to
7 the extent you're going to update the catch level advice for this
8 particular species, the council is going to have to figure out
9 what to do with the complex, and are you going to be able to update
10 the catch advice for the other species in the complex, and it's
11 more complicated than just catch advice, and so it could end up
12 needing a plan amendment anyway, and so I would not let that deter
13 you, in terms of what you think the appropriate MSY proxy is.

14
15 **CHAIRMAN NANCE:** Thank you, because I think this is very similar
16 to scamp, in the fact that we have taken one species from the
17 complex and done an assessment, and the other ones are assessable,
18 I guess, but I think this is very similar to what we've done with
19 scamp. John.

20
21 **DR. FROESCHKE:** Just to that point, and so the last item today, on
22 the deepwater grouper, kind of speaks to that point.

23
24 **CHAIRMAN NANCE:** Okay. Thank you. Doug.

25
26 **MR. GREGORY:** So would it be feasible to put this off until after
27 we discuss the other deepwater species, because, when we get to
28 that point, we're going to be forced with either changing the
29 reference period for overfished and overfishing for those data-
30 limited species, and one option, and not what I'm encouraging, but
31 one option is sometimes we've used an indicator species, and, if
32 we don't have a stock assessment for anything except for
33 yellowedge, that's an obvious candidate for becoming an indicator
34 species for the other species in the complex, and so we could
35 address that deepwater situation and come back to this, and then
36 it all ties together.

37
38 **CHAIRMAN NANCE:** Jim.

39
40 **DR. TOLAN:** To that point, my only reservation to that is Bullet
41 Number 2, because does that really low recruitment apply to the
42 rest of the complex, and so, again, that's my only reservation
43 with using this as the indicator, and so thank you.

44
45 **MR. GREGORY:** If I may, to that point?

46
47 **CHAIRMAN NANCE:** Yes.

1 **MR. GREGORY:** We don't even know if it applies to yellowedge
2 anymore. I'm sorry. You should have kept me on the webinar.
3
4 **CHAIRMAN NANCE:** It's nice to have you here. We can see your
5 wheels turning. From my perspective, I think I would rather vote
6 on -- To have a motion whether we want to move this up to 40
7 percent now, and then, when we talk about the other species, with
8 that in mind, we can see what we want to do with the complex, if
9 that's where we're going.
10
11 This seems like, and I don't want to put words in people's mouths,
12 but it seems like we're all moving towards an SPR of 40 percent,
13 an F 40 percent SPR, and that's kind of where we're heading, and
14 so, whether we talk about the other species or not, I think we
15 just need to decide now, and then talk about that. Roy.
16
17 **DR. CRABTREE:** I think I agree with you, and I don't know for sure,
18 but I suspect the other species in this complex, the catch levels,
19 or limits, are based on average landings over some period, and so
20 I don't think the SPR number factors into that, and I'm not sure
21 if that's correct, but, without an assessment, I don't know how
22 else we would have derived that component of the ACL, and so I
23 don't think this conversation is going to really apply when we
24 come to that, and so I don't see anything precluding us from going
25 ahead and making our decision.
26
27 **CHAIRMAN NANCE:** Thank you. Sean.
28
29 **DR. POWERS:** So do you want a motion, because I think Jim kind of
30 made one, but, I mean, if he doesn't mind, I would say the SSC
31 recommends an MSY proxy of 40 percent SPR for yellowedge grouper.
32
33 **CHAIRMAN NANCE:** Should it be F equals?
34
35 **SSC MEMBER:** (The comment is not audible on the recording.)
36
37 **CHAIRMAN NANCE:** Yes. Will usually brings that up.
38
39 **DR. PATTERSON:** I think Roy said it, and it should be the yield at
40 F 40 percent and not F equals 40 percent.
41
42 **CHAIRMAN NANCE:** Thank you. I'm glad we have the good
43 wordsmithers.
44
45 **DR. PATTERSON:** "At" instead of "of". The "40 percent" should
46 come right after the F and be subscripted.
47
48 **DR. MICKLE:** I will second for discussion.

1
2 **CHAIRMAN NANCE:** Okay. Thank you, Paul. The motion was made by
3 Sean, and I think the whole thing, the "40 percent SPR", is all
4 subscript. Perfect, and Paul has seconded that, for discussion.
5 Paul, please.

6
7 **DR. MICKLE:** I seconded it, but we want to -- I guess we need to
8 -- We've had some statements on maybe why we're going this way,
9 but, in my opinion, we probably need more, whether we need to have
10 some folks chime-in on if it's the recruitment uncertainties for
11 going from 30 to 40, or uncertainties in the data, or the life
12 history strategy of the species, and I just wanted to bring up one
13 point that I don't think we have talked about here today, is age-
14 at-maturity. Maybe I went to the restroom and missed it, and I
15 don't know, but we need to talk about that.

16
17 Just because they're long-lived, if they reproduce at a young age,
18 and if it's not sperm limited, then, you know, maybe we don't have
19 to be so conservative, but maybe we do, but I think we have the
20 data to bring that into account, and to be able to make statements
21 on why our justifications are for this metric. Thank you.

22
23 **CHAIRMAN NANCE:** Thank you, Paul. Will.

24
25 **DR. PATTERSON:** So we did talk about the fact that the sex change,
26 the time of the sex change, is pretty delayed in this species, and
27 I think we can -- We can talk about those life history parameters
28 in the report, and I don't think it needs to go in the motion, but
29 I think we've discussed the most important ones there. If there's
30 something else, or a rationale not to go with this, then we need
31 to hear about that.

32
33 **CHAIRMAN NANCE:** Yes, and my biggest one is the recruitment and
34 the uncertainty of it. Paul.

35
36 **DR. MICKLE:** Yes, and I think that Doug made a really good point
37 earlier about -- So why not 50? If we made these statements on
38 why to go to 40, then why don't we go to 50, but he made a good
39 statement of, you know, it's nearshore, and goliath grouper, and
40 the accessibility of this species, because of its proximity, may
41 justify finding that middle area of 40. Thank you.

42
43 **CHAIRMAN NANCE:** Yes. Will.

44
45 **DR. PATTERSON:** Personally, I don't think there's a compelling
46 argument for recruitment uncertainty to be part of this discussion,
47 because there are lots of stocks that have different life histories
48 for which there is recruitment uncertainty, and, really, that can

1 be as much of a model artifact, especially the recruitment
2 deviations, as the actual life history or productivity of the
3 stock, and so the fact that they're long-lived, they can live to
4 be nearly a hundred, and they don't go through sex change until
5 they're teenagers, and the age at 50 percent sex change is in the
6 twenties, and those are the reasons for me to think that 40 percent
7 is more appropriate than 30.

8
9 **CHAIRMAN NANCE:** Thank you. Any other discussion? Let me go ahead
10 and read the motion. **The SSC recommends an MSY proxy of the yield**
11 **at 40 percent SPR for yellowedge grouper. Is there any opposition**
12 **to that motion? Seeing or hearing none, the motion carries without**
13 **opposition.**

14
15 Okay. I think we can -- I don't think we have to decide anything
16 else right now, and so we can then see the projections. Roy.

17
18 **DR. CRABTREE:** What about the recruitment period used in the
19 projections?

20
21 **CHAIRMAN NANCE:** That's part of it, isn't it? Okay. Thank you.
22 Okay. You're right, absolutely right, and I was thinking we could
23 do that after, but we need to do that before she runs the
24 projections, and so we have many choices. We have two listed up
25 here, to use the last fifteen years for our projection, use the
26 last ten years, or we can use the entire time series, and there's
27 a lot of different ones.

28
29 It seems like, looking at that data, that using 2013 through 2021,
30 which is that period where we're seeing the dots there, is overly
31 optimistic, and it's a lot higher than the last years we've seen,
32 but we have the option to use it or others. Do we have any
33 recommendations, or discussion, on which years we use for our
34 projections? Josh.

35
36 **DR. KILBORN:** Thank you. Do I understand correctly that we're
37 currently using the entire time series to produce that last
38 estimate?

39
40 **CHAIRMAN NANCE:** I think that time series is 2013 through 2021, or
41 that's the projections. I'm sorry.

42
43 **DR. SAGARESE:** If I could just clarify.

44
45 **CHAIRMAN NANCE:** Please.

46
47 **DR. SAGARESE:** The model, the base model, run that we've seen, and
48 normally how we get our benchmarks, our stock status, we assume,

1 in our projection period, as well as these late recruitment years,
2 which, for yellowedge, are 2013 to 2021, and so the assessment
3 model is basically putting in the average recruitment from the
4 spawner-recruit curve, and so the stock-recruit curve, and so it's
5 essentially average recruitment over time.

6
7 That's why, in that figure, you can see the first dot on the left
8 is the same level as the ones on the right, and so that's just
9 from the overall mean, but, more recently, we tend to, in our
10 assessments, consider those lower-recruitment scenarios for the
11 catch advice, and not necessarily the benchmarks, and so that's
12 kind of just a clarification there.

13
14 **CHAIRMAN NANCE:** I'm glad that you clarified that. I was -- For
15 some reason, I had in my brain that that's the way the projections
16 are. Go ahead, Josh, please.

17
18 **DR. KILBORN:** Okay, and so this isn't the first time we've seen
19 this pattern, and I think it's relevant, right, and we've got
20 something going on after the mid-1990s, and it appears as though
21 we are in some kind of new regime, when it comes to recruitment
22 for this species, but obviously we don't know for sure, and so I
23 don't think it is wise to use the entire time series, especially
24 since we have some really anomalously-recruitment events that we
25 just haven't seen in the last twenty years.

26
27 For my taste, I think I would rather see, you know, maybe that
28 fifteen-year estimate from 1998 to 2012 as being the one that we
29 use. I think the ten-year estimate might be a little bit too
30 short, and it loses sight of the fact that we did have some better
31 years of recruitment than what we're showing in the dataset, and,
32 what is it, 2005 on, and so my recommendation would be that
33 fifteen-year period that we have listed there.

34
35 **CHAIRMAN NANCE:** Okay. Any other input? Harry, please.

36
37 **MR. BLANCHET:** I think I will throw my hand in that same direction.
38 My concern with using the more recent, the most recent, ten-year
39 period is we have at least some information in the assessment --
40 If you're looking at the residuals for the age comp, Figures 84
41 and 85 in the report, there is that real consistent difference in
42 both the east and the west in the longline data that shows a net
43 positive in that newly-recruited ages in the most recent years of
44 the data, and I don't know how that relates to the -- How that
45 assessment estimates those low recruitments, but, if there are
46 more fish out there than what the model is seeing in those ages,
47 that might end up being a lower estimate of recruitment in the
48 model than what we actually have in reality.

1
2 Now, I don't want to just base all of this on that one thing, but
3 that gives me concern, and I don't want to also use just that time
4 set in our estimation of what we should be harvesting into the
5 future. Thank you.

6
7 **CHAIRMAN NANCE:** Thank you, Harry, and, also, the fifteen-year, in
8 my opinion, also looks like a more rational time period to develop
9 the catch advice for this species. We've got years from about
10 2005, it looks like, and so probably around eight years of data
11 that are lower, and so I think we need to pull in some of those
12 ones from about 2000 into that, so we're basing our catch advice
13 on not just the last eight years, but the last fifteen years. Any
14 other discussion? Do we have a motion? Josh, did you want to
15 make a --

16
17 **DR. KILBORN:** Okay, and so I guess the motion would be that --

18
19 **CHAIRMAN NANCE:** Will.

20
21 **DR. KILBORN:** Go ahead.

22
23 **DR. PATTERSON:** I'm sorry, and I don't mean to step on what you're
24 saying here, but I'm just thinking that maybe we can, as a group,
25 decide what the range of years, and how to --

26
27 **CHAIRMAN NANCE:** Yes.

28
29 **DR. PATTERSON:** How to construct the projections, and then have
30 Skyler run those scenarios, and then we can just put it all in one
31 motion at the end, instead of going through each decision here,
32 and saying why we made it, and just say this was based on this
33 range.

34
35 **CHAIRMAN NANCE:** How would -- Let me ask you this, because I hate
36 to see a whole bunch of projections and then base it on what we're
37 seeing.

38
39 **DR. PATTERSON:** No, that's not what I'm saying.

40
41 **CHAIRMAN NANCE:** Okay. I'm sorry.

42
43 **DR. PATTERSON:** I'm saying let's make a decision about how to
44 construct the projections.

45
46 **CHAIRMAN NANCE:** Yes.

47
48 **DR. PATTERSON:** Then have them done, and then say this is the

1 result of the projections, given this parameterization, and that
2 we don't actually have to go through here and pass a motion for
3 each one of these decisions.

4
5 **CHAIRMAN NANCE:** Okay. Doug.

6
7 **MR. GREGORY:** Are you saying that because you want to choose a
8 different set of years than what we have before us, because, with
9 the years we've got before us, we've already got all the
10 projections, F 40 percent and 50 percent and 30 percent, or at
11 least 40 and 50. They're in the next document, which raises the
12 point, and I have a request of staff.

13
14 In future agendas, don't put multiple documents, and
15 presentations, on the same line, because, in this instance, we had
16 three presentations on the same line, and I just happened to miss
17 one of them, because I was clicking on the middle one all the time,
18 and so, you know, if each presentation that we have to have is on
19 a separate agenda, IV(a)(1), IV(a)(2), and IV(a)(3), that would be
20 nice.

21
22 **CHAIRMAN NANCE:** What you're supposed to do is just look at the
23 one presentation, and don't look at the ones that she has prepared
24 in advance.

25
26 **MR. GREGORY:** Well, actually, I missed the stock assessment
27 presentation, because I was clicking on the second one and not the
28 third one. Anyway.

29
30 **CHAIRMAN NANCE:** I'm just joking. Josh, go ahead and --

31
32 **DR. KILBORN:** Okay. All right. **I guess we're saying here that**
33 **the motion is to -- The SSC moves to set the -- Recommends to set**
34 **the period for estimating recruitment for yellowedge grouper to**
35 **the fifteen-year period of 1998 to 2012.**

36
37 **CHAIRMAN NANCE:** We have a motion. Do we have a second? Will.

38
39 **DR. PATTERSON:** I would just offer a friendly to insert --

40
41 **CHAIRMAN NANCE:** Absolutely.

42
43 **DR. PATTERSON:** It says "estimate mean recruitment for the purpose
44 of constructing projections".

45
46 **DR. KILBORN:** Thank you. **I like that.**

47
48 **CHAIRMAN NANCE:** Thank you, Will. We have a motion. Do we have

1 a second?
2
3 **DR. CRABTREE:** Second.
4
5 **CHAIRMAN NANCE:** Okay. Roy seconds it. Discussion? We've
6 discussed it quite a bit. Any further discussion on this?
7
8 **MR. BLANCHET:** A minor edit. After "yellowedge grouper", change
9 "for" to "as".
10
11 **CHAIRMAN NANCE:** To what?
12
13 **MR. BLANCHET:** To "as".
14
15 **CHAIRMAN NANCE:** Okay. Thank you, Harry. Is that okay, Josh?
16
17 **DR. KILBORN:** Yes. Thank you.
18
19 **CHAIRMAN NANCE:** Roy? Okay. Jim.
20
21 **DR. TOLAN:** I was going to offer up "utilize", but "as" works.
22
23 **CHAIRMAN NANCE:** Okay. Let me go ahead and read this. **The SSC**
24 **recommends to set the period for estimating mean recruitment, for**
25 **the purpose of constructing projections for yellowedge grouper, as**
26 **the fifteen-year period of 1998 through 2012. Should it say**
27 **"from", "the period from"?**
28
29 **DR. KILBORN:** That works.
30
31 **CHAIRMAN NANCE:** Okay. So from 1998 through 2012. Is there any
32 **opposition to this motion? Seeing or hearing none, the motion**
33 **carries without opposition.**
34
35 I think, Skyler, we have the period for the MSY proxy, and also
36 the recruitment period to run the projections. Okay, and we'll
37 see those projections tomorrow, and so we'll go ahead, and we
38 appreciate the presentation today, and I appreciate the discussion
39 by the SSC, and I thought we moved forward real well on this
40 particular agenda item.
41
42 We now have our next agenda item this afternoon, which is
43 Comparison of Reef Fish and Snapper Grouper Fisheries in the
44 Southeastern U.S., and we have Dr. Christopher Liese here to be
45 able to present, and his collaborator, Scott Crosson, is also --
46 He's not here, but he's also part of this presentation, and so I'm
47 going to have Lisa read the scope of work, and then we can turn
48 the time over to Christopher.

1
2 **COMPARISON OF THE REEF FISH AND SNAPPER GROUPER FISHERIES OF THE**
3 **SOUTHEASTERN U.S.**
4

5 **DR. HOLLENSHAD:** Thank you, Mr. Chair, and so, recently, a paper
6 titled *Quantifying the Economic Effects of Different Fisheries*
7 *Management Regimes in Two Otherwise Similar Fisheries* was
8 published, and that is available in your meeting materials, and so
9 we have Dr. Christopher Liese, a coauthor on the paper, here to
10 present an overview for us.

11
12 Broadly, the paper conducted a comparative analysis of commercial
13 reef fishery management between the Gulf of Mexico and the South
14 Atlantic and used landings and revenue data from logbooks with
15 trip-level and vessel-level economic survey data to develop
16 financial statements for each fishery to estimated cost structure
17 profits and resource rents.

18
19 **CHAIRMAN NANCE:** Thank you very much. I appreciate Christopher
20 being here. It's been a long time.

21
22 **DR. CHRISTOPHER LIESE:** Yes, from shrimp, and I've been here before
23 with some of this, but it's been five years or so, and so I'm here,
24 I think, at the request of Bob Gill. He read that paper, and he
25 talked to John Walter, and he wanted maybe --

26
27 **CHAIRMAN NANCE:** Now I know why Bob is here.

28
29 **DR. LIESE:** So, in the process, I also wanted to just talk a bit
30 about sort of the method beyond it, which is our data collections
31 and our economic reports, which we've been putting out for a couple
32 of years now, and just make the management process aware of those
33 again, and so I will start with that.

34
35 We've been putting out economic reports for the various federal
36 fisheries in the Gulf of Mexico and South Atlantic, and I just
37 wanted to reiterate that those exist. They were designed sort of
38 to give us a financial overview of these fisheries, sort of like
39 a financial statement for each fishery, at a holistic fishery
40 level, and not individual, and so it's not a business perspective,
41 and it's an economic perspective, and it's not a distributional
42 perspective, and so we're not looking at who gets these gains, or
43 making profits or making losses, and it's just sort of the fishery
44 as a whole. From a societal perspective, how is it performing?

45
46 These reports were motivated by coming up with these financial
47 statements, and so like a public company has a financial statement,
48 with a cash flow and income statement and balance sheet, and sort

1 of just general, basic economic data to figure out what's going
2 on.

3
4 The survey questions for the reef fish, snapper grouper, and
5 mackerel fisheries have been sort of added, and so we have these
6 coastal logbooks, as everyone knows, that have been collecting
7 effort and catch data since 1993, and they're mostly a census, and
8 so we use that, and, since 2005, in the Gulf of Mexico reef fishery,
9 we've had an economic section on each logbook. We only sample
10 about 20 percent of vessels, but we skew it towards people who are
11 more active, and so it's 30 percent for active people and 10
12 percent for inactive people over the last two years.

13
14 These questions ask variable cost data, and so stuff that's
15 happening at the trip level. We have to sample people before the
16 year, based on having permits, and so we don't know actually what
17 they're going to catch. After the year, we send them an additional
18 sort of annual economic survey, and that's basically holistic at
19 the vessel level, and so many of these vessels in these fisheries
20 also do other type of economic things, like for-hire fishing, and
21 other commercial fisheries that are not on the logbook, and so
22 this survey is supposed to add the fixed costs and sort of prorate
23 -- Allow us to prorate things to the different fisheries that are
24 happening at the vessel level.

25
26 The data that we have is basically for all these permitted vessels,
27 and, as I said, we don't know in advance what fisheries they're
28 going to be working in and who is catching red snapper, and so
29 that's only known after the year, when they actually caught red
30 snapper, and so we built R programs to sort of extract what we
31 call the segment of interest from the census logbook data, and
32 then from our sample data, and then do the statistics, and it was
33 automated in R. It's never as automated as I was hoping it was
34 going to be, but we can do it fairly quickly and come up with sort
35 of like a six-page report for any type of SOI.

36
37 Those six pages, I'm just going to talk about the reef fish
38 fishery. The latest numbers that I have are only 2018, and I
39 definitely need to do an update, and it's on the schedule, but
40 we're running into some problems. Things have changed.

41
42 In that latest report, there's a whole bunch of different SOIs,
43 which is basically looking at the reef fish fishery from the
44 perspective of people using vertical lines, or longlines, divers,
45 and there is by species, or by IFQ, and, for the rest of -- You
46 know, it's all there in the report, and I think I've -- It's on
47 the website, and so the data is all out there.

48

1 The rest of this presentation will focus just on what we call like
2 the mother SOI, like any trip that catches reef fish, one pound of
3 reef fish, either during the trip or during the year, and the
4 vessel would be a vessel of interest, and so this would be the
5 2018 logbook data.

6
7 The first thing that we do is a trip-level summary, which is
8 basically the logbook data summarized, and so there were about 525
9 vessels catching any type of reef fish in the Gulf of Mexico in
10 2018, and they took about close to 6,000 trips, and you can see
11 that they generated a revenue of about \$55 million.

12
13 You can see that most trips in the reef fish fishery are very sort
14 of specialized on reef fish. For any individual species, it
15 wouldn't look like that, but, together, they are clearly one
16 complex that goes together, and so this is all more or less census
17 data, or near-census data, from the logbook.

18
19 We complemented that with our economic sample, which, you know,
20 after the fact, it turned out that we had selected 1,500 of these
21 reef fish trips, and we got useful responses from 1,448. Because
22 it's on the logbook, we use all the validation, and the sort of
23 compliance from the logbook, and so we get high response rates.
24 That leads us to create these economic -- You know, since it's
25 sample data, these are all estimates of the population means, based
26 on the statistics, and, you know, I don't want to talk about it
27 all, and it's all in the tech memo, and we have confidence
28 intervals, but you can see that the fishery is pretty profitable,
29 overall, at the trip level.

30
31 It's often easier to express these economic values in percentages,
32 percentages of revenue, and so they're like a margin perspective,
33 a profit margin, and you can see that these, you know, trip net
34 revenue at 52 percent means that, you know, there's a cash flow of
35 -- You know, almost half of the revenue is not used for variable
36 costs at the trip, and so it's there for profit or for covering
37 the fixed costs. There is some other productivity and wage --
38 Implicit wages that we can calculate, you know, about the fishery
39 as well.

40
41 We have time series data, and, by now, we have five years, and so
42 we can do five-year averages, and, generally, things don't
43 dramatically change. The prices a little bit, but the economics,
44 the cost structure, stays pretty similar.

45
46 Now we can do the same thing at the annual vessel level. Here, we
47 add basically any trip in the logbook that vessels do, and so
48 there's a little bit more, and we also have, you know, a vessel-

1 level perspective, like length and what the fleet looks like and
2 their permits, and, again, it's the same 525 vessels that touch
3 reef fish during the year, and I added those trips.

4
5 These people, those 500 -- Well, we selected 139 of them, and we
6 sent out these annual surveys after the year. We got back 110
7 useful ones, and, based on those, we can do similar economics at
8 the vessel level, and so this would be much closer to like an
9 actual financial statement, but, again, it's for the fleet, and
10 not individually, because it's a statistical -- You know, we take
11 a sample, and so these are the numbers there, and, in percentage
12 terms, again, you can see that the net revenue from operations,
13 the top-right there, is pretty high, at 29 percent in 2016, and we
14 have time series data. This is the -- 32 percent is the average
15 net revenue from operations across those five years.

16
17 We have exactly the same stuff for the snapper grouper fishery,
18 because it's also in the logbook system, and so we can do all these
19 things similarly, and we have those data, and so that motivated,
20 a couple of years ago, Scott Crosson and I to think about, you
21 know, if we have all this econ data out there already, can we use
22 that to compare these two different management structures, that
23 are for this?

24
25 You know, snapper grouper and reef fish are really like a very
26 similar fish stock, being fished by very similar vessels, and in
27 similar markets, and it was also motivated by Scott Crosson serving
28 on the South Atlantic SSC for many years, first as a North Carolina
29 representative and then later served independently, when he worked
30 for NOAA, and I think he, over time, got pretty frustrated with
31 the management, because it was still very sort of access before
32 any type of economic consideration, and so access for fishermen,
33 and never stop the fishing, but reduce it and change it, and so
34 the idea was, and the perspective of the paper, was really looking
35 at, you know, the inefficiencies on the South Atlantic regulated
36 open-access management versus, you know, the IFQ fishery
37 management that we see on the reef fish fishery.

38
39 Obviously, the flip side of that is, you know, you can say it's
40 not the costs of having a traditional input control management,
41 and you could look at the benefits of an IFQ fishery, and so I
42 will try to skew this presentation a little bit in that direction.

43
44 The objectives was to empirically quantify the effects, especially
45 the economic, of the management regime, using this comparative
46 analysis, and I know there's a lot of biologists in the room, and
47 you will probably say, oh, those two, reef fish and snapper
48 grouper, are very different stocks, and they shouldn't be similar,

1 but, from an economic perspective, they're all embedded in very
2 similar markets.

3
4 You know, they sell the fish into the U.S. markets, and they get
5 shipped everywhere, and the labor is very mobile, and it can go on
6 both sides. The fuel clearly costs the same, and fluctuates the
7 same, and the vessels look very similar, and the fishing methods
8 look very similar, and so, obviously, there is going to be some
9 inherent differences in the stocks, in how they look, but, I mean,
10 they are very much the same species.

11
12 The Gulf has, you know, a lot of red snapper and red grouper, and
13 you don't have that dominance in the South Atlantic, but, again,
14 from an economic perspective, we felt this was a fairly legitimate
15 comparison, realizing that it's not an exact one-to-one.

16
17 Another thing, obviously, is the data collections are the same
18 across these two fisheries, and that made this so there's not that
19 difference, which usually introduces a lot of bias, when you have
20 different data collections, and so it's coming out of the same
21 logbook data collection and economic data collection.

22
23 What we thought of is sort of this natural experiment is that, in
24 the Gulf of Mexico, all the major reef fish species have been
25 transitioned into IFQ management between 2000 and 2010, and, you
26 know, the size limits were reduced at the time, and the seasons,
27 those mini-seasons, were reduced, and so all that classical input
28 control fishery management stuff was removed with the introduction
29 of ITQs, while, on the South Atlantic, those have never been
30 changed, and, in fact, they've got more and more restrictive over
31 time, as more have been introduced, and so the management is very
32 different for these two fisheries.

33
34 When you compare them, you can see -- You can see that, you know,
35 the landings for the South Atlantic snapper grouper fishery are
36 about five-million. For the reef fish fishery, it's about fifteen-
37 million, and so, you know, the reef fish fishery's size, in terms
38 of landings, is about three-times as much. In revenue, the prices,
39 and the revenue, are similar, though, in the South Atlantic, you
40 only get eighty-two cents on the dollar for the Gulf, but, if you
41 look at trips, you actually see the South Atlantic, even though
42 it's a third the size, has 11,000 trips, versus 7,000 trips in the
43 Gulf of Mexico. Similar, the vessel count is very close, both at
44 520 vessels, about.

45
46 Now, if you adjust sort of these ratios by the pound basis, which
47 is the final column, you can see that, you know, the revenue --
48 Well, by pounds, it's one, but the revenue is 82 percent on each

1 pound, and so they get less dollars per pound of fish, but the
2 trips -- They almost take 4.8-times as many trips on the South
3 Atlantic, versus the Gulf, and they have 2.8-times as many vessels,
4 and so that is a huge difference, and, obviously, when you compare
5 trips to each other, you will see that too, and so the days-at-
6 sea in the South Atlantic are 1.7, versus 4.4. The South Atlantic
7 works with less crew and brings in, you know, per trip, 500 pounds,
8 versus 2,200 pounds in the Gulf of Mexico.

9
10 The question is why are there so many more trips in these otherwise
11 pretty similar fisheries in the South Atlantic, and the quick
12 answer is -- I mean, the answer is it's the trip limits, and so,
13 just for example, among various other things, it's especially the
14 trip limits, and so this is an example of, if you look at vermilion
15 snapper in 2016, and you compare them on these graphs, and these
16 graphs -- It's basically a plot on the X-axis, and it's the revenue
17 of vermilion snapper on that trip, and, on the Y-axis, it's the
18 share of revenue coming from vermilion.

19
20 The top graph is the Gulf of Mexico vermilion snapper, and you see
21 it sort of looks like a scatter plot. There is sort of a line at
22 the bottom, which represents the longliners, which have a bigger
23 sort of scope of landings, but, generally, you can see that most
24 trips, the vermilion snapper, which is the big black box at the
25 bottom, is just a share of overall catch.

26
27 When you do the same graph for the South Atlantic, you can see
28 that it looks very different, and there is three things. One is
29 you see these two vertical lines, where these trips clump in the
30 observations, and you see that, overall, the share of vermilion
31 snapper is pushed substantially up, and so, for many of these
32 trips, the share of vermilion snapper caught on the trip is over
33 50 percent, and another thing is that, really, the scale on the X-
34 axis is not the same, and so, if you actually bring them down, and
35 I did it very quickly, you can see that that would be a more honest
36 comparison, or a direct comparison, is that the South Atlantic
37 trips are all cut off, and the reason for that is there is a trip
38 limit in effect.

39
40 It's a thousand pounds, and then it steps down once the quota hits
41 75 percent of the quota. It steps down to 500 pounds, and so, if
42 you multiply that by about \$4.00 a pound, you get these numbers.
43 Because this is in revenue terms, and not in pounds terms, it's
44 not a straight line, but, you know, it clearly shows that the
45 behavior of these fishermen is very much impacted by these trip
46 limits, as that type of management would do, but, quite obviously,
47 that's going to have a lot of effects if you fish this way.

48

1 Another thing is that we saw so many more vessels, right, like
2 three-times as many vessels in the South Atlantic, and, again,
3 it's due to these quota closures and the race to fish and the
4 seasons that don't exist in the Gulf of Mexico, and so, if you
5 look at the share of landings across the year, you can see that
6 the Gulf of Mexico -- While it fluctuates, it fluctuates around
7 sort of 8 percent, which, you know, a little bit more or a little
8 bit less, and I think it's a 30 percent difference a times.

9
10 If you look at the South Atlantic snapper grouper fishery across
11 the years, and this is 2016, but it differs each year, because the
12 quota closures happen at different times, but, generally, it
13 fluctuates much, much more, and you can see that some of these
14 months -- The ones toward the end of the year, they're catching
15 less than a third, versus some of the earlier months in the year,
16 and so that's a major fluctuation. If you think about fish coming
17 on the market, you know, you're bringing three-times as much
18 product in one month, versus the other one, and so that could be
19 one reason to explain price effects.

20
21 If you disaggregate the South Atlantic by species groups, you can
22 also see why. The vermilion snapper, in that year, had two
23 seasons, opening in January and July, and, you know, the vessels
24 went out to fish it quickly, before the quota got hit and closed,
25 and the same as the deepwater species opened at the beginning of
26 the year, and then were fished down, and then the shallow-water
27 species -- They have a closure through April, and, when that opens,
28 people hit that, and so it's these different quota closures.

29
30 It's the seasons, that are written in advance, and then the quota
31 closures for each species. Whenever they come in, they reduce
32 fishing, and so, by the end of the year, everything has been sort
33 of fished down, and the fishery slows down, and so, obviously, you
34 need way more vessels if you're going to have to go out and fish
35 when the season opens quickly, before everyone else catches the
36 quota, and so it's that classical tragedy of the commons race for
37 fish.

38
39 Then, by the end of the year, you just can't bring any fish to the
40 market anymore, and so I will add another thing, and we didn't
41 look at it on paper, but, obviously, many of these species, as we
42 see in the Gulf of Mexico, are sort of co-caught on the same trip,
43 and so we have no way of quantifying this, but Scott Crosson, and
44 some others, are looking at it in more detail.

45
46 Obviously, if there is co-caught and discarding going on in this
47 type of environment, it's probably going to be quite a lot going
48 overboard, because, you know, the Gulf of Mexico is catching it

1 and landing it. In the South Atlantic, if it's closed -- You know,
2 if you catch a scamp on a vermilion trip early in the year, you're
3 probably discarding it, and so that's a whole other -- That doesn't
4 affect the economic analysis at all.

5
6 It's above and beyond that, and, you know, economists really
7 dislike discarding, because, you know, you're just throwing that
8 revenue overboard. Your costs have already been incurred, and so
9 it's a very -- You know, it's not just biologically not nice, and
10 it's terrible for the economics.

11
12 We have all these economic data, and so we can compare these
13 fisheries at the economics and, basically, you know, drill-down on
14 where the inefficiencies happen, and I don't think that I'm going
15 to go into depth here, but, you know, fuel use, obviously, is way
16 higher on the South Atlantic, as they have to run out for each
17 trip. You know, trip limits basically says how much you can take
18 on a trip, but it doesn't say how many trips you can take, and so
19 you just take more trips and spend more time steaming out and
20 steaming back and burning through fuel.

21
22 We can do the same thing for the annual economic data. You know,
23 what I like is the annual survey is really a separate data stream,
24 because it's a mail survey, and it's coming in, and it validates
25 what we see at the trip level, plus adding the fixed costs to it,
26 and, if you look at this, you can see that the South Atlantic --
27 Actually, the economic costs are the costs per vessel, because
28 this is all at the vessel level, are actually pretty similar in
29 many ways.

30
31 You know, fuel, they spend \$7,000 or \$9,000. If you look at the
32 overhead costs, they're all pretty much the same as you sort of
33 would expect for a vessel. Each vessel has the same, but remember
34 that the South Atlantic has three-times more vessel, you know, for
35 the same amount of fish, and so obviously that's going to raise
36 costs, and the one thing that really differs here is, if you look
37 at the total revenue from commercial fishing, which is in the
38 middle, the South Atlantic's average vessel generates \$57,000,
39 versus \$120,000 for the average vessel on the reef fish, and so
40 that's a huge difference, and it explains the net revenue from
41 operations being pretty much breakeven in the South Atlantic and
42 being \$44,000 in the Gulf of Mexico.

43
44 Again, we did this paper -- We actually wrote it a couple of years
45 ago. At the time, we had three years of data, and so we wrote the
46 paper using sort of the average of three years, and this is the
47 same thing, but just expressed in percentage terms, and so the net
48 revenue from operations in the South Atlantic was about 4.5 percent

1 in those years, and 34 percent in the reef fish fishery, and so
2 that's a huge difference, and you can argue with a lot of the
3 methodology, and do it slightly different here and there, but, in
4 general, that difference is not going to disappear.

5
6 What we -- You know, that's the net revenue from operations. If
7 you want to go to -- You know, what we did here is we took those
8 percentages and applied them just to the revenue in that fishery,
9 and, again, no vessel -- This is abstract, because every vessel is
10 doing some for-hire stuff, and it's doing, you know, mackerels,
11 and it's fishing other things, and so there is no -- You know,
12 there is no pure South -- You know, neither reef fish nor snapper
13 grouper pure fishery, and so this is an abstract concept of the
14 fishery, if it was just those vessels just catching 100 percent of
15 one species, and that's the way to think of this.

16
17 We can use that and turn the percentages back into millions of
18 dollars and see sort of where each of these fisheries is spending
19 the money they generate, and, you know, to go from net revenue of
20 operations, which is sort of the profit, to sort of the resource
21 rent, which we economists talk about a lot, is you have to add one
22 other thing, which is sort of what you didn't account for is the
23 opportunity costs of capital, which is sort of the idea that, well,
24 you've invested \$100,000 of money in a vessel, and you need to
25 sort of pay interest on that, and, you know, you could have used
26 it for something else if you didn't.

27
28 When we add that to those net revenue from operations, we subtract
29 it from each, based on, you know, the share of vessels that are
30 actually fishing in each, and we come down to, you know, an
31 approximate resource rent of -- You know, we used a very
32 conservative percentage of 3.5, which would not penalize the South
33 Atlantic, which has much more capital, and it could have been a
34 negative number, but we tried to stay -- You know, it's a risky
35 endeavor, fishing, and so it should be a pretty high opportunity
36 cost.

37
38 You know, you can see that the resource rent was pretty much
39 nothing in the South Atlantic, and it was 31 percent in the Gulf
40 of Mexico, about \$20 million, on average, for those three years.

41
42 A bit on resource rent, and there's another -- Well, I will leave
43 at -- There are more, and I will -- Resource rent approximate, and
44 there are issues about producer surplus, and all kinds of other
45 ways of -- You know, there's not total agreement on how to
46 calculate resource rent, and you could make many different, you
47 know, nuances, but it won't change any of that major difference,
48 you know, the zero dollars versus \$20 million. You might shift

1 those a little bit, but not -- Fundamentally, you know, that's a
2 big difference in a comparative analysis.

3
4 **CHAIRMAN NANCE:** Christopher, resource rent -- Can you explain to
5 a --

6
7 **DR. LIESE:** I will do that right now, hopefully. I think, but
8 I've never been able to find it, is like Adam Smith, you know, the
9 father of economics, said he called it a gift of nature, resource
10 rent, and, you know, we economists -- Usually, when we talk about
11 rents, it's something we don't like, like monopolist rent, you
12 know, and it basically means that someone, some business, is able
13 to extract some sort of profit out of it somewhere where they're
14 not supposed to be. If competition isn't there, you know, a
15 monopolist can basically overcharge the customer, sell less into
16 the market, and profit at the expense of the common welfare.

17
18 There is other types of rents, you know, and I would call rent
19 seeking as trying to change the government's policy to benefit
20 your company at the expense of others, and so on, and so rent is
21 generally -- You know, in a perfectly functioning market economy,
22 these rents should be competed away, and so, you know, everyone is
23 competing on a level playing field, and that producer surplus
24 should go down towards zero, and most of the benefit should accrue
25 to the consumer, at the end of the day, as businesses compete
26 against each other, but a resource is very different, in the sense
27 that a resource is just something there that you can pick up, and
28 you don't have to spend much money, you know, to benefit from it.

29
30 You don't have to plan to -- You know, you could do fish farming,
31 but then you have to build the tanks, and grow the fish, and so
32 nature does a lot of effort in generating these fish for us, and
33 we just have to basically pick them up, and, obviously, that's
34 also expensive, but it's a fraction of what it would cost to grow
35 them all yourself, and that's this idea of the gift of nature,
36 but, in what we call an open-access situation, it's the tragedy of
37 the commons, is that everyone will sort of overexploit the
38 renewable resource if you don't somehow limit access, and so this
39 rent gets dissipated, and, you know, rationalizing a fishery, from
40 a purely economic, non-distributional perspective -- Obviously,
41 it's a big efficiency gain, and a benefit to society, if you can
42 capture that resource rent.

43
44 This graph, and I don't know if -- It's a very simple graph, and
45 it's just illustrative, and it's not directly derived from
46 equations, but the idea is that, you know, on the X-axis, you have
47 effort, which is basically inverse of stock size. If you're in an
48 equilibrium situation, which means that you're catching every year

1 the same, I mean, the MSY -- You know, you fish a population at
2 MSY stock level, where you get the maximum growth curve here. In
3 a steady state, that's what you can remove.

4
5 If it's a healthy -- You know, if you allow it to grow to carrying
6 capacity, you cannot harvest much at all, because it's not growing
7 much, and, if you pretty much overexploit it, it's not growing
8 much either, and so that's where MSY is. It's in the middle, where
9 the stock size is at that sweet spot where you get MSY.

10
11 Basically, if you take this into the fisheries economics side, the
12 stock size -- You know, there is a certain amount of effort that
13 you would put in to extract MSY. If you go over that effort, you
14 will be fishing down the stock, and that's sort of that curve going
15 to the right.

16
17 Now, fishermen will put in -- So the circle in that picture is
18 basically the harvest, the MSY harvest times the price, and so we
19 have dollar on the Y-axis, and the total costs of fishing in this
20 effort, which is on the X-axis -- You know, we'll assume that
21 effort is some linear sort of unit, and there's a cost associated,
22 and so that line that goes through the Point A is sort of the total
23 cost, and it's the marginal cost of effort times the effort, and
24 it goes up linearly, and, in an open-access situation -- So
25 whatever profit one can make, it would be between those two lines,
26 the circular one and the straight line, and, in an open-access
27 situation, a fishery would end up being at A, where the total
28 profits -- Where the total revenue equals the total cost, and so
29 there would be no resource rent being generated.

30
31 Now, in a regulated, open-access situation, like on the South
32 Atlantic, the fishery managers are actually trying to achieve MSY,
33 but they do this by introducing additional sort of restrictions on
34 how you can use effort, when you can go up, how many boats you
35 need, and all this, which basically means you're effectively --
36 You're still telling -- You know, people are still competing for
37 the fish, and so they still have to go out there, and so you're
38 raising the cost of fishing, and that's shown in this graph, sort
39 of by moving that line, the total cost upward to Point B, and so
40 sort of the typical input control management of a fishery just
41 raises the cost of fishing for everyone, but you still are not
42 generating any rent.

43
44 Economists have long said that, well, what you really want to do
45 is you -- You know, if you could basically -- If you regulate
46 harvest, and not input of effort, such as through ITQs, or like
47 access to the harvest itself, then you can basically impose MSY,
48 that line, but you're not actually raising the costs, and so an

1 IFQ program would basically lower the costs back to what sort of
2 the natural costs of fishing are, the most efficient that these
3 fishing businesses can do.

4
5 You might even, you know, like we see with the gluts and stuff,
6 like from fishing, and you might actually the price, a little bit,
7 that you get for harvest, which means you're expanding that
8 circular line upwards, and, you know, if vessels are now fishing
9 between those two points C there, their total costs of the fleet
10 would be at the bottom C, and the total revenue would be at the
11 top, and the difference between those two would be what we call
12 the resource rent, in economics, and so it would be that pure
13 profit.

14
15 You know, generally, we don't want pure profit, you know, for any
16 type of business out there, and we call it -- Like, you know,
17 Microsoft, with its monopoly on operating systems, was having a
18 profit, at times, of 50 percent, and that clearly was a monopoly
19 profit, and it came at the expense of the users, because they had
20 this natural monopoly on the operating system of Microsoft
21 computers.

22
23 That is not something that we usually want to see in a good market,
24 but, in a renewable resource situation, that's actually a good
25 thing, to see the profit, and so that's an aside on the theory,
26 and, again, that's what the data sees, and that's what we were
27 trying to quantify.

28
29 This was just a little thought experiment that Scott and I did,
30 and I don't think that it actually ended up in the paper, but we
31 looked at, you know, the resource rent that the South Atlantic
32 fishery was making, which was zero, and we said like, well, what
33 if they were fishing with the cost structure, and the technology,
34 of the reef fish fishery, and so you can see they would be basically
35 -- That's the second column, and there would be \$3.3 million of
36 rent generated in the South Atlantic fishery if they could fish,
37 you know, with shorter trips, longer trips, more crew, but much
38 more efficiently.

39
40 If we added the price effect, and remember that the price in the
41 South Atlantic seems to be 82 percent of what is on the reef fish
42 fishery, then you can see that, you know, it would add another
43 \$3.3 million, and so, you know, this is a pure thought experiment,
44 and it's not an exact thing, but that's the magnitudes of what is
45 getting dissipated, in terms of rent, and it's not entirely trivial
46 to a \$17 million fishery in the South Atlantic.

47
48 The summary from that paper was that, you know, the South Atlantic

1 management, when compared to the IFQ management, was dissipating
2 about \$3 million to \$6 million of resource rent, and it was mostly
3 doing this by using at least twice as many vessels than could be
4 used to fish the same amount of fish.

5
6 They were using 300,000 more gallons than you could do, and, you
7 know, labor was not so much. They were using 20 percent more
8 labor, but it could be expensed later, and, in the IFQ fishery,
9 they're paying labor more, and so the reduction is compensated by
10 the fact that those who are still working are getting more, and
11 then there's a lower price of fish, but we didn't do any analysis
12 on why exactly that is, but, you know, analyses have been done on
13 the red snapper price in the Gulf of Mexico, which, you know, once
14 the mini-seasons from 2005 and 2006 were removed, the prices popped
15 up by a good chunk.

16
17 In the case of the snapper grouper management, it's pretty much
18 limited entry anyway, even though that intent is to keep everyone
19 fishing all the time, and, you know, this comes from Scott's
20 experience, and it's a huge amount of reactive management, and
21 it's very, very complex.

22
23 The IFQ management, by comparison, has less vessels, longer trips,
24 is much more efficient, and, well, you all know the IFQ things.
25 It looks that each trip is much more multispecies, and, you know,
26 people get whatever they catch, and bring it back to the dock,
27 compared to the South Atlantic, but, you know, one major caveat is
28 none of what I looked at was distributional, and I just put this
29 was what was being generated at the vessel level, and so, you know,
30 I was totally agnostic to who actually gets this resource rent,
31 and, as we know, and there's a little bit of that in the data, and
32 we know this from other sources, and, I mean, most of it is going
33 to the allocation, or share, owners.

34
35 I mean, it accrues up to them, because that is the scarce resource,
36 and so you can always hire another captain to take out another
37 vessel, but you have to buy that allocation, and so economics
38 always says, you know, the scarcest element is going to get the
39 most of the price, and so clearly this is not a distributional
40 analysis, and it was just focused on the economic efficiency of
41 the fishery, and so it's all -- That rent is accruing to
42 shareholders.

43
44 Then just another aspect is that the share prices themselves -- So
45 this rent probably should be captured in the allocation prices,
46 the year-by-year quota that gets transferred, or used, by the
47 allocation holders. The share prices actually represent, you know,
48 in economic terms -- You know, because it's a right to continue -

1 - Well, it's a privilege to continue fishing those shares for the
2 future, the foreseeable future, and the value of those shares
3 actually encompasses all -- You know, the net present value of all
4 those future allocation values, and so it is all future rents sort
5 of discounted back to the present price, and I think -- What is my
6 next slide here? No, that's a different one.

7
8 I mean, so this is from the IFQ report, and the center column there
9 is the allocation price over time, and this is just in red snapper,
10 which it's really, you know the dominant IFQ value in the Gulf of
11 Mexico, and you can basically calculate -- If you look at the
12 allocation prices, and you multiply them by the harvest level, you
13 can also come up with more or less an estimate of the rent, and,
14 in 2016, that would have been, based on these numbers, \$24.7
15 million, and so higher, but sort of in the same ballpark. There's
16 a substantial value being generated by the fishery. Again, that's
17 not every allocation is sold, but it's just that that's the average
18 price that the Regional Office has in their database.

19
20 **DR. GRIFFITH:** Is that per share? Is that \$4.15 per share?

21
22 **DR. LIESE:** Sorry, but which one? No, and that's per pound of
23 allocation for that year, and so the shares, obviously, are in
24 terms of percentages, and they're not in terms of pounds, because
25 that might change in the future, but the Regional Office's report
26 basically does these equivalent pound calculations, and I thought
27 I had them in here. So this is just the relationship between the
28 allocation prices and the share prices, and, you know, in the
29 report, they put these percentages, what the percentage is, and
30 so, you know, in 2022, the average allocation was \$4.15, and the
31 share price, in pound equivalent terms, was \$42.00, and so it's
32 about -- You know, the value of all future catch flows of \$4.15 is
33 discounted back to like \$40.00, you know, and so it's about 10
34 percent.

35
36 You know, when you evaluate stocks, it's usually the inverse of
37 that, the price earnings ratio. When you're buying stocks, you
38 know, and the stock market right now is somewhere -- There is
39 backward-looking and forward-looking, but it might be somewhere
40 between 18 and 30 is the S&P 500, and so, obviously, a fishery is
41 much more risky business, and so you would expect the discount
42 rate to be much higher, and this percentage lower, and not to
43 mention that it's a privilege and not a right, and so, you know,
44 in a public stock, you own part of the company here, you know,
45 and, as a share owner, the council can take it away or change it
46 or remove it.

47
48 Another sort of -- This is not in the paper, but I'm going over my

1 time I think here, and so, long before the IFQ was created, my
2 first supervisor, Jim Waters, and an academic, Quinn Weninger,
3 they basically tried to estimate, and this was before the IFQ, but
4 based on some cost surveys in 1993, of what the potential gains
5 could be if you sort of rationalized, i.e., put into IFQ, the
6 northern Gulf of Mexico reef fish fishery.

7
8 We tried, back a while ago, to compare those, because I was just
9 curious how good they were, and you can see here like -- So the
10 first column is what they predicted in their paper, and I brought
11 that forward into 2014 numbers in the second column, and then I
12 measured, based on my methods, what these gains were, based on the
13 cost data in 2014 compared to 2006 or 1993, in the case of revenue,
14 because I didn't -- You know, those gains would have happened,
15 and, sadly, we don't have cost data going much before 2006, and
16 the IFQ came in right then and there, but, anyway, you can see
17 that they were pretty good at predicting the revenue gain, because,
18 at the time, those mini-seasons -- There was data from before the
19 mini-seasons, and so they saw what damage the mini-seasons did to
20 the price, and they could sort of like figure out what probably
21 would happen if that was gone.

22
23 In terms of variable cost reductions, they predicted 77 percent.
24 Sorry. They predicted 100 percent, and we saw 77 percent of what
25 they predicted, and so, in terms of predictions, that's not very
26 bad, and I think that's pretty good, actually.

27
28 In fixed costs, they predicted way more savings, and we only see
29 23 percent of those savings, but, that said, that one is compared
30 to -- You know, if you look at the very bottom, the 1993 number of
31 vessels in that fishery, in the northern Gulf fishery, was 387.
32 By 2006, when the IFQ came in, it was already reduced by 130
33 vessels, and so some of that excess capital might have already
34 disappeared by the time -- You know, we just -- It's outside of
35 the data we have, but I always found it interesting that these
36 savings had been predicted in advance, and I think that's all I
37 had to say about that paper on the economics of the reef fish
38 fishery.

39
40 **CHAIRMAN NANCE:** Thank you. We have ample time for questions.
41 Doug, please.

42
43 **MR. GREGORY:** Before the economists jump in, just something tangent
44 to this, and I'm glad you have that last slide showing the number
45 of vessels in the Gulf of Mexico, because it surprises me that the
46 number of vessels in the South Atlantic is as high as it is,
47 because, starting over a decade ago, the South Atlantic Council
48 implemented a measure where, if somebody wanted to get into the

1 fishery, they had to buy two existing permits and throw away one
2 of them.

3
4 The concern that I had, at the time, was there was no goal, and
5 so, theoretically, you reduced the fishery down to nothing, or one
6 person, and there was no goal, and there was nothing objective
7 about it, and have you all looked at anything that looks at the
8 effect of that measure, and how effective it's been, and what it's
9 supposed to be doing?

10
11 **DR. LIESE:** I don't know of anything, but I can say that we've
12 noticed -- I mean, just sort of anecdotal is most fishermen quickly
13 found a way to avoid that, by putting the vessel, and the fishing
14 business, in an LLC and selling the LLC and not the permits, and
15 I think that's -- I don't think there was a goal, but it was just
16 realized that it was so much excess capacity that you needed to
17 just get down, but I don't think they managed that, and it's just
18 those numbers on the very last slide, and they were -- You know,
19 they were for just the northern Gulf, and not the whole Gulf reef
20 fish fishery, and so they looked a little different, and so just
21 be careful, because that Waters and Weninger research had been
22 mostly red snapper, and it hadn't been the whole Gulf of Mexico
23 reef fish fishery, and so it's not all the vessels.

24
25 **CHAIRMAN NANCE:** Thank you. Dave, did you have your hand up?

26
27 **DR. GRIFFITH:** Thank you, Mr. Chair. Chris, thanks a lot for this
28 presentation. I'm going to have to read your paper, and it's
29 really interesting, but I noticed crew wages, on Slide -- I think
30 it's 21, but crew wages went down from over the period you were
31 looking at there, from 2014 to 2018, and that just struck me as
32 kind of weird, and was that -- Was that because they were hiring
33 fewer workers per vessel?

34
35 **DR. LIESE:** The first thing I will say is it's a sample survey,
36 and so you have noise every year, and so things go up and down,
37 and so, when the managers here at the Regional Office ask which
38 numbers to use, I always say use the multiyear averages, because,
39 again, each year we take a 20 percent sample, and sometimes you
40 have a big vessel, and sometimes -- You know, individual
41 observations, obviously, matter, if you take a sample, but I would
42 have to look at exactly the numbers, and which slide did you say?

43
44 I think the problem with the field of hired crew, the amount they
45 give us, is that's one of the more difficult -- You know, we don't
46 ask for depreciation. I tried on the Gulf shrimp survey, and
47 people just don't grasp -- Not enough people grasp the concept and
48 can answer it correctly, and so I gave up, but hired crew we still

1 ask, but, you know, they get paid by shares.
2
3 Sometimes they subtract items out of the cost, and so it's never
4 a perfect measure, and, you know, it's one of the difficult
5 questions for people to answer correctly, and for us to be
6 confident, and so we also -- We have estimation routines when
7 people don't give it to us, and we fill in the gaps, and so that's
8 possibly -- You know, it's not one of -- You know, fuel used, or
9 prices, and fuel prices are exact, by comparison, and that's the
10 problem, and so that's probably one reason why that goes up and
11 down across time too, and it's just not precise.
12

13 **DR. GRIFFITH:** The other thing I was wondering is did you notice
14 -- Was there improved safety under the IFQ program, because you
15 mentioned there was some sort of like derby fishing.
16

17 **DR. LIESE:** I mean, that -- I read the IFQ report, and it said
18 that there was, but none of this research would basically tell you
19 anything about that.
20

21 **CHAIRMAN NANCE:** I'm not sure it was ever documented, per se, but
22 I know that, from some of the fisheries that would go out in really
23 bad weather, just because they were forced to go out in order to
24 capture that fish, whereas, before, or after, you could choose the
25 day, and those types of things, and so I'm not sure there was ever
26 a study on that, but certainly I know the boats went out in poor
27 weather, because they had to, as opposed to going out when they
28 wanted to.
29

30 **DR. GRIFFITH:** That was my experience when -- I talked to fishermen
31 doing the IFQ program, and they said the same thing, but, yes,
32 there's, what, twice as many boats going out in the Atlantic?
33

34 **DR. LIESE:** I mean, again, like the raw numbers were there were
35 about almost three, three-times as many boats going out, but, once
36 you adjust for the fact that they're catching other fisheries, and
37 doing for-hire, it's about two-to-one, and so they're using twice
38 as much vessel capital.
39

40 I mean, this whole exercise is sort of like a very careful
41 accounting exercise, right, and it's not super complex
42 methodology, and you just have to make sure that you're really
43 comparing the same thing, and so I just mention that, the safety-
44 at-sea, and a colleague of mine has been spending a lot of time
45 looking at that, and has a whole bunch of papers out, and I don't
46 remember if he has looked specifically at this, but I would be
47 surprised if he hadn't, and, hence, I don't know what he found,
48 but my guess is he did find that the safety-at-sea -- You know,

1 the CDC puts out fishing mortality, and deaths are usually best
2 documented, and injuries are not documented well, and so I remember
3 vaguely -- You know, there are rates. You can come up with rates
4 by fishery, and, you know, the Gulf of Mexico shrimp fishery is
5 not a very safe fishery, but, you know, it's a very poorly-paid
6 fishery that attracts very -- You know, substance abuse and that
7 sort of thing, and so there's a lot of fatalities on those boats,
8 relatively speaking, and maybe more than in Alaska, but for other
9 reasons, and not because of the fishery.

10

11 **CHAIRMAN NANCE:** Assane, did that cover?

12

13 **DR. ASSANE DIAGNE:** (Dr. Diagne's comment is not audible on the
14 recording.)

15

16 **CHAIRMAN NANCE:** Okay. Thank you. Dan, please.

17

18 **DR. PETROLIA:** Thank you, Mr. Chair. Christopher, this is really
19 good, and I enjoyed it a lot. Just to make sure I understand it,
20 I think what you're showing is, across the two regions, the costs
21 are pretty similar, and the prices are not terribly different, and
22 they're a little bit lower in one of the regions, and so it comes
23 down to quantity. Then, in your paper, in Table 2, you're showing
24 landings per trip are like four-times higher in the Gulf, and so
25 that's --

26

27 **DR. LIESE:** Yes.

28

29 **DR. PETROLIA:** Okay. So, taking that all together, and I think
30 what you're trying to get at is whether it's a policy regime that's
31 explaining this, and, in theory, I would say, yes, probably so,
32 but then that -- It goes to like the last slide that you showed,
33 where you had the reduction in fleet size.

34

35 **DR. LIESE:** Yes.

36

37 **DR. PETROLIA:** That happened before the IFQ, and so I guess I'm
38 wondering, you know, if you can tease those two things out, and
39 maybe -- I think it was Doug, and, you know, did they not see a
40 similar reduction in fleet size in the Atlantic, or did they, and
41 I don't know, and so I think that's the trick though, and is it
42 the quota, or is it just the fact that the Gulf saw a drastic
43 reduction in the fleet, and so you get a higher productivity per
44 trip?

45

46 **DR. LIESE:** Well, I think it's the same thing, because you have
47 that reduction in fleet, because there's a limited amount of quota,
48 and so, right now, you could buy more vessels, but you would need

1 more quota, and that's the limiting factor to fishing, and so
2 having another vessel in the Gulf of Mexico does nothing to you
3 unless you have quota, and so it's the quota constraints, and
4 that's why I think there is this reduction in advance of the actual
5 implementation, because the control dates -- The writing was on
6 the wall, and there were people who didn't have -- You know, they
7 weren't going to get quota, and they knew what was coming, and so
8 they were fishing -- You know, those vessels disappeared, and some
9 of the rationalization probably did happen before, because vessels
10 just gave up fishing, knowing they would not be getting any of the
11 shares.

12
13 I mean, that's not certain, but that's my speculation, and just
14 that comparison with the past -- Those numbers are pretty much
15 separate from the others, and so like they are -- Because, again,
16 there's a like shifting perspective, and one was red snapper
17 northern Mexico Gulf, and so those vessels were really the red
18 snapper vessels, and everything else I did was always holistically
19 at the reef fish fishery, and so that was all the reef fish species,
20 say including the yellowtail snapper fleet out of Key West down
21 there, and, I mean, it was everything, just because I find that a
22 little bit more clearly delineated.

23
24 Those numbers are not exact, and, you know, I don't know what those
25 numbers would be going back in time, but, yes, there was a big
26 reduction, and I don't think there was much of a reduction in the
27 South Atlantic ever.

28
29 **DR. PETROLIA:** Okay. I didn't know the history, and so I didn't
30 realize, but you're exactly right. If that was in anticipation,
31 and they knew it was coming, and then -- So, yes, you could
32 attribute it to the quota. Thanks.

33
34 **CHAIRMAN NANCE:** Thank you, Dan. Jason, please.

35
36 **MR. ADRIANCE:** Thank you, Mr. Chair. While Slide 21 is up there,
37 I just had a quick question of if there's any explanation for that
38 change in response rates from the first two years to the last
39 three, and they seem to jump up, and is there anything going on
40 there?

41
42 **DR. LIESE:** Yes. I took over the data collection. I mean,
43 obviously, every data collection goes through some changes over
44 time, and there were some changes made. We hired a staffer, Liz
45 Overstreet, who built all these reports, and, you know, as she was
46 cleaning things, she was finding things that could be done better,
47 and we decided that, you know, we wanted to make sure we get the
48 best data we can right off the bat, and so, yes, that's the response

1 rate there, you know, and this is the trip level.

2
3 The trip level is on the logbook, and so, technically, we can use
4 their whole structure that's build for the logbook enforcement,
5 and it applies to that too, and it hadn't been sort of used as
6 much as we started using it then, and so, basically, people send
7 in blanks, and they had been selected, and we made sure that they
8 got send-backs telling them that, no, we need that data, and, you
9 know, effectively, we also added more -- Liz was hired, and that
10 was more resources, and so I don't want to throw predecessors of
11 mine under the bus.

12
13 **CHAIRMAN NANCE:** Jack.

14
15 **DR. ISAACS:** Just maybe two observations. First of all, this
16 almost looks almost exactly like what we would expect, and, in
17 fact, I was a graduate student, and we were studying IFQ, and,
18 back at that time, in the 1990s, they were largely abstract, and,
19 I mean, is like the type of thing that they would predicted would
20 happen, and here you look at an example of something that's
21 consistent with expectations, and that's not always something that
22 you see in economics, I'm afraid, and this was very, very
23 educational for me, and I enjoyed it.

24
25 Then I also wanted to reiterate what Dr. Liese had to say about
26 estimating labor costs on these trips, and it seems like every
27 vessel has a different way of paying its crew. I mean, some do it
28 in cash, and some do it in shares before expenses, and some do it
29 in shares after expenses, and some do it in shares after expenses
30 with a share to the boat, and it just gets to a nightmare, and so
31 they really have to use an estimate on that sort of thing. I would
32 like to learn more about how you did it after the meeting. Thanks.

33
34 **CHAIRMAN NANCE:** Doug.

35
36 **MR. GREGORY:** Is there any renewed interest, on the South Atlantic
37 side, of looking at IFQs, because they had an IFQ committee at one
38 point, and I was on it, and the whole thing fell apart because an
39 environmental organization was also on that panel, and they tried
40 to manipulate the panel, and everybody rebelled, and, by
41 manipulate, I mean they took every panel member to British Columbia
42 on a junket to see an IFQ operation out there, and so, after a
43 while, the fishermen felt like they were being manipulated, and
44 they just said to hell with all of this, but this should show --
45 I mean, those people were interested in the beginning, and so this
46 should be an incentive for them to reevaluate an IFQ program.

47
48 **DR. LIESE:** So Scott Crosson would be the person to talk to that

1 with more authority than me, but my understanding is that Bob Gill
2 basically recommended that this paper also be presented there
3 again, and, I mean, we've been -- I think we've taken it there
4 too, at least in parts, when, you know, it was a manuscript, and
5 it's just been published last summer, but their answer was, no, we
6 don't want to hear it, and they recently did not renew Scott
7 Crosson's sort of position on the SSC, and so they've --

8
9 I guess he's always told me their interest is to keep the fishery
10 open no matter what, and, I mean, if that's your objective, they
11 might be achieving that, and they do have to close due to quotas,
12 but, I mean, they don't want to, you know, give it out to certain
13 people, or stuff like that, and so, I mean, I'm not saying that
14 IFQ is -- You know, clearly those shares were given to individuals,
15 and they benefitted, and there's -- You know, we're doing a crew
16 survey, and we hear from people that say, you know, that's unfair,
17 and we don't have any shares, you know, and how do we get them,
18 and so on, but, in my presentation, I wanted to just focus on the
19 economics.

20
21 You know, like the theory -- Like, when I was in grad school, it
22 was also most theoretic, and people hadn't -- There weren't that
23 many IFQ things, and people had not really quantified it yet, and
24 there were hundreds of publications about what you could benefit,
25 but it was all hypothetical, and so it's nice to see that it
26 actually does work out, and it wasn't just sort of like ivory-
27 tower stuff.

28
29 I mean, there's downside to it too, and I think the South Atlantic
30 is very set in their ways, according to what Scott tells me, and
31 they don't want to -- You know, ironically, they have the oldest
32 ITQ program in the nation, with the wreckfish one, which is tiny,
33 and it's five people, or six people, but, nonetheless, they had
34 it, but I guess, after 1993, it stayed on a moratorium.

35
36 **MR. GREGORY:** Well, now you know what happened in 1993. Thank you
37 very much.

38
39 **CHAIRMAN NANCE:** Dave.

40
41 **DR. CHAGARIS:** Thanks for this presentation. There's a lot of
42 really valuable information in these reports, and the summaries
43 and everything, and I don't have a question about anything
44 specific, but I'm wondering -- You know, we're, oftentimes, trying
45 to infer, you know, stock status, or the health of the stock, based
46 off of like imperfect information, whether it be landings or catch
47 rates or size compositions, and I'm wondering. Are there any
48 economic metrics in here that are worth sort of tracking, as far

1 as, you know, what's happening on the water?

2

3 Like, for example, the price-to-earnings ratio has doubled for red
4 snapper from 2007 to currently, and does that mean anything? Can
5 we infer anything from -- You know, from these types of metrics,
6 like what the fishermen are seeing on the water, or what we can --
7 - What does that tell us about the health of the stock, based off
8 of some of the economic information?

9

10 **DR. LIESE:** So, very vaguely, I think yes, but you have to correct
11 for a lot of things going on at the same time, and so it's -- You
12 know, you need a big -- You need a lot of data, and a good
13 regression, to account for all the other things going on, and
14 that's my theory, but, in principle, yes, it should be there.
15 Prices are always forward-looking, and so especially -- I have not
16 worked with the allocation prices, and the share prices, but, you
17 know, any price in the market is really about the future, and not
18 about the past, and so they should be -- Fishermen, you know,
19 especially -- I've always meant to take a look, but, you know, if
20 these stocks -- When they stop being able --

21

22 I think it was gag, or red grouper, IFQ, when they weren't getting
23 the allocation, because presumably it was too expensive to hit it,
24 and did that show up in the allocation prices in advance, right,
25 and did they already know, or did enough of them already know,
26 that it's hard to fish this, and I'm not going to spend the full
27 dollar, and I don't know what that allocation is, and I'm only
28 going to -- You know, I will buy it for sixty-cents, because then
29 I might still break a profit, and so, you know, in economics
30 generally, you would expect it to be in the prices, and the prices
31 are the signal in the economy.

32

33 They integrate all that data from all these decentralized
34 individuals fishing, but the price should summarize it all up,
35 and, you know, as people trade things around, and so it should be
36 there.

37

38 You know, this is maybe a little bit too far off, but I also have
39 economic data for the Gulf shrimp fishery, and we had this SEDAR
40 87 recently, and they estimated a CPUE, and, now, this is at a
41 very broad level, at the fishery overall for a year, from, you
42 know, the effort data that the biologists and statisticians do,
43 and I basically went to my econ data, using completely different
44 data, you know, fuel use, number of crew estimate on the vessel,
45 but, since the shrimp fishery isn't changing, and they're not
46 buying new vessels, the technology is set.

47

48 Any difference -- You know, I ran a regression, and what was left

1 -- I said, well, that's probably the natural fluctuations of the
2 shrimp stock, you know, because I've accounted for all the economic
3 parts, and that was -- When I mapped, you know, ten or fourteen
4 years of those CPUEs, it matched very nicely.

5
6 I mean, if you looked at it, eyeballed it, it was pretty much the
7 same, with one little peak missing, but I don't want to say -- The
8 correlation was 0.9, or something like that, and so that was a
9 case where the CPUE could be derived from the economic data,
10 because, you know, obviously, it has to be in there. It's the
11 basis for what they're doing out there, how much effort they're
12 putting in and what they're catching, and so it should be there,
13 but it's all retrospective. I mean, that CPUE is a retrospective
14 analysis, but the prices should actually be forward-looking.

15
16 **CHAIRMAN NANCE:** Mandy, please.

17
18 **DR. KARNAUSKAS:** Thanks, Christopher, for the great presentation.
19 You brought me back to my grad school class with Juan Agar twenty
20 years ago. I just had two questions, out of curiosity, separate
21 questions, and so, first of all, I'm interested to know how do you
22 deal with all the different mechanisms for securing allocation,
23 and like someone mortgaged their house, twenty years ago, to be
24 able to, you know, invest in shares, and now they have that secure,
25 and like do those trips then appear more profitable, because the
26 financial risk was taken twenty years ago, versus someone who has
27 to, you know, lease shares because they didn't take that risk, and
28 so I'm just curious if those costs were accounted for.

29
30 **DR. LIESE:** Not at all. I mean, because I basically -- As I said,
31 I'm agnostic. I generate that profit margin, and where it goes I
32 have no idea, and so it might be going to -- You know, it's probably
33 going to the share owners, right, sooner or later, but we don't
34 collect that data. We would have to try to link in the IFQ data,
35 and there is other issues there. We could do it in opportunity
36 cost terms, and, again, you can see that -- You know, what I
37 calculate, the \$19 million, and, if you look at the allocation
38 prices applied, it's \$25 million, and so clearly they're in the
39 same ballpark, you know, and I have never -- A million plus or
40 minus, but, no, I have no idea, because we don't look at that. I
41 mean, I ignore that.

42
43 We have -- We ask -- On the econ survey itself, we ask how much do
44 you spend on purchasing IFQ from someone else, but we're not asking
45 how much you have or how much you sold to someone else, and so
46 it's a totally partial perspective, and it's really only there
47 because, when the IFQ came on, people started putting those
48 payments somewhere on our survey, changing our overhead, changing

1 our miscellaneous costs and so, and so we needed a way to stop
2 them from doing that, and so we added that question, so they could
3 put those costs there, and we can then ignore them, I mean in the
4 sense that they're not incorporated, and so like it's not a
5 distributional perspective, and those sort of things that you
6 mentioned would all be on that side, you know, like how much
7 actually ends up with the fisherman.

8
9 It's similarly -- Like we do ask about loan costs on their vessel,
10 but I do not put them into the real costs, because, like when you
11 pay back your principal, it's not even a cost. If you're paying
12 back principal, you own more of your vessel, and so it's a wash on
13 your side, but, even if you pay interest to the bank, it's a --
14 You know, that value was generated by the fishery, and so it's
15 societal, and it goes to the bank, in terms of interest, and it
16 doesn't stay with the fishermen, but I still want to count it as
17 a benefit from the fishery, because it is. I mean, it was
18 productivity by red snapper, or whatever, and so, again, not
19 looking at that, where that money ends up, and that's a different
20 analysis, if it's worthwhile doing, but it's -- It's just on the
21 efficiency of it.

22
23 **DR. KARNAUSKAS:** I have one more question. On the South Atlantic
24 side, do you account for the lack of working waterfront costs,
25 with like trailering boats to waterfront, because that would be
26 like an additional expense, in some areas, that might make it even
27 less profitable.

28
29 **DR. LIESE:** I mean, we don't -- They just give us the costs, right,
30 and, I mean, if that's in their fuel costs, and some people
31 sometimes put truck costs, but I think most of them don't.

32
33 **CHAIRMAN NANCE:** Will, please.

34
35 **DR. PATTERSON:** Thanks. Thanks for the presentation. It was very
36 informative, and so you're talking about efficiency, and how the
37 IFQ system perhaps imparts greater efficiency in the system, but
38 I'm wondering if you also have looked at externalities that have
39 been brought on by these two different management regimes, because,
40 in the South Atlantic example, you have 33 percent more trips to
41 land a third of the catch as you do in the Gulf, and so the
42 potential to produce regulatory discards is greater, and so that's
43 another type of effect of this.

44
45 Also, you're consuming 300,000 more gallons of gasoline, and so
46 the carbon footprint of that fishery is much greater, and so I'm
47 wondering if you looked at like externalities brought on as a
48 result of this and not just the costs in the landings and the

1 profitability of the system.

2
3 **DR. LIESE:** No, we haven't. I mean, that's the short answer, and,
4 again, we -- You know, as economists, everyone assumes our bias is
5 towards, you know, preferring the rationalized, you know, IFQ
6 system, and so our paper is more like in the other direction,
7 saying like, well, this is the minimum benefits that we can
8 measure, you know, and they're explicit, and they're happening,
9 and there might be more.

10
11 Of course, there is also downsides to it. The shares go to
12 individuals, and, you know, it's not equally distributed, and, I
13 mean, I wasn't entirely certain -- I mean, I think the Gulf Council
14 is thinking about the future of the IFQ program, and, obviously,
15 it's to keep also those negative sides in account, but, you know,
16 I think it's -- Like you said, it's important not to -- You know,
17 these efficiency gains should be, you know, taken note of, and
18 they're valuable too, and so, I mean, you don't want to throw them
19 out the window just for fairness. I mean, you need to split the
20 difference.

21
22 **DR. PATTERSON:** No, and I appreciate your comment about being
23 agnostic and just trying to produce the estimates without bias for
24 which one might be more preferable, and, you know, Doug has a
25 perspective, having served on the SSC in the Atlantic, about
26 perhaps how they ended up where they are, but, if the target is to
27 have greater employment, or full employment, in the fishery, then
28 clearly their approach produces greater employment than the Gulf
29 approach. There are more fishermen per resource targeting that
30 fishery, and so that's not a judgment statement, and that's just
31 a statement of fact.

32
33 **DR. LIESE:** Yes, but that extra employment is happening because
34 more of the money is being spent on that employment, right, and,
35 in the case of the reef fish fishery, or any IFQ fishery -- In
36 this case, 30 percent of the revenue is going to someone, and that
37 person is presumably going to spend that money, because this is
38 always the -- You know, there is economic benefits, and then
39 there's just impacts, like employment, and employment, you know,
40 is derived from some sort of demand, and so the person who like
41 gets that money, the \$20 million, is probably going to spend that
42 too, in some way or form, and so that will create jobs.

43
44 The thing about these impact analyses is that they are basically
45 -- They are only distributional in perspective, while this sort of
46 economic efficiency analysis is about growing the pie, and does
47 that make sense? It's about gaining more for society, but, yes,
48 in the narrow sense, there is more fishermen, more crew members,

1 employed in the South Atlantic fishery, but you're basically not
2 counting the \$20 million that are not spent in the Gulf version of
3 it, or \$3 million, if you adjust it down.

4
5 Obviously, they're going to be spent somewhere, and so they will
6 create jobs of some sort somewhere, and they're not going to be
7 fishery jobs, but, as a society, we are probably generating more
8 jobs, because, you know, efficiency is what generates our society's
9 wealth. We can employ people, you know, and the old USSR had no
10 unemployment, and they employed everyone, but not productively,
11 right, and we try to put people to their most productive use, so
12 that we overall get as wealthy as -- So that's an important thing,
13 that the cost-benefit difference is what creates wealth. Just
14 hiring people for their own sake is just a distributional
15 perspective, and it's not unimportant, of course, but --

16
17 **CHAIRMAN NANCE:** Okay. We'll take two more questions. Scott.

18
19 **DR. SCOTT CROSSON:** It's good to hear from you again. Just to
20 answer to the previous speaker about the issues of discarding in
21 the South Atlantic, and also the issues of the social costs of
22 carbon, or other ways to externalize sort of all those extra fuel
23 consumption numbers, and those are both research projects that are
24 ongoing right now, actually.

25
26 I am working on the second one myself, and that's been kind of on
27 my docket for a few years, because, once we started seeing these
28 fuel consumption numbers, that's the first thing that came up in
29 my mind as well, is that that's an awful lot of excess carbon
30 that's being pumped into the atmosphere.

31
32 On the first point of discarding, I'm working with some of the
33 stock assessment folks up at the Beaufort Lab on a big project
34 that's sort of looking at ways to reduce South Atlantic discarding
35 in both the recreational and the commercial fleets, and so, in the
36 *North American Journal of Fisheries Management*, we have our first
37 publication out, and Kyle Shertzer is the first author, and I'm
38 the second, and so that's out right now, and that's looking at
39 both the recreational and the commercial discarding of red snapper
40 in the South Atlantic. Then we're going to be incorporating some
41 other species as well, and so both of those are projects that are
42 ongoing right now.

43
44 **CHAIRMAN NANCE:** Thank you. Luke.

45
46 **DR. FAIRBANKS:** Thanks. I was only able to briefly run through
47 the published paper, but I really appreciated the presentation,
48 and I was curious about something you mentioned at the beginning,

1 and maybe you could speak to it a little more, and it's kind of
2 the decision of how to conceptualize, and calculate, resource rent
3 in this case.

4
5 I ask kind of because my understanding of how you calculated it,
6 and just correct me if I'm wrong, is, you know, it's related to
7 the ex-vessel price of the fish, but that, in and of itself, you
8 know, is kind of a somewhat endogenous part of the system, right,
9 in that changes, and fluctuations, in catch could affect the price
10 itself, and, similarly, changes in the catch across the two
11 fisheries, never mind, you know, consumer preferences and things
12 like that.

13
14 I was kind of curious if you could speak a little to that, and
15 what kind of got me thinking about it was toward the end of the
16 presentation, when you showed that, well, if the South Atlantic
17 kind of had the same cost structure as the Gulf, then you would
18 see these resource rents, but that must be oversimplifying things,
19 right, because then you would have -- You know, everything would
20 change about it, and you wouldn't just simply be able to transition
21 one cost profile to the other and, you know, it all comes out the
22 same.

23
24 That's kind of my general question, and then I also just wanted to
25 comment on, I guess, two questions ago, and I'm not -- I understand
26 where you're coming from, from an economic perspective, but I'm
27 not sure we can just assume that efficiency, economic efficiency,
28 is going to produce the best and highest-value jobs and employment,
29 and I don't -- I think that's a philosophical, an economically-
30 philosophical, discussion, that I think, you know, we could take
31 issue with, but it is relevant here, because, when you're talking
32 about concentration of wealth and shareholders, fisheries
33 shareholders, it matters.

34
35 We can assume that they spend it, and that eventually trickles
36 down to job creation, but we don't know that. Concentration and
37 hoarding of wealth is, obviously, an issue that is increasingly
38 discussed, and so that is just more of a comment that I wasn't
39 going to make, until I heard I am maybe the last person with my
40 hand up, but I thought I would just state it for the record, but,
41 if you could talk more about the resource rent, and kind of how
42 you, you know, settled on that, and if you considered anything
43 else, I would be curious to hear. Thank you, again.

44
45 **DR. LIESE:** I totally agree that there is so many more issues with
46 distributional, and it's not just economic efficiency. All I'm
47 saying is it's one -- I mean, I was always surprised that I think
48 the original objectives of the Gulf of Mexico reef fish IFQ program

1 -- I don't know if they even state economic efficiency, or, if
2 they do, they say it very vague like that, that economic efficiency
3 should be considered or something, and, you know, we economists,
4 in our many, many papers -- That's always the reason to do
5 anything. It's the one -- But, you know, that's what economists
6 focus on.

7
8 I'm clearly saying this is a very partial perspective, and there
9 are many other value judgments that go into making actual policy,
10 and all I'm saying is this is one perspective that should be also
11 looked at, and it's definitely not the only one, and there can be
12 other ones that trump it, for sure, and, you know, again, it's a
13 complicated thing, but, you know, on the question of jobs, yes, if
14 you want --

15
16 I mean, one example is the European CAP, the Common Agricultural
17 Policy, and they subsidize, you know -- The consumers pay, in
18 Europe, for maintaining smaller farmers on the countryside, and,
19 you know, those operations are not efficient, and an economist
20 would say this is not the best way to, you know -- In terms of
21 economic efficiency, the U.S. has much more industrial farms, and
22 it's cheaper to do, but the Europeans just want to -- You know, I
23 guess it's a value judgment they made that we want to maintain our
24 countryside with more small farms, you know, more local product.

25
26 I'm not saying -- You know, obviously, economics is not all of it,
27 and it's just, you know, the profit is what sort of creates the
28 wealth, at the end of the day, and that you can share out, and so
29 it's always about how big you want the cake, and how you share it
30 out, and so, yes, it's a very complicated thing, and I did not
31 want to imply that this should be the priority, but it should also
32 be considered, and, more specifically, on the question of rent, I
33 mean, revenue is only like -- It's the starting point, right, and
34 it's what the fishermen get.

35
36 Then we subtract all the costs that we know are actually costs
37 that happen, and, I mean, I didn't go into all the details, and,
38 you know, some costs they report to us, the fuel costs, are pretty
39 clear, but then things like -- You know, with the hired labor,
40 they give us a cost of the hired labor they paid for hired labor,
41 but then owner-operators also spend time on the boat working, and
42 so we have to account for that time too, because it's a
43 contribution to the productive process, and, if we don't account
44 for it, we're just not -- You know, it will look like we're having
45 more profit if we don't pay the owner for his time.

46
47 As economists, we want to, you know, make sure that we account for
48 that, and so we estimate the opportunity costs of the owner-

1 operator, and we use what they pay the crew. The rate they pay
2 the crew, we pay the owner too, but, again, I'm not saying it's
3 exactly right, but it's a placeholder.

4
5 We're trying to get to the right accounting and, you know, have
6 everything in there and not miss out on -- You know, not compare
7 apples to oranges, and we're trying to get it into like apples to
8 apples, and then, you know, realizing that there is many, many
9 estimates, but, once you subtract everything that you should, then
10 whatever is left -- You know, in perfectly competitive economics,
11 once you account for the owner's labor, and you account for the
12 cost of capital that they have to raise, and risk involved, and
13 you should usually come out with pretty much zero, because the
14 competitive market -- There could be -- If there is a lot of profit
15 to be made, then the market would have people arbitrage away.

16
17 You know, they would enter that industry, or they would go, and,
18 you know, lithium prices went up, and everyone built lithium mines
19 everywhere, and the news stories were we can't even, you know,
20 continue building electric cars soon, because we're going to run
21 out, and now the price has crashed, like by a factor of ten,
22 because, obviously, the market overbuilt, and, you know, it takes
23 times for mines to come online, and, I mean, so that's the idea of
24 this market signal, and it should be that the competitive market
25 is pretty good at removing these rents, if it functions well, but,
26 in this renewable resource situation, whatever is left -- There
27 should be something left, because it's not -- You know, there is
28 this resource, this gift of nature, in terms of the fish just
29 swimming in the ocean that you just pick them up, and that should
30 be valued, if we want to maximize the value of that fishery, but,
31 again, other things can matter.

32
33 I mean, your question was we start with the revenue, and is that
34 legitimate, and, yes, but we subtract all this other stuff, and
35 only if something is left, and so, you know, that's how we
36 calculate rent, and there is many different ways to calculate rent,
37 but, you know, we applied the same method.

38
39 I don't think, if we used slightly different methods, and included
40 some more of this or that, and did it on both the South Atlantic
41 and the reef fish at the same time -- It wouldn't dramatically
42 change the results, you know, and we would be at \$19 million, or
43 \$22 million, or something like that, but it would still -- You
44 know, I never -- You know, the qualitative result wouldn't change.

45
46 On your question of if everything is interconnected, you know, a
47 general equilibrium perspective, then yes. I mean, I think, you
48 know, you always have to -- You know, this is a partial equilibrium

1 perspective. We took that data and looked at it from this
2 perspective, and there could be feedbacks and that stuff.

3
4 **CHAIRMAN NANCE:** Thanks, Christopher, and we appreciate that
5 presentation.

6
7 **DR. LIESE:** Thanks a lot for having me.

8
9 **CHAIRMAN NANCE:** We'll go ahead and take a fifteen-minute break,
10 and so we'll come back at five after three, and we'll start with
11 the review of deepwater grouper landings data and catch limits.

12 (Whereupon, a brief recess was taken.)

13
14
15 **CHAIRMAN NANCE:** We'll go ahead and gather back and start. Okay.
16 We'll go ahead and start, and we're doing Item Number VI, Review
17 of Other Deepwater Grouper Landings Data and Catch Limits, and,
18 Lisa, can we go over the scope of work for that activity, please?

19
20 **REVIEW OF OTHER DEEPWATER GROUPER LANDINGS DATA AND CATCH LIMITS**

21
22 **DR. HOLLENSEAD:** Yes, sir, Mr. Chair. In our discussions of SEDAR
23 85, and we've touched on this a little bit, but, going into this
24 next agenda item, council staff, which will be Dr. Froeschke, is
25 going to present the landings for the warsaw grouper, snowy
26 grouper, and speckled hind, which, as you recall from our earlier
27 conversations, is in the same complex with yellowedge grouper,
28 comprising the deepwater grouper complex, and so these landings
29 will be presented to allow the SSC to consider revising the catch
30 limits for these other deepwater grouper species, such that they
31 are in a similar data currency that is used for yellowedge grouper.

32
33 During this time, the SSC may consider the council's acceptable
34 biological catch, the ABC, Control Rule in determining how to
35 establish the overfishing limit and ABC for warsaw, snowy, and
36 speckled hind. The SSC should evaluate whether it is appropriate
37 to continue combining these four deepwater grouper species for
38 management in a single complex or whether the yellowedge grouper
39 should be managed separately from those other three species, and
40 then the SSC should make any other recommendations, as appropriate.
41 Mr. Chair.

42
43 **CHAIRMAN NANCE:** Thank you. John, please.

44
45 **DR. FROESCHKE:** I think Lisa covered most of what I was going to
46 do, but so, in general, the issue -- So we have the yellowedge
47 assessment, and it's part of the deepwater complex. Snowy, warsaw,
48 and speckled hind are the other three components of this. You

1 don't have an assessment. Based on our historical practices, we've
2 used Tier 3 for these kinds of things, similar to what we did for
3 shallow-water grouper, you took a -- You looked at the data,
4 selected a reference year, and made a decision regarding Tier A or
5 Tier B.

6
7 **CHAIRMAN NANCE:** That's with scamp?

8
9 **DR. FROESCHKE:** Well, that was the shallow, and so this is the
10 deepwater grouper.

11
12 **CHAIRMAN NANCE:** Yes, but I'm saying what we did with scamp was we
13 did an assessment for it, and it came out of the complex, and then,
14 the rest of them, we did Tier 3 evaluation to come up with OFL and
15 ABCs for it, and is that correct?

16
17 **DR. FROESCHKE:** That's correct, and so the thing, at the council
18 level, we're still working through is how to actually do this,
19 and, in the past, it was a single ACL, and so the landings were
20 summed as a group and just added up. Now that we have a separate
21 ACL for scamp, we're going to have to figure out whether that's
22 going to have to be a sub-complex, to ensure that the specific ACL
23 that you provided for scamp is not exceeded, and so we're going to
24 have to work that out in a similar process, maybe, likely, here,
25 and so the other things to think about --

26
27 There is the IFQ program, and so it's going to be -- This would
28 move from the FES, the recreational data, however relatively small
29 that it might be, and so these would be in FES, where the old ones
30 were in CHTS, or MRFSS, and I think they were actually in MRFSS.

31
32 One thing that this would facilitate is that there is the shallow-
33 water and deepwater grouper that currently we have in place, where
34 you can land, for example, scamp, I think, in either of those, and
35 so there's some exchange, and so, to the extent that those kinds
36 of things happen, you would want to have the deepwater grouper
37 recreational -- You would want it all in the same currency, and so
38 that's part of what we're trying to do as well.

39
40 I kind of just want to open it up for discussion. What we have,
41 what you're looking at, are the recreational FES data for the three
42 stocks combined, the commercial, the total, in Column D, and the
43 Column E -- I just added that, and just really what that is is
44 it's just a percent of the landings that are attributed to the
45 recreational portion of the stock, in case you wanted to look at
46 that.

47
48 The cells in red -- Ryan put that together, and then there's a

1 chart below that, and it kind of shows you the timing, and he made
2 some calculations using Tier A, and I did add, below that, the
3 Tier 3b, if you wanted to look at that, and you could have some
4 discussion about which tier is appropriate as well.

5
6 **CHAIRMAN NANCE:** Can you explain the red versus blank?

7
8 **DR. FROESCHKE:** Okay, and so Ryan put that together. If you look
9 at the -- If you scroll down, the value, and so the ABC, the mean
10 of the values there on that Column B -- I think Ryan did a little
11 formatting, and it essentially highlighted the historical periods
12 that would have been over the ACL, if you used Tier A with the
13 default, is what that signifies, but, in practice, it doesn't do
14 anything.

15
16 You know, depending on what years you might select as the reference
17 years, and, you know, it obviously doesn't matter, historically,
18 what it would have been in the past. Just, in general, for your
19 reminder, we've tried to select years that we thought were
20 relatively stationary time series and things like that, and so
21 whatever you all think.

22
23 **CHAIRMAN NANCE:** Okay. I will open it up for discussion. Doug,
24 please.

25
26 **MR. GREGORY:** Can you explain the ReadMe file? I am confused.
27 One, we did this in 2010, using the data we had at the time, and
28 I don't think those red cells are relative to 2010, and they're
29 relative to a new benchmark that you guys, the staff, has
30 developed, and so I don't understand how that works, and if you
31 could help me with that.

32
33 **DR. FROESCHKE:** All it is -- I don't think it's particularly
34 meaningful for this purpose, and all it is is just a conditional
35 format, and he calculated -- Ryan calculated a hypothetical ABC
36 and OFL, using a reference year here that's highlighted, and I
37 would have to look it up, and then he just flagged it that those
38 historical years would have been over that, but it doesn't mean
39 that, previously, those ACLs were exceeded or anything like that.

40
41 **CHAIRMAN NANCE:** Roy.

42
43 **DR. CRABTREE:** Well, just looking at the control rule, and looking
44 at the language in 3A, it says, based on expert evaluation of the
45 recent historical landings, they're without trend, but that
46 certainly does not seem to be the case here. There's a very strong
47 trend, and it's a decline in the landings over the years, and then
48 it says that landings are small relative to stock biomass, and I

1 don't think we know that. The stock is unlikely to undergo
2 overfishing, and I don't know how we know that, although, at least
3 at the 40 percent we ran, that we selected for yellowedge, it
4 appears that yellowedge is undergoing some overfishing, and so,
5 just looking at this, it seems, to me, that Tier 3b is more
6 applicable for this group.

7
8 I guess I don't really have an opinion as to whether you split it
9 all apart or not, and it seems to work all right the way it's set
10 up now, but it does look like, just looking at the control rule
11 language, that Tier 3b is more suitable.

12
13 **CHAIRMAN NANCE:** It would seem like, from a consistency standpoint,
14 doing a similar with scamp, and we pulled it out, and then we took
15 the other three species in there, and came up with an OFL and ABC
16 for those, that complex, and so I think, as similar -- We would
17 want to do a similar thing here. We took yellowedge out, with its
18 assessment, and we have an OFL and ABC for it, and then the other
19 three species, and we use this to develop that. Roy.

20
21 **DR. CRABTREE:** I mean, I guess, to me, that's a management issue
22 to figure out, if they want to split it or not, and you could
23 easily apply Tier 3b to this, and then just sum it in with the ABC
24 for yellowedge and continue it as a group, if you wanted to, but
25 that seems to be a management call.

26
27 **CHAIRMAN NANCE:** Trevor, please.

28
29 **MR. MONCRIEF:** I've just got a -- I just wonder if there's anybody
30 uniquely familiar with the commercial fishery for the deepwater
31 groupers that can speak to that observed trend over time. I know
32 Mr. Zales is here, and he's got a lot of historical knowledge,
33 but, you know, this plays into fleet reduction over time, some
34 shift in the fishery geographically, the market effects in 2020,
35 and, you know, what might be contributing to this that might not
36 necessarily be stock size, that maybe we're missing or if there's
37 another story behind it, or if anybody has a hypothesis.

38
39 **CHAIRMAN NANCE:** I am not that familiar with any of these species,
40 for sure. I hear what Roy is saying, you know, and it's obviously
41 taking the Tier 3b is the least -- Because we don't have a lot of
42 information, from my perspective, on it, and that would be the
43 recommendation. Does anybody else have a different recommendation
44 on using this? Roy and then Doug.

45
46 **DR. CRABTREE:** No, but one thing I would throw in, and maybe Mara
47 or someone can refresh my memory, but I think there was a petition
48 to list warsaw grouper under the Endangered Species Act, some few

1 years ago, and the Fisheries Service declined to do so, but there
2 has, at least in some quarters, been some real concern about the
3 status of some of these species.

4
5 **CHAIRMAN NANCE:** Doug, did you have --

6
7 **MR. GREGORY:** Somebody has edited this table, and this is not the
8 same table that we used years ago, and I don't know what has
9 changed, except I do know that, if you look at the ABC box under
10 Tier 2a, we never had that risk of exceeding OFL at different
11 levels, I do not believe, because those numbers are actually wrong.

12
13 **CHAIRMAN NANCE:** Where are you looking?

14
15 **MR. GREGORY:** ABC under Tier 2a, and I'm wondering -- It makes me
16 wonder about Tier 3b, or 3a. I'm sorry. It's 3a. It makes me
17 wonder if the ABC at 75 percent of OFL is actually what we decided
18 back then, and I'm not sure, but something has been added, because,
19 under 3b, I mean 3a, the ABC, what's being misconstrued here is,
20 if you were fishing at ABC on a regular basis, these percentages
21 of exceeding OFL would be true, but, if you're fishing at a mean,
22 and it's fluctuating about the mean, and you happen to exceed ABC,
23 that has nothing to do with these percentages, because you're still
24 having the same percentage if you're fishing on the same mean.

25
26 Now, if there's a trend in the fishery, and it's going from the
27 mean up to ABC, then these percentages would be a concern to us,
28 but it's not true that, if you set ABC at one-and-a-half standard
29 deviations of the mean, you have a risk of exceeding OFL at 31
30 percent, because you're still fishing about the mean.

31
32 **DR. FROESCHKE:** No, and that's -- What that says is, if your mean
33 is just say a million pounds, and your standard deviation is
34 500,000 pounds, and so then your ABC would be 1.5 times the
35 500,000, and so that's 750,000, plus the one-million, and so your
36 ABC would be 1.75 million.

37
38 Based on the variability, the OFL would be the mean plus two
39 standard deviations, and so that would be one-million plus the
40 500,000, and so, based on the distribution, the normal distribution
41 and all that, it's saying, if you thought you calculated -- If
42 you're trying to catch 1.75, you have a 31 percent chance of
43 exceeding the two-million. I believe that to be correct.

44
45 **MR. GREGORY:** Right, if you're fishing at ABC and not just randomly
46 exceeding it. If the fishery trends from the mean to averaging at
47 the ABC, then the standard normal curve works, and I think that's
48 the disconnect here in the logic, is we're assuming the mean is

1 the governing way this fishery is going to operate, but it's going
2 to fluctuate about the mean, and it's those fluctuations where
3 we're trying to capture ABC and OFL. If the fishery was to increase
4 its level of catch to ABC, then these percentages are right.

5
6 **DR. FROESCHKE:** Well, it's --

7
8 **MR. GREGORY:** I'm not going to belabor it, but I'm just saying
9 this is not the same table we looked at ten years ago, or three
10 years ago, or five years ago, because those numbers weren't in
11 there.

12
13 **DR. FROESCHKE:** That's the same -- I mean, that's the document,
14 and it's been on the website for thirteen years, and that's the
15 same one.

16
17 **MR. GREGORY:** I don't think so, but thank you.

18
19 **MR. MONCRIEF:** So, Roy, you recommended 3b? That was what you
20 were --

21
22 **DR. CRABTREE:** Well, it sure seems, to me, looking at it, that 3a
23 doesn't fit, because the landings have a very strong trend, and
24 so, yes, and I think, if we're going to apply this, we would apply
25 3b.

26
27 **CHAIRMAN NANCE:** It seems to be the most conservative, and it's
28 the only one that meets the criteria that the data are.

29
30 **DR. CRABTREE:** I mean, putting aside whether it's conservative or
31 not conservative, if you lay out these criteria, it doesn't meet
32 3a.

33
34 **MR. MONCRIEF:** I don't have it in the top of my head, and what was
35 the trend in yellowedge landings during that same time period?

36
37 **CHAIRMAN NANCE:** They're flat, I think.

38
39 **MR. MONCRIEF:** So it was relatively stable?

40
41 **DR. FROESCHKE:** You would have to pull that up from the
42 presentation.

43
44 **CHAIRMAN NANCE:** Do you have that one, Jessica, just real quick?
45 Let's see where it's -- It's 36. There we go. Is there a total?
46 It's not a total.

47
48 **MR. MONCRIEF:** If we look at the axis, the commercial longline

1 east, there's a fair amount of landings there, and it's stable in
2 the commercial longline, primarily where those fish are targeted,
3 and, to me, these -- If they're commercially caught, then those
4 species are going to be largely associated, probably, with those
5 fleets in the same area, and so, if what we're talking about is
6 true for yellowedge, and let's say they're continuously being
7 targeted more and more, and their catch could potentially go up,
8 which would lead to the commercial catch of these species going up
9 more than they have in the last ten years, we're just kind of
10 running down the same rabbit, it seems like. I get the precaution
11 side of it, 3b, but --
12

13 **CHAIRMAN NANCE:** It looks like it's pretty stable for this one.
14

15 **MR. MONCRIEF:** Yes, and you've got a slight increase over the last
16 ten years in commercial longline east, and so I'm just wondering
17 -- You know, what we're looking at, is it a stock decline that is
18 of a large enough concern to warrant that precautionary measure,
19 or are the factors behind it leading down that road, to make us
20 think that it is, and I know that we've had this conversation
21 multiple times, on multiple different species, but just kind of
22 I'm a little hesitant.
23

24 **CHAIRMAN NANCE:** This is for the other three species.
25

26 **DR. CRABTREE:** Yellowedge would be Tier 2, I guess, and that's not
27 what we're talking here, and we're talking the other three.
28

29 **MR. MONCRIEF:** We're not, but those species, because they are
30 commercially harvested in similar depth zones, they're going to
31 overlap with that fishery a fair amount, I would imagine. I might
32 not be the best expert on it, but they're all occurring in a
33 similar area.
34

35 **DR. CRABTREE:** I think that's true, but, nonetheless, the way the
36 criteria are laid out here, I still don't see how you could say 3a
37 really applies to these species, and the other thing, that it's
38 unlikely that overfishing is occurring, I think that's hard to
39 conclude, given the only one in the complex we know the status of
40 appears to be undergoing overfishing, and, I mean, I'm not even
41 looking at how precautionary, and I guess that would be more in
42 the specification of the ABC, but just, if we're going to apply
43 the control rule, I have a different time seeing how 3a would fit
44 it.
45

46 **MR. MONCRIEF:** It just reminds me of the black grouper conversation
47 we had around the same thing.
48

1 **CHAIRMAN NANCE:** John and then Doug.
2
3 **DR. FROESCHKE:** Jess, can you bring up the slide on the additional
4 projections slide, the Slide 7? For this one. I know Katie always
5 think that I squint at these too hard, but, I mean, the Kobe plot
6 essentially indicates, for this one, that it's been stable, or
7 declining, biomass for a long time, and they were fully exploited,
8 and so, I mean, that seems consistent with the discussion. The
9 landings are kind of hard to put together, because they're all
10 different Y-axes and things, but, to me, that's informative of
11 where the stock is.
12
13 **CHAIRMAN NANCE:** Will.
14
15 **DR. PATTERSON:** It may be informative of where yellowedge is, but,
16 here, we're talking about snowy and warsaw.
17
18 **DR. FROESCHKE:** Yes, and Trevor was just mentioning using this as
19 a proxy for the other one, and so, if you were to do that, that's
20 what I was suggesting, and I'm not suggesting whether we should or
21 shouldn't do that, and I was just following the point.
22
23 **DR. PATTERSON:** I appreciate that.
24
25 **CHAIRMAN NANCE:** John.
26
27 **MR. MARESKA:** I was wondering, and do you have a breakdown of the
28 species contributions here, and so are we looking at, you know,
29 three species equally, or are we looking at predominantly warsaw,
30 and I would like to know that.
31
32 **DR. FROESCHKE:** Jess, can you open up that other spreadsheet?
33 Stand by.
34
35 **CHAIRMAN NANCE:** I think the one that John is using -- That one
36 right there.
37
38 **DR. FROESCHKE:** No, and I sent you another one, to Meetings.
39
40 **MR. MONCRIEF:** It's like 90 percent snowy, John.
41
42 **CHAIRMAN NANCE:** Jessica.
43
44 **DR. FROESCHKE:** Okay. I just sent it to Meetings again. I sent
45 it, but maybe I didn't.
46
47 **DR. STEPHEN:** I have, for IFQ, the breakdown, and I can send it to
48 you, John, or someone else there, the breakdown of the species for

1 2010 through 2023, and I also have a graph, if that would help,
2 and it is only IFQ though.
3
4 **CHAIRMAN NANCE:** Go ahead and send that. I think it would be
5 informative.
6
7 **DR. STEPHEN:** Okay. Who would I be sending it to?
8
9 **DR. FROESCHKE:** meetings@gulfcouncil.org.
10
11 **DR. STEPHEN:** Perfect. I will send it off right now.
12
13 **CHAIRMAN NANCE:** Is this the one that you wanted to see, John?
14
15 **DR. FROESCHKE:** Yes, and so you can open up the commercial
16 landings, which is the majority, and it breaks them down by
17 species, and so, again, the yellowedge wouldn't be part of the
18 complex, going forward, but just so that they're all there.
19
20 **CHAIRMAN NANCE:** It looks like speckled hind is the lowest, or
21 warsaw, and we just have the percentages, but --
22
23 **DR. FROESCHKE:** Jess, there is also that MRIP-FES landings tab for
24 the recreational, and you can just see that it's kind of an order
25 of magnitude less, in both cases.
26
27 **CHAIRMAN NANCE:** What's this one? What are the values in, John?
28
29 **DR. FROESCHKE:** Pounds gutted weight.
30
31 **CHAIRMAN NANCE:** Okay. It looks like -- It's interesting that, in
32 2000, warsaw was over snowy, but then now it's the opposite,
33 because snowy was 15, and warsaw was 2.
34
35 **DR. FROESCHKE:** We don't have the associated PSEs with these, but
36 I suspect that they're all enormous.
37
38 **DR. CRABTREE:** I would guess that none of those numbers are
39 significantly different from --
40
41 **CHAIRMAN NANCE:** Okay. Doug, did you have a comment?
42
43 **MR. GREGORY:** Yes. Thank you. I was wrong in thinking that this
44 table had been edited. I went back to my document in 2012, and it
45 had that in there, and I think what happened is I've been looking
46 for an opportunity to address these risk numbers, and I just jumped
47 at it, and I think that's still a valid discussion, but I was wrong
48 that these had been added to the table, and I apologize, and I've

1 got a question about -- If we're looking at 3b, are we saying that
2 OFL is going to be the average of the landings? I mean, that --
3 We adopted 2a, 3a, for a lot of the species, because it was less
4 conservative.

5
6 **DR. FROESCHKE:** That's the default. I mean --

7
8 **CHAIRMAN NANCE:** Roy.

9
10 **DR. CRABTREE:** Yes, that is the language in the control rule, and
11 so the OFL would be equal to the mean over some period of time at
12 least ten years recommended, and then we would be -- The ABC we
13 would set at some fraction of that. I have no other solution to
14 this, and so it would be more we could take the entire time series,
15 or, if you wanted to take some more recent portion of it, that
16 would give you a lower number, I suspect.

17
18 **CHAIRMAN NANCE:** Doug.

19
20 **MR. GREGORY:** To that point, my concern is that, if we do that,
21 then every other year, or randomly every other year, we're going
22 to be exceeding the mean. I mean, that's a very conservative level
23 for setting OFL. I mean, it's basically not allowing any increase
24 in harvest.

25
26 **CHAIRMAN NANCE:** Will.

27
28 **DR. PATTERSON:** So, if you use the ten years, the mean is 289,000
29 pounds, and there is no catch, in the past ten years, until you
30 get to the very early part of that series, and it's only one year
31 that exceeded that as the OFL, and so, because it's a declining
32 trend, if we take the mean across it, and there's some really high
33 early numbers, and it means that, most of the time, even in that
34 time series, you're not going to exceed it. Then, if the ABC is
35 75 percent, which is the default in this Tier 3b, you still
36 wouldn't have exceeded it in that time period, except in the very
37 first year.

38
39 **MR. GREGORY:** Originally, this was set up for us choosing a ten-
40 year period that had level landings, and so, yes, things would
41 change if they're not level landings.

42
43 **CHAIRMAN NANCE:** No, I think that's 3a. 3a is all that level
44 landing business, and this is we've gone to this is our last
45 resort.

46
47 **DR. CRABTREE:** If the management stays the way it is now, it would
48 be then summed with the yellowedge grouper ABC, and that would be

1 the deepwater quota under the IFQ program, and I don't remember
2 what the yellowedge ABCs were at 40 percent, but I suspect --

3
4 **CHAIRMAN NANCE:** (Dr. Nance's comment is not audible on the
5 recording.)

6
7 **DR. CRABTREE:** Well, I think there were tables though that were in
8 -- I apologize, and I did cheat and look ahead, but I think the
9 biggest fraction of the quota would be yellowedge, and, I mean,
10 you're right, Doug, that there would be no increase in the quotas,
11 outside of doing an assessment or something to move it into a
12 different portion of the control rule.

13
14 **CHAIRMAN NANCE:** Will, please.

15
16 **DR. PATTERSON:** So there's been some work done, in recent years,
17 on snowy and warsaw, and so Beverly Barnett published a paper, a
18 few years ago, where she looked at the age composition of the
19 warsaw data, and she used a model, tailored out to 2010, to
20 estimate what the fishing mortality rates at MSY were and then
21 what the current Fs were, and then Sanchez later did it by decade,
22 on the warsaw data, and showed a declining trend in F over time.

23
24 There are age composition data, and we don't have it in front of
25 us here, for at least warsaw, and there is also snowy grouper data,
26 from an earlier paper by Sanchez as well, and so I don't know that
27 how that plays into our discussions, but, anyway, I just thought
28 I would throw that out there, that there has been some analysis
29 here, and this box that we find ourselves in -- I think there are
30 some data-moderate approaches to examine some of these patterns,
31 where we can actually look at the population dynamics of the stock,
32 just using the archived otoliths that exist.

33
34 **CHAIRMAN NANCE:** Because we have -- It's been pointed out we have
35 a decreasing trend, but I think, as Will pointed out, if we take
36 the mean of the entire dataset, we've got highs and lows, and it's
37 not really been -- No one year has gone over that mean value.

38
39 **MR. GREGORY:** What dataset are you all referring to?

40
41 **CHAIRMAN NANCE:** The one that they were showing.

42
43 **MR. GREGORY:** We don't have that on our computers, or on the
44 website, do we?

45
46 **DR. FROESCHKE:** Yes, and it's on the website in the briefing
47 materials.

1 **MR. GREGORY:** It is?
2
3 **DR. FROESCHKE:** Yes.
4
5 **MR. GREGORY:** Okay. I'm looking at -- I've got a file that says
6 "ReadMeOtherDW", and that's landings, and then Tier 3a.
7
8 **DR. FROESCHKE:** Tier 3a is the tab with the chart and stuff.
9
10 **DR. PATTERSON:** I apologize, and I said 289,000, and it's 233,000.
11
12 **DR. FROESCHKE:** No, and that one you don't have.
13
14 **MR. GREGORY:** What ten years did you use?
15
16 **DR. PATTERSON:** The most recent ten years.
17
18 **MR. GREGORY:** That's highlighted in orange?
19
20 **DR. FROESCHKE:** Jess, would you put the other deepwater grouper
21 landings in Tier 2, or Tier 3a?
22
23 **CHAIRMAN NANCE:** Well, we can, and we have the opportunity with
24 using the 3b control rule, and it says a time series of at least
25 ten years is recommended to compute the mean of recent landings,
26 but a different number of years may be used to attain a
27 representative level of variance in the landings, and so we could
28 use the entire timeframe, if we wanted, if we felt like that gave
29 us a good enough variance that we were comfortable with it.
30
31 In this discussion, I don't think there's anybody not advocating
32 for something other than Tier 3b. I think that's kind of where
33 we're moving towards, and it's a matter of what timeframe we would
34 like to use in that. Doug, please.
35
36 **MR. GREGORY:** Back to Will, and so you take the average of those
37 ten years, and you get 233,000, and four of those years exceeded
38 that, and so four out of ten, right?
39
40 **DR. PATTERSON:** Yes, and so what I said was -- I miscalculated
41 before, and I said that it was 289,000, and so the 233,000 is
42 correct. I had one extra year in my time series that caused it to
43 shift a little bit higher.
44
45 **MR. GREGORY:** If I may.
46
47 **CHAIRMAN NANCE:** Yes, please.
48

1 **MR. GREGORY:** So my original concern then comes back. With this
2 data, four out of the ten years exceed the average, and so, from
3 a management standpoint, there's a high likelihood of closures.
4
5 **CHAIRMAN NANCE:** But let's pretend we used the entire data stream,
6 and not just the last ten years.
7
8 **MR. GREGORY:** Well, the logic is the same, and if ABC is 75 percent
9 of that --
10
11 **CHAIRMAN NANCE:** Well, the logic is the same, but the number is
12 not.
13
14 **DR. CRABTREE:** I mean, remember too that this is -- Set aside the
15 rec, and this is an IFQ fishery, and so it's -- They're going to
16 fish the quota. When I just look at this, there's not really a
17 stable -- But it does appear, to me, that, from 2010 to present,
18 it's a little more stable, maybe, than the early years, which seem
19 to be quite a bit higher than post-2010.
20
21 **CHAIRMAN NANCE:** Will.
22
23 **DR. PATTERSON:** Doug, I mean, your statements about management are
24 correct, but the control rule was put in place this way because,
25 if there was a declining trend, we felt we should be more
26 precautionous. We don't know what's causing the decline, but there's
27 a declining trend, and it could be caused by lower stock biomass,
28 and so, without any other information, the precautionary approach
29 would be to set a more conservative OFL, which would be the mean
30 of this, instead of the mean plus two standard deviations, and the
31 ABC would be 75 percent of this, unless we went to 85, or 65, for
32 whatever reason, but that was the reason the rule was written that
33 way, because, if you had a declining trend, and not a stable trend,
34 you should be more precautionous.
35
36 **CHAIRMAN NANCE:** Doug and then John.
37
38 **MR. GREGORY:** I agree. I am also -- I apologize for being so
39 confused by all this, but another thing that has got my attention
40 is I think it was with the data caveats, and we were cautioned not
41 to use any data prior to 2013, or was it just not to use MRFSS
42 data, but it's like the APAIS survey began in 2013, and it's been
43 incorporated in both MRIP-CHTS and FES from 2013 on. APAIS, prior
44 to that, has only been made to FES, and, therefore, don't use MRFSS
45 data, but is the MRIP-FES data valid throughout the entire time
46 series, or just since 2013, because of APAIS? That's my confusion
47 now.
48

1 **DR. FROESCHKE:** Well, I had a chat with SERO, and, Jessica, if
2 she's still on, can jump in, but it's my understanding that the
3 FES is not part of that caveat, and so the MRIP-FES data are
4 appropriate for use, whatever time series you want to use it, and
5 MRFSS -- I mean, for kind of the reasons we discussed, isn't -- I
6 don't think that that's the way you all would want to go anyway.
7
8 **CHAIRMAN NANCE:** John and then Jason.
9
10 **MR. MARESKA:** So, currently, this fishery is being managed as
11 yellowedge, as the indicator species, or no? They're doing it
12 separately?
13
14 **DR. FROESCHKE:** It's a complex, and it's just all the stocks are
15 just added up together.
16
17 **MR. MARESKA:** Okay. Well, we just had this conversation about
18 recommending that yellowedge be moved up to 40 percent SPR, and
19 we've got the two primary species in this aggregate declining, and
20 I don't know how much we know about it, but these landings trends
21 are assuming a 30 percent SPR, right, and so, if these species
22 were also -- If they also required a 40 percent SPR, a more
23 conservative approach is definitely the way we should go.
24
25 **CHAIRMAN NANCE:** John.
26
27 **DR. FROESCHKE:** I mean, when these were calculated, using the data-
28 poor -- I mean, you really can't use the Tier 3a and map that to
29 a particular SPR, and so for whatever that's worth.
30
31 **CHAIRMAN NANCE:** Harry, please.
32
33 **MR. BLANCHET:** I will pass.
34
35 **CHAIRMAN NANCE:** Sorry it took so long. Jason, did you have a
36 question?
37
38 **MR. ADRIANCE:** Thank you, Mr. Chair. In that landings graphic, I
39 don't know if we can look at that entire declining trend as part
40 of this, because I think trip limits were in 2004, and then the
41 IFQ was 2010, and so that 2010 forward might be more reflective of
42 the trend, and I just wanted to throw that in there.
43
44 **CHAIRMAN NANCE:** Do we need to recommend years, John?
45
46 **DR. FROESCHKE:** Yes, and what I was thinking is, if you wanted it
47 kind of similar to the other one, if you give me the years and the
48 tier and the settings, and I will go through and make sure that we

1 have all the calculations correct and just provide it tomorrow.
2
3 **CHAIRMAN NANCE:** You probably need a motion, but I think we're
4 satisfied -- I mean, I can't hear anybody saying other than 3b.
5 Then it's a matter of the years, the number of years, that we would
6 want to see as our trend. Roy.
7
8 **DR. CRABTREE:** The grouper-tilefish IFQ program did begin in 2010,
9 and so it would make sense, to me, to go with Tier 3b, use the
10 years 2010 to, what is it, 2022 is the last year we have, and then
11 that's the OFL, and the ABC would then be 75 percent of that.
12
13 **The SSC recommends that the OFL for snowy, warsaw, and speckled**
14 **hind be based on Tier 3b of the control rule and that the time**
15 **series be 2010 through 2022.**
16
17 **CHAIRMAN NANCE:** Will.
18
19 **DR. PATTERSON:** Do you want to handle ABC in the same motion?
20
21 **CHAIRMAN NANCE:** Yes, I would.
22
23 **DR. CRABTREE:** And that the ABC be 75 percent of the OFL.
24
25 **CHAIRMAN NANCE:** Okay. We have that motion by Roy, and do we have
26 a second? Will. Thank you. Any discussion on that motion? Any
27 further discussion? We've been discussing it for a little while.
28 Yes, Jim.
29
30 **DR. TOLAN:** To that time period beginning in 2010, has the overall
31 quota for this IFQ fishery changed at all, because we're going
32 with that number moving forward, and I just want to make sure it
33 hasn't changed.
34
35 **DR. FROESCHKE:** I'm going to have phone a friend. Carrie, are you
36 indicating that it didn't? I don't know, off the top of my head.
37
38 **CHAIRMAN NANCE:** Jessica.
39
40 **DR. STEPHEN:** I've got the quota, and so the quota went up in 2012,
41 and then it lowered in 2013, and it lowered again in 2014, and
42 then, since 2015, it has remained stable, at just over a million
43 pounds, from 2016 through 2022, and that should be in our annual
44 report, and I think council staff should have access to that, and
45 they can show it from Table 13.
46
47 **CHAIRMAN NANCE:** Thank you. Carrie, did you have anything else?
48 Okay. That doesn't make it very long, but it sounds like -- In my

1 mind, we put a quota in, and it was quota-less before that. In
2 2010, there was a quota put in, and it has fluctuated a little bit
3 through time, but at least, with 2010 through 2022, we're at a
4 quota in there. Trevor.

5
6 **MR. MONCRIEF:** Just 75 percent of that calculation is 183,000,
7 which means only the last three years would have not exceeded the
8 ABC. 2020 was large-scale market disruptions, and ultimate chaos,
9 which could be carried through, or there could be a stock concern,
10 but it's just very conservative.

11
12 **CHAIRMAN NANCE:** Sean.

13
14 **DR. POWERS:** Have we come close to meeting the quota? Have they
15 come close to meeting the quota? How close have been approaching
16 the quota?

17
18 **DR. FROESCHKE:** Not a precise figure, but, off the current quota,
19 not close, but, the numbers that we're talking about here, we would
20 be making full use of it, I expect.

21
22 **DR. POWERS:** I guess that's it, because Doug and I were talking
23 about Doug and I were talking about whether to interpret this as
24 a concerning trend, and so it's not an artifact of the quota. I
25 mean, they haven't even come close. Okay.

26
27 **DR. CRABTREE:** John, in one of the IFQ reports, we should be able
28 to pull out what the -- How much of the deepwater quota has actually
29 been caught, and that would include yellowedge, but --

30
31 **CHAIRMAN NANCE:** Jessica, please.

32
33 **DR. STEPHEN:** I have the numbers that Roy was talking about, and
34 so, for the quota for deepwater grouper, since the IFQ program
35 started, we've been between 55 percent, is the lowest, and the
36 highest has been 94 percent. The 94 percent occurred back in 2014.
37 Excluding 2022, we've been between roughly 80 percent to 93
38 percent, for the more recent years, and the majority of that is
39 yellowedge grouper.

40
41 **CHAIRMAN NANCE:** It's almost like Jessica still works for you,
42 Roy. Thanks, Jessica. I appreciate that. Trevor, on your
43 comment, and kind of were you saying it was too conservative, or
44 I missed what you were trying to -- I apologize.

45
46 **MR. MONCRIEF:** I mean, 183,000 pounds would basically mean that,
47 for the last three years -- Those are the only years that the
48 fishery has been under the ABC, and it just seems like, given --

1 I'm sure, with the assessment and all that stuff, and overfishing
2 is indicated, and things like that, and it seemed like most of the
3 stuff there was stable commercial catch.

4
5 Given 2020's impact on the market and everything else, and being
6 able to move fish, it just seems like either we -- So we recommend
7 it, and we truly -- Things go well, and we're conservative, and
8 things with the population go well, or we make this recommendation,
9 and we're really reading into a potential false signal, and then
10 incurring punitive management actions on this fishery across-the-
11 board, which I know isn't something that we necessarily talk about,
12 but it just kind of sticks out to me a little bit when you put
13 that level that close.

14
15 **CHAIRMAN NANCE:** Will.

16
17 **DR. PATTERSON:** The rationale there of trying to capture what the
18 trend is in the fishery, or in the population, versus external
19 factors, such as COVID and market disruption, et cetera, and so,
20 if you -- One thing that we could do, potentially, is start in
21 2010, but end in 2019, and, that way, we're kind of skipping over
22 what could be COVID effects, and we're only dealing with that pre-
23 term.

24
25 **CHAIRMAN NANCE:** Doug.

26
27 **MR. GREGORY:** We also have FES effects here that we know about,
28 and don't talk about, and can't do anything about, and I think I
29 heard Trevor say this, because I wasn't paying attention at the
30 time, and I was lost in these tables, but, to me, the most
31 scientific advice we could give would be to have yellowedge grouper
32 as an indicator species for the deepwater groupers, monitor
33 yellowedge, and set the level, and they all live in a similar
34 environment.

35
36 I don't know about the maximum ages, and age-at-maturity, of all
37 of them, but we're jumping all over the place here, kind of
38 guessing, and that -- We've done that before, used indicator
39 species, and I don't know what the effects of that would be, but
40 it's the most logical thing that I can think of.

41
42 **CHAIRMAN NANCE:** Roy.

43
44 **DR. CRABTREE:** We have a control rule that's been approved by the
45 council and put into the FMP, and we're applying the control rule.
46 That is the way the council laid it out, and what they set up to
47 guide us in these kinds of situations, and so, I mean, I would be
48 a little worried, Will, if we start tossing out a couple of years

1 here, and it almost seems like we're trying to do that just so we
2 get a little higher -- That gets tricky, to me, but, I mean, I
3 agree with all these concerns, and it is -- Maybe it's a low
4 number, and I don't view any of this as punitive or anything, and
5 we're just in a data-poor situation, and we've been asked to come
6 up with a catch level, and we're applying the control rule to the
7 data that we have. I'm not sure what else we can do.

8
9 **CHAIRMAN NANCE:** Josh, if we use those other years, what was the
10 change?

11
12 **DR. KILBORN:** It would only get about 30,000 pounds more if you
13 bumped back to the 2010, to that ten-year time series.

14
15 **CHAIRMAN NANCE:** Thank you. I know that having an indicator
16 species -- Do you still monitor the other species, or do you just
17 basically say yellowtail is -- If they're doing well, we assume
18 that everybody else is? John.

19
20 **DR. FROESCHKE:** To my knowledge, we have not used the indicator
21 species in the Gulf. The problem that I see with this is, with an
22 IFQ, you really do have to figure out the poundage, because, when
23 it comes to distributing the shares, and so you're going to take
24 whatever you get for the ABC and just say that's the ACL, and
25 you're going to have to apportion that in some either implicit
26 way, or actual way, between the recreational and the commercial
27 sector, and so, whatever you get, and say it's 800,000 pounds for
28 the commercial sector, if you only use the yellowedge, that's all
29 you would have, but whatever else you would --

30
31 If they're using an indicator, there's no way to have any other
32 pounds to put in the IFQ as a share, without having actually some
33 quota, and so, really, your whole quota for all the species, would
34 just come from the yellowedge, as I see it, unless you start making
35 assumptions about the relative percentage of this species relative
36 to another, and, you know, you're pretty deep in assumptions there
37 again.

38
39 **CHAIRMAN NANCE:** Harry.

40
41 **MR. BLANCHET:** I'm not sure that I understood everything that John
42 just said, but maybe that's irrelevant. One of the things Will
43 had said earlier was that there was some additional information,
44 at least on snowy and warsaw, that we might want to take a look at
45 with regard to what the current stock status is, and I think,
46 before we end up jumping up off the shark board, we ought to at
47 least take a look at that.

1 Maybe that means that we don't do it at this meeting, but we should
2 at least take some look and see if we do see something that requires
3 3a, and we do the default 75 percent, or do we do higher or lower
4 than 75 percent, and I believe we have information that might give
5 us more information, more guidance, than we currently have for
6 what we're doing. Thank you.

7

8 **CHAIRMAN NANCE:** Thank you, Harry. Doug.

9

10 **MR. GREGORY:** I see the problem that, you know, John highlighted,
11 and it's probably -- The only thing I can think of is you calculate
12 an ABC, a constant ABC, for yellowedge for five years, and you see
13 what percent reduction that is from the current year, or the
14 current past five years, and you do the same think with the other
15 species collectively, and have an overall quota, but that may be
16 overly complicated for the system.

17

18 **CHAIRMAN NANCE:** Dave.

19

20 **DR. CHAGARIS:** I just had a comment, probably along the same lines
21 of Harry, and, I mean, with the information we have in front of
22 us, you know, I think we just follow the procedure, and the
23 recommendation, but, you know, the sad part is that there's a lot
24 of other information out there that we aren't seeing.

25

26 There's a bottom longline index, and what does that say these
27 species are doing? There's age data, you know, that we could
28 potentially look at, and so, unless we're going to defer to another
29 SSC meeting, where that information could be provided to us, I
30 don't see how -- You know, we're just going to speculate, and split
31 hairs, until we all agree, and so, you know, I say we stick with
32 the procedure, unless more information is brought to us.

33

34 **CHAIRMAN NANCE:** Josh.

35

36 **DR. KILBORN:** Thank you. I'm curious. In the scope of work for
37 this agenda item, one of the things that it said we should be
38 potentially discussing is moving yellowedge grouper out of the
39 complex altogether and managing them separately.

40

41 **CHAIRMAN NANCE:** Yes.

42

43 **DR. KILBORN:** I don't think we've had that discussion, and I feel
44 like it would be helpful. Did we decide to do it?

45

46 **CHAIRMAN NANCE:** We can't decide to do it.

47

48 **DR. KILBORN:** Right. That's what I thought, and so that was part

1 of my confusion, was that I thought it was a sticky wicket, when
2 it came to yellowedge, but getting an answer to that would help
3 this conversation drastically.

4
5 **CHAIRMAN NANCE:** John.

6
7 **DR. FROESCHKE:** Well, I kind of mentioned that I don't know how
8 we're going to handle this from a management side, and, you know,
9 we're dealing with the shallow-water, but, in order to have a split
10 complex, we need separate ACLs, which is sort of this would be
11 step-one to even allowing that discussion.

12
13 **DR. KILBORN:** Thank you.

14
15 **CHAIRMAN NANCE:** Will, on those other -- Are you familiar with
16 those other papers and things? Would bringing those to a
17 subsequent meeting help in this discussion?

18
19 **DR. PATTERSON:** I can't speak to how other people would interpret
20 them.

21
22 **CHAIRMAN NANCE:** I mean, does it have information that would be
23 relevant to this discussion?

24
25 **DR. PATTERSON:** I've got them together, and I'm going to send them
26 to Meetings, and then people can do with them what they want.

27
28 **CHAIRMAN NANCE:** Thank you. I think that would probably be -- We
29 could look at those tonight, and we can table this right now, with
30 this motion, and not vote on it, and then, in the morning -- If we
31 have a chance to look at those other items, and does it add to
32 this discussion, and are we happy with what we're doing, or do we
33 want to wait to a subsequent meeting, after we've had time to maybe
34 delve into those papers more sufficiently. Paul.

35
36 **DR. MICKLE:** (Dr. Mickle's comment is not audible on the
37 recording.)

38
39 **CHAIRMAN NANCE:** He said three papers. Sean.

40
41 **DR. POWERS:** But that doesn't get at Dave's suggestion, which is
42 does the bottom longline tell us anything about this? I mean, I'm
43 not sure -- It would be interesting, and, I mean, I know they can't
44 analyze it, but it would be nice to know if it's even possible,
45 and like I'm sure somebody can query and see just how many of these
46 were caught on the bottom longline over the last couple of decades.

47
48 **CHAIRMAN NANCE:** Katie, do you have any idea? I am just throwing

1 this -- I don't think a lot of these are caught in the bottom
2 longline, but I'm not going to say that, because I don't know, but
3 it just would seem like they're going to be a rare species in that
4 survey.

5

6 **DR. SIEGFRIED:** I can take a look at the data-limited SEDAR 49, or
7 something where they looked at what was available, and then get
8 back to you, but I would doubt it.

9

10 **CHAIRMAN NANCE:** Okay. Skyler, did you -- Okay. It would just be
11 interesting, I think, from the standpoint of is there three over
12 fifteen years, that type of thing. Jason.

13

14 **MR. ADRIANCE:** Thanks. Just more of a clarification question, and
15 did I hear there were two quota regimes in this timeframe, and, if
16 so, if one was higher, and the more recent is lower, is it even
17 appropriate to have those two averaged, if they couldn't even fish
18 to that previous quota? That's just a thought.

19

20 **CHAIRMAN NANCE:** Yes, and I think let's look at that stuff, and
21 let's go ahead and table this for now, I think. Doug.

22

23 **MR. GREGORY:** Katie, is there a table of deepwater species by year
24 with yellowedge grouper just separated out in an adjacent column?
25 I mean, my impression is -- Do we have that?

26

27 **CHAIRMAN NANCE:** Jessica, just bring that table up, the one that
28 --

29

30 **MR. GREGORY:** I can't read that. I'm sorry.

31

32 **CHAIRMAN NANCE:** No, no, no. There you go.

33

34 **MR. GREGORY:** Because my impression is that yellowedge is way the
35 major species. I can read that now.

36

37 **CHAIRMAN NANCE:** Anyway, and so that table gives you all the
38 information, as far as catch for each of the different species.

39

40 **MR. GREGORY:** So the other species really are relatively minor,
41 relatively, and the bottom longline index for yellowedge would
42 probably apply to the other species as well. I don't know if we
43 need to wait for a whole deepwater --

44

45 **CHAIRMAN NANCE:** I was just thinking that the bottom longline
46 probably has miniscule amounts of those other three caught, and so
47 I'm not even --

48

1 **SSC MEMBER:** (The comment is not audible on the recording.)

2
3 **CHAIRMAN NANCE:** Well, I don't know about that, but we'll see,
4 but, at least if it's easy to pull up, we can have it, but there
5 are not going to be very many, in my opinion. Jessica, please.

6
7 **DR. STEPHEN:** I had an answer for you on the differences in the
8 quotas, and so the quota, at its lowest, was 1.02 million pounds,
9 and, at its greatest, it was 1.127 million pounds, and so, really,
10 within the IFQ years, the commercial quota was only different, at
11 the most, by around 100,000 pounds, and it's been relatively
12 stable.

13
14 **CHAIRMAN NANCE:** Thank you.

15
16 **MR. GREGORY:** What year did it change?

17
18 **DR. STEPHEN:** So it changed in 2012, from 1.02 million pounds to
19 1.127, and that was in early January, and we did a quota increase.
20 In 2013, it went down to 1.18. In 2014, to 1.11. In 2015, to
21 1.101, and then it remained, in 2016 onward, at 1.024. I will go
22 ahead and grab these out of the annual report and send it to
23 Meetings, so you guys can have it available.

24
25 **MR. GREGORY:** Thank you, but why did the quota change?

26
27 **DR. STEPHEN:** So that was part of the ACL, Generic ACL, Amendment,
28 which set the quota, and it raised it up and then set it on a
29 decreasing stream. Also keep in mind, in 2012, we removed misty
30 grouper from the deepwater quota.

31
32 **CHAIRMAN NANCE:** Thank you, Jessica. Harry, please.

33
34 **MR. BLANCHET:** Thank you, sir. Whenever somebody sends me a
35 spreadsheet, that's dangerous, and so, if you look at that same
36 table you're just looking at, and the three species we're talking
37 about, through 2014, they were somewhere north of a third of the
38 total, or, sorry, north of a third of what the yellowedge groupers
39 were.

40
41 After -- From 2015 on, it's more like 20 percent of the yellowedge
42 grouper landings, and it's pretty consistent from about 2016 to
43 2023, or 2022 at least, at right at 20 percent, and so, if you
44 were talking about how do you set a quota for the group, I think
45 that adding 20 percent of the yellowedge grouper quota to the
46 total, to account those other landings, might be as good at that
47 as you're going to get.

1 **CHAIRMAN NANCE:** Okay. Thank you. We'll make sure we don't send
2 Excel to you, and we're just going to send a paper copy.

3

4 **MR. BLANCHET:** PDFs only, and make me copy them.

5

6 **CHAIRMAN NANCE:** Do I hear -- Let me ask you this. Is there any
7 issues with holding this until tomorrow? Okay. The motion, and
8 so we'll have to do -- I want to do it very first in the morning,
9 so that we're not -- We have some big agenda items tomorrow, and
10 so we don't want to have -- We shouldn't have a long discussion on
11 it, but so we'll table this motion until tomorrow, and come
12 prepared to -- We'll talk on this motion for fifteen minutes, or
13 something like that, and then we'll be able to either say yes or
14 no. Trevor.

15

16 **MR. MONCRIEF:** We can talk through the merits, or not, of lumping
17 them in or splitting them out, right, even without making that
18 decision.

19

20 **CHAIRMAN NANCE:** John.

21

22 **DR. FROESCHKE:** I guess, the way I see it, you sort of get back to
23 the same thing, and say, if you have 800,000 pounds of yellowedge,
24 and you say, okay, 20 percent, just for easy math, to make it a
25 million pounds. You lump all those together, and my understanding,
26 if we have a yellowedge quota of 800,000 pounds, when you hit that,
27 they're going to have to stop fishing for yellowedge, and so you're
28 still going to have to have some way to piecemeal this out.

29

30 I don't know how that's all going to work, and, I mean, it's the
31 same thing with the scamp assessment, and so we're going to have
32 to work on that, but I don't know the answer, but, based on the
33 discussions, and maybe Mara could even speak to that, but it
34 doesn't seem like there's just an easy way around this, because
35 the question of -- Now that you have a species-specific quota in
36 a complex, and what do you do? You know, once you hit it, it
37 doesn't seem like you can keep fishing.

38

39 **MR. MONCRIEF:** Yes, because, I mean, the most difficult part is,
40 if this one closes, and the main player, yellowedge, stays open,
41 because then you're talking about a mainly bycatch fishery, and,
42 just like our man said earlier, throwing dollars over the side
43 doesn't really make much sense.

44

45 **CHAIRMAN NANCE:** Mara, please.

46

47 **MS. LEVY:** I think we're going to have to talk about it some more,
48 but I will note that, in the Generic ACL Amendment, yellowedge --

1 The recommendation did come from an assessment, and it came from
2 SEDAR 22, and then the other three came from the control rule, and
3 they got added together, and then we had an ACL that was then
4 reduced to an ACT for the quota, and so you had the rec was supposed
5 to be the difference, and you had the commercial side that had the
6 quota, and we monitor, and we react, based on whether there's an
7 overage of the ACL.

8
9 I'm not sure, moving forward, what we would say about justifying
10 that at this point, but we did do it, and so I think that we're
11 going to have to look at the options about how the council wants
12 to manage it, if it's going to stay the same in the IFQ system,
13 how we're going to account for things, and address yellowedge, if
14 it does have an overfishing problem, but all of that needs to get
15 discussed, but, ultimately, you know, the council needs advice
16 from you on what the appropriate overfishing limits and ABC
17 recommendations are for these various components.

18
19 **CHAIRMAN NANCE:** I think what we're looking at -- In my mind, what
20 we're looking at right now is, tomorrow, we will see projections
21 for yellowedge, and we'll be able to have an OFL and ABC for that,
22 and I think, with this motion, moving forward on it, hopefully
23 tomorrow, we would have an OFL and ABC for the other three species
24 in that complex, which I think would be additive for the complex.
25 Will.

26
27 **DR. PATTERSON:** The one thing that causes me heartburn in all this
28 discussion about deepwater groupers is that, for yellowedge, we're
29 projecting for this lower recruitment in the projections,
30 estimated recent lower recruitment, but we can't point to anything
31 in the data that would suggest there are stock dynamics that are
32 driving that signal.

33
34 There's nothing that we've looked at yet that's like, okay, well,
35 that's where it's coming from, weak year classes coming through,
36 the age comp, and no, and the observations are greater than the
37 model predicts, right, and so there's nothing there that really is
38 driving that signal that we've been able to identify, and that has
39 big implications for the projections.

40
41 If it was a case of lower recent recruitment, and we could actually
42 point to data that said, okay, well, this is what the model is
43 picking up, it would be one thing, but, instead, recruitment
44 deviations are sort of a catchall in these models, and we haven't
45 been able to identify where that's coming from, and that gives me
46 pause.

47
48 **CHAIRMAN NANCE:** Thank you. Okay. We'll go ahead and table this

1 until tomorrow morning. Do we have -- Let me ask -- Yellowtail
2 snapper, let's do it, and so, basically, we're going to do Item
3 Number X, and it should take a half-hour, which is the Review of
4 SEDAR 96 Southeast Yellowtail Snapper Operational Assessment Terms
5 of Reference and Participants for the Recreational Data Topical
6 Working Group. Who is going to do that one? Is that you, Lisa?
7 Okay, because it's usually Ryan.

8

9 **DR. FROESCHKE:** Let's skip that one until tomorrow.

10

11 **CHAIRMAN NANCE:** Okay. We'll skip it until tomorrow. Okay. Let's
12 go ahead then, and I will -- I'm going to open it up for public
13 comment, and we'll go ahead and open it up for public comment.
14 Jessica, if there's anybody online. Mr. Zales, I know you would
15 like to do that, and so Julie Neer. Okay, let me ask -- Julie.
16 Maybe Julie is the one that is supposed to do it. Anyway, Julie,
17 if you're on.

18

19 **MS. MATOS:** You're unmuted, but we cannot hear you. Maybe you
20 need to log out and log back in.

21

22 **CHAIRMAN NANCE:** We'll wait for just a minute and see if Julie
23 comes back on, and it may be that she's doing that, because the
24 State of Florida is the one that is -- It's an operational
25 assessment, and so it's run out of SEDAR.

26

27 **DR. JULIE NEER:** Can you hear me now?

28

29 **CHAIRMAN NANCE:** Yes, Julie. We can hear you.

30

31 **DR. NEER:** Excellent. Yay. Sorry. I am in the car, and I was
32 racing home to get there, so, if you wanted to do this, I would be
33 there, but I didn't make it, because I'm stuck in traffic.

34

35 **CHAIRMAN NANCE:** We can --

36

37 **REVIEW OF SEDAR 96: SOUTHEASTERN U.S. YELLOWTAIL SNAPPER**
38 **OPERATIONAL ASSESSMENT TERMS OF REFERENCE AND PARTICIPANTS FOR**
39 **RECREATIONAL DATA TOPICAL WORKING GROUP**

40

41 **DR. NEER:** No, I can do it. You can drive the presentation, and
42 so just a quick history, and so this is yellowtail operational
43 assessment that got put together kind of at the last minute, and
44 you guys will recall there was a SEDAR 64, I believe, yellowtail
45 snapper assessment, and it took quite a while before it got to the
46 councils for management advice, and the councils were worried that
47 the terminal year was way too old, and so they requested what was
48 called a catch analysis, that you all reviewed in 2022, and they

1 made some recommendations.

2
3 Then the information on the FES potential issues came to light,
4 and both the South Atlantic and Gulf Councils -- This is a joint
5 assessment, and both councils thought it would be a great idea if
6 we could rerun the yellowtail snapper assessment, looking into
7 using the SRFS survey in place of the MRIP-FES survey, and
8 everybody said, yes, let's do that, and so that's what we're doing
9 right now.

10
11 It's going to be done as soon as we can get the numbers, and the
12 data will go through 2023, and it's going to be done, and hopefully
13 it will be done by the end of the year. As I said, it's an
14 operational assessment, and it's going to have one topical working
15 group looking at the recreational landings streams, essentially,
16 and weigh-in on whether we can sway MRIP and put in SRFS and then
17 run the assessment again to provide the councils more updated
18 information.

19
20 What you have in front of you are terms of reference, and these
21 have already been approved by the South Atlantic, or recommended
22 by the South Atlantic SSC, at their meeting a week-and-a-half or
23 two weeks ago, and so, if you guys wish to add anything, that is
24 perfectly acceptable. If you wish to take anything away, that
25 will require us sending this all back and putting this whole
26 assessment back several months, until it can get back to the South
27 Atlantic, and so please keep that in mind. Additions are fine,
28 and removals are a much trickier topic with a joint assessment,
29 and so you guys can just look through it.

30
31 It's your standard operational for the Gulf, but the South Atlantic
32 is the lead for this -- For the management for this, and so it has
33 South Atlantic management requests in there, under that bullet,
34 and so they might look a little different from what you guys
35 normally see, but it's what the South Atlantic requests. If you
36 want to add something else, that's not in there, please feel free
37 to do so.

38
39 **CHAIRMAN NANCE:** Thank you, Julie. Doug.

40
41 **MR. GREGORY:** This does look familiar, but I think I make this
42 suggestion every time, and that is, like where you have "MSY", and
43 you've got "or proxy", put what the proxy is currently, and I think
44 it's 30 percent SPR, but the proxy should be there and not just as
45 a blank. That's all.

46
47 **DR. NEER:** Well, sometimes the analysts recommend some other proxy
48 to what was already on the books, but, yes, your point is well

1 taken, Doug, and we can look into that, and I don't know what it
2 is with the South Atlantic, and I will check.
3
4 **MR. GREGORY:** I mean, that's fine. I mean, we always look for the
5 analysts, or the SSC, to recommend something different, but the
6 starting point is what we have now, and it's just to be clear, and
7 it's a minor thing.
8
9 **DR. NEER:** No, but it's a good idea, and I will track it down.
10
11 **CHAIRMAN NANCE:** Has each of you looked over this? It was in our
12 packet. I looked over it, and I didn't see anything that I wanted
13 to remove. Does anyone else have anything that they would like to
14 see different in here? This has been going for quite a while now.
15 It's basically we were using FES values, and they're changing it
16 now to SRFS, and that's basically the change.
17
18 **DR. NEER:** Yes, and that's what they're trying to look at.
19
20 **CHAIRMAN NANCE:** They need -- So we've seen this before, but it's
21 just think of the FES is now SRFS, but we -- I think the main thing
22 is we're looking for individuals to serve on a topical working
23 group panel to look at the recreational data, if there is any
24 issues with that during that portion. Doug.
25
26 **DR. NEER:** Yes.
27
28 **MR. GREGORY:** I will volunteer.
29
30 **CHAIRMAN NANCE:** Okay. Doug will volunteer. Jim. I've been doing
31 this for a couple of years, and I will go ahead and volunteer,
32 also. Anyone else? Okay. So, right now, we have Doug, Jim Tolan,
33 and Jim Nance to serve on that topical working group for this
34 species.
35
36 **DR. NEER:** Excellent. Then is the SSC going to -- Do you plan on
37 making a motion saying that you recommend that these terms of
38 reference are acceptable, or whatever language that you guys
39 normally use?
40
41 **CHAIRMAN NANCE:** Okay. Doug.
42
43 **MR. GREGORY:** I've got a question for Julie. With going to SRFS,
44 do you know if the analyst is going to look at the FES and the
45 SRFS data and compare them, the calibration, and see how -- Do the
46 model with both, or in some way, like a sensitivity? Is that in
47 the works?
48

1 **DR. NEER:** Yes, and so the working group, this topical working
2 group, will actually make a recommendation on what to use for the
3 base model, and it's not a guarantee that it's going to be SRFS.
4 We have to get the FES, to use the method that they've been using
5 essentially for gag, and what we're going to use for mutton, to
6 determine and develop a series back in time for those numbers, for
7 the recreational landings, so that SRFS can be applied, and then
8 that group will recommend -- The topical working group will
9 recommend if it should be done, and I would be terribly surprised
10 if the State of Florida did not run a sensitivity using MRIP, if
11 in fact you decide SRFS. If you decide SRFS, then they will likely
12 run a sensitivity using the other one, but that's what that topical
13 working group is supposed to be doing, is making a recommendation
14 on which of those they feel is most appropriate for the base model,
15 versus a sensitivity run.

16
17 **MR. GREGORY:** Thank you very much. That's going to be interesting,
18 because my curiosity is that, when we went from CHTS to FES, it
19 made a big difference in the assessment results, but, in gag, when
20 we did the State of Florida data calibrated to FES, it was a very
21 minor difference, and I don't fully understand how, if you're
22 increasing the numbers, you have a major difference, but, if you
23 decrease the numbers, it makes almost no difference whatsoever in
24 your end result, even though, side by side, Florida data is 40
25 percent less effort than MRIP, and the end result in the stock
26 assessment was minor, minor differences, and it's just a curiosity
27 of mine, and that's why I'm interested in participating.

28
29 **CHAIRMAN NANCE:** Do we have a motion to accept these terms of
30 reference?

31
32 **MR. GREGORY:** **I will move.** I will do something right today.

33
34 **CHAIRMAN NANCE:** Okay. Do we need a motion? Doug, go ahead and
35 move to have --

36
37 **MR. GREGORY:** **Move to accept the terms of reference for the**
38 **yellowtail grouper projections, and it's not going to be a stock**
39 **assessment.**

40
41 **DR. NEER:** **Yellowtail snapper operational assessment, is what it**
42 **is.**

43
44 **MR. GREGORY:** **That works.** I even messed that up.

45
46 **DR. NEER:** Well, it's confusing, because the item says
47 "Southeastern Yellowtail Grouper Projections", which is not
48 correct, and so it's not your fault.

1
2 **CHAIRMAN NANCE:** Roy seconds it. Do we have any opposition to
3 accepting this motion? The motion is to accept the terms of
4 reference for the yellowtail snapper operational projections.
5

6 **DR. NEER:** Operational assessment, the whole thing.
7

8 **CHAIRMAN NANCE:** Okay. We'll go ahead and change in the motion,
9 Jessica, "projections" to "operational assessment", and then take
10 out "projections". Perfect.
11

12 **DR. NEER:** Thank you.
13

14 **CHAIRMAN NANCE:** Okay. Any opposition to this motion? Seeing or
15 hearing none, it carries. We'll go ahead and have public comment
16 now. Mr. Zales, we'll go ahead and have you come up. If there's
17 anybody else online, Jessica, please let us know.
18

19 **PUBLIC COMMENT**
20

21 **MR. ZALES:** Bob Zales, II. Thank you. This leads into some of my
22 comments, and clearly we know, without a doubt, that MRIP-FES is
23 just all over the map, right, and, I mean, everybody has got
24 problems with it, from Maine all the way through Mississippi,
25 because Louisiana and Texas do their own thing.
26

27 Even though it's not a big thing in yellowedge, or the deepwater
28 thing, it still has an impact, and, when we know it's wrong, to
29 us, we've got a problem with that. Clearly, the State of Florida
30 is stepping up now, and it's nice to see that they're going to
31 look at yellowtail with this, because they're doing gags, and
32 they're hopefully going to end up doing reds, and the other thing
33 is, when you all are discussing the deepwater grouper, please don't
34 rush into any kind of a motion to request the council do anything.
35

36 We went through this in January of 2020, when you all rushed to
37 judgment on FES, and it has created a host of problems with the
38 social and economic impact to all the fishers, whether you're
39 commercial, recreational, or charter, and it's created havoc in
40 everything, because of the way those numbers have played out in
41 stock assessments and quotas and closures and the whole bit, and
42 so, before you make your decision, consider the impact on the
43 industry and the people that fish, and so, other than that, that's
44 pretty much it. Thank you.
45

46 **CHAIRMAN NANCE:** Any questions for Bob? Let me ask, and so, from
47 a rush to judgment on FES, and I guess I have a question on that.
48

1 **MR. ZALES:** Okay. If you remember, FES was first used in the red
2 grouper assessment, right, and, at the council meeting in October
3 of 2019 is where that was moved to you all for your meeting in
4 January. Until that time, FES had not been considered as the best
5 available science, and, now that we know for sure certain, because
6 the Fisheries Service's own information says so, FES is wrong, and
7 it overestimates by 40 percent, and so, to a lot of us, we'll still
8 trying to figure out how you have best available science with data
9 that you know is wrong, and so that's why I say the rush to
10 judgement. If it had been considered, and we had waited a little
11 bit, before that designation of BSIA was done, we probably wouldn't
12 be in this mess that we're in now.

13
14 **CHAIRMAN NANCE:** Thank you, Bob. Anybody else online, Jessica?
15 Okay. It's been a productive meeting, and I appreciate all your
16 comments today. We'll go ahead and adjourn for the night, and
17 we'll see you tomorrow at 8:30.

18
19 (Whereupon, the meeting recessed on February 27, 2024.)

20
21 - - -

22
23 FEBRUARY 28, 2024

24
25 WEDNESDAY MORNING SESSION

26
27 - - -

28
29 The Meeting of the Gulf of Mexico Fishery Management Council
30 Standing and Special Reef Fish, Special Socioeconomic, and Special
31 Ecosystem Scientific and Statistical Committees reconvened at the
32 Gulf Council Office in Tampa, Florida on Wednesday, February 28,
33 2024, and was called to order by Chairman Jim Nance.

34
35 **REVIEW OF OTHER DEEPWATER GROUPER LANDINGS DATA AND CATCH LIMITS**
36 **(CONTINUED)**

37
38 **CHAIRMAN NANCE:** Okay. We'll go ahead and call this meeting to
39 order. We appreciate all in attendance, both at the meeting and
40 online. I'm going to start off this morning with -- We're going
41 to finish up the deepwater grouper complex, and we're going to
42 bring up that motion.

43
44 We had the opportunity -- Will sent out three papers yesterday,
45 and we had an opportunity, last night, to look at them, and so I'm
46 going to -- We're going to vote on this amendment that we had
47 yesterday, and either move it forward or be done, and then, after
48 this vote, we're going to then get into our red snapper discussion

1 this morning.
2
3 Let me read the motion. **The SSC recommends that the OFL for snowy,**
4 **warsaw, and speckled hind be based on Tier 3b of the control rule**
5 **and the time series be between 2010 and 2022 and that the ABC be**
6 **75 percent of the OFL.** We'll take a roll call vote on this and
7 then move on. I think we had enough discussion yesterday. John.
8
9 **DR. FROESCHKE:** I'm not voting, but, just real quick, Lisa has the
10 numbers, if you want to put those in there.
11
12 **CHAIRMAN NANCE:** Okay. That would be good, and so we'll wait for
13 the numbers in there, and then we'll go ahead and -- Harry.
14
15 **MR. BLANCHET:** I believe this will be quick, but I just -- In
16 reviewing the papers last night, there were some differences
17 between the two papers that provided estimates of Z, or Z and M,
18 for warsaw, and, since we have one of the authors in the room, I
19 was wondering if he could comment on what differences he saw
20 between those two papers, if Will might --
21
22 **DR. PATTERSON:** I mean, obviously, the analyses were different.
23 One uses a model that takes the full age comp of all the otolith
24 samples that existed in the National Marine Fisheries Service
25 Panama City archive and computed an F across the entire time
26 series, and it produced a high estimate of the ratio of F to M,
27 whereas the Sanchez paper, and I think it was by decade, and I
28 haven't looked it in a little while, and sorry that I didn't look
29 at it last night, and they showed a decreasing estimate of Z, or
30 F, over time, and so that's the key difference. They used simple
31 catch curves to estimate Z, or F, given the estimates of M, but
32 that's why you saw a decrease in the estimated fishing mortality
33 over time, because of regulations on warsaw.
34
35 **MR. BLANCHET:** Okay. I am just having a hard time trying to guess
36 some of the logic, and trying to mesh the two papers together, and
37 do you think there actually was -- Based on your information, that
38 there is that fivefold difference between F and M?
39
40 **DR. PATTERSON:** Given the model, and the data, that was our
41 estimate, and so over that full time series.
42
43 **MR. BLANCHET:** That's not a pleasant place to be.
44
45 **CHAIRMAN NANCE:** Sean. Go ahead, Harry.
46
47 **MR. BLANCHET:** I'm done.
48

1 **CHAIRMAN NANCE:** I mean, with that in mind, you can vote. Sean.

2
3 **DR. POWERS:** So just a clarification here, and so what -- For this
4 complex, what we would do is, when we decide what the yellowedge
5 ABC is, this will be added to the yellowedge, and so there is the
6 chance -- For some reason, if warsaw just decided to bite hooks a
7 lot more, than you have the possibility that you underharvest
8 yellowedge and you overharvest, for that year. Okay.

9
10 **CHAIRMAN NANCE:** Doug.

11
12 **MR. GREGORY:** I'm curious what other species are caught in this
13 deepwater complex, and I know about misty grouper, and I assume
14 that it's such a minor species that it's not recognized in the IFQ
15 program, and it probably has no consequence on this, and I don't
16 know of any other groupers that occur down there, except for misty.

17
18 **CHAIRMAN NANCE:** John.

19
20 **DR. FROESCHKE:** I think that's just the yellowedge, and then there
21 is the -- I believe it's scamp that you can land either as shallow-
22 water or deepwater, and there's a whole exchangeability thing, and
23 so, just for clarification, as far as how this will be wrapped up
24 in like an amendment to do this, we're not sure, and so, I mean,
25 the logical way, or the straightforward way, of thinking about it,
26 yes, this would probably be added to the yellowedge, and I'm not
27 sure -- There's some IFQ, and all this exchange stuff, and so we're
28 going to have to work that out with the Regional Office, and figure
29 out what the structure is, because of the IFQ program, but I don't
30 think that really weighs into your decision here, but I'm just
31 letting you know, in full disclosure, that we don't have all that
32 worked out, just the same as we don't have it all worked out for
33 shallow-water grouper yet.

34
35 **CHAIRMAN NANCE:** Luiz.

36
37 **DR. LUIZ BARBIERI:** Thank you, Mr. Chairman. John, is there an
38 indicator species in this complex? That would make a difference,
39 right?

40
41 **DR. FROESCHKE:** We've never used the indicator species in the Gulf,
42 and the thing that is difficult about this, and we kind of talked
43 about it yesterday, but the problem is, if you have an indicator
44 species, then, for the IFQ, you still have to figure out how many
45 shares to distribute, and so, if you just base it on the poundage
46 allowed for the indicator, then you don't have any way to allow
47 for the additional harvest in the other months, and so you still
48 have to make some implicit level of allowable harvest for those

1 other ones, regardless of how you do it.
2
3 **CHAIRMAN NANCE:** Jessica.
4
5 **DR. STEPHEN:** I just wanted to point out that misty grouper is no
6 longer federally managed, and so only the four species we showed
7 you yesterday for the deepwater grouper are considered under the
8 deepwater grouper category.
9
10 **CHAIRMAN NANCE:** Thank you very much.
11
12 **MR. GREGORY:** Thank you.
13
14 **CHAIRMAN NANCE:** Okay, Jessica. Let's go ahead and do a roll call
15 vote, please.
16
17 **MS. MATOS:** Jim Tolan.
18
19 **DR. TOLAN:** Yes.
20
21 **MS. MATOS:** Rich Woodward.
22
23 **DR. WOODWARD:** I will abstain.
24
25 **MS. MATOS:** Steven Scyphers.
26
27 **DR. SCYPHERS:** Yes.
28
29 **MS. MATOS:** Jim Nance.
30
31 **CHAIRMAN NANCE:** Yes.
32
33 **MS. MATOS:** Will Patterson.
34
35 **DR. PATTERSON:** Yes.
36
37 **MS. MATOS:** Sean Powers.
38
39 **DR. POWERS:** Yes.
40
41 **MS. MATOS:** Trevor Moncrief.
42
43 **MR. MONCRIEF:** No.
44
45 **MS. MATOS:** Paul Mickle.
46
47 **DR. MICKLE:** Yes.
48

1 **MS. MATOS:** David Griffith.
2
3 **DR. GRIFFITH:** Yes.
4
5 **MS. MATOS:** Doug Gregory.
6
7 **MR. GREGORY:** Yes.
8
9 **MS. MATOS:** Harry Blanchet.
10
11 **MR. BLANCHET:** Yes.
12
13 **MS. MATOS:** Roy Crabtree.
14
15 **DR. CRABTREE:** Yes.
16
17 **MS. MATOS:** Luiz Barbieri.
18
19 **DR. BARBIERI:** Abstain.
20
21 **MS. MATOS:** Jason Adriance.
22
23 **MR. ADRIANCE:** Yes.
24
25 **MS. MATOS:** John Mareska.
26
27 **MR. MARESKA:** Yes.
28
29 **MS. MATOS:** Jack Isaacs.
30
31 **DR. ISAACS:** Yes.
32
33 **MS. MATOS:** Luke Fairbanks.
34
35 **DR. FAIRBANKS:** Yes.
36
37 **MS. MATOS:** Mike Allen.
38
39 **DR. ALLEN:** Yes.
40
41 **MS. MATOS:** Cindy Grace-McCaskey.
42
43 **DR. GRACE-MCCASKEY:** Yes.
44
45 **MS. MATOS:** Mandy Karnauskas.
46
47 **DR. KARNAUSKAS:** Yes.
48

1 **MS. MATOS:** Steve Saul.
2
3 **DR. SAUL:** Yes.
4
5 **MS. MATOS:** David Chagaris.
6
7 **DR. CHAGARIS:** Yes.
8
9 **MS. MATOS:** Josh Kilborn.
10
11 **DR. KILBORN:** Yes.
12
13 **MS. MATOS:** Dan Petrolia.
14
15 **DR. PETROLIA:** Yes.
16
17 **CHAIRMAN NANCE:** Okay. Thank you. **That motion passed.** That takes
18 care of, for our meeting, the deepwater grouper complex. Do you
19 want to do yellowedge first? Okay. I guess we can do -- I was
20 just thinking to do those after red snapper, but --
21
22 **SSC MEMBER:** You're the chairman.
23
24 **CHAIRMAN NANCE:** I know, but it's just you think it's going to be
25 fast. I'm going to do that after, and we're going to do red
26 snapper. We're going to keep on the agenda like it is, and that
27 was my thought this morning, and so we'll go ahead, and let's do
28 the scope of work for -- Let's see. It's Item Number VIII, which
29 is Review of SEDAR 74: Gulf of Mexico Red Snapper Research Track,
30 and, just as a reminder, this is specific to that item, and the
31 SEDAR process, for discussion, is another agenda item, that we
32 will do separate, and so keep our discussion around each of those
33 topics. Go ahead, and let's do the scope of work, Lisa, for Item
34 Number VIII, please.
35
36 **REVIEW OF SEDAR 74: GULF OF MEXICO RED SNAPPER RESEARCH TRACK**
37
38 **DR. HOLLENSEAD:** Yes, Mr. Chair, and so, on December 12 through 15
39 of 2023, there was a SEDAR 74 for Gulf red snapper review workshop,
40 and that was when that was held. Three CIE reviewers conducted
41 the evaluation, and their reports are available as part of your
42 meeting materials. The results of that review indicated that the
43 proposed assessment model was not suitable, as presented, and made
44 recommendations for modifying the model.
45
46 Today, Dr. Siegfried will present the Science Center's response to
47 that review, and also offer some information for the SSC's
48 consideration and input, and I also want to note that we also have

1 LaTreese Denson and Matthew Smith here as well, and they were part
2 of that review process, and so they can help field any questions.

3
4 Please keep in mind, just as Jim had mentioned, that the first
5 part of this discussion will focus on SEDAR 74. There will be an
6 opportunity for some discussion focused on the reviewers'
7 recommendations on the SEDAR process as a whole, and so, just for
8 now, please focus any questions you have to SEDAR 74, and then
9 we'll pivot that conversation back to the SEDAR process. Mr.
10 Chair.

11
12 **CHAIRMAN NANCE:** Thank you very much. Dr. Siegfried. Katie, we're
13 glad to have you here, and we'll turn the time over to you.

14
15 **DR. SIEGFRIED:** Thank you, Mr. Chair, and I just wanted to point
16 out the reason that I'm presenting is because it's the Center
17 response. LaTreese and Matt were the ones that built the model,
18 and did all that work, and they're here to answer any technical
19 questions, but I didn't want them to have to answer for the Center.

20
21 We're going to talk about our responses and our lessons learned,
22 and, just as a recap for everyone, the review workshop participants
23 are listed below. From the Center for Independent Experts, we
24 have three different reviewers: Patrick Cordue, Matt Cieri, and
25 Edwin Fuglebakk, which is fun to say.

26
27 From the SSC, Jim was our chair, and we had Mike Allen, Sean
28 Powers, and Steven Saul. I already mentioned the Center team, and
29 then we had a variety of observers. Pat, Dylan, J.D., and Tom
30 Frazer were here.

31
32 The general overview, as Lisa mentioned, is their conclusion is
33 that the current model configuration proposed by the team is not
34 ready for further development by the operational assessment
35 process without considerable additional work, and likely re-review
36 by outside reviewers.

37
38 What happened, in this room, was a day-and-a-half each of
39 presentations and then deliberations. The CIEs, and the SSC
40 members holed up in Carrie's office, with the door open, for a
41 day-and-a-half discussion, and, at times, from what I
42 understanding, debating and arguing the points of their reviews.
43 We provided -- Matt and LaTreese provided the data and the model
44 presentations, but two supplemental presentations were provided to
45 cover the age and length composition concerns that were brought up
46 during the review and the effects of the MRIP-FES data. That was
47 not presented, but it was available to the reviewers.

1 What we're going to go over today are both the main issues noted
2 by the reviewers as well as some additional issues, and I grouped
3 them that way because I think the top ones could potentially have
4 ramifications for other assessments, and then the additional is -
5 - These are somewhat standard for what we see in CIE reviews, but
6 there's a few points that I wanted to lay out there.

7
8 First, to start with the main issues, they started off -- A lot of
9 what they went into really came down to a criticism of the research
10 track process. This is all -- These are bullets that we've created
11 that sort of encapsulate the general criticisms, and so there's no
12 continuity, or bridging, analysis, like what you saw yesterday for
13 yellowedge, which is standard practice for us with our
14 operationals. We did not do a continuity, because -- I will
15 explain that in a minute, or a bridging analysis.

16
17 The placeholder data are not acceptable, according to the
18 reviewers, for example, unweighted compositions, although there
19 were a lot of placeholder data, as was part of the research track
20 process that were also included that were not mentioned by the
21 reviewers.

22
23 There were no projections or catch advice, which is the design of
24 a research track, and we did not provide those. There is no status
25 determination, and there were not the base model diagnostics, and
26 I will go over what those specific complaints were, and then the
27 fact that a research track delays catch advice, and they argue
28 that an operational-type assessment should be run simultaneously,
29 so that catch advice is provided at the end of the process.

30
31 What I'm going to do, for each of these sections, is go over their
32 specific complaints, or criticisms, and then provide our
33 responses, and so, first, a research track was meant to start from
34 scratch, in which a continuity is not really necessary or relevant,
35 and true continuities are only useful when only recent data are
36 being updated, and you take new data in the last couple of years,
37 and you crank it through the same model, and make sure the model
38 is not doing anything different, and there is no massive magnitude
39 changes in the responses that you aren't anticipating, just to
40 make sure that your model is basically behaving the same way it
41 did the last time you did the assessment, and so we didn't provide
42 that, for that reason.

43
44 A bridging analysis here was not done, but it is a useful tool
45 during model building, and it's done when possible, like you saw
46 yesterday when Skyler presented that extensive bridging analysis.

47
48 For SEDAR 74, a bridging analysis from two to three areas would

1 have been difficult to interpret. As you can imagine, we wouldn't
2 know which data sources caused the shifts in the responses or
3 whether the change is due to model fits or to an additional area,
4 and so we didn't see the value in providing a bridging analysis,
5 as we normally provide, in this case, where there is a difference
6 in general model structure, but that's why we didn't provide that
7 analysis here.

8
9 The research track assessments were meant to lighten the load on
10 data providers and allow for preliminary data to be used during
11 model building. The idea here was, for instance, shrimp bycatch
12 was a placeholder. The Center is going over their -- And revamping
13 their methodology for producing shrimp bycatch estimates, and so
14 we used what was used in the last assessment as a placeholder, and
15 luckily we had that last assessment to put in that placeholder.

16
17 When we've done a research track, like for scamp, we didn't have
18 anything from before, and so, if we used a placeholder, which we
19 did for some of the ageing data, until the ageing issue with a
20 certain saw type was resolved -- You know, that's been done, and
21 used, for our previous scamp research track.

22
23 The preliminary data, they do have their issues, and many
24 preliminary data sources were used besides shrimp bycatch and
25 effort. We used assumptions about rec landings, which was
26 discussed amongst that group, and it explicitly stated that we
27 will revisit these assumptions at the operational assessment.

28
29 We discussed composition weighting during our process, and there
30 were survey ages that we're missing, that we said that we wanted
31 to include at the operational stage, et cetera, and there were a
32 bunch of things that we knew that we were going to need to bring
33 in and modify during the operational, and that we let be
34 preliminary, because the idea was to lighten the load on data
35 providers at the research track phase.

36
37 Having that OA in the future, we do agree, led to more preliminary
38 data decisions, and, obviously, during a standard benchmark
39 process, none of these things get kicked down the road. There's
40 no can kicking, and it's all done at the data workshop for the
41 benchmark, and so that was different here.

42
43 One of the objectives of a research track, according to our
44 guidance, was to create a model structure. The projections, and
45 the catch advice, were provided as a follow-up step for the
46 operational, and that's the same way it was done for scamp, and
47 these reviewers very strongly disliked that.

48

1 The status is also not provided, because it's determined by
2 equilibrium projections, which are not run for a research track,
3 and so they're not going to be -- You know, if we're not doing
4 those projections, we can't even provide status, and,
5 additionally, if we don't have all of our data finalized, we
6 shouldn't be providing status. That should only be provided when
7 your model is completely calibrated, full of all the current data,
8 and diagnostics are fully run. At that point only should people
9 provide a status from their models, in our opinion.

10

11 We did not provide the final base run diagnostics, but a number of
12 other diagnostics were provided throughout the presentation,
13 assessment report, and assessment process. I will go over some of
14 those, and I will define what base run diagnostics are here in a
15 minute, and, I mean, I think this is obvious, and I know the SSC
16 members of the review panel understand this, but we can't support
17 a research track and operational for the same species
18 simultaneously.

19

20 It really does need to be one begets the other, because we're
21 building a model structure, and subsequently using it for
22 management advice, and certainly we don't have the person time to
23 devote, you know, another set of analysts to the same assessment
24 simultaneously.

25

26 Okay, and, for diagnostics and sensitivities, this was frustrating
27 to us, because the reviewers wanted more diagnostics, and
28 specifically base model diagnostics, and I think the way that they
29 were defining it was that base run diagnostics are jitters, or
30 starting value analyses in other regions, retrospectives, full
31 hindcasting, and likelihood profiling over all key parameters.

32

33 Again, we argue that the base run diagnostics aren't relevant when
34 the data are not finalized, and that's why all of those key sets
35 of base run diagnostics were not provided. An example using
36 likelihood profiling is the profile likelihood will change when
37 data are added, removed, or other data are fit differently. When
38 data are preliminary, the profile likelihoods will only show the
39 best preliminary estimate, and so, you know, showing those -- We
40 didn't see much value in those at this point, over all of the key
41 parameters.

42

43 We did provide a number of sensitivities, and, specifically, no
44 further sensitivities were accepted, or requested, during the
45 workshop from the reviewers, even when offered, and then just some
46 examples of the diagnostics that we did provide during the course
47 of this project.

48

1 The index residuals were provided, and, here, you can see a runs
2 test, basically, showing whether -- In green, whether the runs
3 were acceptable, and, in red, whether the runs were not acceptable.
4 We used diagnostics to examine the fit to headboat index,
5 specifically provided at the data workshop, and then, during the
6 model building process, it was shown to be conflicting with other
7 data sources, and the hindcasting methods, and the diagnostics
8 package, were specifically used to argue this point during the
9 assessment webinars.

10
11 We used -- We showed the residuals and fits to mean length across
12 all of the fleet structure, and we're showing you this because it
13 didn't seem like the CIE reviewers, in particular, thought we used
14 any diagnostics at all, and I think it's important to note where
15 we did, and so we also examined parameter correlations,
16 specifically looking at the -- What you see here is a lot of
17 selectivity parameters, and these were evaluated in order to
18 determine what type of selectivity structure we wanted to apply to
19 the fleets, and what were shown during a variety of either internal
20 meetings or planning -- Sorry. Assessment webinars, and then in
21 order to make decisions about what to do with these parameters
22 that did have high correlations.

23
24 We also provided SDNRs, the standard deviations of normalized
25 residuals, at the CIE request, and we had a meeting with them prior
26 to the beginning of the review workshop, asking what else can we
27 provide you that you need to see in order to do your evaluation,
28 and SDNRs are provided, for instance, in the South Atlantic pretty
29 regularly.

30
31 Usually, you use them in order to modify the CVs on the indices,
32 to create a better fit, and so the SDNRs here is without any
33 reweighting, in order to just show them what type of, you know,
34 fit you're getting for each of these series, and, in particular,
35 the bottom longlines fit pretty well without any reweighting, and
36 so we provided things like this, at their request, before the
37 meeting.

38
39 We did also provide sensitivities, in particular dynamic maturity,
40 and then I will show more Great Red Snapper Count sensitivities
41 later. Based on the suggestions from our life history working
42 group, time-varying maturity sensitivities were conducted, and
43 this was something that seemed to sort of get lost, that this had
44 been produced, first using separate parameter blocks for changes
45 in A_{50} and A_{slope} over three time periods. You can see, on the top
46 right, the three time periods, as well as what the values are for
47 each parameter in the east, central, and western region.

48

1 Then A_{50} and A_{slope} as functions of the spawning stock biomass, and
2 fish mature at younger ages when stock sizes are low, is the
3 premise, and so that was something the life history group discussed
4 during the data workshop that was important to evaluate, and those
5 sensitivities were provided.

6
7 In addition to -- When they were run, we evaluated the fraction of
8 unfished value, and the spawning biomass on the right, the fraction
9 of unfished on the left, to show the difference between the base
10 run in blue, the SSB linked in red, and then the time blocks in
11 green, and this shows the relative magnitude of the effect, and
12 there's not a huge effect, but it was an important thing that the
13 life history group wanted to evaluate, or to see later, and I will
14 go over -- There were lots of Great Red Snapper Count runs,
15 sensitivities, and I will go over those later on in the
16 presentation.

17
18 Okay, and so point-counterpoint, but, given that, we do agree that
19 the research track has not realized its original potential, in
20 that the data providers are impacted more, and not less, and it's
21 really not a lighter load on our data providers, and Shannon has
22 put together a pretty interesting analysis of how long assessments
23 have been taking, and it is actually causing problems with our
24 throughput, and so we cannot look into everything that would like
25 to research during a research track, and it's a misnomer, really,
26 and we aren't able to do a lot of research during a research track.

27
28 We're able to incorporate other people's research, if it's provided
29 to us, and, for instance, stock ID was, I know, a big source of
30 frustration for folks, that we couldn't run multiple stock ID
31 configurations through a research track, and we just do not have
32 the person power to do that.

33
34 Allowing for the use of preliminary data may cause some delay in
35 addressing data issues. For instance, a lot of those issues that
36 came up during the data workshop probably needed quicker attention,
37 and like, for instance, our age comps that we're going to look
38 into, we could have been working on that at that time, and gotten
39 that ready a little quicker, and a full assessment process without
40 catch advice is frustrating, and it's resource intensive for
41 everyone, and it's -- I guess that just says it all.

42
43 We agree that it is difficult to review a model structure with so
44 many inputs and variables that may change. Although I disagree
45 with quite a few of the CIE reviewers' criticisms, I do think it's
46 difficult to make decisions if you don't have diagnostics in place,
47 and it's hard to do that with preliminary data, and so I'm
48 acknowledging, we're acknowledging, that, given all of the

1 defenses that we've provided here, we do think that there could be
2 a reason to move away from a research track.

3
4 For this specific assessment, moving to a benchmark-style
5 assessment process will alleviate a lot of these concerns. The
6 data providers will get polled once. That's sort of informal
7 language, and the data providers will pull data once, and we won't
8 have the expectation of looking into everything, or researching
9 everything, and so that will be alleviated. We won't be able to
10 use preliminary data, and we'll provide catch advice at the end of
11 the process.

12
13 Okay, and so that was the first main issue, and the second is the
14 treatment of the age and length compositions. The reviewer
15 criticisms are as follows, and the panel stated that using
16 unscaled, or unweighted, as we call it, composition data made it
17 impossible to evaluate the model, since the data fits, and the
18 derived parameters, would change substantially with finalized
19 data.

20
21 They also indicated that the loss of cohort information, resulting
22 from the exclusion of age composition data from directed fleet
23 selectivity modeling exceeding any benefit derived from the
24 improved fits to discards, landings, and composition data obtained
25 by using length composition, and so, in response to that, first,
26 only nominal compositions were prepared for the data workshop, and
27 that's usual. We need to get our landings completed before we can
28 weight our compositions, and, usually, at the data workshop,
29 everything is not ready in order to do our weighting.

30
31 The weighted age compositions, conditional age-at-length, and mean
32 length-at-age were provided later for all directed fleets, and you
33 did see the mean length-at-age diagnostic, for instance, and I
34 will show some fits using weighted age compositions here shortly.

35
36 Typically, composition development continues into the assessment
37 workshop phase. Like I mentioned, the landings have to be
38 finalized, and there also could be changes in requests for the way
39 that the compositions are weighted, based on feedback during the
40 first or second assessment webinar.

41
42 Nominal length compositions were used, because the length
43 frequency distributions suggested that weighting would have a
44 limited impact, and so our nominals, the way that they looked,
45 were approximately what the weighted would look like anyway, and
46 then weighted age compositions were evaluated during the
47 assessment webinars, though we do agree that improvements can be
48 made. It did seem like the reviewers, according to their reports,

1 both individual reports and their summary reports -- That they
2 didn't think that we showed any fits to weighted age compositions,
3 but that's what we specifically provided that supplemental
4 presentation for.

5
6 The treatment of the length compositions, here, this is our
7 justification for the limited impact of weighting, and, if you're
8 going to see a big impact of weighting these modes -- For instance,
9 on the left side, and this is our vertical line east, central west,
10 and that's color-coded by fork length, and these are the densities
11 of each of those sizes, and this is all in centimeters, by the
12 way.

13
14 If you expect weighting to have a substantial impact, you're not
15 going to see modes that are that on top of each other. Weighting
16 is really effective, or necessary, when you see modes that change
17 and are not pretty much uniform. The only spot that we saw a need,
18 and that was noted in the workshop report, was, in the left-hand
19 figure, the second row, the second and third column, there's a
20 slight deviation in one of the stat zones for vertical line, but
21 the idea of worrying about that for -- As a reason for not -- That
22 would not have mattered for weighting, and we can show that during
23 the benchmark, but that was the whole point when we discussed this
24 at the data workshop, that going through the process of weighting
25 would have been incredibly ineffective here, and it would have
26 been a lot of effort for just that one stat zone, one issue.

27
28 The point here is low variance within areas suggests that weighting
29 lengths would have a limited impact, and we did show this to CIE
30 reviewers, and so we're a bit perplexed by they think weighting
31 was going to change a lot.

32
33 This is our response to the omission of age composition, and so we
34 showed that model tension, apparent when trying to fit landings
35 and discards using different selectivity and retention forms, was
36 causing problems, and so, when we used age-based selectivity, and
37 length-based retention, we saw misfits in our -- Especially in our
38 discard data.

39
40 We also had some concerns over non-representativeness of our age
41 samples, and that was identified through an internal process, our
42 NMFS length and age composition workshop that we had a couple of
43 years ago, and then, also, the SEDAR 52 report explicitly notes
44 that the age data are likely not representative and that weighting
45 those is pretty essential to even getting there.

46
47 Then information on cohort strength is still available through our
48 survey age comps. It begins in 2021, versus 1991, but, if we get

1 cohort strength from nonrepresentative data, that's not really
2 useful either.

3
4 The issues here are illustrated more clearly, and these are the
5 issues of age-based selectivity for our directed fleets, and what
6 you see is highly patterned composition residuals. If you look at
7 the handline central, the central figure there, you see those
8 diagonal solid bubbles, and what that indicates is that you have
9 a problem with the way that your selectivity is being fit, and
10 that's based on this misfit to these composition data, and you
11 don't want to see patterned residuals. Go ahead, Matt.

12
13 **DR. MATTHEW SMITH:** Just for voice identification, this is Matt
14 Smith from the Southeast Fisheries Science Center, and I just
15 wanted to add that -- Just in case people weren't involved in the
16 whole assessment workshop and development process, that you're
17 looking at models that were using age composition that were
18 developed very early on in the process.

19
20 When we first starting building these models, we were building
21 ones that used age data, just like we did in SEDAR 52, and then we
22 started building models that used length composition data to inform
23 selectivity alongside of those, and then we started building models
24 that used age composition and length composition, as it seemed
25 advantageous, and we couldn't continue to develop all three of
26 those model structures throughout the entire process, and so, at
27 a point through the assessment webinar process, it was decided to
28 go ahead with the eventual model that was presented during SEDAR
29 74.

30
31 These do still represent models that have all of the data inputs
32 in them, but the age results that you're looking at have not been
33 carried through all the way to the end of the assessment process,
34 and so it's somewhat preliminary results, but the patterns that
35 you're seeing were consistent during the time when we were
36 developing this age-based model, or model based on age data for
37 selectivity.

38
39 **DR. SIEGFRIED:** Thanks, Matt. There was some confusion, among the
40 reviewers, about whether we used a length-based model, and it was
41 not a length-based model. It was a model using length compositions
42 for the directed fleet, and so we want to be clear about that, to
43 avoid future confusion.

44
45 The thing is, as Matt mentioned, during model building, we would
46 evaluate these fits, and then we could decide how to proceed with
47 model building, and an option here is to chase that noise, so to
48 speak, by implementing a bunch of selectivity or retention blocks,

1 but it would have been an ad hoc thing to do, because it doesn't
2 coincide with any management changes.

3
4 Now, there are other things that we'll try during the -- If this
5 goes to benchmark, we will try other things. Having more decisions
6 sort of made upfront, we'll be able to explore more about these
7 age data without, as Matt said, having to carry through three
8 different model structures.

9
10 The other issue here was the misfit to discards was commonly
11 observed, especially for time blocks with uninformed retention
12 parameters, and not fitting discards well was a main criticism for
13 SEDAR 52, the previous assessment for red snapper, and what we've
14 shown here, in the top-right, is the blue dashes, by year, against
15 the total discards for the longline east fleet, and, there, you
16 see they're very far underestimations, across-the-board, and then,
17 in the central plot, you see, in the early time period, again, a
18 pretty severe underestimation of the total discards for the
19 handline in the central zone.

20
21 Then it's not quite as bad on the bottom-right, the total discards
22 for headboat central, and it's really kind of all over the place,
23 and so we were seeing a lot of these misfits to discards, which
24 was a red flag for us, given that it was a pretty big criticism
25 for 52, for SEDAR 52.

26
27 Another issue to point out is, as everybody knows, this species
28 has a highly-variable size-at-age. On the right, we have the raw
29 data, fractional age in years by fork length, and the three von
30 Bertalanffy lines are from the three different regions, and then
31 the red line is the minimum size limit, and you see there's quite
32 a bit of the data observed below the size limit, which interacts
33 with our retention assumptions, and so this high variability of
34 size-at-age is thought to contribute to the tension produced by
35 the age-based selectivity using length-based retention.

36
37 Ages-zero to fifteen, observed below this red line -- Just the
38 fact that you can be anywhere from zero to fifteen at forty
39 centimeters is pretty remarkable, and so that's hard to reconcile
40 in the model with an age-based selectivity and a length-based
41 retention function. Then, just to show -- Sure.

42
43 **DR. SMITH:** Like Katie was saying, and it was pointed out in that
44 slide, but just to highlight we had composition, and we do get
45 some composition, but, with composition data, and more information
46 about the discards, I think we potentially could reconcile those
47 things, those selectivity curves, but a lot of the issues you see,
48 like the major misfits that are present in the bottom-left panel

1 here -- During that time period, there isn't any information on
2 the discards, except for magnitude of them, and so there's nothing
3 to inform those retention curves, and the general conclusion that
4 we used in 52, and that we settled on in 74, was to impose knife-
5 edge selectivities at minimum size limits, which then, when you
6 take that restriction, and you layer it over the length-at-age
7 plot that you saw previously, that's where a lot of the tension
8 comes in, with the model trying to figure out how to use knife-
9 edge retention with an age-based selectivity that oftentimes
10 peaked at age-three, or four, for most of the fleets.

11
12 In the more recent time blocks, where we do start to get some
13 discard composition data, it allows us to, I think, do a slightly
14 better job of rectifying this tension, but, prior to that, it's
15 very difficult.

16
17 **DR. SIEGFRIED:** Something we could explore during the benchmark is
18 different strategies for the early and late periods, and that would
19 be a good takeaway from the review. Okay, and so basing both those
20 selectivity and retention processes on length did alleviate some
21 of the fit issues.

22
23 Just to show you, the bottom-left is one of the plots that I showed
24 you a few slides before of the misfit in the earlier period to
25 those discards, but the top-left shows, when we used length-based
26 selectivity, that we were able to fit our discards, and then it
27 also shows, on the top-right, that we get more of a scatter pattern
28 to our residuals, rather than, on the bottom-right, you see a
29 pattern -- It's sort of a line at a certain age, and I think it's
30 age-three there, and there's a large set of residuals. This was
31 encouraging to us, in that we were trying to fit these discards
32 better and get better results in our diagnostics.

33
34 Then, to address the comment that we made about the possible non-
35 representativeness in our commercial handline age subsampling, and
36 I showed this to the CIE reviewers as well, and there's just a lot
37 of issues that we're still trying to work out, that we planned to
38 do in time for the operational assessment, and this is an example.

39
40 Prior to 2013, our subsampling was based on region landed in the
41 east, the Florida, Alabama, and Mississippi, and the west,
42 Louisiana and Texas, by interview number. They targeted 100
43 otoliths per month per region landed, and most port samplers, at
44 that time, were collecting approximately thirty otoliths from red
45 snapper per interview, and so this could result -- This resulted
46 in approximately three trips sampled for a hundred otoliths, and
47 so that's a very small number of trips to meet basic quota ideas,
48 which three trips is just not going to be representative, and so

1 that's prior to 2013.
2
3 From 2013 on, subsampling is based on individual fish, instead of
4 interview number. Prior to the BSD, the biological sampling
5 database, development, it was necessary to manually enter all
6 individual fish data, in order to subsample by fish, and this was
7 only done for the grouper species, and so we have blocks here, in
8 the way that either sampling happened, or subsampling would need
9 to happen, in order to get at what our age data can tell us, at
10 which point we would be able to weight them appropriately to try
11 to get at some sort of cohort signal, but, at this point, we didn't
12 have that information that we were confident in, and so dropping
13 them didn't feel, you know, as cataclysmic as was defined in the
14 review summary.
15
16 Through our recent length and age composition workshop, we
17 determined that some potentially biased sampling in 1990s also
18 probably occurred for the directed fleets. Also, otolith sampling
19 eventually did exceed our lab's capacity to process these samples,
20 resulting in varying subsampling techniques through time, which
21 could arbitrarily bias the resulting age compositions. We needed
22 to get a handle on how the subsampling occurred, and it doesn't
23 mean that it's not usable, but, if we don't know the subsampling,
24 we're not able to accommodate it appropriately in the model.
25
26 The stratification for the subsampling doesn't match our current
27 stock ID boundaries, and the three areas overlap one of the stat
28 zones there inappropriately, and then we knew that these issues
29 were there and needed to be worked out prior to the operational
30 assessment.
31
32 Then, finally, this is just sort of an illustration of sort of an
33 argument back, that we didn't think that we were losing a lot of
34 cohort information. We will find out more as we proceed with
35 addressing our age data. However, both models, and I will explain
36 what they are on the right here, but both models estimate
37 comparable recruitment dynamics back to the mid-1990s and identify
38 similar major deviations.
39
40 On the top-right, we have the recruitment deviations by year for
41 the selectivity-at-length, and, on the bottom-right, we have the
42 same for selectivity-at-age, and, as you can see, we identified
43 similar major deviations. It's not a perfect comparison, because
44 these models are developed at different times during the assessment
45 process, but that's pretty interesting, that, even in early
46 versions, selectivity-at-age produced similar major deviations
47 with selectivity-at-length later in the process, and so it's pretty
48 consistent throughout.

1
2 Then, finally, to rebut the comment that age composition are
3 excluded entirely, we did have our survey age composition, and it
4 was included in the assessment, and we did have the hope of
5 including more from the trawl surveys during the operational
6 assessment, and this is another part of our internal revamp of our
7 age data endeavor, in that we don't have our trawl survey otoliths
8 linked to those lengths yet, and we needed to get that done, in
9 our database, in order to provide otolith ages, instead of
10 converted lengths to ages, but, as you see on the right, we do
11 have it for bottom longline and our fall trawl, as they were input
12 as age compositions. The next slide is going to be what we plan
13 to do, and then I will pause for questions, if people have any.

14
15 Our plan is we want to finish our work on the ageing data, and we
16 want to complete descriptions of subsampling and address any
17 subsampling issues in general that would affect the usefulness of
18 our age data. We do have a lot of age data, and we can bring this
19 to the table in a better format, and we plan to for the operational.
20 We want to provide all of the work that goes into completing those
21 descriptions and correcting any sampling issues. At the data
22 workshop, it was going to be a topical working group, but a data
23 workshop probably will happen now.

24
25 We want to compare the unweighted and weighted age compositions
26 explicitly and then look at -- We can provide a weighted length
27 composition description again, if we need to, more explicitly,
28 although it's very clear that it probably would have almost no
29 effect, and then exploratory data analyses will be provided, plots,
30 distributions, and weighting method descriptions, and this usually
31 is provided for an operational assessment in our working papers.

32
33 I do think it's important to provide literature that discusses the
34 use of length and age compositions in integrated catch-at-age
35 models. This is an active area of research, and some of the
36 reviewers seemed to think this has been decided, and there's
37 instances of what we did across the country that are in use, both
38 in SS models and other types of models, and this was not, you know
39 a strange thing to do, and this can be supported by research, and
40 we'll provide those documents as research documents for the next
41 assessment.

42
43 During the assessment phase of the next assessment, we will show
44 the impacts of different assumptions about selectivity, which we
45 showed here just in our explorations, but we'll do that again, as
46 well as any changes in fits to composition with our residual plots,
47 as we usually do, and this will also be impacted if we change
48 assumptions about uncertainty in landings and discards data. Are

1 there any questions about the first two main issues?
2

3 **CHAIRMAN NANCE:** We'll go ahead and open it up to the SSC for
4 questions. Okay. Katie, like I told you, your presentation is
5 very good. I mean, I think it's spot-on, as far as moving us and
6 allowing us to be able to think about these things.
7

8 **DR. SIEGFRIED:** Thank you. The red snapper team and I needed to
9 process the CIE review, and creating this presentation was very
10 helpful to us to do that, and so I'm glad that it's useful.
11

12 **CHAIRMAN NANCE:** It's very useful. Thank you. Let's go ahead and
13 move on then. Thank you.
14

15 **DR. SIEGFRIED:** Okay. The next main issue that was brought up is
16 the stock ID conclusions from our stock ID workshop. Now, this is
17 a bit odd, because the CIE reviewers did not have a term of
18 reference to revisit stock ID.
19

20 Although I did place, in this presentation, that we're not opposed
21 to looking at that, given what happened during the stock ID
22 workshop, this is a bit out of bounds for what would normally
23 happen. They normally would not make recommendations about things
24 that they didn't have a term of reference for.
25

26 The CIE stated that the data did not support a three-area model,
27 and, in particular, the eastern area was quite data-poor, and many
28 of the parameters had to be borrowed from the central region, and
29 the review panel felt that a return to the two-area model, as a
30 base model, would be more appropriate for now.
31

32 Some of the discussion was that the eastern data are lacking on
33 their own in certain sectors, and we did mirror, or borrow, from
34 the central region, where needed, and, in general, the stock ID
35 report was a bit ambiguous about support for the three-area model
36 as well, and it wasn't -- Everybody was not happy about the three-
37 area model, and it was a consensus, but it was definitely -- If it
38 was a vote, it definitely would not have been unanimous.
39

40 The research track assessment did allow us to attempt a three-area
41 model, and highlight the strengths and weaknesses of the approach,
42 and we did mention, a number of times during the stock ID workshop,
43 that it may be necessary to collapse the eastern and central, if
44 there were issues with eastern data, and that is definitely what
45 the reviewers stated here, and I do think the stock ID issue may
46 have confounded the review somewhat.
47

48 The CIE review for stock ID may have been helpful, and we may have

1 avoided this change later in the process, and so it could be a
2 recommendation, but it may have been helpful to have a CIE review
3 on its own for stock ID, although, as we all know, CIE reviewers
4 vary, and who knows if the two panels would have agreed, and so
5 I'm not certain that would have solved the problem. Revisiting
6 the stock ID at the review workshop should not have been an
7 indictment on the whole model-building exercise, especially since
8 it wasn't in their terms of reference.

9
10 What we plan to do, unless the SSC strongly opposes this, is we
11 can revert to the two-area model that's split at the Mississippi
12 River outflow, as was used in SEDAR 52. Even though they weren't
13 tasked to review this, we did note that we did a lot of borrowing,
14 and it may simplify the model, which was one of their issues, that
15 the model is overly complex, and so we would concede this point
16 and revert to the two-area model, if the SSC agrees.

17
18 **DR. PATTERSON:** Sorry to interrupt, but I would just like to
19 emphasize here that, you know, the statements made were about model
20 construction and not about whether the data supported a stock
21 structure that was more complex than just east-west, and so it's
22 really about do the data support that, and that's part of the
23 research track, was to investigate that, and so, as far as whether
24 there are three subunits within the population, that's a biological
25 discussion. Whether the data support modeling it that way is a
26 different discussion altogether.

27
28 **DR. SIEGFRIED:** I will just note the reviewers were very -- They
29 used very strong language, and they aren't familiar with our SEDAR
30 process, and they thought that the analysts should have just
31 changed it, if they thought that a different stock ID was
32 appropriate for modeling, and why didn't you just change it, but
33 we have a transparent, participatory process to agree on a stock
34 ID, and so the idea of just changing it at the assessment phase
35 has never been available to us, as far as we knew. Go ahead.

36
37 **DR. SMITH:** The other issue with this, that I take also, is,
38 especially in some of the mirrored selectivity parameters, and I
39 know Katie used the term "borrowing" in there, and I don't know
40 what the best term is, but, in those instances, when selectivity
41 is mirrored across areas, it doesn't simply take parameter
42 estimates derived from the data-rich, the central area in this
43 case, and copy-and-paste them over to the east.

44
45 There is a likelihood feedback in that process that takes into
46 account the lack of fit in the east area, by imposing those central
47 parameters, and you kind of come to a hybrid selectivity across
48 both regions, which is, for all intents and purposes, identical to

1 what SEDAR 52 did when we combined those data explicitly and
2 estimated a common selectivity for both of those regions.

3
4 There are instances where certain parameters were not directly
5 mirrored, and other approaches were taken, and, in those cases,
6 some things were fixed, but, in other cases, it allowed us to
7 utilize information we had in the east to estimate -- Like, in the
8 retention functions, some east-specific processes that did differ
9 from the central region, and so, just from the technical building
10 of the model standpoint, the constraints, or the problems, seen
11 from the lack of data I think were handled, through the SS
12 framework, in a way that allowed us to, in places where we lacked
13 information, kind of revert back to what we were doing in 52, and,
14 in places where we had additional information, to utilize that
15 effectively to actually explicitly look at the differences in the
16 central and eastern assessment areas.

17
18 **DR. SIEGFRIED:** Thanks, Matt. To Will's point --

19
20 **CHAIRMAN NANCE:** Katie, Luiz has a question.

21
22 **DR. BARBIERI:** Well, it's not really a question, and it's more a
23 comment for us, right, as a group, how we want to handle this,
24 because, I mean, I think, as a committee, right, we're going to
25 have a lot of comments, you know, express our thoughts,
26 suggestions, recommendations, you know, on several of these
27 points, and I do appreciate that there are some comments that are
28 coming up along the way, right, supplementing what is in the
29 presentation, and that's helpful, but are we going to have a time,
30 later on, to go over each one of those points?

31
32 **CHAIRMAN NANCE:** Yes.

33
34 **DR. BARBIERI:** Okay. Thank you.

35
36 **CHAIRMAN NANCE:** Yes, and that's the --

37
38 **DR. SIEGFRIED:** So, to Will's point, we don't -- We didn't get
39 direct, clear feedback as to which data they thought didn't work
40 well in the east, or any of -- It seemed like it was a parsimony
41 argument, and it seemed like they didn't like the idea of having
42 to do the borrowing, or mirroring, that Matt just described. There
43 wasn't a lot in addition to that. It will reduce the number of
44 parameters, but, again, I go over that a little bit later.

45
46 The next issue noted by reviewers is the use of the Great Red
47 Snapper Count. From the reviewers' mouths to your ears, it was
48 premature to include the Great Red Snapper Count estimates in the

1 model, as potential biases have not been quantified, and
2 composition data were not available. They argue that the count is
3 not a true absolute abundance estimate, and it should not be
4 treated as such. The reviewers recommended that more effort is
5 needed, from a separate research team, to determine priors for
6 estimating catchability.

7
8 There were discussions, at the review, about whether the Great Red
9 Snapper Count was meant to be used in the assessment or not, and
10 the CIE said that it can be used as an ancillary piece of
11 information, even if the count itself is not fit in the model, and
12 that the comps should be used, and that's my word, the "somehow".

13
14 Was it an absolute abundance estimate? The title of the project
15 funded by Congress was estimating the absolute abundance of red
16 snapper in the U.S. Gulf of Mexico, and that's pulled from the
17 Harte Institute's website for the Great Red Snapper Count. That's
18 what we -- That's how we treated it.

19
20 There was discussion about the potential issues with the Great Red
21 Snapper Count amongst the assessment development team and other
22 participants during the SEDAR 74 assessment webinars, and I'm going
23 go over some of those for you now, and please, assessment team,
24 jump in. There are so many details here.

25
26 The first major question was is the catchability of the different
27 survey methods and gear the same in the different regions? Is the
28 Great Red Snapper Count truly selecting for all age-two-plus fish
29 across the Gulf of Mexico? Is the estimate from the Great Red
30 Snapper Count more reliable than other data in the model that may
31 conflict with it? We investigated those during the model-building
32 process.

33
34 As far as length compositions, provided length composition data
35 was not representative of the entire Gulf of Mexico, and it needed
36 to be parsed into three areas, and so we did receive length
37 composition data, and I don't know why the CIEs thought we didn't.
38 We told them we did.

39
40 The first dataset includes 2010 to 2020, and you will note that's
41 more than just the Great Red Snapper Count year, or years, and
42 there's no indication, in the dataset, of number measured versus
43 seen or the sampling protocol max size, et cetera. Only Alabama
44 and Texas are represented in that dataset in 2018. We have three
45 different types of gear represented, multiple habitat types, and
46 there is multiple data sources in that dataset listed for you here.

47
48 Dataset 2 that we received is assuming from one source across the

1 entire Gulf of Mexico Florida shelf. The stereo camera lasers,
2 for measurement, were used, and multiple habitat types are
3 represented. The number seen, versus measured, available in the
4 dataset, and then max is twenty-four measured at a site.

5
6 Those are -- So we wanted to go over, with you all, what data were
7 provided, what those length comp data looked like, and whether
8 they were or were not representative of the year that the red
9 snapper count was conducted or input into the model.

10
11 **DR. LATREESE DENSON:** I will add to that. The same scrutiny that
12 we looked at with our own length and age composition data -- We
13 used the same scrutiny for the Great Red Snapper Count data, and
14 so, is it representative or not, looking at those -- Looking at
15 those datasets, you know, it's kind of hard for us to come up with
16 for ourselves, and so we definitely thought that a whole team was
17 needed to figure out, well, how do we put this information
18 together, so that it can be representative and put into the stock
19 assessment, and so we gave it a lot of thought, and I just wanted
20 to put that out there.

21
22 **DR. SIEGFRIED:** Okay. This, I don't normally use animations, but
23 I should have probably here, but it just want to go through, line-
24 by-line, how the data reads in the model. First, it's included as
25 an index of absolute abundance in one year, 2018, by region, by
26 the three regions.

27
28 It's incorporated as region-specific, with the catchability
29 coefficient fixed at one, and then sensitivities suggested that
30 the model does tend to ignore the input, in order to fit longer-
31 term data, if Q is not fixed at one. That was discovered during
32 our sensitivities.

33
34 It's given equal model weight as other data sources. In other
35 words, for SS speak, λ is one, which was a decision of the
36 ADT after sensitivity analyses, and we do show other λ values,
37 or other weights, for the Great Red Snapper Count value. The
38 selectivity in the east was fixed at 100 percent for ages-two-plus
39 and set to zero for ages-zero and one. For the west and central
40 regions, selectivity was estimated for ages-two-plus and fixed at
41 zero for ages-zero and one, and so there was a difference in
42 whether it was fixed or estimated for the selectivity of the age-
43 two-plus in the different regions.

44
45 Multiple sensitivities were conducted, and we'll go over those,
46 and we conducted an alternate catchability coefficient
47 parameterization, or multiple parameterizations, and this is a
48 proxy for the way the survey methods would encounter the fish. A

1 team did increase data weighting, and this is to determine the
2 agreement, or the lack thereof, of other data sources with the
3 Great Red Snapper Count.

4
5 They also explored 100 percent selectivity of age-two-plus in all
6 regions, instead of estimating. The Great Red Snapper Count was
7 provided as a total count of red snapper in the Gulf of Mexico
8 age-two-plus, and the sensitivity allowed us to test the assumption
9 of all fish age-two-plus. That's hard to read, and I hope you can
10 see it on -- If you have it pulled up on your screen. Would one
11 of you like to go over this sensitivity?

12
13 I can go over it, and so the blue is -- We've got west on the left,
14 east in the middle, and central on the right. The blue dot is no
15 Great Red Snapper Count, the green is fixed Q lambda one, the
16 yellow is fixed Q lambda five, and the red is the float Q , and I
17 guess I just wanted you to discuss the float Q option that we
18 talked with the ADT about, if you will.

19
20 **DR. SMITH:** Sure, and so this the first point, the model
21 catchability, and so this is in the absence of priors from the
22 independent experts that came out of the CIE review, which was
23 their recommendation as a way to approach catchability, is to do
24 some sort of deep dive into the methodology from the snapper count
25 to derive appropriate priors to try to inform catchability across
26 the regions.

27
28 We didn't have that information available, and so the methods we
29 did have available to us were fixing the catchability coefficient,
30 which is the green and the yellow results, at some value, and we
31 settled on one, because one essentially forces Stock Synthesis to
32 do an absolute index of abundance, which, as we talked about, was
33 the intended purpose of the study, and the other option, the red
34 option, which you can't see the output on the screen, because it
35 is hidden behind the black dot, the model estimate on all of these
36 plots, is the floating Q , and that's where Stock Synthesis
37 essentially estimates a catchability coefficient for a survey.
38 It's something that we use for all of the other surveys in the
39 stock assessment model, with the absence of I think shrimp bycatch,
40 which we estimate explicitly as a parameter.

41
42 In this case, when it's allowed to estimate that catchability
43 coefficient, in order to avoid paying a massive likelihood penalty,
44 the model just finds the Q that allows it to fit the data perfect,
45 which is why the red result that you can't see on any of those
46 plots, is because it's tucked right behind the black dot, which is
47 the observed data for the surveys.

1 Then the difference between the green and the yellow run comes
2 into that data weighting as we increase the lambda, and so the
3 great one has a lambda of one, which is equal weighting to all
4 sources of data, and we did some higher lambdas as well, but the
5 yellow one has a lambda of five, which gives more emphasis to the
6 red snapper count data, and so, essentially, the model continues
7 to misfit it, the overall likelihood penalty increases, and then
8 that kind of forces the model to find the minimum likelihood to
9 try to fit this data better.

10

11 You can see the result of that. In all the plots, the green result
12 is further down than the yellow result, and so, as we increase the
13 emphasis on this, it tries to fit it better. In the east and the
14 central, it still fails to get there. In the west, it fits it
15 fairly well, and how you interpret that is how I guess you
16 interpret the results of the snapper count relative to what the
17 stock assessment has been telling us for several iterations now.

18

19 Here, the west result from the snapper count roughly falls in line
20 with where the stock assessment has been suggesting abundance in
21 the western Gulf of Mexico is, but the estimates for the east and
22 the central region coming out of the snapper count greatly exceed
23 where the stock assessment model believes that the abundance is in
24 the east and the central Gulf of Mexico, and so the counter to
25 that is, you know, maybe the snapper count estimates from the
26 eastern Gulf of Mexico are close to right, and the western estimate
27 is an underestimate, and it would have the same result, but, again,
28 like I said, it depends on how you interpret the relative accuracy
29 of the snapper count versus the stock assessment results.

30

31 **DR. SIEGFRIED:** Thank you. I wanted to go over that in more
32 detail, because that was a pretty big comment that the CIEs gave
33 us, that the catchability coefficient should not have been assumed
34 to be one, and this is all the work that the team did around that
35 assumption.

36

37 I'm sorry this isn't showing up very well, but the main point here,
38 and this is the Great Red Snapper Count weighting, is to show you
39 the tradeoff between the discard component, the length comp
40 component, and those are the two main -- Those are the two data
41 pieces that are most affected by the differences in the Great Red
42 Snapper Count weighting sensitivities, and so there's a conflict
43 there between the estimate and then the discards and length
44 composition likelihoods.

45

46 This is also a result of the Great Red Snapper Count weighting
47 sensitivities, where, on the left-hand side, we have the bottom
48 longline survey data fit with two lines, and the baseline is the

1 blue, and then forcing the Great Red Snapper Count fit, by
2 increasing the lambda, actually makes the fit to the bottom
3 longline survey deviate quite a bit, and, obviously, that wouldn't
4 pass diagnostic fits for the red line, but it's just showing you
5 here that -- Go ahead.

6
7 **DR. SMITH:** The legends aren't great on here, and so, just so
8 everybody is aware, the base is the model that was presented to
9 the CIE, and so this includes the snapper count, and it's not a
10 model that doesn't include the snapper count, but it just has that
11 coefficient with the lambda of one, and then, here, I believe we
12 forced it to fit by putting an emphasis factor of ten on there,
13 which really forces the model to fit, and so when you look, for
14 example, at the bottom longline -- You've all looked at indices,
15 and fits to indices, and it doesn't look great for the last couple
16 of years, in terms of fit, and that's the model without snapper
17 count, and that is still a snapper count effect in all of these
18 that you see, and it's just the red is and then some, additionally.

19
20 **DR. SIEGFRIED:** This is the eastern bottom longline. Again, the
21 conflict between the snapper count inclusion and some of the data
22 in the east -- It's not as affected, and the commercial reef fish
23 index is not as affected, but it's affected in a similar direction.

24
25 Then more about the selectivity that we described in a few slides
26 before, and, due to the concerns that the Great Red Snapper Count
27 length comp data did not cover the entire Gulf of Mexico in the
28 year when the count was estimated, two sensitivities were
29 conducted, either excluding it or using Great Red Snapper Count
30 estimates, and the selectivity is assumed to be 100 percent of all
31 age-two-plus fish. The base run is where we estimate it in the
32 west, right?

33
34 **DR. SMITH:** Yes, correct, and so the east -- The base that came
35 out of the ADT, and during the assessment webinars, was that the
36 east fixed at 100 percent for all age-two-plus fish, and zero
37 selectivity for age-zeroes and ones, and then estimated in the
38 west, but, again, zero selectivity at age-zero and one.

39
40 **DR. SIEGFRIED:** Thanks. Then the results on the spawning biomass
41 on the left, and fraction unfished on the right, when the
42 selectivity changes. Here, you see the directional effect of not
43 using Great Red Snapper Count in the green line, and so there's a
44 lower spawning biomass, and a lower fraction unfished, but, in
45 general, the two-plus all selected, or the base run assumption of
46 estimating in the west, are pretty much on top of each other, there
47 in the red and the blue, and so that was interesting, because there
48 was a big discussion of whether to estimate selectivity, or assume

1 it's fully selected, and here it shows as it was about the same
2 either way in these key quantities.

3
4 We got a number of comments from the CIE reviewers about data
5 available from the Great Red Snapper Count. They assert that there
6 are data for estimating Q and capturing other sources of
7 variability, for instance uncertainty in habitat mapping, that are
8 available from the PIs.

9
10 They argue that the biases for methods used by quantified by a
11 separate research team, as that work requires specialized
12 knowledge. The idea that the different gear and the different
13 regions is going to be biased, or need some sort of calibration,
14 was their main argument, and then the biases would then be used to
15 create priors for the catchability coefficients of each survey
16 method, in order to apply that to fitting the Great Red Snapper
17 Count.

18
19 What to do next? Of course, I assume that this will be a huge
20 topic for you all to discuss. The CIE reviewers suggest a separate
21 research team, ideally in consultation with the Great Red Snapper
22 Count PIs, to explore and quantify biases in their study, and I
23 don't know if this is possible.

24
25 They recommended length compositions from the Great Red Snapper
26 Count be used to inform selectivity, as they do not agree that the
27 estimate is for all fish age-two-plus. We did explain which data
28 were available to us, and that it did not cover the entire Gulf of
29 Mexico. Therefore, assumptions would still need to be made. As
30 far as we know, there are not other length comps that have not
31 been provided to us that could further inform the selectivity
32 assumptions. If we're wrong, please let us know.

33
34 They suggest that we use the Great Red Snapper Count to
35 groundtruth, or validate, the assessment results. The problem
36 with that suggestion is that, without accurate selectivity, or
37 catchability, both of these being scalars on the abundance, that's
38 not yet possible. Just comparing the Great Red Snapper Count
39 estimates to what we get in the assessment is not apples to apples,
40 especially with their argument that catchability isn't one.

41
42 It's a contradicting argument, in our opinion, and then a recent
43 council motion did ask for the Great Red Snapper Count to be
44 considered in the TORs for the next red snapper assessment. We
45 would need SSC feedback on that, as it was considered in multiple
46 ways for SEDAR 74, and we would need detailed suggestions, and
47 potentially data, in addition to what the reviewers suggest, to do
48 anything different than that's already been attempted, but, again,

1 please let us know if there's things we're missing.
2
3 Okay, and the last main issue is the uncertainty in landings and
4 discards. Again, a point and then counterpoint, and the reviewers
5 recommended fitting landings and discards closely, out of
6 necessity, regardless of the actual level of uncertainty in the
7 data. Their justification is that catch-at-age models have to
8 know the removals exactly, in order to estimate biomass.
9 Otherwise, it can undermine the basis of these types of models,
10 and that's a quote.
11
12 They also suggest folding the discards into the landings, in order
13 to eliminate parameters. They argue that we should have the option
14 to smooth points in the discards and landings were anomalies occur,
15 and so here's our counterpoints to those.
16
17 Should we fit our landings and discards exactly? We know our
18 removals data are uncertain, and that uncertainty will need to be
19 characterized, especially the recreational landings and discards,
20 and we argue that including uncertainty in the landings and
21 discards, at least in a preparatory step, or in preparatory steps,
22 can help the analysts determine which data may contradict landings
23 trends and why. Integrated catch-at-age models should be able to
24 incorporate uncertainty in landings, and/or discards, if the other
25 data are of good quality.
26
27 Punt, and Maunder and Punt, and many others would disagree with
28 the statements in the CIE reviewers' reports that you can't assume
29 uncertainty in removals. That's what integrated catch-at-age
30 models are good at, actually, is using other data sources in the
31 model to accommodate when there is uncertainty in paired -- In
32 other data in the model, and I have cited the Punt and the Maunder
33 and Punt papers there, if you're interested in some light reading.
34
35 This is my strongest slide. Should we combine landings and
36 discards? No. Combining discards and landings will make it
37 difficult to provide management advice to the council. That does
38 not include discards, and it ignores different selectivity and
39 retention in open versus closed seasons.
40
41 Red snapper has one of the most complicated management histories,
42 and, although you don't need to follow every little thing that has
43 ever happened in history, we do know that there is a very different
44 selectivity and retention operating in open versus closed seasons,
45 and we have data to support that, and we know that behavior around
46 discarding is not consistent year-to-year, and it certainly isn't
47 the same as the way that they go out to capture landings.
48

1 Just some backup about that. When we had our SEDAR 68, which was
2 scamp, the review workshop, there was an iteration where the
3 discards and landings were modeled together, and this was for the
4 South Atlantic model that was done along with our Gulf model, and
5 the reviewer statement was "Currently, the model does not support
6 an option to model discards with a retention function and appears
7 to require this catch category to be modeled as a separate fleet.
8 This does not reflect the way the observations are collected and
9 the model needs to be enhanced to allow discards to be modeled
10 with a separate retention function for the fleet concern."

11
12 Now, the South Atlantic model doesn't use retention, and this was
13 a comment on that model, and so we're arguing that -- A separate
14 reviewer argued exactly the same thing that this other CIE reviewer
15 has argued, and so it's an open area of debate, and, for us, the
16 Shertzer et al. paper really backs up our assertion.

17
18 In that, they state that it's unclear whether it should be combined
19 or modeled separately and that it depends on the error types,
20 observational and process error, in the discard data and whether
21 the data support a separate selectivity and/or retention function,
22 and so that paper argues, as well as the review group for SEDAR
23 68, that, if you do have different selectivity and/or retention
24 functions, it is best to model them separately. That's in addition
25 to the fact that I can't give you an MSY that includes discards,
26 and so there's a lot of reasons why my strong statement of no is
27 justified, I think.

28
29 Okay, and so then the comment of we should be able to smooth
30 anomalous points, we've been doing -- We have been doing that,
31 and, I mean, we showed you yellowedge yesterday, where a point was
32 smoothed early in the process. We've done that for gag, where
33 there was an issue, where there was one intercept early in the
34 process, and it completely affected the historical trend, and that
35 was modified during that assessment workshop. There was a gray
36 snapper issue, where an anomalous datapoint was smoothed, and so
37 we know we can do that, and we do that frequently, based on the
38 uncertainty around either the encounter or the effort that led to
39 the estimation of that point.

40
41 This is particularly true for our recreational landings and our
42 discards from both fleets, both sectors, but quite a bit from the
43 recreational sector, and so, on the bottom-left here, we have the
44 landings time series from the central region for the recreational
45 sector, charter, headboat, and private, and we see those private
46 spikes crop up here.

47
48 During the operational assessment, that would have been something

1 that we analyzed during a topical working group about recreational
2 landings, what to do with those spikes, what do the intercepts
3 look like, and do we think those spikes need to be smoothed.
4 Similarly, on the right, total discards for our private closed
5 season in the east, we see that big spike in 2011, and that probably
6 would have been addressed, due to its high uncertainty, and so the
7 CIE said we should be able to do that, and we know that, and we do
8 it all the time. We will continue to examine the data critically
9 and determine that we're smoothing as warranted.

10
11 Okay, and so that's all of the main issues, and I'm just going to
12 keep going. If you do have questions about these, please just let
13 the Chair now that you want to speak, and is that okay, Jim?

14
15 **CHAIRMAN NANCE:** That's perfect.

16
17 **DR. SIEGFRIED:** Okay. First, I'm going to go over the treatment
18 of steepness and recruitment deviation constraints. The reviewers
19 disagreed with fixing steepness at 0.99. Their statement was:
20 "While the stock-recruitment relationship may be weak, it is clear
21 that very low stock sizes must produce very low recruitment, and
22 that should preferably be reflected in the model."

23
24 We've had different recommendations from different panelists.
25 From this CIE panel, fix to a congener value. With other CIE
26 panels, estimate with an informative prior, or fix it -- So the
27 fix it to a congener value is something similar to what was used
28 for yellowedge, using the FishLife dataset, and so I don't know
29 what they mean by it is clear that very low stock size -- I don't
30 know what data they are using to say that.

31
32 We fixed it at 0.99 not because we think steepness is 0.99, but
33 it's to estimate average recruitment, rather than assume a stock-
34 recruit relationship. There's not a switch in SS to turn off --
35 You know, to turn that off, the same way as you maybe could in
36 other models, and so this is a computational convenience. At no
37 point did we say, wait a second, red snapper definitely have
38 perfect compensation.

39
40 The direct cause of shifts in stock productivity are currently
41 unclear, and so the reviewers stated that we should constrain
42 recruitment deviations. We argue that unconstrained recruitment
43 deviations improved our model parsimony. New SS projection
44 flexibility allows forecast recruitment to be decoupled from the
45 stock-recruit parameters, allowing either approach to produce
46 roughly equivalent reference points and stock status estimates,
47 and we have seen, for instance in the South Atlantic, in our South
48 Atlantic counterparts working on BAM, that they have coded in the

1 unconstrained recruitment deviations and not seen a big difference
2 in the estimates, but it has allowed for that flexibility in
3 decoupling from the stock-recruit parameters.

4
5 Now, I didn't produce a what we will do slide for each of these,
6 and our standard approach to steepness is to attempt to estimate
7 it. If it doesn't give us an estimate that doesn't hit the bounds,
8 we look at the likelihood profile, and we will consider priors,
9 and we will consider congeners, and we'll go through the process
10 of creating sensitivities, and that's our standard protocol, and
11 we will do what's best for recruitment deviations, based on model
12 fit and what we would need, as we're developing the model.

13
14 The next additional issue was the scaling the index CVs and index
15 reweighting, and so we did not reweight. Again, this is something
16 we do when we're finalizing a base model, but we do see the value
17 in that, and we have done that in our operational assessments,
18 when it proves useful, and we do tend to iteratively reweight our
19 indices, again if it proves useful, and that's based in the
20 uncertainty in SDNR evaluation, although it's a different setting
21 in SS than in other models that are manually coded, but it doesn't
22 -- It's not always effective, but we can start to evaluate our
23 SDNRs and be more explicit about that in our reports.

24
25 We also tend to scale the fishery-dependent indices to the minimum
26 CV in the FI indices, the fishery-independent indices, in other
27 parts of our region, in order to not allow fishery-dependent
28 indices to dominate the trends. That's what we were trying to do
29 by scaling them to the 0.2 in this assessment, and we were
30 perplexed that the reviewers thought that was kind of an out-of-
31 bounds sort of thing to do, but there is literature specifically
32 to support that, by Chris Francis and others.

33
34 Then we can change the way we scale the fishery-dependent indices,
35 to be sure we don't lose that interannual variability, although
36 this will be a moot point if we drop the fishery-dependent indices,
37 as they suggest.

38
39 The next additional issue is the max age specification and our
40 plus group determination. Twenty was used in previous assessments,
41 and it's used for red snapper in the South Atlantic, and it's --
42 It was surprising to us that it was a problem, because the vast
43 majority of our age data, and all of our life history information,
44 is for younger individuals than twenty. That's the reason we have
45 it cut off at twenty.

46
47 It's ill-advised to go beyond that, because it will add to our run
48 times, and it will make our age-length keys unusable, and I showed

1 some of the age-length key work on the right here for the different
2 ages, and you can see that, for particularly in the third row
3 there, that the amount of data for ages over twenty really starts
4 -- Like those lines, the colored lines, get thinner and thinner
5 and thinner. We have less and less information, really between
6 fifteen and twenty, and then it really drops off after that.

7
8 Our nominal ages are very noisy. Expanding to ages greater than
9 twenty will cause problems with our weighting, and we do have a
10 lack of paired age and length composition, or length samples in
11 the east especially. Adding to the number of age bins will cause
12 a problem. Then we think, more importantly, is we just have a
13 lack of age-zero samples in all regions, and I don't think it's
14 important to focus on the twenty-plus group. To be clear, we're
15 not assuming that fish only get to twenty years old, and we just
16 lump everything from twenty-plus into one set of fish that grows
17 and reproduces at similar rates.

18
19 The last additional issue is our overall model uncertainty
20 characterization, and so the reviewers indicated that the model is
21 too complex, and they suggest some ways to simplify the model, and
22 so three to two areas is a relatively straightforward -- Okay, and
23 we can do that, if the SSC agrees, and it's a straightforward
24 suggestion.

25
26 We don't agree with combining landings with discards, for the
27 reasons that we specified, and so that's not going to simplify the
28 process. We can remove fishery-dependent indices, and we'll try
29 that, and we do that with our jack-knifing anyway, but, generally,
30 we gain insight as to whether the model is overparameterized using
31 model fits and diagnostics and not the number of parameters on its
32 own.

33
34 They also state that there are just too many parameters, but they
35 don't discuss an ideal parameter-to-data ratio, and I don't -- I
36 mean, there are models that have thousands of parameters, but
37 they're not overparameterized, because the data are available, and
38 so we plan to address this more pointedly as we approach a base
39 model run, but we don't have like a number of parameters over which
40 we won't go, and I'm not really sure how to interpret their
41 comment, besides keep in mind parsimony, but there's not really a
42 lot of other guidance there for us.

43
44 We would like to use the opportunity to investigate characterizing
45 the uncertainty of landings and discards, using their CV, as well
46 as through sensitivity analysis, and so their specific suggestion
47 is to have a high and low of landings and discards and run a
48 sensitivity, and you get a high and low version of sensitivity, of

1 the model outputs, and I don't know what the SSC would do with
2 that, how that translates to management advice, and it's just like
3 a model exercise, and so we would like to come up with a better
4 way to inform the uncertainty that carries through to the
5 management advice.

6
7 The uncertainty in steepness and natural mortality tend to have
8 the largest impact on the models, and not the uncertainty in the
9 landings, and so, if we run sensitivities around natural mortality
10 and steepness, they're going to encapsulate all that we can offer
11 for uncertainty in landings and discards.

12
13 It would be useful to discuss more about how the SSC can use
14 uncertainty from the model when setting ABCs, which we do with
15 other discussions, control rule discussions, but, also, we can
16 provide more things, like envelopes of uncertainty, issues with
17 central tendency, distributions around our estimates and such, and
18 this isn't just this SSC, and a nationwide group that I'm on was
19 lamenting that the central tendency of the projections is nearly
20 always used. Without other information from the assessment
21 scientists, I don't really know what else you would use, right,
22 and there's no other information.

23
24 I do think we're going to discuss more about how to move forward
25 assessing red snapper in the SEDAR discussion as well, but, right
26 now, we would recommend moving forward with a benchmark-like
27 process, an assessment that has a data workshop, assessment
28 webinars, and a review workshop.

29
30 The suggested topics to revisit, we would like to inform the terms
31 of reference, when we start that process hopefully in May, or
32 whenever the group decides to pick red snapper back up again.
33 Recreational landings and discards data, it's very important, and
34 this is one of our key points, to have an agreed-upon approach for
35 red snapper first, and other species afterwards, so that the catch
36 advice is either in the same units used to monitor, or can be
37 converted relatively easily, and we did meet with SERO to discuss,
38 you know, what we assume in our assessments impacts their ability
39 to monitor and such.

40
41 We would want to look over, or have focus, on age and length
42 compositions, including the construction of year-specific age-
43 length keys, making sure that our age data and length data are
44 weighted, if necessary, and if it's possible. At this point,
45 reverting stock ID to two areas is up for debate, but we would
46 have to discuss stock ID in the TORs somehow. We would, of course,
47 evaluate steepness, natural mortality, and landings uncertainty
48 through sensitivities and then uncertainty analysis.

1
2 There could be a start year evaluation. There could be -- We think
3 that shrimp bycatch probably needs to be discussed explicitly, and
4 there is a separate CIE review happening now for that methodology,
5 and then, based on the council request, the Great Red Snapper
6 Count, but we're not really sure how, at this point, without you
7 all's input, and so that's what we have to say.

8
9 **CHAIRMAN NANCE:** Thank you very much, Katie. Before we get into
10 discussions, we're going to take a break. We'll come back at 10:20
11 and then start our discussions. That was a great presentation
12 though.

13
14 (Whereupon, a brief recess was taken.)

15
16 **CHAIRMAN NANCE:** Okay, gang. We need to all come back to the
17 table, all the little caucuses. Jess, would you bring up Slide 4?
18 Okay. This kind of gives us, I think, some structure to our
19 discussion, as opposed to just random things here and there, but
20 I think, if we kind of follow this, and it gives us an idea of
21 structure, and so let's go ahead and open it up for discussion and
22 questions from the SSC.

23
24 **DR. BARBIERI:** Starting with research track criticisms?

25
26 **CHAIRMAN NANCE:** Starting with research track criticism, I guess.
27 Sean.

28
29 **DR. POWERS:** I guess I will start, and, one, just a clarification.
30 When you all meant the Great Red Snapper Count, can you explain
31 what you mean, because that's not the raw number coming out of
32 that report that was reviewed.

33
34 **DR. SIEGFRIED:** Are you asking for which version of the --

35
36 **DR. POWERS:** Exactly.

37
38 **DR. SIEGFRIED:** So there's -- It's maybe the third revision. This
39 SSC has reviewed that number, after the post-stratification, and
40 then including LGL's supplemental study, and it's not the original
41 count, and it's the prior to -- That count is prior to review.
42 The one that we're using is parsed out by the three regions, and
43 it's a post-stratified value.

44
45 **DR. POWERS:** Thanks, and so, talking about the research track in
46 general, one of the questions I would like us to think about is
47 whether the CIE reviewers are a necessary part of -- Whether we
48 call it a research or a benchmark or, you know, the research -- We

1 were sold that it was wide open, and we could test pretty much
2 anything our little hearts and minds could think of, and,
3 obviously, Katie brings a good point that that all has to be
4 couched within resource availability, and so it took us a while to
5 digest that, but, being on several review panels, I just really
6 question, in the end, whether it's research or benchmark, the role
7 of the CIE reviewers, and I think a process where the analysts get
8 a little more independence in doing the assessment, and then a
9 more iterative process with the SSC, or a subgroup of the SSC,
10 would be more beneficial.

11
12 I mean, CIE reviewers bring up things, and they bring up things
13 that also kind of give you the indication that they're not familiar
14 with how the SSC is going to need to use the product, that the
15 ultimate goal is to give the council management advice, and so I
16 would like to see the process changed. I'm not a big fan of the
17 research track, after seeing a couple of them, and I think we
18 should go back to the benchmark, but I really don't think that the
19 CIE reviewers are a necessary part of that.

20
21 I think the CIE reviewers do have a place. I mean, if you're
22 talking about -- Shannon and I talked about this. If you're
23 talking about how you set a natural mortality vector, how do you
24 handle data, how do you handle those type of cross-stock issues,
25 and cross-species issues, I think that's where you need the CIE
26 reviewers to come in and help you figure out what the best
27 practices are, but individual stock assessments -- I'm not sure
28 it's valuable, and I think it can derail a lot of good progress
29 sometimes.

30
31 **CHAIRMAN NANCE:** Thank you, Sean. Josh.

32
33 **DR. KILBORN:** Thank you, and so my question is about something
34 totally different, and so, if you all want to continue talking
35 about this issue, I would be happy to wait.

36
37 **CHAIRMAN NANCE:** No, go ahead.

38
39 **DR. KILBORN:** Okay. My question is actually about the two versus
40 three areas, and I just want to make sure that I understand the
41 methods correctly. The way I sort of understood it was that the
42 three-area approach that's being implemented is kind of like a
43 hybrid between the two and the three, and, in cases where the data
44 are limited, it still kind of produces results that are in line
45 with the two-area model, but, where it has data it exclusively can
46 use, then it produces this kind of three-area result, and do I
47 understand that correctly?

48

1 **DR. SMITH:** Essentially, yes. The three areas allowed us --
2 Because we lined it up that basically -- We still had the
3 Mississippi split between the west and the central area, and we
4 wouldn't have had to have that for this to work, but it was
5 convenient. In the central and the east area, with the east being
6 our most data-limited stock assessment region, for instances where
7 there was not enough data to support, for instance, estimating
8 selectivity on its own, or retention on its own, parameters were
9 mirrored to those in the central region, which then, like I was
10 describing earlier, essentially, through a likelihood process,
11 pools that data, similar to how it would have been in 52 with the
12 old east.

13
14 Then, in spots where we did have more information, we were able to
15 explicitly model those processes in the east, which we would not
16 have been able to do before, and so it allowed us to combine data,
17 through the Stock Synthesis framework, when necessary, and then to
18 explicitly model processes in the east for when the data was
19 available. There are -- Like I said, we probably did incur some
20 additional parameters, and we certainly added a lot of F
21 parameters, because we were estimating all those fishing mortality
22 rates for the east fleets, but, in terms of parameters for modeling
23 processes, biological or fishery processes, we did not add kind of
24 additional parameters by splitting that out.

25
26 **CHAIRMAN NANCE:** Will.

27
28 **DR. KILBORN:** Okay. Thank you.

29
30 **DR. PATTERSON:** Also, to your question, Josh, the stock ID
31 workshop, and Katie is correct that there was a lot of discussion,
32 and there wasn't a really strong consensus, but the consensus was
33 read the population units in the Gulf of Mexico with -- That was
34 -- The strongest evidence for that was the genetic population
35 structure data from Portnoy's work, which was then published in
36 2021.

37
38 However, the line of the border between the east and the central
39 was recommended as Cape San Blas, and so part of the pragmatism
40 that I think you're talking about, Josh, and maybe you're not, was
41 that that boundary had to be shifted to the south a little bit,
42 based on how data came in from the various data collection
43 programs, and so it wasn't the absolute boundary that was
44 recommended from the ID workshop, and there was a pragmatic choice
45 to move that a little farther south.

46
47 **CHAIRMAN NANCE:** Thank you, Will.

48

1 **DR. KILBORN:** Thank you for the clarification.

2

3 **CHAIRMAN NANCE:** Luiz, please.

4

5 **DR. BARBIERI:** Well, continuing on that same topic, what I would
6 like to ask the analysts, because they're the ones most familiar
7 with the model, you know, from the sort of initial idea of coming
8 up with the three blocks, because my interpretation here of how
9 this was supposed to be working, you know, by reading the stock ID
10 report, is that this was not really doing stock ID, per se, as a
11 separation between biological units, and it was more like blocking
12 by area, kind of sort of, right, and so, process-wise, within the
13 assessment framework, the same way that we block sometimes by --
14 This would be providing some blocking that would facilitate, right,
15 the model to resolve some of the issues in the three different
16 areas that are not necessarily fully compatible when you don't
17 consider the three blocks.

18

19 I think that there were, you know, clear advantages of going with
20 that approach, conceptually, initially, right, but what happens
21 is, when you try to break things down into smaller units, you end
22 up with so many data deficiencies at that scale, at that higher-
23 resolution scale, that you're forced, right, to fill in the gaps,
24 and so my question is do you think that it was advantageous to use
25 the three areas, as opposed to using two? I mean, you know, did
26 it -- Was it realized that the three areas actually represented a
27 benefit to the outcome of the assessment model?

28

29 **DR. SMITH:** I guess we'll never know, but, from a model development
30 standpoint, it was extremely challenging to get it going, for a
31 lot of the reasons you said, because, going into it, there's a lot
32 you don't know, and, in a timeline sense, right, stock ID happened
33 first, and so we had to look at what was available, and, like Will
34 said, the genetics, and we looked at a lot of different
35 information, and fleet dynamics, abundance information, all of
36 that played into the final decision, but you have to just kind of
37 take a leap of faith at that point, because we did have some
38 preliminary looks at the data, but none of the data had been fully
39 provisioned, to really know where the data gaps were going to be.

40

41 We made that decision, and we moved forward from there, and then,
42 once we got the information that we had, we did the best we could
43 to work with it. In terms of the cost-benefit, I mean, there was
44 definitely a cost. The model development was complicated, and it
45 took us a while to figure out what we could estimate, what we
46 couldn't, where we had to mirror things, where we didn't, what we
47 had to fix, in terms of parameters, and what we could allow the
48 model to estimate, because the data was robust enough to do so.

1
2 It was a very iterative process, and it took a lot of time,
3 especially considering how large the model was and how long it
4 takes to run. At the end of the day, it's hard to say if the
5 benefit outweighed the costs. I know, from my seeing the model on
6 a daily basis for a year-and-a-half, or however long we worked on
7 it, there was information being produced by that, results being
8 produced by that, in terms of regional biomass trends, that were
9 very different from what we saw in 52.

10
11 If we take it as a whole, and we just look at Gulf of Mexico
12 biomass trends, they were very similar to 52, and there wasn't a
13 lot of difference there, and, since our overall quota is a Gulf-
14 wide quota that's been partitioned into state-specific quotas,
15 through a preestablished process, I don't know if splitting it
16 into the three areas would have had a huge impact on the final
17 recommendations for landings, and how those were divvied up amongst
18 the states, but it did provide, and, unfortunately, we don't have
19 the results to show you, because the model was essentially
20 cancelled, and it did provide different looks at recovery timelines
21 by the regions, when biomass began to --

22
23 You know, in the central versus the east, and it provided insights
24 into cohort strengths from different year classes, where those
25 seemed to be stronger than in other ones, and it allows the model,
26 the fleets independently, which do have some different dynamics in
27 how they interact with the fisheries, and the fish, and so, again,
28 it's impossible to say, because we don't get to follow this
29 assessment all the way to the end products, but, from a scientific
30 standpoint, I think it was beneficial, because it allowed us to
31 see dynamics that we thought were playing out actually play out,
32 in terms of model outputs, and many of them played out the way I
33 would have expected, based on discussions we had at 52 and early
34 on in the process.

35
36 I mean, things that seemed like they were part of the general
37 conversation around red snapper that were lost in the 52 model
38 became more evident in the 74 configuration, because we were able
39 to separate out parts of the Gulf of Mexico, and so it's an
40 incomplete answer to your question, I guess, Luiz, but it's very
41 difficult to know without following it to the end, but it was a
42 lot of work, but, once we got the final model configured, it was
43 fairly stable and running well.

44
45 **CHAIRMAN NANCE:** Luiz, a follow-up?

46
47 **DR. BARBIERI:** Just a quick follow-up, Matt, and is -- You know,
48 in terms of cost-benefit, and I know that you don't have a complete

1 answer on that, but I think it would be, you know, helpful for us
2 to get a perspective from the analytical team, because nobody is
3 closer, right, more familiar with that model, the whole process,
4 than you guys, having gone through all of that.

5
6 My impression is, at the end, in the cost-benefit, the three-area,
7 the idea of going to a three-area model, created more problems
8 than solutions. It may have benefitted a few things, and provided
9 insight perspective into a few things, but, in the overall picture,
10 it created more problems than solutions, and how would you respond
11 to that?

12
13 **DR. DENSON:** You have to think about did it cause more problems or
14 did it expose areas where we can do better, and so, thinking about
15 what's going in in the east, and sampling issues, if there are
16 any, and so our lack of age-zeroes, our age composition, and so
17 did it cause problems? I don't know if I want to say that, but I
18 would say that maybe it exposed where we can do better, and that
19 last question you asked about, you know, what did we see, and did
20 we see any -- You know, anything new, and so, looking at those
21 three different areas, we were able to see those different trends
22 happening in how the central region actually, you know, differs
23 from what's going on in the east, and so I think it's better for,
24 you know, thinking about the future of fisheries management and
25 how this body moves forward on managing.

26
27 Right now, everything is managed as a Gulf-wide stock, but, you
28 know, if we go on, and we want to do more adaptive management, now
29 you have this idea of what a two, versus a three, looks like, and
30 so it's a great starting point, and it shouldn't be just tossed
31 away, and it should be considered and continued to be updated in
32 some kind of way, with more resources and more people.

33
34 **CHAIRMAN NANCE:** Will.

35
36 **DR. PATTERSON:** I mean, to Luiz's question, one thing that the ADT
37 recommended early on, but Sean already alluded to this, is, because
38 of personnel resources, it wasn't feasible, but was to actually
39 run the two-population, versus three-unit, models, parameterize
40 them, and then look for parsimony.

41
42 If you had, you know, 1,200 parameters in a two-stock model, versus
43 2,200, are you tracking stock dynamics better, such that your
44 overall variance is lower, so that your parsimony -- It actually
45 is greater for the higher, more parameterized model, but that
46 wasn't possible, and so we couldn't take that sort of empirical
47 approach to examining that, but, you know, what LaTreese just said
48 I think is important, that that model was picking up -- It actually

1 was -- It didn't blow up, right, and that's the first thing, right,
2 and it was actually running.

3
4 I mean, not necessarily with the actual data that would be
5 utilized, but the parameterization worked, and the second thing
6 was it was picking up different stock dynamics than had been
7 perceived earlier, because you had these three regions instead of
8 two, and I think that's important, because that was part of the
9 rationale for going to three regions, because you had different
10 dynamics in three regions. Just from the empirical data, you could
11 perceive that, and so it showed this.

12
13 **CHAIRMAN NANCE:** Thank you, Will.

14
15 **DR. BARBIERI:** Will, thank you for that. I think that's a good
16 point, but, you know, one of the things that I cannot help but
17 have that bother me, in the back of my mind, is how do we, as an
18 SSC, account for the increased uncertainty, and we're going to be
19 discussing uncertainty separately, right, later on, when we are
20 trying to now fill in so many data gaps, by using that mirroring,
21 right, and so that represents basically the equivalent, I would
22 say, in a gross way, of fixing parameters, right, into the model
23 that you don't -- You cannot actually measure the uncertainty
24 associated with that.

25
26 The fact that, you know, we get the impression that we know more,
27 perhaps, than we do, you know, may bring the model to some
28 acceptable solution, but how do we, as an SSC, account for that
29 increased uncertainty, because our framework is designed to
30 explicitly incorporate uncertainty into the management advice,
31 right, and it becomes difficult.

32
33 **CHAIRMAN NANCE:** Dave.

34
35 **DR. CHAGARIS:** I was actually going to comment on the research
36 track criticism, but, with the stock ID -- You know, I feel like
37 what's happened is the stock ID process has sort of happened in a
38 vacuum, and it's all based on the biology, but, you know, it's
39 really -- You know, what actually gets carried through to the model
40 should also consider, you know, the practicality, given the data,
41 but also, you know, how is a two-area, or a three-area, or a one-
42 area model, you know, going to help us with management and
43 addressing stakeholders.

44
45 There's really these three components that I think have to be
46 balanced, as far as what spatial structure you would put into a
47 model, and so, maybe going forward, like the stock ID process --
48 You know, that step in the SEDAR process, you know, I don't think

1 it should corner the analysts into anything, but it could provide
2 recommendations, you know, and then you've got to figure out what's
3 practical and what is going to help us on the management end.

4
5 I think Matt and LaTreese sort of mentioned that, as far as, you
6 know, it's still going to be Gulf-wide management advice, you know,
7 and so what are we really gaining by splitting it up?

8
9 I agree with, you know, what Will said, as far as, you know, it
10 did add some more information, and we were able to capture these
11 trends that are probably more realistic than if we hadn't split it
12 out, and, when you have a two-area model, you know, you're
13 basically borrowing parameters anyhow, implicitly, and so, you
14 know, it's kind of like -- Even if you're still mirroring
15 parameters, you're still taking one step away from that assumption
16 that all things are equal across two regions, and so I think
17 there's advantages there.

18
19 As far as the research track criticisms by the CIE, I think this
20 is one area where I probably agree with the CIE reviewers'
21 comments, in most cases, and I don't know if there were different
22 expectations for what a research track assessment is meant to
23 deliver, you know, from the analysts and the SSC, versus what the
24 CIE was expecting.

25
26 I can say that I was on the ADT, and I thought that process went
27 well, and I want to commend Matt and LaTreese for the work they
28 did, and being responsive to all our requests. You know, we sent
29 them in quite a few different directions, I think, and they took
30 the time, and they were allowed the time, to correct it, and I
31 think, you know, I strongly advocated for a lot of the things that
32 they were being criticized for under the CIE, and so, I mean,
33 there's a lot to sort of get into here, but I do want to commend
34 Matt and LaTreese for their hard work, and I don't think they did
35 anything wrong. You know, they didn't make any mistakes here, and
36 they did everything that was asked of them, as far as the ADT
37 process, and I think that ADT process was really valuable.

38
39 I mean, I liked being able to see the development of the model
40 happen in real-time, and get regular updates, and, you know, kind
41 of what Sean was saying is how does the SSC become, you know, more
42 active, or involved, and I think maybe that ADT phase is something
43 that we want to carry forward to future benchmarks and things,
44 because I thought that was valuable.

45
46 **CHAIRMAN NANCE:** Thank you. Will, to that point?

47
48 **DR. PATTERSON:** Katie, I don't know if you can put up the slide

1 that actually has the research track criticisms listed out.

2
3 **CHAIRMAN NANCE:** It would just be the next one, Jess.

4
5 **DR. PATTERSON:** This isn't the one, but we don't have to search
6 for it, but there was a list of general criticisms of the approach,
7 and I think Katie was like kind of summarizing and putting all of
8 this together, but, you know, the first several of those -- You
9 know, the SSC had weighed in previously, when the decision was to
10 go to a research track, and we had commented that there were
11 potential concerns with things like not producing management
12 advice, or the amount of time, and, you know, Sean raised an
13 interesting point about peer review.

14
15 You know, historically, benchmarks got CIE review, in most cases,
16 and the red snapper study, the Great Red Snapper Count, got an
17 external review, but it doesn't have to be CIE, right, and Magnuson
18 calls for peer review, and one thing about the whole SEDAR process
19 is we've gone down this road of transparency to the extreme degree,
20 and there are a couple of ways, you know, I think that we can
21 achieve transparency in general.

22
23 One is to have, you know, everybody who absolutely wants to
24 participate be in the room for every decision made over the course
25 of two years, and that's kind of where things have headed, or you
26 could have a process by which everything is documented clearly,
27 and you have a few experts that are contributing, like Dave was
28 talking about, with the model development, and let's be realistic.
29 There are only a few of us around this table here who could
30 participate at the level that Dave can in parameterizing and
31 constructing a stock assessment model. We just don't have that
32 expertise among us in a great extent.

33
34 You know, if you -- Anyway, we don't have to have everybody in the
35 room for all of those decisions, but, if it's actually documented,
36 and it's transparent in that respect, then it can be reviewed
37 later.

38
39 You know, one of the -- In the early days of SEDAR, one of things
40 that was constantly struggled with was picking up old assessments
41 and there having been some decision made, and even some code
42 written to estimate a certain parameter, and that code was nowhere
43 to be found, and the data that were used weren't actually saved,
44 right, and so our data management practices have increased, and
45 our code sharing and documenting practices have gotten better
46 through time, as they should, but it just seems to me that, you
47 know, the whole SEDAR process, and we've had this discussion here
48 again over the past year in different times, but it just needs to

1 be reconsidered.

2
3 You know, the ultimate goal is to get more analysis done, so that
4 we can track stocks better, that stakeholders have a better idea
5 on where the population trends are being estimated to be, and we
6 can focus on the key uncertainties in the assessments, like the
7 recreational effort and catch data, and put more resources into
8 things that truly need to be fixed, like data inputs and timeliness
9 of data, automating data, the ability to produce data time series
10 that are used in assessments, and focus on the things that are
11 truly scientific bottlenecks and not sort of getting in our own
12 way as a region in this process. I think that's where we've gotten
13 to now, where we're kind of in our own way.

14
15 **CHAIRMAN NANCE:** Shannon, to that.

16
17 **DR. CASS-CALAY:** Thanks. After the review workshop, you know, we
18 also had a discussion with Rick Methot, who is one of the chief
19 scientists for stock assessment in the agency, and he too is asking
20 about where is the appropriate place, or time, for CIE review
21 within the stock assessment process, and, you know, one of the
22 things we've talked about is what we've seen, through how we use
23 CIE now, is that we rehash pretty much the same decisions over and
24 over again, with every single stock assessment, largely, and then
25 there are some broader considerations as well, but, you know, it
26 might be more appropriate to use the CIE to establish best
27 practices where we have problems, right, and like how do we make
28 our age composition data representative, or how do we use it in
29 stock assessments?

30
31 We talked about whether maybe it might be productive to go back to
32 some kind of -- Like we had reef fish stock assessment panels, and
33 mackerel stock assessment panels before, and it was a body of the
34 SSC, and probably other members as well, that we presented the
35 stock assessments to, and they evaluated them, but they had --
36 They had a regional perspective, and they understood how management
37 took place in the region.

38
39 I'm very happy that you guys are talking about this, because, at
40 the SEDAR Steering Committee meeting in March, we will be
41 discussing some potential improvements to the process of stock
42 assessment, and the intent is to better meet the objectives of the
43 councils and the Center, and largely the objective is to provide
44 you with management advice with appropriate timeliness and
45 frequency.

46
47 I feel like we've gone down the road of such enhanced transparency,
48 and enhanced attention to the process, and it has literally ground

1 us to a halt, where we're only capable of providing a handful of
2 assessments a year, and we have -- Across the Southeast I'm talking
3 about, and so, to get back to this notion where we're providing
4 stock assessments that are BSIA, but with appropriate timeliness
5 and appropriate frequency, we're going to have to find parts of
6 the process that we can -- That we can -- That we must prioritize
7 and parts that we can compromise, because we can't -- If we
8 continue this way, you know, we'll only be doing three or four
9 stock assessments across the Southeast per year, and I don't think
10 that meets the management needs of the councils.

11

12 **CHAIRMAN NANCE:** Thank you, Shannon. Harry, please.

13

14 **MR. BLANCHET:** Mr. Chair, I think that a lot of this discussion
15 really was to go under the next item of business, but I do like
16 where it's going, and I didn't want to cut it off, but that was -
17 - That was kind of sideways to where I was going, and I lost track
18 of my initial comment, and so I'll just pass on the rest of it.

19

20 **CHAIRMAN NANCE:** Okay. Jim.

21

22 **DR. TOLAN:** Thank you, Mr. Chairman, and a lot of what I was going
23 to bring up has already been sort of addressed, but I want to go
24 back to something that Sean said about the research track, and the
25 way it was explained to me, and my understanding of the research
26 track, was we just have a blank canvas. If you want to do something
27 different, now is the time to do it, and that's, I think, what we
28 did, and I was on the webinar for the review, and I was a little
29 taken aback by the criticisms that it got, and I really applaud
30 the analysts, and the Science Center, for bringing this
31 presentation, and, again, the point and counterpoint, but I think
32 I ran out of fingers and toes trying to count the number of time
33 that the analysts would tell me that, okay, as an ADT member,
34 that's not going to work for this dataset, and that's not going to
35 work for this part of it, and, I mean, they were upfront and said
36 we're going to have problems with this, going to a three-stock
37 model.

38

39 As part of the stock ID group that pushed for the three-stock
40 model, I see where it did cause some additional headaches, but,
41 like has been said before, it opened up a lot of avenues that we
42 just weren't looking at in a two-stock model, but, in terms of the
43 research track, I think we did what was supposed to be what a
44 research track was designed for, and so thank you.

45

46 **CHAIRMAN NANCE:** Thank you, Jim. Sean.

47

48 **DR. POWERS:** So let me ask you -- Do you want to continue in this

1 discussion, or do you want to -- I mean, to Harry's point to delay
2 the process improvement conversations to the next item, because I
3 have one question for each.

4
5 **CHAIRMAN NANCE:** Okay. Why don't we go on to what we're supposed
6 to be talking about? That would be fine.

7
8 **DR. POWERS:** So one of the points that was talked about with this
9 was the Great Red Snapper Count, and thanks for the clarification
10 on what version it is, and I was under the impression, as most of
11 the review committee, that you didn't receive length composition,
12 and you didn't have the uncertainty with habitat assessments, or
13 didn't have access to those studies, those limited studies, in the
14 Great Red Snapper Count that compared gears, and I wouldn't say Q,
15 but compared gears.

16
17 That's good that you have all of that, but, getting back to --
18 Obviously, I am not surprised that the Great Red Snapper Count
19 number is higher, and the model doesn't chase that fully, unless
20 you really, really force it, and then, even when you really, really
21 force it, it has some discrepancies, and so it can't do it.

22
23 One of the ideas that I thought of was based on what Clay said
24 when he first saw the Great Red Snapper Count, and he said, when
25 you back out the uncharacterized bottom, which is where we found
26 most of the biomass, most of the numbers -- Sorry, and we didn't
27 do biomass, but most of the numbers, and, if you look at just
28 artificial reef and known hardbottom habitat, he said he didn't
29 think the number was that different than what the assessment would
30 have produced.

31
32 It's an interesting way to look at it going forward, because where
33 we don't have a whole lot of length composition, where we don't
34 have a whole lot of understanding, is in that uncharacterized
35 bottom, and then we can think about, well, what does that mean for
36 management, when we have this other biomass that's not being
37 captured in the model, and not exploited, but that's another
38 strategy to use for the Great Red Snapper Count, because, if you
39 did take the numbers from the known natural hardbottom and the
40 artificial reef, and put it in there, would that be a better
41 estimate?

42
43 We still have to deal with how we deal with all these numbers of
44 snapper on the uncharacterized bottom, but it's also where, if you
45 look at the report, the PIs have the most data on length comp and
46 other things, and so that was a way that I think we can go, to
47 move further, but I do support that -- I would even call it a
48 working group, just the analysts getting together with a few of

1 the PIs on the project and just exchanging ideas like that, and so
2 I really am in support of continuing that dialogue, with the
3 recognition that, you know, when the Great Red Snapper Count was
4 funded, we were told not to include NMFS, and it was never -- I
5 agree with the statement that we never did that study to be
6 included in an assessment.

7
8 Now, I think the two later count studies, Will's South Atlantic
9 red snapper and the greater amberjack, they relaxed that rule, and
10 we have a lot more interaction, and we do know that the goal is
11 going to be to integrate them into a stock assessment, and so a
12 long-winded way of giving one idea of how to reconcile those two
13 studies, the Great Red Snapper Count and the assessment, and,
14 secondly, just supporting a smaller working group of just a few of
15 the PIs and the analysts to move this forward.

16
17 **CHAIRMAN NANCE:** Shannon.

18
19 **DR. CASS-CALAY:** I just wanted to very quickly respond to Jim's
20 comment, because it is true that, when we put together the research
21 track and operational assessment process, we were expecting that
22 operational assessments would be very limited in nature, and they
23 would be essentially updates, with some small changes that could
24 be reviewed by the SSC, and that larger changes could only happen
25 under a research track umbrella, and I think that's been a very
26 unproductive avenue, actually, for us.

27
28 What the Science Center is about to propose, in March, is that we
29 really go back to creating the proper assessment for any
30 assessment, and so we would be working very closely with the
31 council staff, and with the SSCs, to determine what is needed, and
32 we put together an appropriate project schedule, and we just stop
33 thinking of these as research track or operational, and they're
34 all assessments, and the avenues that we can explore are only
35 limited by the resources, which are a challenge.

36
37 **CHAIRMAN NANCE:** Shannon, I think that's appropriate. That's
38 excellent. Did you have something to that, or did you want to
39 skip, Will?

40
41 **DR. PATTERSON:** Well, I think -- I mean, so, in full disclosure,
42 like Sean, I was a member of the Great Red Snapper Count team,
43 and, you know, I found myself, in that process, making arguments
44 that -- You know, I was oftentimes the only one making the
45 argument.

46
47 I argued for greater calibration work, and I argued for integration
48 into -- Or at least a reconciliation process at the end of the

1 study, and I also argued against using the word "count" to describe
2 what we were doing, because it wasn't a count. It was a population
3 estimation, and it had bias and imprecision, and I just thought
4 the word "count" sounded like a census, and we weren't actually
5 counting fish.

6
7 We were counting fish in a sample, or estimating the number in a
8 sample, and then scaling that up to a population estimate, and,
9 also, this -- Using the word "absolute" in the estimate, you know
10 describing it as an absolute estimate -- You either have a
11 population estimate or you have a relative abundance estimate, and
12 so focusing on this idea of an absolute estimate doesn't mean that
13 it's infallible, or that it's 100 percent correct, and, you know,
14 it's not a census.

15
16 I think some of the sort of trying to figure out how to fit this
17 in -- Context is important, and that's part of the legacy of this
18 work, is that -- This idea that it was actually a count, but,
19 beyond that, there's never been a process, and, even through this
20 research track assessment, there's never been this sort of
21 reconciliation process of, okay, you have two estimates of
22 population size, and they both have biases, and they both have
23 issues with precision, and, you know, an argument could be made
24 that all of the uncertainty in the stock assessment isn't carried
25 through to that estimate on OFL, the PDF.

26
27 The first set of reviewers on the red snapper estimation study
28 also said the full uncertainty in this population estimate is not
29 carried through into the CV estimate, and the directionality of
30 that -- It surprised me, in that review, that the reviewers said
31 that, in the west, there's an issue, because you're taking a few
32 samples where you actually can visually estimate the percentage of
33 red snapper that were big targets, seen with sonar, and then we
34 had all of these other samples, farther out on the shelf, where
35 the water was too turbid, where you had sonar picking up big
36 targets, and then we assigned the proportion of red snapper seen
37 in the shallow-water stations across the shelf.

38
39 The directionality that they suggested was that we're
40 underestimating, if anything, the number of red snapper in the
41 western Gulf of Mexico, but a true reconciliation process would be
42 like we need to spend more time actually figuring out what those
43 big targets are in the western Gulf of Mexico, and, also, you know,
44 maybe updating the stock assessment, which was 52 at the time, to
45 see, with new information, new catch estimates, the population
46 tracking upward, where the 2018 estimates would have been, side-
47 by-side, and not earlier estimates versus what was coming out of
48 the Great Red Snapper Count study.

1
2 That process of reconciliation hasn't really occurred, and, you
3 know, I think it would be important to look at -- Not just assuming
4 -- Anyway, I know I'm kind of dragging on here, but the idea is
5 like, well, if you just throw out the unconsolidated habitat stuff,
6 and you pick up the natural reefs, known, and artificial reefs,
7 and you estimate what the population is, that might come close to
8 the stock assessment.

9
10 Again, there's this implication that the Great Red Snapper Count
11 is more accurate, and that somehow we missed those fish because
12 they're not directly targeted by the fishery, and so they're not
13 in the age comps, and they're not -- They are in the fishery-
14 independent estimates, but I just think that that is too simple,
15 and that we haven't actually dived in here and figured out, okay,
16 where could both of these be wrong, and how -- You know, if we
17 account, and try to mitigate some of those sources of error, how
18 do these line up with that's fully accounted for, and that was
19 never done.

20
21 **CHAIRMAN NANCE:** Thank you, Will. To that point, Luiz?

22
23 **DR. BARBIERI:** Well, and, Will, to add to your point there, I think
24 your main argument there, Sean, was that we are dealing with two
25 completely different things, really, that are different scales,
26 really, because one is set up to look at, you know, sampling some
27 habitats and then expanding, right, to the total Gulf, or the area
28 of the Gulf that was considered, based on the amount of habitat
29 out there, right, and so this is going to give you one number that
30 is bound to be very large, and you use the amount of habitat as a
31 scalar, a scaling factor.

32
33 On the other one, the assessment is really set up, not exclusively,
34 but primarily to be focused on the exploitable part of the
35 population, and it does have, you know, information inputs, in
36 recruitment and indices of abundance and fisheries-independent and
37 all of that, but it's really -- Because the scalar within the stock
38 assessment, the age structure assessment model, is really catch,
39 right, and you're really using an expansion factor that is
40 anchored, hinged, on the exploitable population size, and so the
41 two are not necessarily compatible.

42
43 I mean, I don't see how you fit that square peg into a round hole.
44 In my understanding, and you brought that up during the review,
45 Sean, is that, originally, the Great Red Snapper Count was never
46 meant to produce data that would fit into a stock assessment
47 framework that was really supposed to be a completely independent
48 estimate of total population size, right, and so I'm trying to

1 think like how we can reconcile those big differences and not
2 create more problems for the assessment process, especially when
3 our management advice is really focused on that exploitable part
4 of the population. I just don't know how to do that.

5
6 **CHAIRMAN NANCE:** Doug.

7
8 **MR. GREGORY:** I will pass.

9
10 **CHAIRMAN NANCE:** Steve Saul, please.

11
12 **DR. SAUL:** Thank you, Mr. Chair. It seems we have two disparate
13 conversation threads going, and my -- What I wanted to comment on
14 was more related to the prior thread with Shannon's comments, as
15 sort of from the perspective of someone who was on the review
16 panel, as well as someone who has worked on these assessments, but
17 I don't know if this is a germane time to make that comment or you
18 would rather have us finish the Great Red Snapper Count thread.
19 Let me know, Mr. Chair, what your preference is.

20
21 **CHAIRMAN NANCE:** Wait on process, Steve, yes. Let me steer it.

22
23 **DR. SAUL:** Is that topic, the sort of process topic, going to come
24 up again for conversation?

25
26 **CHAIRMAN NANCE:** Yes, that is, yes.

27
28 **DR. SAUL:** Okay. Perfect. All right. Thanks.

29
30 **CHAIRMAN NANCE:** You're welcome. I think what we want to do, and
31 we're kind of migrating a little bit, is, on this topic, we're
32 talking about SEDAR 74, and we need to give our SSC direction to
33 the Center, so that they can start to do the model again, and what
34 are our recommendations, those types of things, so that, when Katie
35 and her team walk out of here, they say, okay, that sounds like -
36 - That's what we're supposed to be interacting with.

37
38 The CIE gave some -- Or the review gave some opinions, and the
39 Center has given some opinions, and we, as an SSC, need to give
40 our advice and interact with the Center, so that, when they leave
41 here, they're able to move forward, and that's kind of what we
42 want to be able to do now.

43
44 The next topic is SEDAR itself, recommendations for changing the
45 process and those types of things, but I think we need to provide
46 the Center, and Katie did a great job of noting what the review
47 said, what the Center is saying, and are we, as an SSC, in agreement
48 to those things, and how do we want to see this moving forward?

1 Yes, Roy.

2

3 **DR. CRABTREE:** Well, perhaps it would be useful to put up a specific
4 list of the questions that the SSC needs to weigh-in on, and I
5 think there was a slide that had some items on it, and let's just
6 take them and see if we can come to a resolution. Otherwise, I'm
7 afraid -- It's a great conversation, but I'm not sure we're going
8 to ever get there.

9

10 **CHAIRMAN NANCE:** Katie, is there a particular slide we can bring
11 up that would --

12

13 **DR. SIEGFRIED:** Jessica has it, and I think this is the best
14 overall slide, and I'm happy to go through the issues quickly
15 again, and I do have a few Great Red Snapper Count questions.

16

17 **CHAIRMAN NANCE:** That would be fine.

18

19 **DR. SIEGFRIED:** To us, the most important thing with moving
20 forward, because we really think we have ways forward, and I think
21 the SSC can provide pretty succinct advice on most of the other
22 bullets, but the most troubling, for us, is the recreational
23 landings and discard data discussion, and the bullet there speaks
24 for itself.

25

26 The South Atlantic SSC has discussed what to do with this, and
27 then reported to the council, and the council has responded, and
28 I don't think that's happened in the Gulf yet, and so we're looking
29 for the SSC's opinion about what to do with those data.

30

31 **CHAIRMAN NANCE:** Okay, because I know, in the review, sitting there
32 and listening, it was some of the reviewers felt like the landings,
33 and the discards, should be created outside SS, and the assumptions
34 and everything made, and then the stream that's developed from
35 that outside analysis then goes into SS, and, Mike, I don't know
36 if you had that same --

37

38 **DR. ALLEN:** You know, the CIE reviewers were positing that the
39 landings, the total removals, landings and dead discards, should
40 be put into SS3 with an assumption that those are known, those are
41 pretty much known, with very little uncertainty in those, and my
42 understanding is they weren't arguing to just combine discards and
43 landings, and they were arguing to do that process separately,
44 outside the model, and to deal with the selectivity and all those
45 things separately, and then bring in a combined removals trajectory
46 into SS3 that is assumed to be known, and the way I understood it
47 was to actually then evaluate that through some type of
48 sensitivity, where you would assume that each of those landings

1 trajectories, removal trajectories, is known, but you would try
2 different ones to account for uncertainty in the landings
3 trajectory, and so that's -- You know, but it sounds like there is
4 the ability, in SS3, to actually deal with uncertainty in the
5 landings, and so I think that's something for us to discuss.

6
7 **CHAIRMAN NANCE:** Shannon, yes, please.

8
9 **DR. CASS-CALAY:** So there are really two issues, in my mind, and
10 the first is just how you treat landings versus discards, and
11 that's more tractable, and there are a variety of approaches that
12 could be used. The second is also the recreational landings
13 themselves, and that's a little bit less tractable, in many ways,
14 but maybe we partition those two choices, because I think that
15 there are many ways that we can handle the uncertainty within the
16 stock assessment.

17
18 You know, if there is -- You know, we typically use uncertainty in
19 especially the recreational landings, because we are aware that
20 they are quite uncertain, and also potentially biased, but that
21 can also be handled through like an MCBE approach, which is not
22 coded into Stock Synthesis, and so that is an issue, or an
23 uncertainty grid approach, which actually runs a variety of models,
24 and it includes it in an ensemble, to produce management advice,
25 and that is available.

26
27 I guess what we need from you is does it need to be a term of
28 reference for the upcoming assessment, which we'll call a
29 benchmark, and does it require -- Does it require potentially a
30 working group to provide input? Is it something that would rise
31 to the level of what we used to call a TWIG, for example? These
32 are the kinds of things -- We don't need to have, necessarily, a
33 solution post-here, but we need to know if you want that to be
34 listed in the statement of work as something to evaluate, and how
35 that evaluation would occur.

36
37 **CHAIRMAN NANCE:** Thank you, Shannon. Luiz, to that point, please?

38
39 **DR. BARBIERI:** Well, thank you for that clarification, Shannon,
40 because I think that helps, but, I mean, I think our discussion
41 here, in some way, needs to be focused on whether we agree with
42 some of these recommendations or not, right, and, I mean, I'm under
43 the impression, or was during the review, that a lot of these
44 comments reflected, you know, very strong opinions from one
45 particular reviewer who has their own, you know, philosophical
46 approach for how to handle assessments, right, and there are
47 disagreements, differences of opinion, on how to handle some of
48 these things.

1
2 I mean, this is common in science, and we all agree and disagree
3 with each other all the time, and we have those differences of
4 opinion. I don't agree with that recommendation, and I think that
5 it actually, in terms of considering the landings, recreational
6 landings, or all landings, that is known, without error, right,
7 because this is supposed to be science, right, that is informing
8 the assessment, and we don't want the assessment to become science
9 fiction, right?

10
11 All of a sudden, we pretend that one of the most, if not the most,
12 uncertain data inputs into the assessment is known, without error,
13 and so, yes, if we then have the model zero-in on some estimate of
14 biomass that we believe is -- We are like more, I mean less,
15 uncertainty about being wrong, right, and I don't understand how
16 that would lead us in any way.

17
18 Our whole framework, under NS 1, is explicit about the fact that
19 we become more transparent in uncertainty, and we present that
20 uncertainty, and we know where we are not certain about things,
21 and then we account for that uncertainty in our management advice,
22 and so that buffer between OFL and ABC is basically saying we are
23 not very sure where OFL really is, right, and so we're going to
24 have to get a buffer, because it could be anywhere around there,
25 and we want to set an ABC that is either equal or below that MSY.

26
27 To me, that approach, and that we would consider taking bandwidth,
28 you know, from our Science Center and assessment enterprise to
29 pursue something that I diametrically disagree with, and, you know,
30 I would like to hear other people's opinions on this, because, in
31 my view, this is just not a direction that we want to go, and there
32 would be massive implications for the assessment enterprise as a
33 whole, right, because we have -- We actually assess a variety of
34 stocks, that we have these massive uncertainties with all of them,
35 and are we going to completely change the way that we conduct our
36 assessment process now, based on that one strong opinion? I don't
37 think it's justified, and I would like to hear others, Mr.
38 Chairman.

39
40 **CHAIRMAN NANCE:** Jim and then Mike.

41
42 **DR. TOLAN:** It's to that point, and it's a question that I have
43 for the Science Center, and I don't have the calendar in front of
44 me, but, if we go down this road, and I think you've laid it out
45 pretty well, what gets pushed aside, because the calendar is pretty
46 set for the next couple of years, and so what is going to get
47 pushed aside?

48

1 **CHAIRMAN NANCE:** Shannon, please.
2
3 **DR. CASS-CALAY:** So we're still negotiating the 2026 calendar, and
4 it's not been decided. It will maybe be penciled in, to some
5 extent, in the March meeting, and so I would think that it would
6 be a possibility, you know, to put this back on the calendar, in
7 2026 certainly, and the question is whether we're going to be able
8 to provide you any information about the recreational statistics
9 by then that is better than what we know now.
10
11 **CHAIRMAN NANCE:** Katie, please.
12
13 **DR. SIEGFRIED:** At the review workshop, we were discussing with
14 council staff -- We had the operational assessment on the schedule
15 for right after, but so the -- Of course, Julie, from SEDAR, was
16 part of this conversation, and the earliest that the data are ready
17 to go would be December of this year, to start the process again,
18 if it was going to follow -- You know, go ahead and do this
19 benchmark-like process. That was scrambling to figure out where
20 to fit it in the current schedule.
21
22 Given changes that have happened, we would have to set it up in
23 the larger calendar but that was -- That was the last discussion
24 that we had with council staff, and it's really -- I know Julie is
25 anxious to get things rescheduled, if possible, and get everybody
26 back to the table, but it does cause a cascading effect through
27 everything.
28
29 **CHAIRMAN NANCE:** Okay. Dave, to that point, and then Mike.
30
31 **DR. CHAGARIS:** I was going to go back to what Luiz was speaking
32 towards, as far as, you know, handling uncertainty in landings.
33
34 **CHAIRMAN NANCE:** Okay. Mike, from your perspective --
35
36 **DR. ALLEN:** Well, just a more general, like high-level comment,
37 and my impression was that the CIE reviewers had not -- They
38 certainly were not familiar with dealing with a fishery like the
39 red snapper fishery, with this huge uncertain landings, a huge
40 amount of recreational discards, and then the fact that I think we
41 had a real mismatch that the research track product was not
42 completed, and it had incomplete data, placeholders in there, that
43 were meant to be brought in in the operational assessment, and so
44 it was kind of a fatal situation, where it wasn't really ready to
45 review, with what they expected to review, and it's a type of
46 fishery that was not the kind of situation that they had dealt
47 with before, and so that set us up on where we ended up.
48

1 **CHAIRMAN NANCE:** Okay. Thank you. Please, Paul.
2
3 **DR. MICKLE:** Real quick, and, if it's been said, I apologize, but
4 there's some folks in the room that may not understand the CIE
5 input, and how -- The nuts and bolts of the review, and how many
6 CIE reviewers were there? There was three total, and there was
7 one rejection, and did we go through this when we started, or we
8 just assumed -- What are the details of the review, please?
9
10 **CHAIRMAN NANCE:** Shannon, please.
11
12 **DR. CASS-CALAY:** So there were three CIE reviewers and three SSC,
13 but there is not -- It's not actually appropriate to reject or
14 accept assessments during a process. The intention is to provide
15 recommendations for moving forward, and I do think that it was --
16 I don't really have any difficulty with them saying that it needed
17 enough work that they thought it was a benchmark process, and not
18 an operational, but I actually think it was the language they used,
19 and the way they expressed themselves, that was very clear that
20 they did not -- Well, at least one of them did not support the
21 assessment process, but what I'm getting at is, actually, rejection
22 and acceptance is not part of the terms of reference that they
23 were meant to do, and so I don't think it's fair to say that this
24 assessment was rejected. They said it needed enough work that
25 they recommended that it be done for a benchmark process.
26
27 **CHAIRMAN NANCE:** That's accurate.
28
29 **DR. POWERS:** Although it was continually stressed to us that this
30 was the end of the whole process, and so I think that -- You know,
31 that was the disappointing thing, to me, was that there wasn't
32 part where essentially Katie could do exactly what she did here,
33 is come back and answer these questions and see if -- There was a
34 lot of pressure, and I might have been wrong, but I think the CIE
35 reviewers --
36
37 Where they had to come to a final decision, and I agree with you
38 that it's not rejected, but the review kicked in, and we were
39 specifically told that's it, and this is the end of the process,
40 and so I think the review panel, as a whole, didn't feel like it
41 was an option to start moving back and forth, that we had to come
42 to a decision at the end of the process, and I had this as a
43 process improvement, that that should never been the end of an
44 assessment. I mean, there should be this iterative process that's
45 left, but, I mean -- Mike, I mean, am I wrong? I mean, it was
46 clear that -- We were stressed that this was the end of the process.
47
48 **CHAIRMAN NANCE:** Trevor.

1
2 **MR. MONCRIEF:** I will hold off.

3
4 **CHAIRMAN NANCE:** Dave.

5
6 **DR. CHAGARIS:** I was going to go back to the idea, you know, of,
7 if we're meant to take the criticism of the CIE as recommendations,
8 and, you know, what to do with them, and one of the big ones was,
9 you know, treating landings as known, and I agree with Luiz. I
10 mean, I would like to see us be able to move in the other direction,
11 and be able to acknowledge more of the uncertainty that's going
12 into the stock assessments.

13
14 Now, there is -- Obviously, there's a point where the models just
15 won't converge, if you have so much, you know, freedom, and
16 uncertainty, in the data inputs, but we don't quite know where
17 that is yet, and, you know, I think there is a lot of ways in
18 between assuming the landings are known, versus assuming the true
19 error around the landings estimates, and there is all types of
20 room in between to explore how we can accommodate uncertainty, but
21 still have models that are able to converge, potentially weighting
22 the -- You know, weighting the uncertainty -- I mean, rescaling
23 the standard errors on the estimates, so at least you're
24 maintaining the relative uncertainty between the different
25 landings streams, you know, so they will fit certain streams better
26 than others.

27
28 I think there's a lot of scope there, and I don't think we need -
29 - I would not take the recommendation from the CIE reviewer to
30 assume that landings are known perfectly. I think that would lead
31 us in the wrong direction.

32
33 **CHAIRMAN NANCE:** Okay. Thank you. Steve Saul, to that point?

34
35 **DR. SAUL:** Thanks, Mr. Chair. A couple of things to note, and so,
36 as I mentioned earlier, as someone who was on the review panel, as
37 well as someone who has sort of worked on these assessments, and
38 has researched some of these species, I think one -- Various people
39 have touched on this, Shannon, Jim Tolan, and somebody else, and
40 I can't remember who, and Luiz, is that I think where the review
41 -- Where the advice from the review panel needs to be highly
42 contextualized, and where the review panel struggled, and where
43 there were important places of disagreement, although, you know,
44 we did the best we can to sort of come to a consensus, given that's
45 what we were, you know, tasked to do, but I think the lack of --
46 You know, so three of us were SSC members, and the other three
47 were from other places, or regions, and I think the lack of
48 regional context by half of the review panel was challenging.

1
2 I think that, as an SSC, as we review the recommendations that the
3 review panel is making, I think it's really important, or not
4 really important, and I think it's incumbent on us, and critical
5 for us as a body, to consider these recommendations in the context
6 of the species that we are managing, and their respective life
7 histories, and in the context of the specific and special
8 challenges that the Southeast Region has with respect to assessing
9 these species and the data streams that are available to us.

10
11 This is now my personal opinions, is that some of the criticisms
12 were overly harsh, in that, you know, they did not -- Because there
13 was not full knowledge of these challenges, and the ways that the
14 Center has gone about addressing these challenges, and I think the
15 sort of feedback from the Center response is extremely helpful,
16 and so thanks so much for that, and I think that's really
17 important.

18
19 I think what we need to do, as a result, or what's incumbent on
20 us, is to find some sort of middle ground that takes the useful
21 pieces of advice that can be applied from this review, you know,
22 recommends trying to apply those, if and when possible, and then,
23 you know, takes the other sort of feedback and acknowledges that
24 it's sort of outside the scope of what is possible in our region,
25 and for the species that we have, and the data streams that we
26 have available.

27
28 I think that's really critical for us to keep in mind going
29 forward, and I think some important pieces of information to come
30 out of this review, that are germane to most of the assessments
31 that are done in the Southeast, and I like this idea of moving
32 towards a more process-based peer review component, where maybe
33 not every species is peer-reviewed, but, you know, some of these
34 process questions, at a higher level that Shannon had mentioned
35 some time ago, and that would probably be more productive, rather
36 than rehashing every CIE review and the same kind of, or a similar,
37 list of things that should be addressed, and that would certainly
38 increase throughput a little bit.

39
40 I do feel the need for some level of peer review on these stock
41 assessments, and, however, it looks like some of that might be
42 able to be handled by the SSC, especially, going forward, it looks
43 like there's going to be some additional SSC seats opening for
44 folks that have background or specific experience with these sort
45 of stock assessment models and the intricacies of them, and so
46 perhaps that's a role for those folks who are assigned to those
47 positions, maybe as a subcommittee, or a subgroup, and, at least
48 in that way, the feedback can be balanced within this sort of

1 regional context and within the challenges that the Southeast
2 Region faces, and so I think that's really important for us to
3 keep in mind going forward. Thanks.

4
5 **CHAIRMAN NANCE:** Thanks, Steve. Katie.

6
7 **DR. SIEGFRIED:** Thanks, Mr. Chair. In light of the fact that we
8 have limitations, compared to what some of the CIEs acknowledged,
9 I think that -- You know, we have the tools, at our disposal, to
10 be creative, to be statistically sound, to approach these data in
11 the best way we know how, and that we, in the future, need peer
12 reviewers who, if it's not their region, who are willing to ask
13 questions about the region that they're reviewing and to be
14 creative with their solutions, instead of apply pat answers from
15 their region, and I found that to be very unhelpful.

16
17 The things that -- The main issues that we do need SSC feedback
18 about, besides what David already explicitly noted about
19 uncertainty in landings and discards, and Luiz had, and we do need
20 to talk more about the Great Red Snapper Count, and I wanted to
21 mention some things based on what Sean had asked.

22
23 The stock ID still -- I'm not sure that that was finalized, and
24 then the treatment of age and length composition, and so we can
25 run through my slides, and what the Center thinks we should do for
26 each of those, and, if the SSC wants to weigh-in on each of those
27 things, and then we can go over process, with the research track
28 criticisms, but that -- I mean, we would like to move forward with
29 this assessment. We know how to move forward with this assessment,
30 and we need to know what you think about what our stance, and our
31 statement, is for each of those.

32
33 **CHAIRMAN NANCE:** I think that would probably be a good idea, Katie,
34 is to ask specifics on what you would like direction on, so that
35 we can address that. Let me -- I've got two more. Will, did you
36 have -- Then I'm going to have Julie, just in case that's something
37 we need to hear, but Will, please.

38
39 **DR. PATTERSON:** So I agree with the comments that Steve made, and
40 Mike made, earlier, and it seemed, to me, like the CIE process
41 sort of got off on the wrong foot, and I won't rehash all the
42 things that they talked about, that the reviewers were expecting
43 to see, and didn't see, and maybe it just sort of compounded from
44 there, but, ultimately, you know, the SSC is the peer review that
45 goes to the council and provides advice to the council.

46
47 I don't see why we, as a group, can't say these are the things
48 that we think are most important to pay attention to in the CIE

1 comments, and the review panel comments, and these other things
2 are things that, for various reasons, shouldn't be addressed, or
3 can't be, and, you know, Katie presented this from the agency's
4 perspective. Given the tone, and information, and some of the
5 critiques, that could have come across as defensive, but it wasn't,
6 and that's the first thing I would like to say.

7
8 The second thing is this isn't a National Marine Fisheries Service,
9 or a NOAA Fisheries, product, and this is a SEDAR product, and a
10 lot of the folks in the room actually made recommendations that
11 the analysts then carried forward into the modeling that then the
12 CIE reviewers said, no, we don't like that, but it was still
13 informed by science and data, but it was just different
14 perspectives.

15
16 In the end, I don't see why we can't say, no, the three-stock model
17 is functional, and it is parameterized appropriately, and move
18 forward with it as such, and that the critique and criticisms --
19 You know, a lot of it had to do with the fact that they weren't
20 looking at a finished product, and so that's not on the list here,
21 and, you know, it's written here to revert to two areas, instead
22 of three, but I don't see why we can't just push ahead.

23
24 **CHAIRMAN NANCE:** I agree with that. Let me hear Julie, please.

25
26 **DR. NEER:** Will, that was an excellent summary, and that was one
27 of the points that I was going to say, is that the CIE reviews are
28 -- The review panel, and let's be clear that this is not just a
29 CIE review, and it was, as Shannon said, three CIEs and three SSC
30 members that served as reviewers.

31
32 It often gets looked at like it's CIE review, and they're in
33 isolation. With that said, there are sometimes strong
34 personalities from the CIEs that can push their way through their
35 points, but that's what their independent reports are for, and
36 they all write one in addition to this consensus statement thing.

37
38 I just wanted to clarify that, with regard to Sean's comment about
39 this is the end of the assessment, the review panel is tasked with
40 reviewing what is in front of them. They don't get to see it if
41 there is additional work, and so it sounds like, you know, there
42 may be things that need to be adjusted, some of which can be the
43 CIE -- The review panel may have recommended that the SSC will
44 say, no, we like what the analysts did in the first place, and
45 that's fine, but, as far as the review panel's task, it's not this
46 is the end, and nothing else is ever going to be done, and it is
47 you were tasked to review the product in front of you, and I'm
48 sorry if you felt like this is the end, and we're never going to

1 look at this assessment again, and it's thumbs-up or thumbs-down,
2 which is what Shannon addressed.

3
4 They don't -- They should not say we reject this assessment, and,
5 like you said, that's not what they said. They said this
6 assessment is basically not ready for primetime yet to produce
7 management advice, and these are the things that we suggest you
8 fix, and the Center has spent quite a bit of time, since that
9 review, putting together this list that Katie is going to run
10 through with you, and it is, as Will said, your role to please go
11 through and say, yes, we agree that we need to fix this, and I
12 think we should look at this, and it's also your role to say, yes,
13 I understand why the review panel might have recommended that, but
14 we disagree, and here is why.

15
16 As long as you lay out your rationale for that, then you should be
17 good, and so those were just a couple of quick like perspective
18 things, and, if it seemed like there was going to be no work on my
19 part, I apologize. I also want to apologize that it was an unusual
20 situation, and we've never had a case where a review panel went
21 away for a day-and-a-half and didn't give any interim feedback of
22 what they were thinking, because some of these things likely could
23 have been addressed while we were there, and so should have been
24 more forceful, in conjunction with working with the chair, to try
25 and get some at least feedback from the panel, as we were going
26 along, instead of letting everything compound until the end.

27
28 I apologize, from my standpoint, that I allowed that to happen,
29 because I believe that is also part of what we're struggling with
30 now, is they kind of came out and said here are our
31 recommendations, and we're adjourned, and I won't let that happen
32 again, and I am sorry for the struggle that it is causing you guys
33 now. Thanks.

34
35 **CHAIRMAN NANCE:** Thank you, Julie. Trevor.

36
37 **MR. MONCRIEF:** I guess, just to touch on what Katie has said, and
38 so stock ID, right, and so it's the thought here that we have
39 essentially three choices ahead of us, the pragmatic substitution
40 of going back to two areas, split at the Mississippi River,
41 continue down a path, like Will said, of going to three areas, or
42 redo the entire stock ID process, and is that kind of the universe
43 we're in at the moment?

44
45 **CHAIRMAN NANCE:** I can tell that Katie wants to answer that.

46
47 **DR. SIEGFRIED:** I don't think that redoing the stock ID process
48 will give us a different answer, and so I think we could use the

1 one that's already been produced, and not redo that, and I know
2 Ryan would like flip around wherever he is in opposition to that
3 too, and it was the lightest thing, if you noticed in my
4 presentation, that if the SSC agrees to revert to a two-area, and
5 I pointed out that the TORs were very clear that they shouldn't
6 reevaluate that, and so I think it's within the SSC's decision to
7 stick with the three or go back to the two. You could recommend
8 to do stock ID, but I very much oppose that, for the reasons I
9 stated.

10

11 **CHAIRMAN NANCE:** I don't think we need to rehash all of that, but
12 certainly we can discuss whether we want two or three, but not to
13 go back through that entire process again, and I think that's a
14 waste of energy. Katie.

15

16 **DR. SIEGFRIED:** Mr. Chair, if you would allow, I could start with
17 Slide 32 and go through the treatment of age and length comps, so
18 we could get SSC discussion on each of the key things, one-by-one.

19

20 **CHAIRMAN NANCE:** Let's go ahead and break for lunch, and then we'll
21 probably start on that, and that will give us -- If we come back
22 at 12:30. Carrie, did you have -- Before we break?

23

24 **EXECUTIVE DIRECTOR SIMMONS:** Yes, and thank you, Mr. Chair. So
25 just a process, I guess, question, and reminder, here, and so we're
26 trying to get ahead of what the SSC would like to see in the terms
27 of reference for a benchmark assessment of red snapper moving
28 forward, and that's what we're trying to aim towards, and then we
29 would bring those back to the SSC in May to review and provide
30 comments on.

31

32 I think that's a good idea, and I guess, just while I have the
33 mic, I thought one of the reasons the reviewers were critical of
34 the three split, the three-way split, the three-region split, is
35 because of the data limitations, and so I guess, when we're talking
36 about this kind of high-level -- If you guys would kind of keep us
37 in check on, you know, the limitations, again, to the data we're
38 dealing with, the sample size, and I think with the life history
39 information and that kind of stuff, so that we don't get too far
40 down a rabbit hole with some of that.

41

42 **CHAIRMAN NANCE:** I think let's go ahead and break for lunch, and
43 then -- Bernie, did you have -- Lisa.

44

45 **DR. HOLLENSEAD:** Everyone please allow the SSC members to get their
46 lunch first, so we can start back on time.

47

48 **CHAIRMAN NANCE:** Okay. Thank you.

1
2
3 (Whereupon, the meeting recessed for lunch on February 28, 2024.)
4

5 - - -
6

7 FEBRUARY 28, 2024
8

9 WEDNESDAY AFTERNOON SESSION
10

11 - - -
12

13 The Meeting of the Gulf of Mexico Fishery Management Council
14 Standing and Special Reef Fish, Special Socioeconomic, and Special
15 Ecosystem Scientific and Statistical Committees reconvened at the
16 Gulf Council Office in Tampa, Florida on Wednesday, February 28,
17 2024, and was called to order by Chairman Jim Nance.
18

19 **CHAIRMAN NANCE:** Okay. We'll go ahead and reconvene, and I will
20 turn the time over to Katie. I think what we want to do is go
21 through -- It's not item-by-item, because that is, I think, a waste
22 of time, but are there pertinent things, Katie, from the standpoint
23 of the model, that you need our input on?
24

25 **DR. SIEGFRIED:** Sure. Thanks, Mr. Chair. What I was hoping to
26 do, to help with the discussion, if just ask if there's agreement
27 or, if there's disagreement, what is the disagreement with our
28 plan for each of these major points. We can get to the minor
29 points if we need to, if we have time, but the treatment of the
30 length and age compositions was a major point of the reviewers.
31

32 Based on the presentation that I provided this morning, here's
33 what we plan to do, and I wanted to get feedback, if there were
34 any omissions in our plan, if there's fundamental disagreements
35 with what we plan to do, if there's any additions from the SSC, or
36 if there's agreement that this will suffice to address the
37 reviewers, both the CIE and the SSC, comments.
38

39 **CHAIRMAN NANCE:** Will.
40

41 **DR. PATTERSON:** So, just in that first one there, you know, you
42 have the bullet to provide that work for evaluation at a data
43 workshop, and so that sort of assumes a benchmark-type of process,
44 where you have a data workshop, an assessment workshop, and a
45 review workshop, but what if this was handled as -- If you stay
46 with the three-population model, the three-unit model, and it's
47 handled as an operational assessment, like was originally planned,
48 then you wouldn't have a data workshop, right, and so do we need

1 to talk about structure, and sort of the overall approach, first,
2 before we get into these particular -- Because that one -- You
3 know, that affects this.

4

5 **CHAIRMAN NANCE:** Yes.

6

7 **DR. SIEGFRIED:** Yes, that's a good point, and so the first page of
8 this presentation tells you that the reviewers don't think this is
9 ready for an operational, and, as we discussed before the lunch
10 break, it is up to the SSC whether they agree with that
11 recommendation.

12

13 If they don't, and if you all don't, and you recommend that we
14 move forward with an operational, then those -- Then the wording
15 that we've used in these slides needs to be modified for our plan.
16 I proceeded based on that review, and then discussions with council
17 staff about what might be requested, based on things like
18 transparency that is provided by a data workshop, but this is not
19 meant to be prescriptive, and so -- I think that it is completely
20 within the SSC's purview to accept or reject the CIE's
21 recommendations, and so consider all of that editable.

22

23 **CHAIRMAN NANCE:** Yes, the first thing is -- I think a lot hinges
24 on that. Jim.

25

26 **DR. TOLAN:** Thank you, Mr. Chairman, and I'll be the first to start
27 this off, and I will throw out there that I don't think the SSC
28 agrees with the CIE recommendation, some of the points they've
29 raised, especially with the landings and discards, and I really
30 appreciate what Will is saying.

31

32 If we go forward with the structure we have now, and we fill in
33 the placeholders, the data gaps, the places that we know need
34 attention, but I think we should move forward with what we have
35 now, because we have a working model that is stable. Thank you.

36

37 **CHAIRMAN NANCE:** Okay. Sean.

38

39 **DR. POWERS:** So I agree with almost all of those comments, Jim,
40 except for I think where the reviewers, and the review team, and
41 obviously I'm biased, because I was on the review team, but that
42 the two-area model -- I don't think we should just go forward with
43 the three-area model. The reviewers brought up many valid points
44 about how the three-area model was borrowing so much, or mirroring
45 so much, for the central. I still question how the three-area
46 model will help management of it, because, ultimately, we divide
47 it up by state, but I agree with all of your other points, except
48 for advancing with the three-area model.

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CHAIRMAN NANCE: Jim, to that point?

DR. TOLAN: To that point, Mr. Chairman, and thank you. While I don't disagree with that, I think that the analysts, from the beginning, were very, very upfront and transparent in saying these data may not work for the three-area model, and these data may not work for the three, and, through a number of webinars, we sort of worked through that, and, whether the CIE didn't like it or not, and I think that's what we've got, as far as an operational-ready model that can go forward, and so I say stick with the three. Thank you.

CHAIRMAN NANCE: Yes, please.

DR. POWERS: I understand that, but not all the SSC was represented at all of those things, as well as the review panel, and so I don't think that decision is necessarily binding on any of us. As far as my understanding of what's going forward, we're not talking about taking this model and going operational with it, and we're talking about stepping back and going to a benchmark, and so the fact that we have a model up and running doesn't sway me that we should stay with the three areas, because I think the next step is to go to a benchmark.

CHAIRMAN NANCE: Katie.

DR. SIEGFRIED: The stock ID aside, as far as the benchmark versus operational, the whole time that we've been conducting this research track, we've heard a lot of weight being put on what's going to happen at this operational assessment, and it's like the biggest, most complicated operational assessment I've ever heard of, right, with seven TWGs, something like that, and that wasn't actually what operational was designed for.

That's part of why the Center discussions have been like, okay, yes, it's more like a benchmark, and not to argue with Will, but that's why we've gone that way. The amount of effort that needs to be spent on topical working groups probably could be accomplished in a data workshop, and follow-up assessment webinars, more efficiently than having several topical working groups, potentially with different panels, and different experts, and it would be in my opinion, just better to have everybody in the room for that week to hash out all those issues, but, again, I'm not a member of the committee.

CHAIRMAN NANCE: Let me ask, and so, in your opinion, Katie, at a data workshop, it would be an appropriate place to decide on two

1 or three areas in model, or does that need to be decided before a
2 data workshop, so that the data is parsed out in those entities
3 before?
4

5 **DR. SIEGFRIED:** The problem, for me, is that we had the stock ID,
6 and it came up with a decision. The analysts have worked on that,
7 and tried that out and everything, and they pointed out the flaws
8 in it. Now, the main problem, for me, is the review panel -- It's
9 kind of broad language to say it's too complicated, and so put it
10 down to two areas, or the east isn't supported by the data.
11

12 Then the discussions about mirroring didn't seem to reflect an
13 understanding of what we were doing, and it's a lot of -- I know
14 it's a lot to unpack and to understand for the review panel in
15 such a short period of time, and we've been dealing with it for a
16 lot longer, but I didn't see strong -- I did not see strong
17 justification from the review panel to revert, but I also didn't
18 see strong consensus from the stock ID to have the three, and so
19 I'm very torn. I don't have a smoking gun that I can point to and
20 say that's it.
21

22 **CHAIRMAN NANCE:** It seems like, from listening to the discussion,
23 from a two or a three, we're looking at a stock, but there is some
24 utility in seeing the three different things, the three different
25 areas, and what is happening. Shannon.
26

27 **DR. CASS-CALAY:** I think what is still true though is that the
28 bandwidth to create all of the data inputs for both the three-area
29 and for a two-area model is probably pretty prohibitive, and it
30 would eliminate some other projects from our calendar, if we were
31 to go in that direction, and so I do think it would be valuable to
32 look at what information we have right now to inform this decision.
33

34 I don't know whether that can take place here at this meeting, and
35 then, you know, I don't want to go to a data workshop and expect
36 people to have two sets of data pulls that are -- That's basically
37 two assessments worth of effort, and it would have to be accounted
38 for in the calendar, and that's all.
39

40 **CHAIRMAN NANCE:** That's why I'm saying is, before a data workshop,
41 somehow we need to decide is it a two-area model or a three-area
42 model. Mike.
43

44 **DR. ALLEN:** You know, I just feel like, in the review, that was a
45 recommendation, to try to simplify the model, but I don't think we
46 were ever able to fully evaluate the three-zone model, and that is
47 the fundamental issue here, is that it didn't have the updated
48 data, and it didn't have the diagnostics, and it didn't have

1 projections, and so we couldn't really look at how it performed,
2 and that's, to me, the underlying thing.

3

4 **CHAIRMAN NANCE:** Thank you. Katie, to that point?

5

6 **DR. SIEGFRIED:** Thanks, Mr. Chair. To that point, the -- I guess
7 the sort of fundamental things that come to my mind, when I think
8 of the two versus three areas, in addition to the problems of data
9 provision, is, when I watched the analysts sort of going through
10 and trying to manage this very large model, right, and I kept
11 hearing them say forty-seven fleets, and we don't have forty-seven
12 fleets, but it's forty-seven configurations of the fleets,
13 basically, right, and it causes extra work that I'm not sure we
14 really recognized the value of at the time, and it forced us to
15 make all kinds of decisions about to parse data, particularly
16 between the central and eastern.

17

18 A few of them are Great Red Snapper Count, and we had to get a new
19 evaluation of the Great Red Snapper Count estimate, and that was
20 parsed in the middle of Florida, which caused problems, and we
21 didn't actually use the true value from that reevaluation, and we
22 used a percentage.

23

24 Our age-length keys perform better in the two areas, versus the
25 three areas, because of subsampling issues, and we did have
26 problems with some of our indices just not being available in some
27 of the regions, and so we're really, really stretching the data to
28 get to three-area model, in my opinion. I'm not saying it's not
29 possible, and I fully acknowledge that we did not get to the
30 endpoint and get the full diagnostic package, but it seemed like
31 a lot of bending over backwards, bending over backwards a lot to
32 me.

33

34 **CHAIRMAN NANCE:** Okay. Luiz.

35

36 **DR. BARBIERI:** Thank you, Mr. Chairman, and, Katie, this is exactly
37 -- What you just mentioned is exactly where my brain has been going
38 along this whole process, right, is that going with the three-area
39 model is really a bigger lift, given all the data limitations. It
40 generates complexities that are difficult to be handled, right,
41 and my interpretation, and I know we're going to disagree about
42 this, Will, because of what you mentioned earlier regarding the
43 stock structure, but I reread, recently, Portnoy's paper.

44

45 I looked at the dispersal paper, and, I mean, all of that
46 information, to me, indicates that stock structure within the Gulf
47 is still equivocal. There are hypotheses that can be postulated,
48 right, and made about that stock structure, but what is reported

1 from Portnoy, and I think he was at the stock ID workshop, right,
2 to provide the genetic structure -- That that's not there, right,
3 that there is a lot of variability.

4
5 There is some separation by distance, of course, components between
6 the western and eastern Gulf, but that, in reality, there is no
7 smoking gun of justification from genetic structure in the Gulf
8 that justifies that, and so, to me, going to a simpler approach
9 that facilitates, just like what Katie just mentioned, all the
10 improvements, right, to the model that can be achieved by going to
11 a simpler approach, and it would be an easier lift, right, and
12 that it's just easier for everybody to understand what the
13 components are and how they work.

14
15 I would, myself personally, lean towards a two-area model. Having
16 said that, I recognize that this issue is very complex for us to
17 be making final decisions here, and maybe that's what you meant
18 earlier, Mr. Chairman, and, if a working group is put together, it
19 doesn't have to be a revisit of the stock ID working group
20 completely, right, but, if a working group is put together, they
21 can discuss all of this, and parse out all these different
22 components. That may be informative, both for us and the Science
23 Center.

24
25 **CHAIRMAN NANCE:** Thank you, Luiz. Roy.

26
27 **DR. CRABTREE:** Well, I agree with most of what Luiz just said, and
28 there clearly are some advantages to going to the three-area model,
29 and some of the things that Will talked about, and we might learn
30 about differences in red snapper in different regions and those
31 kinds of things, but, in the end, I'm not sure how it provides any
32 better advice to management, because we have always managed this
33 as one stock in the Gulf of Mexico, and I don't expect that's going
34 to change.

35
36 Now, if the Center said, well, we've gone so far with the three-
37 area model that we think it would be difficult -- We would lose
38 ground to go back to the two, but, with Katie's statements there,
39 I don't think that's what I'm hearing, and so I don't think the
40 case to go to the three-area is compelling enough to do that.

41
42 Now, I a little bit disagree -- I'm a little hesitant to kick this
43 off to a working group, or another panel, and we have -- In my
44 view, one of the problems with SEDAR is we tend to have too many
45 working groups, and panels, and, you know, decisions just don't
46 get made.

47
48 It's been a long time since we had a red snapper assessment, and,

1 given that we'll probably be a couple of years getting this one,
2 we're going to be close to ten years out from the last assessment,
3 and so there is some need, and urgency, to try and move, and get
4 this done, and so, to the extent that we could get to a decision
5 here, I think that would be advantageous, and the Center could go
6 forward, but my inclination is to go with the two-area model, just
7 because that's the way we've been doing it for a long time, and,
8 without some compelling reason to change that, I don't think we
9 should.

10

11 I think what I'm getting from the Center is that helps them along,
12 and it makes this more doable, and then anything that simplifies
13 models, without -- I think simplifying models is a good thing,
14 generally speaking, although if the complexity is not really giving
15 you a lot of extra value --

16

17 **CHAIRMAN NANCE:** Jason.

18

19 **MR. ADRIANCE:** Thank you, Mr. Chair. Not to belabor the point,
20 and I was part of that stock ID workshop, and to say consensus is
21 probably an optimistic term, and I originally favored a two-stock
22 model, just not at the current border. With all the issues that
23 have been discussed, I can see where, you know, the data mirroring
24 is an issue, but we were trying to look at the dynamics of the
25 stock, but I think, for this assessment, for right now, and until
26 we look at maybe sampling in that third area, or dealing with the
27 data deficiencies, maybe punting back to the traditional east and
28 west might be the way to go.

29

30 **CHAIRMAN NANCE:** Thank you. Will.

31

32 **DR. PATTERSON:** I mean, all of these comments, and concerns, about
33 two versus three-area model -- You know, we had that discussion in
34 the stock ID workshop, and, no, there wasn't a strong consensus,
35 but we came out of that with the recommendation to pursue the
36 three-area model.

37

38 Now, we all may have a different opinion around this table, and
39 the folks in the room, and there wasn't one consensus that this is
40 the way to go, and we already did that process, and so I don't
41 like it when we try to reinvent the wheel again and again through
42 these things.

43

44 However, there is new information, and the new information is that
45 a three-area model was parameterized, and structured, and there is
46 this issue of the data mirroring that has to occur, or process
47 mirroring, so that you can parameterize the eastern area.

48

1 Dave Chagaris said it best earlier, when he said you're either
2 borrowing one way or the other. If you lump them all together,
3 you're still -- You're borrowing from the dynamics of the central
4 to inform the east, or you're doing it explicitly by having
5 separate models, and I agree with Luiz that simpler typically is
6 better, but we don't have the ability here to evaluate parsimony.
7 We can't look at the output from the three-area model and compare
8 it to a two-area model and say, yes, it's got a thousand more
9 parameters, but it fits the data so much better that it's actually
10 more parsimonious, and we're not going to have that ability.

11
12 The second thing is about how heavy a lift it is, and it's already
13 been lifted. The lifting has been done, and the model exists, and
14 so I'm in favor of moving ahead with an operational assessment
15 with the three-area model.

16
17 **CHAIRMAN NANCE:** Thank you, Will. Harry, please.

18
19 **MR. BLANCHET:** Thank you, Mr. Chair. My concern with going toward
20 an operational assessment is the issue that we have a peer review
21 that essentially, at best, punted on the existing model, and so,
22 if we carry that forward, that's not the process that that peer
23 review endorsed.

24
25 Just as a -- I don't know that that might not open up whatever the
26 results of that process then, as an operational assessment, and I
27 don't know that that doesn't open up that process up to criticism
28 that we have rejected the results of the review panel, which is,
29 you know, the peer review of the existing process.

30
31 If we are going to disagree with the results of the peer review,
32 then I think that, under NOAA's BSIA process, we're going to have
33 to step through several steps to demonstrate why we're doing such.
34 To me, because of that, this looks more like a benchmark than an
35 operational assessment.

36
37 The other piece of that is the issue of the recreational harvest
38 values, and NOAA is in the process of evaluating those FES values,
39 and potentially coming to some revised methodology, but we're
40 really not going to know that for well over another year, and
41 probably more. If it were my guess, it might be three or four
42 years from now before we're really going to know, and I might be
43 pessimistic on that, but that's just my perspective on it. I just
44 -- I don't see a benefit in trying to move this more expeditiously,
45 because of those two issues in particular. Thank you.

46
47 **CHAIRMAN NANCE:** Thank you, Harry. Julie.

48

1 **DR. NEER:** I just wanted to put something out there with regard to
2 of this goes to a benchmark versus an operational. A benchmark
3 can look like whatever we need it to look like, meaning we wouldn't
4 necessarily have to bring back an entire -- The commercial
5 landings, nobody has an issue with that, and we can just update
6 those. Most of the indices, nobody any issue with, and we can
7 just update those.

8
9 We are not required, under a benchmark format, to have the same
10 working groups every time, and we did something different for
11 shrimp, and we've done things differently for sharks, and we do
12 things entirely differently in the Caribbean, and so I just want
13 people to understand, and this kind of goes to Katie's point that
14 it might be more efficient to have a data workshop, but we have
15 the three working groups that focus on just the specific things
16 that you guys need more information, or that was requested by the
17 review panel, the looking into the recreational landings,
18 obviously, the age and length comp stuff, and, yes, we can have a
19 group that focuses on that.

20
21 As opposed to having a topical working group under these
22 operational assessments, who would meet for three, four, or five
23 webinars to get this done, bringing everybody together to focus on
24 these topics for four or five days -- That might be more efficient,
25 and it is totally allowed, within the current structure, to sort
26 of modify the data workshop and what working groups we're going to
27 have to deal with the needs of this particular assessment.

28
29 We had a very successful data workshop already, and most of the
30 things that came out of it are still valid, and we would likely
31 not change anything, and we would just update the data, and so
32 just kind of keep that in mind, and I just wanted to make sure
33 people weren't under the impression that we've got to revisit every
34 single thing. We can, but we don't have to, if the group agrees
35 that that's not necessary. Thanks.

36
37 **CHAIRMAN NANCE:** Thank you, Julie. Yes, young lady.

38
39 **DR. CASS-CALAY:** Thanks. I'm not sure which hand I raised, and I
40 thought about raising them both.

41
42 **CHAIRMAN NANCE:** I saw it anyway. Shannon, go ahead, please.

43
44 **DR. CASS-CALAY:** I mean, Julie and I are in agreement that a
45 benchmark can be what we need it to be. I do want to bring up
46 though that, if we do go to a two-area model, then we really -- We
47 do need to recreate every stock assessment input, and I don't know
48 whether there would be a need to re-review some of the decisions.

1 It could happen that we'll have new indices, et cetera, et cetera,
2 and so it could be -- It's a substantial undertaking, and so, if
3 we do change the model structure, we'll need to put the time into
4 the calendar to make sure that we can provide the data inputs and
5 evaluate them, as is appropriate.

6
7 **CHAIRMAN NANCE:** Roy, to that point, please.

8
9 **DR. CRABTREE:** Well, am I hearing, from you folks, that going from
10 the three-area back to the two is a larger lift than just staying
11 where you are at three, because, I mean, Will said the lift has
12 already been done, and do you agree with that, and is the most
13 efficient route now to stay with the three?

14
15 **CHAIRMAN NANCE:** Shannon or Katie?

16
17 **DR. SIEGFRIED:** We're interchangeable at this point. We almost
18 wore the same clothes. There's two parts to that, Roy, the data
19 step and the model step, and so the model lift has been done to
20 the three-area. There is 52 that's in the two-area, but there's
21 changes to that that will need to be made.

22
23 The data lift -- I mean, it shouldn't be a bigger lift to do the
24 two-area than the three-area in a standard data pull, and they've
25 done it that way before, and so I -- Do you all disagree with that?
26 It just will need to be re-vetted, because it's a benchmark, right,
27 and the idea is to go through the data workshop, for the full
28 transparency, but they've been pulling -- Our data providers pull
29 east and west pretty standard. They've done red snapper pulls
30 twenty times in the last ten years or so, and so I don't think
31 it's a bigger pull, but it's just different from what we just put
32 together. Do you all want to say something about the model set?

33
34 **DR. SMITH:** Essentially, the model is parameterized as a three-
35 area model, and it's functioning, like Will implied, and so, with
36 new data, we would, obviously, probably be just one step back in
37 the sort of fine-tuning, rather than starting from scratch, which
38 you wouldn't be doing necessarily with the two-area, because we do
39 have 52, but there are quite a few differences, in terms of fleet
40 dynamics and indices that are in there, and so we do have a
41 starting-off point for that, but the two-area is further back in
42 time, but we're familiar with that model structure, and I'm
43 confident that we could get it to work, but I don't think --

44
45 I guess Katie was kind of getting at this as well, and I don't
46 think the analyst time, or the data time, are going to be that
47 much different either way, unless you just want to do what Will
48 was suggesting, is move forward with the operational, and just

1 tweak what we have, and, in that case -- I don't know, and we could
2 be looking at management advice from this within months, rather
3 than years, potentially, but --

4
5 **CHAIRMAN NANCE:** I do think that Will brought up a very good point,
6 in the fact that this thing was worked out over a great period of
7 time, and the consensus, from that group, and we got the same, is
8 a three-area model, and that's what they were going with, and
9 that's what has been parameterized, and so it's -- From hearing
10 that I don't think the lift is -- I mean, it's already working,
11 and I think it does give us -- As has been pointed out, it gives
12 us an insight into a different area, the west coast of Florida,
13 and so, from my perspective, I'm kind of leaning towards keeping
14 the three and moving forward with it, just because we had that
15 working group, and they came up with that, and, if we start to
16 rethink everything that everybody does, we're just going to be
17 kind of stuck in the sand. Shannon, did you have a comment? I
18 saw your hand, but I'm not going to force you to say anything.

19
20 **DR. CASS-CALAY:** Yes, I raised my hand, and, frankly, I'm agnostic,
21 really, about whether to do two or three areas, and I'm almost
22 agnostic about whether to speak about it. I mean, there are
23 advantages to retaining the model structure we have, because, as
24 Matt said, it would accelerate our ability to produce management
25 advice.

26
27 I also have to say that, you know, ideally, to really -- If you
28 really wanted to use spatial modeling, we would know something
29 about how animals move between the spaces that we don't -- So we're
30 doing a very limited three-area model in the first place, right,
31 and it's very stationary, in many concepts, and so, if I were an
32 SSC member, and not a Science Center person, I mean, I would
33 probably be more inclined to consider whether this more complicated
34 model is advantageous for how we are going to conduct the
35 management of this fishery.

36
37 I think the only factor, in my mind, that complicates this decision
38 is that, currently, the model formulation is in a three-area
39 formulation, and the model is stable, we think, and, you know, it
40 is running, and the data has already been provided, and it would
41 have to be updated, you know, to be finalized, but it does simplify
42 the moving forward, to leave it in the structure it's currently
43 in. It will probably take some additional time to do the two-area
44 approach.

45
46 **CHAIRMAN NANCE:** Thank you. Luiz.

47
48 **DR. BARBIERI:** Thank you, Mr. Chairman, and, since I was not at

1 the stock ID workshop, and hopefully Julie is still listening in,
2 and I think Julie acted as chair, right, for that workshop, and I
3 would like to have an idea, you know, to hear a little more
4 explanation of why the stock ID workshop report -- You know, two
5 reports were produced, basically.

6
7 You know, the way I understand it, there was a report that was
8 produced, and then it was considered not achieving what it was
9 supposed to achieve, and so it was rescinded and amended and
10 released, and what's the difference between the first and the
11 second report, and what would be the justification for that?
12 Julie, are you still there?

13
14 **CHAIRMAN NANCE:** Steve, please.

15
16 **DR. SCYPHERS:** So I will add a couple of comments, and then others
17 can fill in, but I was also on that working group, and the stock
18 assessment report actually includes text to show both versions,
19 and so it shows the summary and what text was changed, and so you
20 can go in and see what was initially written and then how, after
21 some group discussion, it was changed.

22
23 Ultimately, I think it gets down to the definition of "consensus".
24 I think that the first version conveyed group consensus, and then
25 I think there was some conversation about two versus three after
26 that draft was put out there, to where some divergent opinions
27 wanted to be expressed in the text, and so the final version
28 conveys more that there was diverging opinions, within the group,
29 of two versus three, in that group, and so I think -- I mean, for
30 me personally, I kind of have the same question that Shannon asked
31 a second ago, of like what's the management benefit of the three,
32 and I certainly, as being part of it, did not -- I understand that
33 we did reach consensus, in terms of not derailing the process from
34 moving forward, but I think there were still some pretty solid
35 disagreements amongst the different people involved, you know,
36 pretty much through the process.

37
38 **CHAIRMAN NANCE:** Thank you. Carrie.

39
40 **EXECUTIVE DIRECTOR SIMMONS:** Thank you, Mr. Chair. Just a
41 suggestion, perhaps, to try to move us forward, and so we are going
42 to be looking at this again in May, right, the terms of reference,
43 and perhaps we could ask the Science Center to bring some more
44 information on what the differences would be regarding workload,
45 data limitations. You know, what we don't want to end up doing,
46 at the end of the day, is having something that's not going to
47 work.

1 We could also allow the council to weigh-in on this specifically,
2 and I don't think that, you know, as a body, the council has
3 weighed-in on this, and really thought about it, and apparently
4 the Regional Office has had some discussions about it, but I don't
5 know that we have openly with the council, and so that would give
6 us an opportunity as well to do that, and to think about that some
7 more, with the various state agencies too at the council level,
8 because you're going to be seeing this again in the terms of
9 reference, and so I think we'll probably have to revisit this. At
10 this point, that would be my suggestion.

11
12 **CHAIRMAN NANCE:** Thank you, Carrie. I think that's a good
13 suggestion. Julie.

14
15 **DR. NEER:** Well, the previous speaker just said everything that I
16 was basically going to say of why we had those two versions, and
17 so that was great. I just do want to comment that it's going to
18 be incredibly difficult to produce draft terms of reference for
19 the SSC to review if we don't know operational versus research,
20 versus benchmark, and, if we don't know -- Really to have some
21 clue where you're heading with the stock ID stuff, and so just
22 trying to clearly set expectations of when this might come to you
23 with draft terms of reference, depending on how this discussion
24 plays out. Thanks.

25
26 **CHAIRMAN NANCE:** Thank you. Jim.

27
28 **DR. TOLAN:** Thank you, Mr. Chairman. I will just make this final
29 push for using the three-stock model and moving it into an
30 operational. A lot of it had to do with the point and counterpoint
31 presentation that the analysts put together, and we've got some
32 very good rebuttals to the review that it went under, and I think
33 it's the role of this group to review the assessment, and the piece
34 that came in for the CIE review -- That's a piece of it, and, if
35 we have disagreements, and we can justify why we went in one
36 direction versus another, I think it's our role to say we think
37 this is the best path forward.

38
39 Julie mentioned that, in an operational point of view, a lot of
40 these specific things can be handled in topical workgroups, and
41 so, from a timeline, I think it really shortens up management
42 advice ultimately going to the council, but I think it's the role
43 of this group to ultimately say we accept this assessment or we
44 don't. Thank you.

45
46 **CHAIRMAN NANCE:** Will.

47
48 **DR. PATTERSON:** I sent a motion, a few minutes ago, to Meetings,

1 but, as part of that, I understand the argument about a three-area
2 model doesn't match how the stock is managed, but neither does a
3 two-area model. If we wanted to have a stock assessment model
4 that had the spatial structure of management, we would have one
5 unit stock, and everything would be lumped together.

6
7 The reason, back in SEDAR whatever in 2009, that we went to a two-
8 area model was because we thought it had more accurately reflected
9 stock structure, and not just population structure, but the
10 recruited animals to the fishery and how the fisheries were
11 prosecuted in different regions, and it matched it better, and the
12 discussions, you know, around population structure, in this case
13 SEDAR 74, also were broader than just genetic population structure,
14 as Matt pointed out.

15
16 You know, I understand the argument, but, if we were going to do
17 that, then we should revert to a one-area model, if we wanted to
18 full match. What we're trying to do, in my view, is to best
19 account for model stock dynamics, and, in my opinion, a three-area
20 model has a higher likelihood of doing that, and that's why I
21 support this approach. You know, this could be a close vote, if
22 there's a second and this moves forward to a vote, but at least it
23 gets us past this discussion.

24
25 **CHAIRMAN NANCE:** Thank you. We have a motion. Do we have a
26 second? Jim Tolan seconds. Is there discussion on -- Well, we've
27 been discussing it. Dave.

28
29 **DR. CHAGARIS:** I like Will's, you know, point there, that, if we
30 really wanted to accommodate management structure, we would go to
31 a one-area model, and, even though, you know, we aren't managing
32 on three areas, there are still some advantages to having the
33 three-area model and being able to communicate with stakeholders
34 that, you know, yes, we're capturing, you know, explicitly now
35 what is happening in your region, whereas, before, they couldn't
36 really see that, and so, you know, that could help us in the long-
37 term, and there may also be future changes to management, you know,
38 that this model might be able to accommodate.

39
40 The other point that I wanted to make was that, you know, of all
41 the criticism out of the CIE review, almost all of it still would
42 have happened had it been a two-area model, you know, and so it's
43 not like this all fell apart because it was three areas, and then,
44 you know, hearing Matt say that we could have management advice in
45 a matter of months, versus years, and then we're ten years out
46 from the last assessment, that holds a lot of --

47
48 **CHAIRMAN NANCE:** I thought Matt said weeks.

1
2 **DR. CHAGARIS:** Weeks? I think he's got it already.
3
4 **DR. SMITH:** I am not in charge of the scheduling, but months could
5 also be up to and include twelve months, but rather than multiple
6 years, and, I mean, we're ready to go with advice.
7
8 **DR. CHAGARIS:** So that holds a lot of weight with me, as far as
9 where we're at now, and, you know, I would like to see this process
10 through.
11
12 **CHAIRMAN NANCE:** Doug.
13
14 **MR. GREGORY:** I would like to know why you want to go an operational
15 assessment route, rather than the benchmark, as the Center was
16 suggesting earlier.
17
18 **CHAIRMAN NANCE:** Katie, or, Will, go ahead.
19
20 **DR. PATTERSON:** Well, I will just speak to the language in the
21 motion, and we can strike "operational" and just have "stock
22 assessment". You can call it George, and it doesn't matter to me.
23 You know, however it works, it works.
24
25 **CHAIRMAN NANCE:** Katie.
26
27 **MR. GREGORY:** How about Will's stock assessment. Sorry.
28
29 **DR. SIEGFRIED:** Will is welcome to do it if he likes. I don't
30 want to miscommunicate the type of assessment, and all I meant
31 there was the reviewers had recommended that we have additional
32 review at the end, and only type of assessment where we have
33 review, besides -- Or external review, besides the research track,
34 is the benchmark.
35
36 Now, if -- That's the other part that needs to be discussed. A
37 data workshop can still happen with an operational, and we have
38 had in-person meetings with an operational, but an operational
39 does not include additional CIE review, and it would just come to
40 the SSC for review, and so I do think it's important to identify
41 operational there or something with an external review.
42
43 **CHAIRMAN NANCE:** I am just trying to --
44
45 **DR. SIEGFRIED:** I don't think we need the external review, frankly,
46 and I think --
47
48 **CHAIRMAN NANCE:** No, I don't either.

1
2 **DR. SIEGFRIED:** I think that everything we presented the CIEs could
3 have been accomplished through an operational assessment.
4

5 **CHAIRMAN NANCE:** Luiz.
6

7 **DR. BARBIERI:** Thank you, Mr. Chairman. I mean, if this, you know,
8 turns out to be the consensus of the group, you know, I will go
9 along with it, not to be disruptive, but I do think it would be
10 important for us to get some additional information, you know,
11 from the assessment team, you know, as part of the assessment
12 report, about the extent -- To be a little more explicit about the
13 extent of data borrowing, because I would, you know, in a gross
14 way, sort of equate that to fixing parameters, right, in a model
15 that don't --
16

17 That we don't actually know what the range of uncertainty is
18 associated with those, and so, in this case, to come up with three,
19 and say that we know more, that now we understand better the
20 dynamics, when some of the data is coming from some of the other
21 regions -- It's not easy for me to understand how we know more by
22 parameterizing a three-area model that uses so much data from the
23 other regions, but, you know, if we go with that, I think, as we
24 prepare our, you know, application of our ABC Control Rule, or
25 whatever method we decide to apply to go from OFL to ABC, we need
26 to account for that, because that's data that we did not have,
27 right, going into the assessment that we are having to fill in
28 those gaps.
29

30 You know, this is fine, but, if we know that in advance, and had
31 some way to capture all of that, we can probably account for that
32 uncertainty, and so is that possible?
33

34 **CHAIRMAN NANCE:** I don't see any red lights going off down there.
35 Dave, to that point, and then I think Matt or --
36

37 **DR. SMITH:** I apologize, Luiz, and we were having internal
38 deliberations for the first half of your question, and I missed
39 it, but --
40

41 **CHAIRMAN NANCE:** Let Dave say something, and then we'll turn it
42 over to you guys.
43

44 **DR. CHAGARIS:** That will allow you guys some time. Well, just I
45 don't know that it's data borrowing as it is parameter mirroring,
46 is what is going on, and Matt and LaTreeese can correct me, and I
47 don't think they're borrowing any data. Fitting the central model
48 to data from the east, they're sharing parameters, and so all

1 that's doing is taking the assumptions that were implicit in a
2 two-area model, and making the same assumptions, but you're now
3 being explicit about it, and so that's the difference, and I don't
4 think we're borrowing the data.

5
6 **DR. BARBIERI:** Right, and, just for my understanding then, how
7 does that get captured, right, because our job here is to
8 understand the degree of uncertainty, right, and to scale
9 management advice to that uncertainty, and how much can we account
10 for that? I mean, if we can be given some kind of a measure of
11 how much that, you know, that is going on, I think that would make
12 it easier.

13
14 I will give you an example. You know, before SS 3.03, right, when
15 we actually had kind of assumed, right, way back when, that we
16 knew landings exactly, or the model would not converge, and we
17 always complained, right, and the agency's assessment enterprise
18 started actually being responsive to the SSCs in making
19 modifications to the SS framework to be able to allow, right,
20 greater CVs be associated with some of the data sources that we
21 know are inherently more uncertain than the others.

22
23 This created a problem, in a way, because, you know, now you have
24 space, or whatever, and the model has different ways to go, that
25 we are not forcing it to go a certain way, but that uncertainty,
26 now that we know that we are accounting for those things, and it
27 really helps us in the management advice, you know, and, I mean,
28 if we are trying to be adherent to NS 1, I mean, we're just
29 following those guidelines to say scale from OFL to ABC based on
30 the uncertainty.

31
32 To me, a three-area model may be superior in a fitting context,
33 right, because it probably captures some of those dynamics at that
34 smaller scale, but, obviously, data limitations are forcing me to
35 make some assumptions there, and, if I cannot incorporate those
36 into my assessment of uncertainty, I don't think I'm -- I mean, we
37 already feel that we underestimate uncertainty, right, and so this
38 is another thing that's being added on, and am I on the wrong track
39 here, Matt?

40
41 **DR. SMITH:** No, not necessarily, and Dave took the words right out
42 of my mouth, in terms of a response to the initial question about
43 explicit versus implicit assumptions. With the uncertainty -- I
44 mean, ideally, with the added model complexity -- We would
45 introduce that model complexity with the hope of actually
46 eliminating some uncertainty, and so, with 52, we're coming up
47 with a single functional form that smears across different fleet
48 dynamics and different population dynamics, and so some of that

1 uncertainty gets expanded.

2
3 If we can take a component of that, and maybe it's a retention
4 component, or a selectivity component, for a certain fleet sector,
5 and a lot of those could be estimated separately, presumably you're
6 going to fit the data better, and you're coming up with a better
7 population assessment model, and, after all that funnels through,
8 we'll get a better estimate of biomass, and potentially less
9 uncertainty from that process.

10
11 Now, we're trying to build uncertainty in in other places, like
12 through the catch data and the discard data, and we could also add
13 uncertainty through natural mortality rate, like Katie hinted on
14 in her presentation, by exploring different steepness assumptions,
15 rather than the ones that we have now, and those are going to be,
16 I think, more -- If you're talking about better encapsulating
17 uncertainty around catch advice, those approaches are going to
18 provide a better envelope of uncertainty, a more appropriate
19 envelope of uncertainty, whereas the tweaks we're doing with the
20 central and the east -- The hope, in those, is to actually do a
21 better job of fitting the data.

22
23 The data in the east is getting more robust, as the stock appears
24 to recover, and the fisheries are catching more, and we're
25 gathering more information on those, and it's primarily the more
26 historic time periods where we lack information, and the mirroring
27 is being used to help us bridge those gaps, but, again, it's the
28 same underlying process, right, as what we just assumed implicitly
29 in 52, which is that all of these things work the same and one
30 functional form will cover them all.

31
32 Now we're still doing that where we have to, right, but we're
33 giving the additional flexibility of taking data that we have
34 separately, that are robust enough to estimate different
35 parameters, and use that to better accommodate the differences in
36 those regions.

37
38 **CHAIRMAN NANCE:** Thank you. I'm going to go ahead and vote on
39 this. Katie, or Shannon, do you have any words before we take a
40 vote?

41
42 **DR. SIEGFRIED:** Only that we were just discussing how to represent
43 that uncertainty, and that's something we could do by showing which
44 parameters are mirrored, and explicitly representing that
45 uncertainty, as yet another thing we're trying to represent, and,
46 otherwise, please tell us.

47
48 **CHAIRMAN NANCE:** I do think -- But I think the term "mirror" is

1 important, because, whether it's a two or a three, we're implicitly
2 mirroring something, and so let's go ahead. I'm going to read the
3 motion, and I think we'll need a roll call vote on this.

4
5 **The SSC moves that the SEDAR 74 process move forward with a three-**
6 **area Gulf red snapper stock assessment, taking into account the**
7 **review panel, including CIE, concerns and criticisms to improve**
8 **the model, where appropriate and possible. Okay.**

9
10 **MR. GREGORY:** Does this explicit address a two to three-area model,
11 because the second-half of that sentence is more nebulous. I could
12 read it to say this is the end of the discussion of this, because
13 we're going to let the Center make what decisions they need to
14 make this assessment work, and so is it --

15
16 **CHAIRMAN NANCE:** The way I'm reading that is that we're talking
17 about a -- We're using a three-area model, and that's going to be
18 what we're using.

19
20 **MR. GREGORY:** Right, and that's the first half, but the second-
21 half kind of implies everything else.

22
23 **CHAIRMAN NANCE:** Well, I think it's why -- The way I'm reading it
24 is why we're choosing three. I think it's -- In my mind, it's
25 readable and understandable.

26
27 **MR. GREGORY:** So I accept what you're saying, and I don't have any
28 disagreement with it, and so, after this, we're going to address
29 the next concern that was raised, and then continue to go through
30 that list, right?

31
32 **CHAIRMAN NANCE:** Yes, but this is where we need to go in order to
33 get onto the other list. Go ahead please, Jess.

34
35 **MS. MATOS:** Dave Chagaris.

36
37 **DR. CHAGARIS:** Yes.

38
39 **MS. MATOS:** Steve Saul.

40
41 **DR. SAUL:** Yes.

42
43 **MS. MATOS:** Jack Isaacs.

44
45 **DR. ISAACS:** Yes.

46
47 **MS. MATOS:** John Mareska.

48

1 **MR. MARESKA:** No.
2
3 **MS. MATOS:** Doug Gregory.
4
5 **MR. GREGORY:** No.
6
7 **MS. MATOS:** Trevor Moncrief.
8
9 **MR. MONCRIEF:** No.
10
11 **MS. MATOS:** Sean Powers.
12
13 **DR. POWERS:** No.
14
15 **MS. MATOS:** Jim Tolan.
16
17 **DR. TOLAN:** Abstain.
18
19 **MS. MATOS:** Rich Woodward.
20
21 **DR. WOODWARD:** I am going to say yes, because I trust the process.
22
23 **MS. MATOS:** Will Patterson.
24
25 **DR. PATTERSON:** Yes.
26
27 **MS. MATOS:** Paul Mickle.
28
29 **DR. MICKLE:** Yes.
30
31 **MS. MATOS:** Harry Blanchet.
32
33 **MR. BLANCHET:** Yes.
34
35 **MS. MATOS:** Jason Adriance.
36
37 **MR. ADRIANCE:** No.
38
39 **MS. MATOS:** Luke Fairbanks.
40
41 **DR. FAIRBANKS:** Yes.
42
43 **MS. MATOS:** Mandy Karnauskas.
44
45 **DR. KARNAUSKAS:** Yes.
46
47 **MS. MATOS:** Josh Kilborn.
48

1 DR. KILBORN: Yes.
2
3 MS. MATOS: Dan Petrolia.
4
5 DR. PETROLIA: No.
6
7 MS. MATOS: Cynthia Grace-McCaskey.
8
9 DR. GRACE-MCCASKEY: Yes.
10
11 MS. MATOS: Mike Allen.
12
13 DR. ALLEN: No.
14
15 MS. MATOS: Luiz Barbieri.
16
17 DR. BARBIERI: No.
18
19 MS. MATOS: Roy Crabtree.
20
21 DR. CRABTREE: Yes.
22
23 MS. MATOS: David Griffith.
24
25 DR. GRIFFITH: Yes.
26
27 MS. MATOS: Jim Nance.
28
29 CHAIRMAN NANCE: Yes.
30
31 MS. MATOS: Steven Scyphers.
32
33 DR. SCYPHERS: No.
34
35 **CHAIRMAN NANCE: Okay, and so that motion carries fourteen to nine**
36 **with one abstention.** Okay. We need to move through -- So compare
37 the unweighted and weighted age more explicitly, I think that's -
38 - I don't see any issue there. Provide literature, I don't see
39 any issue there, and, during the assessment phase, show impacts of
40 different assumptions, and, to me, those are all -- They're going
41 to be done anyway. Yes, Jim.
42
43 DR. TOLAN: Aren't those the things that I was talking about that
44 Julie raised that could be handled a topical workgroup, since we
45 just passed this last motion? I think they're going to be covered,
46 and so I don't think anything needs a motion.
47
48 CHAIRMAN NANCE: That's what I'm thinking too, because, to me, the

1 data workshop -- We've already had a three-model workshop, and so
2 is there anything else, from the Center perspective, that needs to
3 be done before moving forward on working on the assessment? Katie,
4 please.
5

6 **DR. SIEGFRIED:** So the two main things left are the Great Red
7 Snapper Count handling, and it was proposed that we have the
8 analysts work with some of the PIs on that, and I assume -- Again,
9 that motion didn't say "operational", and, if we go operational,
10 then we would have a topical working group on this, but we would
11 have to -- We would have to have some guarantee of participation
12 in that, as we didn't have -- Julie can reiterate this, as she has
13 to the SSC in the past, but we did not have participation from the
14 PIs for the Great Red Snapper Count at that data workshop, and so
15 we would want some sort of -- I don't know how to get that to
16 happen, but some sort of way to get that to happen, where we could
17 form that working group.
18

19 The other thing is we did get feedback about the uncertainty in
20 landings and discards, but we still have the outstanding FES versus
21 state survey data issue for our rec landings and discards.
22

23 **CHAIRMAN NANCE:** I know Trevor has an opinion.
24

25 **MR. MONCRIEF:** I hate to be, you know, overly direct with it, but,
26 at this point, it's kind of sticking with FES, and that's the
27 foundation of what everything is built into, and, with the
28 fundamental changes in reviews that are going through with it,
29 there's -- That's the only thing on the table, in my mind, and, I
30 mean, when it comes to the future of it, Harry pointed out that,
31 if it's 2026, you've got the possibility of having more clarity on
32 that situation, but, at the moment right now, you're in the same
33 spot we were when we had these discussions the last three times.
34

35 Our state, and others, and I will go ahead and say it, have
36 undertaken the process of piloting LA Creel and moving forward to
37 regional consistency, to the best manner that we possibly can, and
38 those conversations are still ongoing, not only at our level, but
39 well above all of us, and so I think, when it comes down to it,
40 it's going to be FES, and that's what is going to have to be used,
41 until there's some resolution that comes out of this entire thing.
42

43 **CHAIRMAN NANCE:** Any other input from the SSC on that? I am in
44 complete agreement with what Trevor said. Luiz.
45

46 **DR. BARBIERI:** Well, not to repeat what Trevor just said, but just
47 to reinforce that, you know, we had a regional-level workshop, and
48 it was part of the MRIP transition plan, that included their

1 statistical consultants, and it included all the different parties
2 that are involved in this issue, and that group's recommendation,
3 you know, came out in their report that said that, given all those
4 differences between the surveys, they cannot be properly measured
5 at this point, and that the only thing available, really, for this
6 assessment, will have to be MRIP-FES-based.

7
8 We had that discussion in detail, and it involved a number of --
9 I mean, those are survey statisticians, professional survey
10 statisticians, that do nothing but, and they said, you know, given
11 the current situation, that's the only way that we can go at this
12 point, and I don't have any reason to disagree.

13
14 **CHAIRMAN NANCE:** Katie, please.

15
16 **DR. SIEGFRIED:** I appreciate the feedback. Just to be clear, it's
17 not straight FES that was used in the data workshop. What it was
18 is the state surveys calibrated, in order to get historical data
19 prior to when the state surveys came on. The two main things that
20 were discussed, that were punted to the operational, were going to
21 be whether the Texas calibration factor was still acceptable, and,
22 obviously, we would need to do some sensitivities to address the
23 pilot study, and that's obvious to us, and on our minds.

24
25 You know, as receivers of the data, all we can do is try to reflect
26 the uncertainty and bias that they've told us that they were
27 studying at the time, and so I wanted to make sure that we leave
28 those out, and that all of those sorts of issues are discussed.

29
30 **CHAIRMAN NANCE:** I think that is important, Katie, in the fact
31 that I think, at the workshop, we had Jim read in a statement, as
32 far as for Texas, that there was an issue there that needed to be
33 resolved before it moved forward. Jim.

34
35 **DR. TOLAN:** Thank you, Mr. Chairman. Everything I've seen in the
36 report so far has that Texas ratio at one, and we're -- Assuming
37 that we forward with this three-mile structure, it's still going
38 to be one, because that eleven-times number is under great duress
39 from the State of Texas, and so thank you.

40
41 **CHAIRMAN NANCE:** Okay. Katie.

42
43 **DR. SIEGFRIED:** The calibration factor you said is one, and it's
44 still the 10.8 in the data that we're using in the SEDAR 74 model.

45
46 **CHAIRMAN NANCE:** That sounds like something that needs to be worked
47 out, for sure.

1 **DR. SIEGFRIED:** That's the main issue.
2
3 **CHAIRMAN NANCE:** Because I know that, when we were at the workshop,
4 we had that around eleven, and that's what is being used, and the
5 State of Texas, in their opinion, feels like the number is one,
6 and so however -- We need to come to agreement with what's in the
7 model and what Texas is saying, and that needs to be worked out.
8
9 **DR. TOLAN:** To that point, Mr. Chairman, I'm going to try to find
10 it, and I know I've read it in one of the presentations, one of
11 the background documents, that there's a table for all the
12 different states and what those calibration ratios were, and it
13 was listed as one for Texas, and so I was in complete agreement
14 with that, and so let me find that.
15
16 **CHAIRMAN NANCE:** Okay, and I think -- I'm not sure if that was
17 earlier than when it was redone and we came up with the 10.9, or
18 whatever the number was, but that needs to be -- That's one thing
19 that I'm not sure the SSC could be involved in that, per se, but
20 that's something that the Center and Texas, and I guess it's the
21 Center, needs to come to agreement on.
22
23 **DR. SIEGFRIED:** We needed the SSC to weigh-in on the use of FES-
24 calibrated state survey data, as was used in our data workshop,
25 and, if that's not an issue, that calibration can be explored
26 through, sensitivities or whatever, and that's pretty -- We can
27 approach that, and we can deal with that in a data workshop or a
28 topical working group.
29
30 **CHAIRMAN NANCE:** Yes. Trevor.
31
32 **MR. MONCRIEF:** To be clear, that's for the states where FES is no
33 longer conducted, and so Louisiana and Texas.
34
35 **CHAIRMAN NANCE:** As far as I think what was made at the data
36 workshop -- The consensus at the workshop with what is being used,
37 FES or state-run surveys, I think that's pertinent, and it should
38 be used. Shannon.
39
40 **DR. CASS-CALAY:** So forgive me if I'm just a little bit confused,
41 but I think that what we're agreeing to do is to continue with the
42 process of SEDAR 74, but that we have not agreed that we're going
43 to essentially move forward in an operational assessment
44 framework, where -- So what I'm saying is we can still -- That
45 there are a number of issues there that were identified by the
46 reviewers that will require further discussion and evaluation, and
47 so we can still address those, either with something like a
48 technical working group, or a topical working group, or another

1 process, as appropriate, and so nothing is stopping us from
2 addressing some of these concerns with SSC participation.

3
4 **CHAIRMAN NANCE:** That's correct.

5
6 **DR. CASS-CALAY:** All right.

7
8 **CHAIRMAN NANCE:** Is there any -- From the SSC, am I misspeaking
9 when I say yes? Okay. Carrie, please.

10
11 **EXECUTIVE DIRECTOR SIMMONS:** Thank you, Mr. Chair, and so just a
12 bit of a process question, I guess, and so the SEDAR Steering
13 Committee -- This is going to happen before the information goes
14 to the council, and so I guess two parts of that, and so,
15 essentially, the SSC is supporting what we currently have on the
16 schedule, which is essentially to move forward with an operational
17 assessment.

18
19 Before we do that, you will get terms of reference and topical
20 working group information, just like you would have if we had gone
21 back to a benchmark-style assessment, and you would approve that,
22 and then we would move forward with an operational assessment.

23
24 **CHAIRMAN NANCE:** Yes.

25
26 **EXECUTIVE DIRECTOR SIMMONS:** So first part of my question. Okay.
27 The second part of the question is does the SSC, or the staff,
28 have to write a documentation that explains the way the outcome of
29 the CIE report happened, and this is why the SSC is moving forward,
30 based on our recent deliberations, and is that necessary, I guess,
31 and that may be a SEDAR question to ask.

32
33 **CHAIRMAN NANCE:** That's probably more SEDAR, I think. Julie, did
34 you hear that question and the others?

35
36 **DR. NEER:** I did. I think the SSC just needs to document all of
37 these discussions that they just had now, with regard to their
38 responses from what the Center provided, based on the report from
39 the review panels and the independent CIE reports, and document
40 this in their report, and this report should be pretty big, I would
41 think, for your SSC, to make sure all of their justifications of
42 why we're saying we think we're good to move forward with an
43 operational assessment, which that's my understanding as well, is
44 that we're moving forward with an operational assessment for SEDAR
45 74, as opposed to putting this into a benchmark format in the --
46 You know, as a new assessment.

47
48 Now, just to be clear, in the current process for an operational

1 assessment, topical working groups are structured to provide
2 recommendations for a specific topic, and there is no assessment
3 panel who reviews the production of the assessment under the
4 current structure, unless you put together a topical working group
5 to look at the assessment process, which is fine, but I just want
6 -- And there is no CIE review, which many have said is not
7 necessary, and so that's fine, but I just want to be clear that,
8 if it's an operational, under the current operational structure,
9 you will have to either put together a topical working group to
10 look at the assessment, proper development, with all of these
11 changes, but there is no structure for them to review a draft
12 report or anything, and that's not part of the operational process,
13 and so I'm happy to expound more if people have questions about
14 that, but I will shut up if you're good.

15
16 **EXECUTIVE DIRECTOR SIMMONS:** I have one more follow-up, Mr. Chair,
17 and so what happens if the council doesn't agree with the SSC's
18 recommendation?

19
20 **DR. NEER:** Carrie, you mean if the council requests that this be
21 moved to a benchmark?

22
23 **EXECUTIVE DIRECTOR SIMMONS:** Or something else.

24
25 **DR. NEER:** Or something else? Well, currently, there is nothing
26 else. Currently, there's a research track, a benchmark, and an
27 operational, under our current process structure. That may change,
28 but, currently, there is nothing else, and the council is the one
29 who ultimately makes the recommendations to the SEDAR Steering
30 Committee, with regard to what type of assessment structure and
31 process they would like to see, and then that's negotiated,
32 obviously, between the Science Center and the council, but the
33 council -- The SSC is providing you recommendations, and then the
34 council takes that recommendation and does whatever they wish with
35 it.

36
37 **CHAIRMAN NANCE:** What you're saying is, if the council rejects,
38 then I guess we would revisit this in May.

39
40 **DR. NEER:** Yes. I mean, I would think, if the council has concerns
41 with your SSC recommendation, they'll probably come back. They
42 might come back to you and ask you to consider something else, and
43 there may be some other totally new thing when you come back in
44 May, and the Steering Committee is meeting in March, and I have
45 heard tell that there's a lot of new options that are going to be
46 proposed at that March meeting.

47
48 **CHAIRMAN NANCE:** Doug, please.

1
2 **MR. GREGORY:** Just another question. Are we now, and I apologize
3 to Will for questioning his use of the word "operational", because
4 it seems like that is what everybody is talking about now, and I
5 thought we were going with a benchmark, and are we talking about,
6 and are we going with an operational, in quotes, simply to avoid
7 having a CIE review? I mean, that clarifies it, in my mind, and,
8 otherwise, I don't know why we're -- We've changed direction, in
9 that regard.

10
11 **CHAIRMAN NANCE:** Shannon, please.

12
13 **DR. CASS-CALAY:** So I don't think it's useful to call it an
14 operational, necessarily, because I think that you need to tell us
15 what elements you recommend occur, and so, if you feel that what
16 -- That the assessment requires independent peer review from CIE,
17 then you would make that recommendation. If you feel that it does
18 not require CIE review, then you might make that recommendation,
19 but, as far as the Center is concerned, we don't want to create a
20 perception that an operational assessment is constrained, that we
21 can't look at issues that emerge.

22
23 We want to make sure that the assessment that we conduct is
24 thorough and comprehensive and addresses the issues at-hand, and
25 we don't really -- We really want to avoid the nomenclature, and
26 so the key -- The sticking point, in my mind, is that, under the
27 current SEDAR procedures, you need -- Basically, if you're going
28 to call it -- If you feel that it requires peer review, it's going
29 to have to be called something like a benchmark assessment.

30
31 **DR. NEER:** Also, to that point, if you would like an assessment
32 panel, it should also be called a benchmark, under the current
33 structure, but I agree with what Shannon said, is tell us what you
34 think you need, what components you think you need, and we will
35 figure out, among discussions, what that process needs to be.

36
37 **CHAIRMAN NANCE:** Katie.

38
39 **DR. SIEGFRIED:** Thanks, Mr. Chair, and so the nomenclature is
40 getting frustrating. The panel -- I guess, to me, that's a
41 semantic thing too, right, because we were just told, or I think
42 Julie just mentioned that we can have a topical working group
43 that's basically a panel, right, that follows the assessment
44 through.

45
46 We've also discussed, at times, having something that's like a
47 heavy operational, where we have an in-person data workshop and
48 then a topical working group that covers the whole panel process,

1 and so it really is -- As Shannon stated, the only difference is
2 a required CIE review, and that really is up to the SSC, and it's
3 not something we're trying to avoid, but it's just a matter of we
4 didn't get a lot out of this last one, and it's an extra, you know,
5 three months in the process.

6
7 **CHAIRMAN NANCE:** Okay. I think we're -- I know where we're at,
8 and it's a matter of whether the council -- I think, at our May
9 meeting, we need to go through and develop terms of reference for
10 this, so that we can have a good discussion around that as we move
11 forward, and I think that the most critical part is keeping with
12 the three-area model, and I think, moving forward with that, we
13 can develop the terms of reference for that to move forward,
14 whether we call it a benchmark or an operational, and, in my mind,
15 it's an operational, in the fact that it's a new model, but we can
16 go with different working groups and things to move this process
17 along.

18
19 Any other -- I think this has been a great discussion, and we still
20 have the SEDAR process, but I'm going to -- I am going to say
21 something, Luiz, and then I will let you -- But I'm going to have
22 -- First, we have some things we've got to get done, and we're
23 going to do those first, and then we'll come back to the SEDAR
24 process, and then we can end with that today, with that discussion.
25 Luiz.

26
27 **DR. BARBIERI:** Thank you, Mr. Chairman. I am just thinking about,
28 you know, discussing with the analytical team, the Science Center
29 folks also, the issue of steepness, right, because I thought that
30 those recommendations that came out of the review -- I disagree
31 with them, right, I do, and, you know, we need to, I think, have
32 that discussion, because the interpretation of how that's handled,
33 and how it relates to having proxy reference points, versus our
34 ability to fully estimate, you know, parameters in the stock-
35 recruit relationship, is important, and it has massive
36 implications, right, and so I would like to hear a little more,
37 right, about this.

38
39 My understanding of the way the analytical team configured the
40 model for this was basically to set steepness at 0.99, as a way to
41 obtain some average recruitment, going into the future, that --
42 You know, on those, there would be applied some recruitment
43 variability over the years, right, some stochasticity over the
44 recruitment time series.

45
46 I'm not sure that was the interpretation of the review panel, and
47 they made very explicit comments about the value of steepness and
48 the fact that it should be estimated within the model, and the

1 natural mortality should be estimated within the model, and, I
2 mean, those things are massive, in terms of the implications, and
3 so I'm not sure that we can move on without having some
4 conversation about their recommendations on steepness and natural
5 mortality.

6
7 **CHAIRMAN NANCE:** That's certainly pertinent, and I appreciate that.
8 From the Center's perspective on that issue, Katie, please.

9
10 **DR. SIEGFRIED:** So what I covered was the CIE panel, and it's Slide
11 57, if you want to move to it, recommended fixing it at a value
12 from the literature, a congener value or something like that, and
13 there was some misunderstanding, on the part of some of the CIE
14 reviewers in particular, because they thought, at first, if we're
15 fixing it at 0.99, it was really a terrible idea, because the MSY
16 was going to be nonsense, but then we reminded them that we use an
17 SPR proxy, and then it's not nonsense anymore, right, and so, if
18 we fixed it at a congener value, we would then potentially use the
19 MSY from that, or we would estimate with an informative prior,
20 which is what previous CIE panels have recommended.

21
22 If it's not estimable, without prior, you literally have no choice
23 to either do what we did, and use an average recruitment estimate,
24 and, basically, there is no stock-recruit relationship then, or to
25 do one of those two options that I just stated, and we can provide
26 the value from FishLife, for the first bullet, and we can provide
27 the informative prior from Shertzer and Kahn, and those are two
28 options, and we can provide those results, assuming it's still no
29 longer estimable. Of course, when we get going, and everything is
30 fine-tuned, then we'll provide a likelihood profile to show whether
31 it's estimable, and then we would potentially fix it, or try to
32 estimate it with a prior, and so that's the way that we would
33 proceed.

34
35 Estimating M is not -- I've never seen it done in our region, and
36 I rarely see it done in any region, and you certainly are
37 influencing one when you fix the other.

38
39 **CHAIRMAN NANCE:** Luiz, a follow-up, please?

40
41 **DR. BARBIERI:** Thank you, Mr. Chairman, and thank you for that,
42 Katie. This is what I was trying to get clarified, because, you
43 know, I happened to be here in the room when the review took place,
44 and I heard some of the direct comments, and they came across, to
45 me, as very strong in that presentation, right, the summary
46 presentation, of the review panel recommendations, and I was like,
47 oh my gosh, this is going to completely change the way that we
48 actually handle this, and not just here in the Gulf, but in the

1 Southeastern U.S. as a whole, at the very least, right, and so
2 there would be massive implications, and I want to make sure that,
3 you know, we were in agreement that we can continue looking at
4 things the way that we have been looking at them, right, that it
5 makes sense for them to be handled that way, at least until we can
6 come up with something better, and so thank you for that, Katie.

7
8 **CHAIRMAN NANCE:** Thank you. Harry, please.

9
10 **MR. BLANCHET:** In terms of process, normally, whenever we're going
11 through and creating some -- Or reviewing some terms of reference,
12 we do that in maybe an hour, and I think that this sounds an awful
13 lot more like a lot more extensive discussion at that May meeting,
14 and I'm just encouraging that this not be allocated to an hour,
15 but that we broaden that scope, and discussion, so that we get all
16 of this done at that point.

17
18 **CHAIRMAN NANCE:** I agree, Harry, and I appreciate that. Doug.

19
20 **MR. GREGORY:** I'm not sure I think that's the way to go, because
21 what the reviewers -- According to this Slide 57, the reviewers
22 disagreed with fixing steepness at 0.99, and so I assume the model
23 didn't go to 0.99, or, if it did, I wouldn't be surprised that it
24 went to 0.99, and I like the other alternatives, because we've
25 done that with scamp, and we've done that with yellowedge, and
26 we're doing that with other things, and the second sentence, I
27 think, when it was presented earlier, yesterday or today, was
28 misconstrued by somebody, and they're just saying that, you know,
29 from a theoretical standpoint, in real life, steepness can't be at
30 0.99, because, at some point, in a low population size, there's
31 going to be an effect on recruitment.

32
33 Now, given our experience with red snapper, we can argue that
34 steepness is 0.99, for all intents and purposes, because we rebuilt
35 this fishery from nothing, but I would like to see where the model
36 wants to go, and we've got papers, and we've had papers before us
37 for years now, of different suggestions of steepness for different
38 families of fish, as a starting point, and get something like that,
39 because we seem to be doing it with other species, and not just
40 picking a number ourselves out of the blue, or saying 0.99,
41 recognizing we all know that stock-recruitment relationships are
42 problematic.

43
44 I like what Katie said, and I endorse going forward with that and
45 seeing how that comes out in the assessment, and in the review of
46 the assessment, and not at the end of the assessment, but during
47 the assessment buildup, and I don't see much more -- Anything more
48 complicated. Thank you.

1
2 **CHAIRMAN NANCE:** Thank you, Doug. Mike.
3

4 **DR. ALLEN:** You know, I was one of the ones that commented on this
5 in the review, and I'm just -- I was surprised that the model could
6 not give an estimate of the steepness parameter, because it is a
7 stock that has had a huge amount of contrast, a huge depletion,
8 and then a ten to fifteen-year recovery period, and then it just
9 seemed, to me, that, if we can ever estimate steepness, this would
10 be the kind of stock that you could do it from.
11

12 Again, we really don't know whether they will be able to estimate
13 it once the data are updated, and they run this thing with all the
14 correct data and all that, and so I like the idea of continuing to
15 try to do that, and then maybe settle on an informed prior, with
16 some of the surrogates from other studies, if we need to down the
17 road.
18

19 **CHAIRMAN NANCE:** Thank you. Will, to that point, please.
20

21 **DR. PATTERSON:** So, in this process of a research track assessment,
22 I was hopeful that, no matter how many areas were in the model,
23 that independent stock-recruit relationships would be fit for each
24 one of them, and I thought that perhaps could get us to the point
25 where we could estimate -- Based on the dynamics of a given area,
26 we could estimate steepness that way, but this continues, because
27 of I guess the structure of SS being a shared stock recruitment
28 model, where recruitment is then divided up among three areas.
29

30 I'm not sure -- I mean, I understand what Mike is saying about
31 there's so much data, and it's a data-rich stock, and especially
32 the contrast of low biomass to high biomass, and you ought to be
33 able to model the stock-recruit function such that you produce an
34 estimate of steepness, but I think it's the convoluted nature of
35 how recruitment, and that function, is estimated for red snapper,
36 given those different areas.
37

38 **CHAIRMAN NANCE:** Thank you. Steve Saul, please.
39

40 **DR. SAUL:** Thank you, Mr. Chair. After thinking about it a bit
41 more, I think where the review panel landed was -- First, there
42 was a bit of confusion, in terms of the MSY versus MSY proxy, and
43 that was sort of resolved, or cleared up, during the review
44 workshop, and that sort of helped, for some of us, of the
45 reviewers, but I think an additional sort of recommendation was,
46 which you all -- The Center does it anyway, is to sensitivity test.
47

48 You know, if you're going to fix the parameter, or if steepness

1 has to be fixed, just to sensitivity test around that, which,
2 again, is typically done for most, if not all, of the assessments
3 that we then use to generate management advice, and so that is not
4 too concerning to me.

5
6 I wonder, however, if -- So I think, if that's done, that should,
7 you know, sort of check the box that says, you know, that sort of
8 the space was explored, and, for whatever reason, the parameter -
9 - The model cannot converge and estimate the parameter, and it
10 just runs to the upper or lower bound.

11
12 I wonder if, during the review workshop, and now I guess it would
13 be a question for Matt and LaTreeese, but it would be if -- Maybe
14 this was the point of confusion during the review, but, if you're
15 trying to model something that's representative of average
16 recruitment, and you're fixing steepness at 0.99, I assume that
17 the R zero value is essentially the average recruitment, right,
18 and then the deviations, the recruitment deviations, are just
19 modifying that, or adjusting that year-to-year, to accommodate
20 changes in perceived abundance patterns, you know, age and size
21 structure, et cetera, such that then the R zero value is not a,
22 quote, unquote, true R zero value that would typically represent,
23 you know, recruitment under virgin conditions, and is that correct?
24 Is that accurate?

25
26 **DR. SMITH:** Yes, Steve. That's essentially accurate. R zero just
27 becomes average recruitment.

28
29 **DR. SAUL:** Okay. That's super helpful, and I wonder if that was
30 sort of -- That was not abundantly clear to me until later on, and
31 so I wonder if that was a point of confusion among other people
32 who were reviewers, and I think it's something that we should all,
33 as an SSC, be aware of as we're thinking about this. Thank you.

34
35 **CHAIRMAN NANCE:** Thank you. I think that has addressed that issue.
36 Let's go ahead and move to Item Number XI, which is Review of SEDAR
37 85 Gulf of Mexico Yellowedge Grouper Projections, and so I think
38 we have those projections, and we'll be able to look at those.

39
40 **DR. TOLAN:** On the incorporation of the Great Red Snapper Count,
41 what did we decide? I missed it.

42
43 **CHAIRMAN NANCE:** We didn't decide, I guess. Let us go through,
44 and then we'll come back to that, because I do think, from that -
45 - I think what we need to do is have the Center and the group work
46 together to incorporate that, but we'll come back to that, and
47 thank you for bringing that up.

48

1 **REVIEW OF SEDAR 85: GULF OF MEXICO YELLOWEDGE GROUPER**
2 **PROJECTIONS**
3

4 **DR. SAGARESE:** All right. Are we ready to shift into yellowedge?
5

6 **CHAIRMAN NANCE:** Yes.
7

8 **DR. SAGARESE:** Today, we've got another presentation that's just
9 kind of what was requested from yesterday afternoon. The first
10 question that you had addressed, and given us the answer, was to
11 focus on 40 percent SPR for yellowedge for calculating our
12 benchmarks, and so the first thing we've done here is -- I do want
13 to note that -- So there is a previous projections presentation
14 and a projections report, and that was provided for yesterday.
15

16 Since then, since yesterday, we've actually updated -- In our
17 projections, we've updated the 2022 landings estimate to be the -
18 - Sorry. For yellowedge, landings for 2022 are actual landings.
19 Landings for 2023, which just wrapped up, instead of using the
20 three-year average, like we have in those reports, of 2020 to 2022,
21 we have backed it down to be the average of 2021 to 2022, because,
22 as the 2023 data have come in, and we don't have them by fleet and
23 area yet, but they're pretty much a bit lower than what we assumed
24 in the projections, and so, by using the 2021 to 2022 average, it
25 gets us a lot closer to what has actually been caught for 2023.
26

27 In red, you can kind of see how those new numbers have been put
28 in, and so just to keep that in mind, that that was the request,
29 and I know we didn't discuss it yesterday at the table, but this
30 is just more representative, and the council had requested that we
31 do it, if possible, and this was because we don't have the actual
32 2023 data by fleet and area, and this was the best approximation
33 that we could do for now, until we get those data.
34

35 Based on the 40 percent SPR, in this case, the stock is -- We're
36 just over that one threshold, and so it is undergoing overfishing,
37 but the stock is not overfished, and so, again, these results are
38 based on switching the proxy, and these results are in that report,
39 the projections report, in a similar format as what was provided
40 in the stock assessment report, which was the 30 percent.
41

42 Just to kind of visualize what this looks like, again, at 40
43 percent, the stock is not overfished, but it is undergoing
44 overfishing, and the Kobe plot on the left -- You can see that,
45 most recently, we're just above that threshold for F, and, on the
46 right, it's just showing you how our projections are operating,
47 and so, over time, and over our hundred-year projection interval,
48 we're achieving the target that we're specifying, and so just to

1 give you an idea to show that our projections are operating the
2 way that we expect.

3
4 **CHAIRMAN NANCE:** There's too many dots there, young lady. I can't
5 even see it.

6
7 **DR. SAGARESE:** So the Kobe plot, and so each of those dots is a
8 different year.

9
10 **CHAIRMAN NANCE:** Yes, I know.

11
12 **DR. SAGARESE:** There is a little blue dot to indicate the terminal
13 year.

14
15 **CHAIRMAN NANCE:** There is, and I see it now, yes. Thank you.

16
17 **DR. SAGARESE:** So I believe this is the end of -- Any questions on
18 the benchmarks? Okay, and so, moving into the catch advice, the
19 request was -- We presented basically three assumptions, and the
20 first is the catch advice could be derived from projections that
21 basically use the spawner-recruit-curve-derived recruitment, which
22 is basically average for the time series. That's how we develop
23 our benchmarks, and that's an option for producing catch.

24
25 However, generally, and for past assessments, we've seen pretty
26 low recruitment estimates for our stocks, and, to try to
27 demonstrate the effects, we've provided in our projection report,
28 and the other slides, two basic approaches, and one would be taking
29 the last ten years, which, when you look at this figure, the last
30 ten years of recruitment have been really low, and so kind of maybe
31 a worst-case scenario, if recruitment stays that low, and then we
32 also provided like a middle-of-the-road for the last fifteen years,
33 which kind of gets us in that medium scenario, and that's what was
34 requested for the catch advice, as of yesterday afternoon, and so
35 that's what we've provided here.

36
37 Again, we did update those 2023 landings, and so the numbers will
38 be slightly different than what you see in the projection report,
39 but not very different, and, again, just reiterating that
40 recruitment for the catch advice is the 1998 to 2012 average, and
41 the catches will be just slightly lower than what we initially
42 projected.

43
44 From these specifications for the projections, with 40 percent
45 SPR, here's what your OFL estimates would be. In the figure, the
46 purple line is going to be the OFL, and the yellowish line is going
47 to be the ABC assuming 75 percent of fishing at F 40 percent SPR,
48 which is normally how the SSC has specified ABC in the past, and

1 so, based on this information, and making these assumptions, your
2 three-year average catch would be about 4.92 million pounds gutted
3 weight, and the last, the five years, would be just slightly lower.
4 Here we have the annual estimates, and you can see that, you know,
5 average -- The projected recruitment for this scenario is about
6 700,000 yellowedge each year, and we're fishing at the target, and
7 here is what the trends would be.

8
9 The next figure is just -- The next slide is the same figure, but
10 just showing the yields for that ABC projection, and the figure is
11 the same, and it's the OFL and the ABC, but, in this case, your
12 ABC, based on the last three years, would be about 0.373 million
13 pounds, and so, again, these numbers are slightly higher than
14 what's in the projection report, just based on that 2023 landings
15 estimate that we've used.

16
17 **CHAIRMAN NANCE:** Thank you, Skyler. Any discussion? I think we
18 talked about this yesterday, and we had a good -- We moved forward
19 to using F equals 40 percent SPR, and so that's what we've come up
20 with here, and now it's whether we want to use the three or five-
21 year constant catch in the OFL and the ABC for our recommendations.
22 Roy.

23
24 **DR. CRABTREE:** Well, I would be very surprised if there was another
25 assessment done, in the short-term, so that you could respecify
26 the catch levels in three years, and so, given this is likely to
27 be in place for five years, it would seem, to me, to be more
28 appropriate to go with the five years, and it doesn't make much
29 difference on the ABC, and just a little on the OFL.

30
31 **CHAIRMAN NANCE:** It's very similar, and I think five years
32 certainly would be advantageous, to keep it over that five year
33 period, and the chance of having an assessment within that is
34 probably low. Doug.

35
36 **MR. GREGORY:** Thank you, Mr. Chair. I've got a question. The
37 graph shows the declining landings from 2020 to 2023, and what
38 were the landings like in the five or ten years prior to 2020? I
39 don't recall, and I don't know where the graph would be.

40
41 **DR. SAGARESE:** So that graph would be in the assessment report,
42 and I would have to pull that back up, but that is the realized
43 landings through 2022, and then 2023 and 2024 are just averages,
44 based on that 2021 to 2022 average, but I'm trying to remember --
45 I would have to go back to the assessment report figures, just
46 because I'm used to seeing them split out by fleets, but I know,
47 when we looked at that quota plot -- Like in the last -- I think
48 they achieved the quota maybe a couple of years ago, and then the

1 landings have been pretty much declining since then, but, overall,
2 they have pretty much landed -- Well, the majority of the quota
3 over the last, you know, at least decade, and they've been within
4 -- Yes, John.

5
6 **DR. FROESCHKE:** It might be some help, but we had that related
7 discussion yesterday on the deepwater grouper landings, and that
8 one file that she sent did have yellowedge grouper in there, even
9 though we didn't focus on that, for both the commercial and the
10 FES landings, and it goes back to 2000.

11
12 **CHAIRMAN NANCE:** Any other discussion? Trevor.

13
14 **MR. MONCRIEF:** What Doug was getting at is the premise of why I
15 voted no on that, on the earlier motion today, and so not only are
16 landings going to be, you know, lower than what they were in a
17 time where the market was essentially shut down, but we also
18 restrict the landings more on the deepwater grouper side, that
19 also follow the same pattern, and, if those two aren't combined,
20 and managed combined, like they are currently, and there is a
21 resulting decision that splits them out, they fundamentally are
22 not split.

23
24 You do not target yellowedge without also catching the others, and
25 so, by that, if we're going to move forward in a manner like this,
26 where we passed the motion before, that needs to be iterated. That
27 needs to be a discussion point, that these can't really be
28 separated, or else we're going to be doing a lot more harm than
29 good.

30
31 **CHAIRMAN NANCE:** So, basically, what you're saying is the OFLs
32 need to just be additive.

33
34 **MR. MONCRIEF:** Yes.

35
36 **CHAIRMAN NANCE:** I think that's the intent. John.

37
38 **DR. FROESCHKE:** Can you just give me some more insight on -- You
39 said the market was depressed, or whatever you said?

40
41 **MR. MONCRIEF:** 2020. I mean, COVID, and that was pretty much a
42 large-scale impact across multiple markets, and so you had a
43 decline in landings for deepwater grouper during that time period,
44 and you've got a decline in landings for this one during that time
45 period, and it doesn't make logical sense that the landings will
46 stay that depressed, unless there truly is a stock issue, which we
47 discussed in-depth yesterday on the deepwater grouper side.

48

1 **DR. FROESCHKE:** I mean, I'm just looking at the landings, and, I
2 mean, in 2016, we're 889, 860, 863, 996, and, in 2020, it was 823,
3 and 831. I mean, it's pretty much flat. That's all deepwater
4 grouper.
5
6 **CHAIRMAN NANCE:** I hear what you're saying, Trevor, and I think
7 it's important that we keep that complex together. Do we have a
8 motion to set OFL and ABC? Roy.
9
10 **DR. CRABTREE:** Are we going to provide a separate OFL and ABC for
11 yellowedge and then one for deepwater? Did we already give them
12 one for deepwater? I can't remember.
13
14 **CHAIRMAN NANCE:** I thought we did this morning for deepwater.
15
16 **DR. CRABTREE:** John, did we provide OFL and ABC for deepwater
17 already?
18
19 **DR. FROESCHKE:** Yes, sir.
20
21 **DR. CRABTREE:** So then we're just doing yellowtail now?
22
23 **CHAIRMAN NANCE:** It's right there. You see it right there? So
24 this would be just simply for yellowtail. I mean yellowedge. I
25 was telling him this morning, and I said there's too many yellows
26 in this one. The only one we don't have is yelloweye. Do we have
27 a motion, and would you like to make that? Bob is not here anymore,
28 and so we can't have him. Roy.
29
30 **DR. CRABTREE:** You're going to have to tell me the numbers. I
31 don't have them in front of me. **The motion is, for Gulf of Mexico**
32 **yellowedge grouper, the SSC recommends an OFL based on five years,**
33 **which I can't see the years, and what were the years? 2025 to --**
34
35 **CHAIRMAN NANCE:** 2025 to 2029.
36
37 **DR. CRABTREE:** All right. **Based on 2025 through 2029 of --** How
38 many pounds?
39
40 **CHAIRMAN NANCE:** It's one slide up, Jess. Perfect. Thank you.
41
42 **DR. CRABTREE:** All right. **487,000 pounds and an ABC of 372,000**
43 **pounds.**
44
45 **DR. FROESCHKE:** **Jess, can you add "gw" for both of those, just so**
46 **it's gutted weight?**
47
48 **CHAIRMAN NANCE:** **And put an "and" between "pounds" and "ABC", and**

1 we'll see how that reads.
2
3 **DR. CRABTREE:** "OFL" should be capitalized, and "ABC" should be
4 capitalized, I guess.
5
6 **CHAIRMAN NANCE:** I think the motion should start with "for".
7
8 **DR. CRABTREE:** It should start with "for", "for GOM yellowedge
9 grouper".
10
11 **CHAIRMAN NANCE:** Doug.
12
13 **MR. GREGORY:** I would just like to point out, given the table that
14 we were just referred to from John, the ABC is one-half of the
15 historical landings, and, to me, that's -- That doesn't sit well,
16 given that it's a relatively healthy fishery. Even at 40 percent,
17 it's not really -- It's not overfished, and it's right on the cusp
18 of overfishing or not overfishing, and, at 30 percent, it was
19 healthy in both categories, and we've just reduced the fishery by
20 one-half, and that just seems excessive. Thank you.
21
22 **DR. FROESCHKE:** I think Jess posted it on the background materials,
23 on the meeting page materials.
24
25 **MR. MONCRIEF:** The average for yellowedge, for the time series, is
26 646,000 pounds.
27
28 **CHAIRMAN NANCE:** Will.
29
30 **DR. PATTERSON:** But this results from that issue we talked about
31 yesterday about the recent recruitment is estimated to be so low.
32 I mean, a decade of really low recruitment, and so, if you're
33 averaging across that, plus five years of slightly higher
34 recruitment, and not the highest in the time series, and you
35 project that forward, that's where you get this result.
36
37 **CHAIRMAN NANCE:** So we have a motion. Do we have a second for
38 this?
39
40 **DR. BARBIERI:** I will second it, Mr. Chair.
41
42 **CHAIRMAN NANCE:** Luiz. Josh, please.
43
44 **DR. KILBORN:** Thank you. Will pretty much captured what I was
45 about to say. You know, this might look like a drastic measure,
46 I suppose, but, given what we saw in the recruitment values, and,
47 you know, the longevity of the species, and the conversation that
48 we had about warsaw, I think that applies here a little bit as

1 well, and this is a long-lived species also, and so, you know, I
2 think this is what we end up with, and so I'm okay with it. Thank
3 you.
4

5 **CHAIRMAN NANCE:** Thank you, Josh. Any other discussion on this
6 motion? **I will read the motion. For Gulf of Mexico yellowedge**
7 **grouper, the SSC recommends the OFL based on five years, 2025**
8 **through 2029, of 487,000 pounds gutted weight and an ABC of 372,000**
9 **pounds gutted weight.** Do we have any opposition to this motion?
10

11 **SSC MEMBER:** (The comment is not audible on the recording.)
12

13 **CHAIRMAN NANCE:** Okay. So do we have any opposition to this?
14 Okay. Let's go ahead and do a roll call vote on this one, Jess,
15 please. Okay. Please go through it.
16

17 **MS. MATOS:** Jim Tolan.
18

19 **DR. TOLAN:** Yes.
20

21 **MS. MATOS:** Sean Powers.
22

23 **DR. POWERS:** Yes.
24

25 **MS. MATOS:** Trevor Moncrief.
26

27 **MR. MONCRIEF:** Just a big Negative Nancy today. No.
28

29 **MS. MATOS:** Doug Gregory.
30

31 **MR. GREGORY:** No.
32

33 **MS. MATOS:** John Mareska.
34

35 **MR. MARESKA:** Yes.
36

37 **MS. MATOS:** Jack Isaacs.
38

39 **DR. ISAACS:** Yes.
40

41 **MS. MATOS:** Steve Saul.
42

43 **DR. SAUL:** Yes.
44

45 **MS. MATOS:** Dave Chagaris.
46

47 **DR. CHAGARIS:** Yes.
48

1 **MS. MATOS:** Dan Petrolia.
2
3 **DR. PETROLIA:** Yes.
4
5 **MS. MATOS:** Cindy Grace-McCaskey.
6
7 **DR. GRACE-MCCASKEY:** Yes.
8
9 **MS. MATOS:** Mike Allen.
10
11 **DR. ALLEN:** Yes.
12
13 **MS. MATOS:** Luiz Barbieri.
14
15 **DR. BARBIERI:** Yes.
16
17 **MS. MATOS:** Roy Crabtree.
18
19 **DR. CRABTREE:** Yes.
20
21 **MS. MATOS:** David Griffith.
22
23 **DR. GRIFFITH:** Yes.
24
25 **MS. MATOS:** Jim Nance.
26
27 **CHAIRMAN NANCE:** Yes.
28
29 **MS. MATOS:** Steven Scyphers.
30
31 **DR. SCYPHERS:** Yes.
32
33 **MS. MATOS:** Rich Woodward.
34
35 **DR. WOODWARD:** Abstain.
36
37 **MS. MATOS:** Will Patterson.
38
39 **DR. PATTERSON:** Yes.
40
41 **MS. MATOS:** Paul Mickle.
42
43 **DR. MICKLE:** Yes.
44
45 **MS. MATOS:** Harry Blanchet.
46
47 **MR. BLANCHET:** Yes.
48

1 **MS. MATOS:** Jason Adriance.

2

3 **MR. ADRIANCE:** Yes.

4

5 **MS. MATOS:** Luke Fairbanks. Mandy Karnauskas.

6

7 **DR. KARNAUSKAS:** Yes.

8

9 **MS. MATOS:** Josh Kilborn.

10

11 **DR. KILBORN:** Yes.

12

13 **CHAIRMAN NANCE:** It looks like the motion carried. Skyler, we
14 sure appreciate that. Let's go ahead, while you're sitting there,
15 and do our red grouper interim analysis. This should be pretty
16 straightforward. This is simply for us to look at where red
17 grouper is. Skyler reminded me that an assessment is coming right
18 up here and so, anyway, let's go ahead and take a look at this.

19

20 **REVIEW: GULF OF MEXICO RED GROUPER INTERIM ANALYSIS**

21

22 **DR. SAGARESE:** Just for background, I believe, in 2019, annual
23 interims were requested for red grouper, and so here we are to
24 provide our annual interim. However, we do have SEDAR 88 ongoing,
25 and we're just about getting final data, in the next few weeks,
26 and that assessment is being worked on as we speak, and so you
27 should be seeing it later this year.

28

29 This is just -- It should be short, and, well, this should be
30 somewhat short. Just for background, for red grouper, we've been
31 using these interims for a few years now. It was used, in 2021,
32 to adjust the catch advice that came out of the SEDAR 61
33 assessment.

34

35 Basically, right now, we are currently just looking at a health
36 check, and so we're just going to see updated indices of abundance,
37 like what we saw in 2022, and we only really propose to adjust
38 catch advice every other year. Fishermen don't want to have their
39 ACLs changed every year, and that variability can affect their
40 markets, and how they plan, and so we did provide an update last
41 year for catch advice. However, because it was getting further
42 away from the terminal year of SEDAR 61, there just wasn't a lot
43 of comfort with adjusting the catches, especially given that an
44 assessment is coming this year.

45

46 Just, you know, for perspective, the health check, we're just going
47 to look through the indices of abundance that we currently have,
48 and we do have the combined video survey for red grouper. However,

1 it takes too long to get that data processed, and develop the
2 index, and so we don't have that right now, and so we'll just be
3 looking at the NMFS bottom longline survey as well as our summer
4 groundfish trawl survey, which catches a lot of smaller, younger
5 red grouper, and, again, we're not adjusting catch advice, because
6 there's an ongoing assessment.

7
8 For perspective, you know, the terminal year for SEDAR 61 was 2017,
9 and we had quite a few red tides since then, and we had the big
10 one in 2018, and we had one in 2021, and, at this point, you can
11 see, from the bottom longline index of abundance, and the red is
12 what was used last time, and the blue is the updated interim
13 assessment, or the interim index of abundance, and it's the same
14 methodology, just updated with new data.

15
16 You can see that, you know, the relative abundance has been fairly
17 low for many of the years since SEDAR 61. We did have a bit of an
18 uptick in 2020 and 2021, but it's kind of gone down since then.
19 You know, this catches much of the older and larger red grouper,
20 and so this is -- Ideally, we tend to see these huge peaks, like
21 we saw in the early 2010s for red grouper, and we're not quite
22 seeing that, but, again, we've had quite a few red tide events in
23 the last few years that I will touch on later, at the end of this
24 presentation.

25
26 I think, you know, some somewhat positive news here is that the
27 summer groundfish index for this species -- The last three years,
28 we're basically seeing about average relative abundance, and I
29 think, on the water, we're hearing there's lots of small red
30 grouper, and we're starting to see lots of positive signs, and so
31 I think that's being captured here, and, you know, when we get all
32 the data within the assessment, we'll see what is coming out of
33 that, but I think this is somewhat happy news, and it's not all
34 doom-and-gloom, but, you know, overall, we saw pretty low
35 recruitment when this index was produced. Note that it wasn't
36 produced in 2020, because of COVID, but I think the last few years
37 are somewhat -- You know, they can make us a little more
38 comfortable. Yes, Will.

39
40 **DR. PATTERSON:** So the age-at-recruitment to the different gears
41 here -- How do they differ?

42
43 **DR. SAGARESE:** The bottom longline is much older individuals, and
44 I would have to double-check the ages, but the summer groundfish
45 is basically one and two. It's not an age-zero, but it's the lower
46 age classes, and so ones and twos, and so it has kind of been used
47 as a juvenile index.

1 **CHAIRMAN NANCE:** It really is nice for this one, to see that pop
2 back up, but it's been below for a while, and, you know, you look
3 at the longline, and it was kind of going around an average, and
4 we see ups and downs on it, but this one is certainly a light,
5 that we see some young-of-the-year coming into the fishery. Doug.
6

7 **MR. GREGORY:** Are these indices moving averages?
8

9 **DR. SAGARESE:** No. These are annual estimates developed from the
10 standardization, with their confidence bands.
11

12 **MR. GREGORY:** Would it be more realistic to have moving averages,
13 to get an idea of trend? The thing that bothers me with the
14 longline is, if you go back to that, everything is level except
15 for two years. We've got two extremely high years that is raising
16 the average and making the more recent years look like they're
17 underachieving, and, to me, that just doesn't make sense. You
18 know, those two years were anomalous, and they're not part of a
19 fluctuating up and down over a period of years normality.
20

21 **DR. SAGARESE:** So, I mean, when you develop the index, you want
22 that year-to-year variability, but what I can say is, when we do
23 the interim analyses with this, it is looking at a moving average,
24 and so, when we're looking at adjusting the catch advice, we are
25 using the last three years, for example, to kind of get a feel for
26 it, and then we're comparing it to our reference period, which was
27 the year before and after that terminal year for SEDAR 61, and so,
28 when we do the interim approach, yes, but, for the index, it is
29 year to year, and, when we produce these indices, we use as many
30 of the years as possible, and it's supposed to be a long-term, you
31 know, idea of relative abundance from year to year.
32

33 I do see what you're saying, and this seems to be a pretty big
34 pulse species, where we see these big years, and this is something
35 that we certainly haven't seen, you know, that high relative
36 abundance, but, again, this is sort of a more recent species, where
37 our assessment starts in 1986, and a lot of our fishery-independent
38 data really don't start until later in the time series, and so
39 this is kind of what we have.
40

41 **MR. GREGORY:** Thank you.
42

43 **CHAIRMAN NANCE:** I see it though, like Doug is saying, and, while
44 it's below that line of one, because of those two real big years,
45 it's simply fluctuating around that mean on the bottom, and I don't
46 see a downward trend at all in there, which is good. Okay, Skyler.
47

48 **DR. SAGARESE:** Just some summary, and, you know, the bottom

1 longline survey seems to be kind of leveling out. The more recent
2 relative abundance is similar, relatively, to the 2019 and 2018
3 levels, and, for the groundfish survey, I think we've seen,
4 recently, around the average abundance for that.

5
6 Then, you know, with red grouper, we always have the issue of red
7 tides, and I did just want to very quickly bring up what we've
8 talked about on our red tide topical working group calls for red
9 grouper, and we do have an official red tide working group call,
10 just to get an idea, and so Dave Chagaris, who is doing a lot of
11 the West Florida Shelf Ecospace modeling, and looking at red tide
12 mortality.

13
14 We have been presented with preliminary advice, just to give you
15 an idea of the red tide that we're considering in the assessment,
16 and there's also the potential impacts across age classes
17 differently, and so, you know, there have been a few red tides in
18 the last few years, since our terminal year of 2017, and I think
19 this is going to be something where we're going to focus some of
20 the attention on it, particularly if the younger age classes, as
21 some of Dave's work shows, that they might actually be impacted
22 more by red tide mortalities, given the locations of where they're
23 occurring and where these events happen, and so just kind of a
24 plug for, you know, red tide mortality is very important for this
25 stock.

26
27 I think that, with this additional project that Dave has been able
28 to obtain funding for five years from RESTORE, I think this will
29 help us in moving forward with red grouper and some of our other
30 stocks, and so just to give you an idea of what we'll be looking
31 at, because I know, you know, that 2021 red tide mortality was
32 very important when we were doing gag projections, and so I think
33 there's a lot for us to be discussing during the assessment.

34
35 **CHAIRMAN NANCE:** Thank you. I was telling Dave yesterday how
36 important that is to keep that thing funded, because it's the one
37 piece of environmental data that seems to be useful in assessments,
38 and is showing utility, and so having that in it really has added
39 credibility to the assessments. Any other questions for Skyler?
40 Doug.

41
42 **MR. GREGORY:** So is the dashed line is the age-zero mean and the
43 solid line the combined ages in these graphs?

44
45 **DR. SAGARESE:** So Dave can correct me, but I think the solid line
46 will be the mean, and then the other ones will be the bounds,
47 because he does do a bunch of sensitivity runs, to get an idea of
48 the range, and is that correct, Dave?

1
2 **MR. GREGORY:** So it's a confidence limit.
3

4 **DR. CHAGARIS:** Right, and the confidence bounds are derived from
5 alternative red tide mortality response functions in the model.
6

7 **CHAIRMAN NANCE:** Okay. Any other questions? Thank you. We sure
8 appreciate those presentations and all the hard work. We'll go
9 ahead and take a fifteen-minute break, and we'll come back at 2:45
10 and continue our discussion of red snapper.
11

12 (Whereupon, a brief recess was taken.)
13

14 **CHAIRMAN NANCE:** Okay. We'll go ahead and come back and finish
15 out the afternoon. We've got a couple of, I think, outstanding
16 issues. We still need to come to a discussion on inclusion of the
17 Great Red Snapper data within the assessment, and so let's go ahead
18 and have a how we do that, if we do that, those types of things.
19 Jim, did you have any input on that?
20

21 **DR. TOLAN:** I just wanted to make sure that it got covered, going
22 through the things on the list.
23

24 **CHAIRMAN NANCE:** Okay. Thank you. Sean, please.
25

26 **REVIEW OF SEDAR 74: GULF OF MEXICO RED SNAPPER RESEARCH TRACK**
27 **(CONTINUED)**
28

29 **DR. POWERS:** If we look at the review comment for the piece of the
30 review we're going to keep, they suggested that more work needed
31 to be done, and that -- Katie had a good idea about -- Whether we
32 call it a working group or whatever, but, I mean, Katie's concern
33 was to make sure that, somehow, we got the PIs engaged, and I
34 think, you know, all we can do is try. Will and I are just two of
35 the PIs on that, but we have some ideas, and you can reach out to
36 Sea Grant, the funding agency, and they could probably put some
37 leverage on the PIs to more actively participate, but I think
38 that's the way forward.
39

40 Now, whether that PI group, and the analysts, can address all the
41 concerns of the reviewers -- I mean, I don't think we have time
42 here to go through it, to really see if the group decides that,
43 yes, we can address a lot of those, and here's where we can address
44 it, but, I mean, Katie's suggestion of getting a working group
45 together, or whatever we call it, and just seeing if we can get
46 the PIs back engaged, is a path forward that I see with that.
47

48 **CHAIRMAN NANCE:** I think that's certainly -- I think the SSC is in

1 agreement with that approach. I'm not sure if it would be Center
2 or SEDAR. Katie.

3
4 **DR. SIEGFRIED:** I mean, the Center would, obviously, participate.
5 I know that -- Julie is probably still online, but I know that
6 there's been efforts to incorporate those PIs in data workshops,
7 and so the main thing we would need is the data that the review
8 group thought would help with identifying a prior for catchability.

9
10 They did, however, state that, like a collective, we don't have
11 the specialized experience to do that, and so, if the SSC members
12 that were part of the review panel might have some insight as to
13 what type of expert they're talking about, or what type of data
14 they're talking about, that we can specifically ask for, that would
15 be helpful.

16
17 The other thing that I wanted to note is Sean's earlier suggestion,
18 and I was looking up -- This is the first revision of the snapper
19 count, the natural and artificial separate from uncharacterized
20 bottom, and it's not separated for Florida, and so we wouldn't be
21 able to just pull those pieces out and just look at everything but
22 uncharacterized bottom, but, I mean, those types of ideas are the
23 types of things that we haven't looked into yet, and you all have
24 seen everything that we've tried, and so, if we give Red Snapper
25 Count the catchability of one, then we're going against the
26 recommendations of the group and basically saying all the gear
27 behave the same on the population.

28
29 If the SSC advises to look at different catchabilities, we would
30 need advice from those SSC panelists as to which data are
31 available, and who to reach out to, and then maybe SEDAR could
32 talk about whether they would serve as a liaison, if it was a
33 topical working group, or how we would get that participation.

34
35 **CHAIRMAN NANCE:** Sean, or Mike, any input into that, or Steve?
36 Yes, sir.

37
38 **DR. POWERS:** So we haven't asked council staff to do anything this
39 whole meeting, right?

40
41 **DR. FROESCHKE:** Somebody cut his mic off.

42
43 **DR. POWERS:** Council staff could help facilitate this, and figure
44 out who is going to do what, and organize the meeting.

45
46 **CHAIRMAN NANCE:** Doug.

47
48 **MR. GREGORY:** I was thinking of something similarly. You know,

1 instead of saying do this, say something like investigate whether
2 this can be done, through the Center and/or staff, because we don't
3 know if they can pull it -- If everybody can pull together and get
4 it done, but we would like to see it done, if they can, and that's
5 what I'm thinking.

6
7 **CHAIRMAN NANCE:** Thank you. Julie.

8
9 **DR. NEER:** I think it would, procedurally, probably be better to
10 do it through SEDAR, simply because then it's part of this ongoing
11 process, and we're following up on the recommendations. I will
12 note that you know, both SEDAR and council staff made efforts to
13 get people involved before, and we set aside specific times to
14 handle this throughout the process of the 74 research track, and
15 we struggled with it, but SEDAR doesn't have to do it, and the
16 council could do it, and I think the key is it needs to be done in
17 some sort of public process, because it is a very delicate issue,
18 what ultimately is going to come out of it, and, if it's easier
19 for SEDAR to handle it, we are happy to do that.

20
21 **CHAIRMAN NANCE:** Katie, please.

22
23 **DR. SIEGFRIED:** I appreciate that, Julie, and I agree. I know
24 that efforts that SEDAR undertook to try to get participation, and
25 Ryan also facilitated a whole bunch of phone calls and webinars
26 and things to put us in contact, and emails to put us in contact
27 with those folks, and so take Sean's point of attempt to do this,
28 and hopefully that's what the SSC agrees to.

29
30 **CHAIRMAN NANCE:** I think it's important to do.

31
32 **DR. SIEGFRIED:** Yes.

33
34 **CHAIRMAN NANCE:** And I think it's -- From an SSC standpoint, we
35 would like to see it happen, and SEDAR can facilitate that, to the
36 best of their ability, and we can only try to get those individuals
37 together to be able to come to agreement on how the data should be
38 used in the assessment. Sean.

39
40 **DR. POWERS:** I think just as important is, if it can't be done, if
41 there's things that can't be done, that the PIs of the Great Red
42 Snapper Count understand that it's not that they're choosing not
43 to, but it's just they're in the room and they can understand why
44 it can't be done, or it can be done.

45
46 **CHAIRMAN NANCE:** I think that's a good point, Sean. Thank you.
47 So there's a discussion that goes on, yes. Katie.

48

1 **DR. SIEGFRIED:** You might be looking at it furiously on your
2 computers right now, but were there data discussed amongst the
3 review panel? I'm really curious, because the report says there
4 is data available to look at catchability across gear, and I've
5 read that report three or four times since that review workshop,
6 and I don't know where it's referenced, and so maybe you all
7 discussed that with them.

8
9 **CHAIRMAN NANCE:** To my knowledge, we never looked at particular
10 data. Individuals, I think, had ideas, in their mind, that there
11 were data available, but there was not any data that was presented
12 or shown or discussed that would facilitate that activity. Sean.

13
14 **DR. POWERS:** Here's one of the many times the word "catchability"
15 is not used correctly, and so, in the conversation we had, and I
16 don't know how it got in, or flagged, but there was some
17 information about gear comparisons that Will did off of Florida,
18 and there was the depletion experiments that we did, where we
19 estimated a Q, and those two pieces of information were out there,
20 but you're right that there is no catchability estimates from
21 there. There is more gear comparisons, and I think that was just
22 translated incorrectly.

23
24 **CHAIRMAN NANCE:** Any other discussion on this particular topic?
25 Seeing none, I think we are -- Harry, please.

26
27 **MR. BLANCHET:** Thank you, Mr. Chairman. Please get LGL an
28 invitation as well, for the Louisiana portion. I think it would
29 be useful to have them in the room as well. Thank you.

30
31 **CHAIRMAN NANCE:** I agree, and they would be certainly part of that
32 discussion, but thank you for bringing that up. I think that
33 covers, in general, the red snapper research track item. I know
34 we've talked a little bit about the SEDAR process. Katie, do you
35 have a presentation? No?

36
37 **DR. SIEGFRIED:** No, and Ryan and I just planned to discuss the
38 research track idea and CIE review at this time.

39
40 **CHAIRMAN NANCE:** Okay. Do you have anything just to bring up in
41 general, or just from a discussion standpoint? I think, from the
42 SSC's perspective, we kind of understand the process, and are
43 there, from a discussion standpoint, things that we would want to
44 see changed by having gone through this research track process,
45 things that we think need to be done differently, better, those
46 types of things, and so I'll go ahead and open up the discussion,
47 particularly for the research track, and that's kind of what we
48 want to talk about. This is our opportunity to get it going, what

1 do we need to do different, those types of things. Luiz.

2
3 **REVIEW OF SEDAR PROCESS RECOMMENDATIONS FROM SEDAR 74**

4
5 **DR. BARBIERI:** Thank you, Mr. Chairman. I am thinking that it
6 might be more productive if we wait and have this discussion at
7 the May meeting.

8
9 **CHAIRMAN NANCE:** Okay.

10
11 **DR. BARBIERI:** Because, if I remember correctly, Shannon Cass-
12 Calay mentioned that the SEDAR Steering Committee is going to be
13 receiving a presentation, right, that talks about different
14 scenarios for SEDAR assessments, right, that is kind of revisiting
15 the different categories, potentially, and understanding that it's
16 not finalized, Shannon, I'm thinking we could make some
17 recommendations now, but the Center is already presenting a
18 proposal to the SEDAR Steering Committee, and it would be more
19 productive for us to -- After they review that, we can discuss it.

20
21 **CHAIRMAN NANCE:** Thank you. Also, Shannon, before you say
22 anything, but think about would it be productive for us to say
23 something that you could reiterate at that meeting?

24
25 **DR. CASS-CALAY:** So I will just give you a little kind of heads-
26 up on what's been happening, and so, essentially, in December, the
27 Center reached out to both the Gulf and South Atlantic Council
28 staff and requested some feedback listening sessions with the
29 council staff to make sure that we understand the highest
30 priorities of each of our councils with regard to the provision of
31 fishery management data, information, and so that evolved into a
32 discussion about, you know, the current assessment process that we
33 undertake and where we can make some changes that would allow us
34 to better meet the objectives of the councils, and also the Science
35 Center's objectives, which are usually aligned.

36
37 What we're going to propose is not really a departure from SEDAR
38 as much as probably just a -- What we're trying to do is get more
39 flexibility, and so I will tell you a few of the things that have
40 come out of these conversations, and one is establishing statements
41 of work, and project schedules, two years in advance has proven
42 incredibly challenging.

43
44 It's almost impossible to know what issues will emerge two years,
45 you know, in advance, and, when those issues do emerge, it throws
46 our calendars into chaos, and it delays the subsequent assessments.
47 It has a cascading effect, and so one of the things we're trying
48 to do is, rather than establishing the calendar two years in

1 advance, we will establish key stocks, and put them on a rotating
2 calendar, and so those assessments will take place every X number
3 of years, and that depends on how many key stocks are identified.
4

5 Then there is the matter of what the Science Center can do in the
6 white spaces, so to speak, between those assessments, and we've
7 talked about, you know, putting in update assessments, and we've
8 talked about putting in, you know, a data-limited assessment
9 process, or some other initiative that both the Center and the
10 councils feel is important.

11
12 We've talked about non-SEDAR assessments could be put in those
13 slots, et cetera, et cetera, but what we want to do is really get
14 away from this idea that an assessment has to be a research track
15 or an operational and that the constraints of an operational would
16 be that it be conducted with limited changes. That hasn't been a
17 productive way forward for us, and, in fact, it has caused -- It
18 has really, frankly, reduced our throughput tremendously.

19
20 What we want to do is work more closely, directly with the
21 councils, with the SSCs, to put together the appropriate project,
22 you know, the statement of work, to address the needs that are
23 possible to address, and then create the calendars that are
24 appropriate for that project, and they would not be, necessarily,
25 constrained.

26
27 I guess what I'm getting at is that you're not going to see a major
28 revolution in the process, and this is really just adjustments to
29 remove some of the constraints that we feel have been very
30 unproductive, and so we've seen examples where the research tracks,
31 for example, have taken five years, or three-and-a-half years, to
32 produce management advice, and that may not be desirable, and we've
33 also seen the opposite happen, where we've committed to an
34 operational assessment, and seen it through, met the statement of
35 work, and it be essentially rejected at the SSC because we did not
36 take the time to address emergent issues.

37
38 That is all, and, you know, we basically want to get back to -- In
39 some ways, it's back to just a notion that not every stock
40 assessment will have an identical project schedule, that, the more
41 things you want to look into, the longer it will take, and make
42 schedules that are sensible and that utilize our capacity, to the
43 extent possible, to maximize throughput of information.

44
45 A couple of things would help, I suppose, inform this discussion,
46 and one is I think the general consensus of the Center, and the
47 council staff that we've spoken to, is that research tracks aren't
48 particularly desirable for most assessments, because they don't

1 produce management advice, and they take a long time to do.

2
3 They might be useful in the case of a brand-new species to be
4 assessed for the first time, and there may be cooperators within
5 SEDAR who still prefer them, but the Gulf Council, and the South
6 Atlantic Council -- You know, they do take a long time, and they
7 don't maximize throughput, and then the operational assessments -
8 - You know, they often have, to us, felt very difficult to -- Let's
9 put it this way.

10
11 It's just we want to make sure that we have the flexibility to
12 address the needs as they arise, and that's been difficult to
13 predict two years in advance, and so we would like to have a little
14 bit more flexibility within the operational assessment framework,
15 and so we would just avoid using the nomenclature altogether, but,
16 if you do feel that a CIE review is essential, we think that you
17 should ask for it for a given project, right, and, instead of every
18 benchmark will have a CIE, we could say this assessment, because
19 of the magnitude of changes that are likely to be made, we feel
20 would benefit from a CIE, and so it would be much more of a create
21 the assessment project that's appropriate for the task at-hand.
22 Does that kind of help you understand?

23
24 **CHAIRMAN NANCE:** That's very good. Thank you. I still get
25 confused, I guess, and is operational just using the same
26 assessment that we've used in the past, and just adding new data,
27 and a benchmark is --

28
29 **DR. CASS-CALAY:** There were a couple of things that were introduced
30 with the operational assessment, and one is that we weren't
31 supposed to change the modeling platform, and so migrating from SS
32 to BAM, or BAM to SS, was outside of the framework. We thought
33 that we were not supposed to address things like structural changes
34 to the stock assessment within an operational context.

35
36 We would like to avoid any limitations, and, therefore, you know,
37 we don't really support the nomenclature anymore. We would like
38 to just call them assessments, create the appropriate terms of
39 reference for that assessment, and put in the pieces that you would
40 like to see, and so, if you want a data workshop, we would ask for
41 one. If you want an assessment panel, as opposed to TWGs, we could
42 ask for one. If you want a CIE, we would ask for one, and then we
43 would determine the appropriate length of that project schedule.

44
45 It's just it didn't -- We found the operational assessment to be
46 too limited, and it wasn't used very often in its actual intent,
47 and it was more often kind of the -- It more often approached a
48 benchmark than an update, for example, and that's fine, but I will

1 just say one more thing, real quick, since I've got the mic, and
2 I wanted to say that, you know, we also found that there were a
3 lot of misunderstandings in the SEDAR process itself.

4
5 In some cases, the interpretations that we had were probably even
6 unnecessary. You know, what we found is there is a much larger
7 need to just communicate directly with, you know, the Center and
8 the council staff and SEDAR, to make sure that we're doing the
9 appropriate -- That we have -- That we're doing the right project
10 at the right time, because I think that -- You know, as I'm
11 speaking, I'm speaking from the Center's perspective that we felt
12 that there were limitations in the process that prevented us from
13 taking -- From doing what we thought were the most needed changes
14 at the appropriate times.

15
16 Now, when you talk to council staff, and to SEDAR, they did not
17 think those limitations actually existed, and so one of the things
18 we're trying to do is just communicate better, so that, in the
19 future, we don't come upon these issues.

20
21 **CHAIRMAN NANCE:** I really like the idea of just calling it an
22 assessment, and then tailor that assessment to your needs, and our
23 needs, so that we can come out with the best product at the end,
24 because I know, when we stick them into these columns, and then
25 we're stuck with not being able to do something, as opposed to
26 just calling it an assessment and then working within the framework
27 and allowing us to change it, those types of things, I think it's
28 a lot better, and so I, for one, am all for that. Katie, please.

29
30 **DR. SIEGFRIED:** I just wanted to add, you know, since Shannon is
31 the division director, and she directs multiple parts, you know,
32 in the whole region, right, and so I think, since we're coming at
33 this from a division point of view, all the regions' opinions are
34 taken into account here.

35
36 One of things that I think that is important to state to you all
37 is that I think there's quite a bit of flexibility already here.
38 This SSC has been very responsive, when we've brought things to
39 them, and an example is yellowedge grouper. When we said -- We
40 came to you in July and said, look, we don't think we should be
41 using sex-specific comps here, and here's why, and can we get a
42 TWG, and, that way, we don't have to delay this assessment, and
43 turn it into some benchmark or something, and that's not
44 necessarily been successful with other SSCs, and we would like
45 that to happen in other regions, in other parts of the Southeast.

46
47 Some of the changes we would like to make will actually be modeled
48 on the flexibility that we've encountered with this region, and

1 the communication has helped that. If we come to you and say we
2 have an issue, and you're responsive, we're going to keep coming
3 to you with issues, and things won't get delayed, and so that's a
4 positive thing that we would like to see happen in other places.

5
6 As far as the review, I don't necessarily think that CIE, even
7 though -- This is me saying this, after going through that last
8 CIE, and I don't think CIE is not useful. I think that particular
9 review was difficult, but I've been through tons of them, and
10 usually there is quite a bit of helpful information, and so some
11 sort of independent review is useful.

12
13 We went through scamp, and there was -- They definitely made our
14 model better, when we got the external reviewers, and Doug was the
15 chair of that, and he can speak to that, and so I don't think that
16 this -- You know, that this particular set of reviewers should
17 mess with that.

18
19 We also, you know, have a whole country of NMFS stock assessment
20 experts that we could potentially rotate through and provide, you
21 know, some advice as well, and so there's lots of places to get
22 external to the Center advice, and I really wouldn't want to miss
23 out on that, because, otherwise, we're going to become sort of
24 stuck in our own little bubble and miss some nice developments
25 that we could actually use.

26
27 **CHAIRMAN NANCE:** I think yellowedge was a good example, as you
28 pointed out, and we were able to come to a point where we needed
29 some changes, and we were able to go and make those changes, and
30 move on, as opposed to spending a whole new year trying to come to
31 an agreement on that, and I thought it was a very good one. Steve
32 Saul, please.

33
34 **DR. SAUL:** Thank you, Mr. Chair, and, to that point that Shannon
35 just made, I think I agree this makes a lot of sense, this more
36 species or project-specific tailored approach to -- Rather than
37 having these large bins, or categories, that are very limiting,
38 with respect to what the analysts can and cannot do, or produce,
39 or show.

40
41 I think it will help quite a bit to increase throughput, to have
42 just sort of one -- Go back to kind of the older way, of having
43 just one category of a stock assessment, and then having the SSC,
44 and the steering committee and whoever else, and the Science
45 Center, come up with guidance with respect to what -- How that
46 stock assessment -- What that stock assessment looks like, what
47 components are needed, what components are not needed, and, in
48 that way, that increases a lot of efficiency.

1
2 As we've talking about here, like we don't need to redo the red
3 snapper data workshop, or anything like that, and I think that
4 would be a total waste of time, to throw all the work out that's
5 been done, and so, you know, building on kind of what's been done
6 already, and moving that forward with some agreed-upon
7 adjustments, I think is most efficient.

8
9 In terms of reviewers, I kind of see both sides of it, and I
10 suppose that's where it's important to have a bit of a mix of
11 folks, but where this kind of review was not as helpful, I think,
12 was, again, the sort of inability for some of the reviewers to
13 understand the context of the data stream limitations, the species,
14 the sort of specific fishing behavior components of the Southeast,
15 this large recreational component that's kind of unique to the
16 Southeast Region and such, but then, to Katie's point, it's also
17 good to get sort of outsider perspectives as well.

18
19 I'm not quite sure how to thread the needle, but I guess the way
20 that this past -- That the research track review went, it was a
21 bit -- Or it is disconcerting, to me, and, you know, I think some
22 important pieces of advice came out of it, and it was useful, but
23 I also think that some not useful pieces of advice came out of it
24 as well, and I wonder if, given the sort of SSC restructuring going
25 forward, to have different layers of, you know, advice.

26
27 Maybe specific assessment advice can be reviewed by those that
28 have a heavier kind of technical background. Like the technical
29 aspects of the stock assessment can be peer reviewed by SSC members
30 who have that kind of technical background, and then perhaps
31 external CIE reviewers come in to help with overall -- This kind
32 of idea of overall modeling, and, you know, maybe they review like
33 several assessments, but they're reviewing them for very specific
34 things, like model setup and configuration, you know, where the
35 TOR that they're looking at is very, very, very prescriptive and
36 specific, such that the -- Then the advice that's received by the
37 Center, by the SSC, et cetera, is through that specific lens, such
38 that comments that don't quite reflect -- So as to avoid comments,
39 and feedback, that's just not possible to do, right, and to belabor
40 time, waste time, and waste people's efforts having to respond to
41 these things, or having to consider trying them, when they just
42 may not be realistic.

43
44 I think a great example is the idea of aggregating the -- You know,
45 this idea of aggregating the discard data in with the landings,
46 which seemed like a good idea for a very short time, until we
47 thought about, you know, trying to provide management advice, and
48 then it was like, oh crap, you know, that's not really going to -

1 - That's going to cause more problems than it attempts to solve,
2 and this is why we've been doing it this way up until now.

3
4 You know, I think it's a difficult decision, but I do like this
5 idea of sort of customizing, to some degree, what's needed for
6 each assessment, and I think -- I hope -- My hope is that that
7 will improve throughput.

8
9 **CHAIRMAN NANCE:** Thank you, Steve. Josh, please.

10
11 **DR. KILBORN:** Thank you. I'm curious, I guess, because I would
12 like to know this framework of the different nomenclature of, you
13 know, benchmark, research track, operational, all of that, and I
14 know it has changed a few times over the years, and I think all of
15 that happened before my time on the SSC, and so I'm curious, you
16 know, and why was that implemented to begin with?

17
18 Was there a problem that was meant to be solved that we're
19 forgetting about, and that, if we go back to that, you know,
20 ultimate flexibility framework, are we going to shoot ourselves in
21 the foot somehow? That's my question. Thank you.

22
23 **CHAIRMAN NANCE:** Shannon has the answer.

24
25 **DR. CASS-CALAY:** I was involved in that too, unfortunately, and
26 so, actually, it was an attempt to improve the efficiency of the
27 process, and, at that time, we thought that, in the research track
28 assessment framework, that CIEs would be willing to review a
29 conceptual product that had preliminary data and no diagnostics.

30
31 That has not happened, right, and the scamp assessment actually
32 went ahead and did diagnostics, and, with this assessment, they
33 refused, and so it doesn't seem that that's a useful concept, and
34 it doesn't seem like CIE reviewers feel that that's a productive
35 activity.

36
37 Furthermore, to be honest, we also thought it could be a light
38 lift on data providers, and that has absolutely not been the case.
39 It has doubled, or tripled, the workload of our data providers,
40 and made them participate for much, much longer in the process,
41 and so it has not achieved any efficiency in that sense.

42
43 The operational assessment, we thought, at that time, that they
44 would be closer to an update, right, that they would be more likely
45 to be closer to an update, and we would do more of them faster,
46 but the reality is that, at least through this period of time,
47 this about five or ten years that we've been doing operationals,
48 and I can't remember how long, but there were a lot of changes

1 that needed to be made that complicated -- We rarely got very close
2 to an update. They were always much -- Many issues to be
3 considered, right, and it didn't happen in this SSC, but, in the
4 South Atlantic, those terms of reference sometimes were too
5 prescriptive.

6
7 If a change needed to be made, you know, they were saying they
8 needed a benchmark assessment to make that change, and so it became
9 too prescriptive there, and so, you know, we made the change
10 because we thought we could achieve better throughput, and, in
11 fact, it has been counterproductive, and so, you know, I think
12 that we're quite happy to go back to assessments that look a little
13 bit more like benchmarks, and that's probably a little bit more
14 honest with where we are, because there are many new datasets that
15 happen, and there are new understandings that we need to integrate.

16
17 That said, what we actually want is, rather than creating new
18 definitions of types of assessments, we would like to just put in
19 the elements of the stock assessment that you think are important
20 for that particular project, and so there may be assessments that
21 you don't feel an in-person data workshop is necessary, that there
22 are very few things to be addressed, and it could move forward
23 with webinars.

24
25 There are other assessments that you may feel very strongly that
26 a data workshop is absolutely fundamental, and so we would slot in
27 the things that you need. We would slot those into that project
28 schedule, and the only thing that, of course, you have to recognize
29 is this inverse relationship between throughput and complexity,
30 and so, the more elements we add to an assessment project, the
31 longer the schedule will be, and the lower our throughput, but,
32 you know, the thing that we want to -- Putting key stocks, or
33 choosing key stocks, and putting those on a rotating calendar,
34 where our data providers are aware of the schedule that's coming
35 up, right, and they can plan, you know, does -- It will facilitate
36 us getting the age composition data for each assessment project on
37 time.

38
39 What limits our flexibility right now, and our ability to react if
40 there's an emergent need, is that it takes two years for our data
41 providers to get that data together once they're told they will be
42 conducting a stock assessment.

43
44 I think the most essential thing, for us, is to choose those key
45 stocks you want assessed through age-structured assessments
46 frequently, get them on a rotating calendar, and then, what we do
47 in the white space, we'll negotiate, you know, with the SSCs and
48 the councils.

1
2 **CHAIRMAN NANCE:** Thank you, Shannon. Thanks, Josh. Will, please.

3
4 **DR. PATTERSON:** You know, we've had this discussion, around the
5 table here, several times, about, you know, definitions of
6 assessments, and whether we need to be so prescriptive, and then
7 they have fluctuated through time.

8
9 To me, it seems like it's still valuable to have something called
10 a benchmark, and have clear ideas of what's involved in a
11 benchmark, but then, for everything else, you have the flexibility
12 to be able to pursue whatever new data, whatever new approaches,
13 but that's handled in the terms of reference, right, and so, if we
14 perceive that there needs to be some flexibility in a given area,
15 then that's just written into the terms to be able to explore that.
16 Again, not trying to be too prescriptive, but allow that
17 flexibility in the process.

18
19 As far as the frequency of assessments, and the certain marquee
20 species, that -- It seems, to me, for our region, it would make
21 sense to have a couple of tiers there, and so something like red
22 snapper, gag, red grouper would be in that top tier, and then maybe
23 vermilion snapper, gray triggerfish, some other species, would be
24 in a tier that are less frequently required to be, you know, fully
25 assessed.

26
27 **CHAIRMAN NANCE:** Thank you, Will. Any other input? Dave, please.

28
29 **DR. CHAGARIS:** So one of the things that I've been thinking about,
30 for the last year or so, is, you know, how we handle the data
31 workshops. You know, I feel like they're kind of redundant, you
32 know, and it starts -- It sort of initiates this whole idea of
33 reinventing the wheel each time, and, you know, the data providers
34 are always having to keep up, and so I'm wondering if this would
35 even work, but what if you had like one data workshop at the
36 beginning of the year, or say around March or something, that
37 would, you know, provide all the data that are available at the
38 time, for all the species that are either going to be assessed or
39 undergo some interim analysis, so that we have all those data.

40
41 Like so we're sitting around looking at yield streams, and then we
42 know that there is a data series that's been prepared, and is
43 available, and then that kind of forces the providers, you know,
44 to reproduce these numbers on a regular interval, you know, so
45 that we have all of our indices of abundance laid out, and we don't
46 have to do it every three or four years. It's like SEDAR only
47 kicks in when a stock assessment is requested, but maybe it could
48 serve as, you know, getting data to us.

1
2 **CHAIRMAN NANCE:** Shannon.
3

4 **DR. CASS-CALAY:** You know, so I certainly respect that that --
5 That's certainly an ideal situation that you're describing, and I
6 think that, you know, ideally, we are making progress towards
7 creating that kind of ability to access our datasets and to prepare
8 data that frequently.
9

10 I have some graphics that actually show how the data sources for
11 stock assessment, and how long it currently takes to -- For each
12 step of the process, to collect the data, to aggregate the data,
13 to analyze the data, to prepare it for a stock assessment, and,
14 you know, right now, that can range from, you know, taking only on
15 the order of a few months to eighteen months, in the case of the
16 age composition data.
17

18 We are about to roll out a few tools that will, I think, help our
19 councils, and the SSCs, and one of them is a tool for our fishery-
20 independent indices. Many of those are now automated, and they
21 will be made available annually, and so we could start looking at
22 those products. Our removals, in general, we're getting closer to
23 the kind of automation that might lead to an annual report, and so
24 maybe we can start talking about that, hopefully not too long from
25 now, and it's not where we're at right now.
26

27 The data automation is just not that complete yet that we could do
28 that, but, you know, I would like, at least at some future date,
29 to be able to deliver something that looks like a report, for our
30 managed stocks, of kind of the current information that's
31 available. That's still an objective that we're working toward,
32 and it's not available yet.
33

34 **CHAIRMAN NANCE:** Thank you. Any other input from the SSC on that
35 topic? Doug.
36

37 **MR. GREGORY:** Thank you. This has been a long time coming. I've
38 been involved I think in four iterations of naming different types
39 of stock assessments, and this is exactly what we need, and I like
40 the idea of bringing people from other regions, particularly if
41 they've worked here in the past, because part of the problem is
42 people, and it can happen with NMFS scientists from elsewhere, and
43 they just aren't familiar with the fisheries.
44

45 As I heard you speak in Italy, Shannon, we have fisheries here
46 that other countries don't have to deal with. We have problems
47 here that they don't have to deal with, and so they don't
48 understand that, and I think that's part of the problem with some

1 of the CIEs. I would say, overall, they've been productive, but
2 they're difficult, and the review workshops have become difficult,
3 particularly -- You know, as a chair and, I think, as a person.
4

5 They come into the room, and they open their computer, and then
6 they tell the analysts to give me your data, and they're all
7 running Stock Synthesis. They all know Stock Synthesis, and it's
8 used worldwide, and so, if you -- I don't know how to run Stock
9 Synthesis, and they can go in another room, or they can sit beside
10 you, and you're still left out, and you don't know what they're
11 doing, and, you know, my challenge was to get them to collectively
12 write a committee report, and scamp worked very, very well, and so
13 I applaud all these efforts that you're trying to make, and I thank
14 you very much.
15

16 **CHAIRMAN NANCE:** Okay, and it's great having you here too, Shannon.
17 We appreciate you coming, and I know one of the reasons was that
18 it was cold up there. Any other input? Okay. We'll go ahead and
19 close that, and good luck at the SEDAR meeting. I think you kind
20 of know where we're coming from, from our perspective, and we
21 appreciate your help there, and I appreciate all the SEDAR 74 group
22 being here and being able to help in our discussion.
23

24 Let's go ahead and do our last agenda item, is Agenda Item Number
25 XII, Revised Black Grouper and Yellowfin Grouper Landings and Catch
26 Limits. John, you have that one. Do you want to do the scope of
27 work, please, Lisa, for that one?
28

29 **DISCUSSION: REVISED BLACK GROUPEr AND YELLOWFIN GROUPEr LANDINGS**
30 **AND CATCH LIMITS**
31

32 **DR. FROESCHKE:** I think I can just kind of walk you through it, if
33 that would be fine.
34

35 **CHAIRMAN NANCE:** That would be fine. Let's go ahead and do that.
36

37 **DR. FROESCHKE:** I've got this whole story, and I'm just going to
38 weave it together in four pages, and it's going to make it clear.
39

40 **CHAIRMAN NANCE:** Okay.
41

42 **DR. FROESCHKE:** I will try to make this so you can understand, and
43 so, back in May of 2023, as part of -- Just like we did for
44 deepwater grouper, we had the other species in the shallow-water
45 grouper complex, and we brought the landings data to you all, asked
46 you to take a look at it, and provide recommendations using --
47 What you decided to do was Tier 3.
48

1 **CHAIRMAN NANCE:** 3a.

2
3 **DR. FROESCHKE:** 3a. Black and yellowfin grouper, and most of the
4 catch is black, and there are a few yellowfin grouper landings.
5 The result of that is we used the reference years of 2010 through
6 2021, and the OFL and ABC that you see are provided in this Table
7 1.

8
9 Over the summer, the council began working on a document that was
10 to consider additional management measure for gag, and then, at
11 one point, there was a request to include black grouper in there,
12 because they were potentially landed while -- You know, the species
13 ID part, and so there was some intent to develop more consistent
14 recreational management regulations, and so we started looking at
15 black grouper as that.

16
17 In the fall, we made a data pull for that, just as we do for every
18 management action, and so, when we got the landings data for black
19 grouper, what I noticed is that the landings data in those were
20 very different from what you all reviewed in May, and so Table 1
21 -- If you scroll up, Jess, these are the landings from 2010 through
22 2021 that you all reviewed.

23
24 It's most just the scale of the recreational data in that third
25 column there, and it's kind of in the hundreds of thousands of
26 pounds, the low hundreds of thousands of pounds, and so, when we
27 got the recreational data for this document that we were working
28 on in the fall, I noticed they were way, way lower, the
29 recreational data, and so that's what caught my eye.

30
31 I wasn't sure what the issue was, and so, in December, I met with
32 the SERO staff, and we kind of got everything together, and
33 developed what we thought were the best data to be pulled, and
34 that is what is here. The commercial data -- If you want to scroll
35 up to Table 2, and so the commercial data are identical, and I'll
36 show you that in a minute, and the recreational data are much
37 different, and so you can roughly -- It's an order of magnitude
38 different, and so then the question was why.

39
40 In black grouper, the hypothesis was that it was the Keys issues,
41 and so, if you scroll down, what we did is we made a data pull for
42 Monroe County, which is actually Table 4, and we can look at that,
43 but we got the landings from Monroe County, and then we subtracted
44 the difference, and so you can see the with or without -- The
45 previous pull with or without Monroe County, and the commercial
46 data were correct, and it's identical. The Column 3 is the fish
47 from Monroe County that were in there, and so, if you scroll down
48 to Table 4, you can see that the difference in the two data pulls

1 was Monroe County.

2

3 The Monroe County landings should have been assigned to the South
4 Atlantic Council, and, in the May one, they were included as part
5 of the Gulf landings, and it's a mostly tropical species, and
6 that's where the bulk of the landings were, and so that's the
7 difference in the landings.

8

9 What I am asking you today is if you want to take a look at, for
10 example, the data in Table 2, and make an updated OFL and ABC
11 recommendation, and you did Tier 3a before, and, if you were
12 interested in just carrying forward that same process, with the
13 same reference years, I think the values are specified down in
14 Table 5, if you scroll one more down, and so that's what they would
15 be if you wanted to use a different process, or reference years or
16 something, and we would have to do that, but I wanted to throw it
17 out for discussion, and that's end of my short story.

18

19 **CHAIRMAN NANCE:** Okay. Thank you. I think Dr. Barbieri probably
20 led this discussion in May, because I was gone.

21

22 **DR. BARBIERI:** I did not.

23

24 **CHAIRMAN NANCE:** You didn't? Anyway, let's go ahead and have this
25 discussion. From my perspective, I think -- I don't see any need
26 to change what we recommended. The numbers are going to be a
27 little different, but I think our rationale would be the same. Is
28 there anybody that feels differently? Josh.

29

30 **DR. KILBORN:** Thanks. I'm just curious, and the 3a rule, versus
31 the 3b rule, and what we used yesterday, where we said we thought
32 we saw a trend in the landings data, and that triggered our 3b
33 usage, and so I'm wondering if we should take a look at that again
34 here today.

35

36 With Table 2, the total landings look like they have a downward
37 trend now, whereas, in Table 1, they were a little bit more all
38 over the place, showing a much bigger rise in recent years, kind
39 of negating any trend that might have been there, and so, I mean,
40 I don't see a -- We don't have an official analysis of whether or
41 not there's a trend in those data, but it looks like it starts
42 kind of around 100,000 pounds, and goes down to 26,000, and so
43 that sounds like a trend, or it looks like a trend.

44

45 **CHAIRMAN NANCE:** Do we have a graph of that, John?

46

47 **DR. FROESCHKE:** I knew you were going to -- No, I didn't make a
48 graph, and I probably should have made a graph.

1
2 **CHAIRMAN NANCE:** Okay. John, please.
3

4 **MR. MARESKA:** Yes, I looked at that, and I noticed that it was a
5 downward trend, but, when you look at the landings from Monroe
6 County, the last two years were relatively high, and so I think
7 there's probably a high likelihood that some of those fish may be
8 caught in Monroe County waters, but landed back on the Gulf side,
9 and so I don't know if that's fact, but I'm just wondering, and
10 that stock -- You know, they're not paying attention to that
11 boundary at Monroe County, and so, looking at the whole stock,
12 what's happening on the east coast, the Atlantic, and Monroe and
13 what's happening in the Gulf, I feel like we can stick with the
14 3a.

15
16 **CHAIRMAN NANCE:** Doug, please.
17

18 **MR. GREGORY:** I've got a question, I think for Luiz, because I
19 don't know who else might know this, but Monroe County -- The South
20 Atlantic jurisdiction extends at the U.S. 1 highway and go towards
21 the Dry Tortugas, but the Dry Tortugas, and west of the Dry
22 Tortugas, is all in Gulf waters, but they would be landed in Monroe
23 County, or in Naples, I mean, particularly if they're recreational.
24 They're not going to be traveling across the Gulf. Is that -- Do
25 you all separate that out, and can you determine what's caught in
26 the Tortugas area versus the reefs south of Key West, when you're
27 looking at recreational data? I know that Beverly is the expert
28 here, but --
29

30 **CHAIRMAN NANCE:** Let me ask it a little differently. In your
31 dataset, is it waterbody caught or landed? It's probably landed,
32 isn't it, and it doesn't matter where it's --
33

34 **DR. BARBIERI:** Yes, it's landed, and so you're talking about
35 commercial or recreational or both, Doug?
36

37 **MR. GREGORY:** Recreational mainly.
38

39 **DR. BARBIERI:** To be honest with you, I don't quite remember what
40 the accepted, you know, process is there for you to make those
41 assignments, but there is a -- There is a process, and there is a
42 convention, basically, right, that is used to assign the Keys data,
43 and I think that -- My recollection, and maybe the assessment folks
44 in the room may remember this, but my recollection is that the
45 Keys were, for recreational fishing purposes, were assigned to the
46 Gulf, historically.
47

48 **MR. GREGORY:** That's okay. Thanks. It's something that I guess,

1 when the stock assessment comes out, you guys will work it out.
2
3 **CHAIRMAN NANCE:** Roy.
4
5 **DR. CRABTREE:** I thought the rec landings in the Keys had been
6 assigned to the South Atlantic.
7
8 **CHAIRMAN NANCE:** It's north of the Keys is Gulf and south of the
9 Keys is South Atlantic.
10
11 **DR. BARBIERI:** I am trying to see if Dustin Addis is listening in.
12 He was earlier, and he may know it by heart.
13
14 **CHAIRMAN NANCE:** John.
15
16 **DR. FROESCHKE:** For the purposes of this, the Monroe County
17 landings are all assigned to the South Atlantic.
18
19 **CHAIRMAN NANCE:** I think it's -- No matter where it's caught, and
20 that's what I was asking, is, no matter where it's caught, if it's
21 landed in Monroe County, and it could be caught off of Texas, if
22 they're fast enough, but, anyway, it's counted there. Shannon.
23
24 **DR. CASS-CALAY:** So we do have staff online who can address these
25 questions specifically, if you want to take the time, and we have
26 some of the staff.
27
28 **CHAIRMAN NANCE:** That would be great.
29
30 **MR. GREGORY:** My concern is, if somebody is fishing on the Gulf
31 side of the Keys, and they're in the federal waters, they're going
32 to be subjected to the Gulf ABC, even though they're landing in
33 Monroe County.
34
35 **CHAIRMAN NANCE:** It's the port of landings, no matter it was
36 caught.
37
38 **MR. GREGORY:** But not if it's closed, I guess.
39
40 **CHAIRMAN NANCE:** Okay. Trevor, please.
41
42 **MR. MONCRIEF:** I think -- I mean, if you look at the commercial
43 side, it's somewhat consistent over the last six or seven years,
44 and, on the recreational side, you've got a blip in the radar that
45 takes it from 500,000 to 50,000 pounds, if I'm looking at this
46 correctly, and so, to me, these are more not observed readily.
47 Therefore, they're probably not known very well, and so a trend in
48 the recreational side isn't necessarily a cause for concern, as

1 much as it would be if that 2010 commercial estimate started real,
2 real high and cascaded down, like we've seen in --

3
4 **CHAIRMAN NANCE:** Here is the graph of that. It looks like, from
5 the recreational standpoint -- I would think, in my opinion, it's
6 trend-less from 2013 through 2021, in a way. I mean, it's got a
7 little bit of fluctuation, but I don't see any trend.

8
9 **DR. FROESCHKE:** Well, in that spike -- I don't have the PSEs here,
10 but, typically, for this stock, they're very large for recreational
11 black grouper.

12
13 **CHAIRMAN NANCE:** So I think what we have used here, 3a, over the
14 years, I think is appropriate still. Is it the years 2013 through
15 2021? Is that the years we've used?

16
17 **DR. FROESCHKE:** I think it's 2010 through 2021.

18
19 **CHAIRMAN NANCE:** 2010 through 2021? Okay. That's right, and it
20 has to be a ten-year period, doesn't it? Vivian, please.

21
22 **DR. VIVIAN MATTER:** I am trying to dig up some of our background
23 material on this stock, and I think our interpretation, from SERO,
24 is that the Keys would be treated -- It would be added to the South
25 Atlantic, and I can't remember -- I don't know who already
26 mentioned that, but that's just confirming that understanding,
27 and, yes, it's where they landed, and not where they fished, on
28 the rec side, and so, for recreational statistics from MRIP, that
29 Monroe County has to be treated in whole, and so it either has to
30 go in the Gulf or the South Atlantic.

31
32 For a stock assessment treatment, that has been a Florida-assessed
33 species, and so we've always treated it as a unit stock around the
34 entire state, and so that's all the information that I've been
35 able to dig up in the last few minutes from this conversation, but
36 I don't know if that is helpful or not, and I'm trying to remember
37 for headboat, and they do have a distinction in their area, in
38 their logbook program, that would distinguish that U.S. 1 line, in
39 a sense, and so it's not quite as difficult as it is treating the
40 whole county together.

41
42 **CHAIRMAN NANCE:** Thank you. That is very helpful, and I appreciate
43 you being on the line. Thank you.

44
45 **DR. MATTER:** You're welcome.

46
47 **CHAIRMAN NANCE:** Doug.

48

1 **MR. GREGORY:** Thank you. That's probably why it's landings and
2 not catch, because of the confusion. Thank you.
3
4 **CHAIRMAN NANCE:** Okay. Roy, go ahead.
5
6 **DR. CRABTREE:** I mean, I'm looking at the chart of landings, and,
7 I mean, if you take 2012 as kind of an outlier, and take that out,
8 I don't see much trend to it.
9
10 **CHAIRMAN NANCE:** So is there any issue with what we came across
11 with in May as our recommendation for using Tier 3a, and then I
12 think it's 2010 through 2021, as our time period?
13
14 **DR. FROESCHKE:** Table 5, from that little report, is what the
15 values would be.
16
17 **CHAIRMAN NANCE:** Luiz, please.
18
19 **DR. BARBIERI:** John, just to make sure that I understand this
20 correctly, so you recalculated, right, the mean landings here for
21 OFL and ABC following that Tier 3a, and, originally, using the
22 same reference period, we came up with about 360,000 pounds for
23 OFL, and about 308,000 pounds for ABC, but, after you corrected
24 the data for where it should be, considering that we are managing
25 for the Gulf, those numbers dropped to about 92,000 pounds OFL and
26 81,000 pounds ABC, and I can't see how we cannot accept the new
27 numbers if the quota from Monroe County is associated with the
28 South Atlantic portion of the stock.
29
30 **CHAIRMAN NANCE:** I don't know how we can do what, Luiz?
31
32 **DR. BARBIERI:** How we cannot accept the revised values, instead of
33 sticking with May, because --
34
35 **CHAIRMAN NANCE:** No, we have to use these.
36
37 **DR. BARBIERI:** Yes, and so I move that the original OFL and ABC
38 values for Gulf of Mexico black and yellowfin grouper provided by
39 the Gulf SSC in May of 2023 -- That those values should be revised
40 to reflect corrected landings and that the new values are 91,997
41 pounds for OFL and 80,717 pounds for ABC.
42
43 **CHAIRMAN NANCE:** I know what happened. Roy and I were both gone
44 in May, and that's what happened. Doug.
45
46 **MR. GREGORY:** I don't want to second it, but we've got two problems,
47 or one problem and then a question. 2012 landings skew the entire
48 analysis, because, if you look at the table, none of those numbers

1 reach ABC or OFL, because of the 2012 raised the mean so much
2 higher than the rest of the years, and that's the problem.

3
4 My question is you've done two black grouper stock assessments,
5 and does it make sense, to you, that the Gulf of Mexico black
6 grouper harvest, commercial and recreational, is less than 100,000
7 pounds a year? I hate to keep asking you these questions, but,
8 you know, you're the expert here.

9
10 **DR. BARBIERI:** Well, no, not really, but what I do know is that
11 the last assessment had to be terminated before completion, right,
12 because there were so many problems with data that could not be
13 resolved, and so we withdrew that from the assessment process,
14 from continuing. The previous assessment, of course, was
15 completed, and reviewed, and we used those values, but it's, of
16 course, very stale at this point, because it's over ten years old,
17 right, and the last one, I think, came out in 2009 or 2010.

18
19 At this point, we don't really have anything else, and we are in
20 the process -- We have contracted a company, right, that's working
21 with us, and this is part of our division of labor with the Science
22 Center, and we have contracted a company that can help us develop
23 some management procedures that can be brought before the SSC for
24 black grouper.

25
26 There are so many issues with data, right, uncertainty in landings
27 for the species assignment, very poor composition data, some
28 unknowns on the biology and life history, and so all of these
29 things combined are making it very difficult to complete a model-
30 based assessment, and we are trying to move away from this Tier
31 3a, or 3b, into something that might be better.

32
33 The idea was to contract -- You know, it's actually the firm that
34 Bill Harford, and remember he came and gave a presentation on MSEs
35 for us, and so his company is called Nature Analytics, and so they
36 are running this analysis, and the idea is that they will come and
37 give a presentation, in June or July, to both the Gulf and South
38 Atlantic SSCs, to basically provide a number of options, right,
39 and so, instead of conducting a full analysis at this point, to
40 develop a number of options, talk about all the data issues,
41 challenges, that they have to face, and then take some input from
42 the SSC at that point, and, after those recommendations are
43 provided, we're going to contract them again to conduct the
44 analysis that needs to be conducted. Until then, we don't have
45 anything better, Doug, other than to follow our ABC Control Rule.

46
47 **MR. GREGORY:** What Carrie just showed me says this is in the
48 ballpark, and so that's fine.

1
2 **CHAIRMAN NANCE:** Do we have a second for this motion?
3
4 **MR. MONCRIEF:** I will second and offer a friendly amendment.
5
6 **CHAIRMAN NANCE:** Thank you, Trevor.
7
8 **MR. MONCRIEF:** To revise to reflect corrected landings that remove
9 landings from Monroe County, to be explicit. That's fine, but
10 just a period and then the new values are. I think that would be
11 good.
12
13 **CHAIRMAN NANCE:** Any issue with that, Luiz?
14
15 **DR. BARBIERI:** No.
16
17 **CHAIRMAN NANCE:** Okay. Any discussion, further discussion, on
18 this motion? Carrie, please.
19
20 **EXECUTIVE DIRECTOR SIMMONS:** The years that were recommended from
21 the previous motion? I can't recall what they are.
22
23 **CHAIRMAN NANCE:** We could do that.
24
25 **DR. FROESCHKE:** It's 2010 through 2021.
26
27 **EXECUTIVE DIRECTOR SIMMONS:** No, and I mean for the future. Is
28 this going to -- We didn't do that last time?
29
30 **DR. FROESCHKE:** No, and it's not a projection. It's not a yield
31 stream, and it's just constant --
32
33 **EXECUTIVE DIRECTOR SIMMONS:** It stays in place until -- But it's
34 associated with the scamp, and so how many years was the scamp
35 for? It's not?
36
37 **DR. FROESCHKE:** I don't know, but, I mean, not in the past, and,
38 I mean, it's just going to be what it is until we change it.
39
40 **EXECUTIVE DIRECTOR SIMMONS:** Okay. Sorry. Sorry for all the
41 confusion.
42
43 **DR. BARBIERI:** No, Carrie, but that was a good question, because
44 usually, when we provide this constant catch type of catch advice,
45 based on the Tier 3, it really stays there forever, until it gets
46 changed, and we have an analysis that is now ongoing, and so this
47 is bound to change over the next few years.
48

1 **CHAIRMAN NANCE:** I am going to read it.

2
3 **SSC MEMBER:** Would it help to add the word "recreational" to
4 Trevor's edit, just to make it a little more specific?

5
6 **CHAIRMAN NANCE:** Yes. Thank you. Okay. Let me go ahead and read
7 the motion. The original OFL and ABC values for Gulf of Mexico
8 black and yellowfin grouper provided by the Gulf SSC in May 2023
9 should be revised to reflect corrected landings that remove
10 recreational landings from Monroe County. The new values are
11 91,997 pounds gutted weight for OFL and 80,717 pounds gutted weight
12 for ABC. Any objection to this motion? Matt, you can't vote,
13 buddy.

14
15 **DR. FREEMAN:** I just wanted to add --

16
17 **CHAIRMAN NANCE:** Go ahead.

18
19 **DR. FREEMAN:** It was a question, and I looked at the SSC's motion
20 for scamp and yellowmouth, and it was recommended for the period
21 2024 through 2026.

22
23 **CHAIRMAN NANCE:** Thank you. Do we have any opposition to this
24 motion? Seeing none, and hearing none, the motion carries. Our
25 last item today is Public Comment. Do we have any public comment
26 for today? Yes, sir. Would you please state your name, please,
27 for the record?

28
29 **PUBLIC COMMENT**

30
31 **MR. CLAY SHIDLER:** My name is Clay Shidler, and I'm the owner of
32 Hang 'em High Sportfishing up in Crystal River.

33
34 **CHAIRMAN NANCE:** We're glad to have you here.

35
36 **MR. SHIDLER:** Just a couple of things that I wanted to touch on,
37 and I did learn a lot today, and I appreciate all you guys allowing
38 me to be here, but the Great Red Snapper Count, and I know there
39 was a ton of conversation about how it all works, and how it all
40 plays out, but, you know, I am just a fisherman, and I'm not a
41 scientist, but it really counted on the fish that were on -- We're
42 going to use the term "sand", or not on hardbottom, and it does
43 create an interesting thing, from a fisherman's perspective, and
44 I will speak for a lot of the guys that I know, recreational and
45 charter fishing.

46
47 What you see happening is there is a lot of red snapper, but, at
48 the same time, those aren't exactly targetable fish for the

1 majority of the people. My boats, and I have four offshore charter
2 boats, and I have two of my four offshore charter boats fish an
3 area where they make a living catching red snapper on the sand.
4

5 It is very challenging, and it's a game where you mark two fish on
6 sonar, and you drop two baits, and you catch two fish, and you're
7 never going to have a spot where you catch your whole limit in
8 five minutes, like you may have in a different area up north in
9 the Middle Grounds, but that is something that we have really moved
10 towards, and it is also has dramatically decreased our interaction
11 with predators, such as sharks, and, when I say "dramatically",
12 one of my boats, last year, had less than ten red snapper eaten by
13 sharks in the entire season, and he only fished south of Crystal
14 River, and he only fished on the sand, and I fish mostly north, on
15 my boat, around the northern end of the Middle Grounds, and I had
16 days where I would lose ten fish to sharks in ten minutes.
17

18 It is something to say that, you know, the fish are targetable.
19 Now, will most fishermen do it? No, and it's a little bit of a
20 challenge, but they definitely are.
21

22 Another thing I will say is that I'm very happy about the way that
23 the gag season has been split out now, starting on September 1,
24 and it's definitely changed the way we fish, in regard to staying
25 away from gags, and, inherently, that keeps us away from red
26 snapper out-of-season. You know, it has kind of worked out, you
27 know, to where it's been kind of a tricky thing to do, a lot of
28 times, but it has really changed the impact that you see of boats
29 having on different areas, as far as bycatch and, you know, catch-
30 and-release mortality on different species, in a positive way.
31

32 You know, the gag fishery being closed in the summertime has forced
33 us to fish for red snapper in different areas, to avoid gags, and
34 that's also kind of played into, you know, us fishing more on the,
35 quote, on sand, and on less hardbottom, less large structure, to
36 avoid the fact that now there is, you know, for the foreseeable
37 future, going to be more and more gags available every summer. As
38 we have shorter seasons, we harvest fewer fish.
39

40 I think, you know, the spatial distribution of snapper is really
41 an interesting thing, and having four boats that fish eighty linear
42 miles north to south, from the southern end of the Middle Grounds
43 to thirty miles north of it, and being able to see how the different
44 bottom structure, and the different places the fishery, you know,
45 reacts differently.
46

47 It is very challenging, if you're north of the Middle Grounds, in
48 an area that has so much hardbottom, to find a pair of snapper out

1 on the sand, or, if you get down to the south end, you can make a
2 living, every day of snapper season, catching two to four fish at
3 a time on relatively soft bottom, with maybe a little bit of bait
4 on it, something like that, and so, you know, the geographic, you
5 know, distribution of hardbottom and ledges and structure, such as
6 the Middle Grounds and other areas, has a dramatic impact on
7 whether or not the newfound snapper in the Great Red Snapper Count,
8 those fish that are on the soft bottom, you know, whether you can
9 catch those fish or not, and that's all I am really here to provide
10 a little bit of insight on.

11
12 You know, there are massive pieces of bottom, massive areas, where
13 you really can't target those fish, those fish that are out on the
14 sand, you know, but there are large areas where you can, and so
15 it's kind of one of those things where you're going to -- You know,
16 you guys all understand, but it is a tricky game to play, to say
17 that, you know, we have all these red snapper out here on the sand,
18 but can a fisherman really do anything with them, and that's
19 something that is going to really come down to where they're at,
20 and, of course, the talent level of the guys on the boat, but
21 that's pretty much it.

22
23 **CHAIRMAN NANCE:** Okay. I do have a question. So when you're
24 saying sand, is there any structure at all, rock, can, or whatever,
25 that they associate with, or is it strictly they're sitting on the
26 sand?

27
28 **MR. SHIDLER:** Well, we can't say that definitively.

29
30 **CHAIRMAN NANCE:** Okay.

31
32 **MR. SHIDLER:** Because we are, you know, limited by the sonar that
33 we're using, but, with traditional downscan sonar, and sidescan
34 sonar, when we, you know, are idling around in an area that we
35 know has fish, and that's literally what we're doing. You know,
36 we've got six guys on the boat, and we need twelve nice red
37 snappers, and that's what we're looking for, and, when you stand
38 there, and you've got two guys in the back, with a live bait on a
39 hook in the live well, ready to go, and you mark two fish, and you
40 put two baits in the water, and, bang, bang, you catch them both.

41
42 All right, cool, but you don't mark anything, and maybe a little
43 bit of bait, and that could be migratory bait, and bait is not
44 always on structure. It could be moving, but, when you mark
45 nothing on sidescan, and nothing on downscan, that shows any true
46 definition, we're assuming that it's roughly sand. There could be
47 some sea fans down there, or some coral, but, I mean, we're not -
48 - You know, there's a dramatic difference between that and a bolder

1 pile that comes up eight or ten feet.

2

3 **CHAIRMAN NANCE:** Sure. Any other -- Yes, Sean, please.

4

5 **DR. POWERS:** So a couple of -- It's interesting, and so, in Alabama,
6 when we talk to the few fishermen that target on non-structure,
7 they usually find some kind of depression, an old anchor hole from
8 a ship or something, and so there's usually -- It's still sand,
9 but there's usually something there, and so are you mainly fishing
10 those because you want to catch larger snapper, or because you
11 want to avoid the sharks, or both?

12

13 **MR. SHIDLER:** It's both, and so, inherently -- Really, the area
14 that I'm speaking about -- If you were to look at a map of the
15 Florida Middle Grounds, and you were to draw a line north and south
16 across the middle, and then the southern half of the Middle Grounds
17 east of that, and so the Middle Grounds is a massive piece of
18 structure in itself, with large ridges and everything else, and
19 the twenty-five miles that's east of that is mostly a sandbox,
20 from the middle of the Middle Grounds down, and it's a large piece
21 of water that's fished by boats from everywhere from St. Pete to
22 where I'm at.

23

24 That being said, there is very little structure, and whether --
25 You know, we don't have anchor holes from ships, because there's
26 no ships out there, but you have a massive amount of fish that
27 traverse that area, you know, either coming out of the Middle
28 Grounds and going east or coming from the south and going to the
29 Middle Grounds, and so that's more or less what we're talking
30 about, but it's red grouper, and it's red snapper, and they are
31 almost all the same size.

32

33 You see very few little undersized red snapper, or smaller fish,
34 and they're mostly ten to sixteen-pound fish, and there's usually
35 a couple of red groupers with them, and it's to where -- The reason
36 we'll say that it's sand also is, if you pull up on a spot, and
37 you catch two red snapper and two red grouper, and you mark it on
38 your GPS, and you come back a week later, there won't be anything
39 there.

40

41 It's a one-hit-and-forget-it kind of fishery, but I have two of my
42 Freemans make a living doing this, and it's every day, and it's
43 just you make a living at it, knocking them off two at a time,
44 and, by the end of the day, you've got twelve red grouper, and
45 twelve red snapper, and you've had a great day, but you never had
46 a humdinger spot, like you would north of the Middle Grounds, that
47 you pull up on a hardbottom patch, and there's a hundred snappers
48 on it, and you're done in five minutes.

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CHAIRMAN NANCE: Any other -- Mandy, please.

DR. KARNAUSKAS: Thanks for coming to share your insights. I'm curious, and have your boats always operated like this, or is this newer in response to some sort of management or other factor, and I'm curious if you're kind of the only one in your area doing this, or if there's multiple operations going out that far to target.

MR. SHIDLER: So, because I have four boats, we make a very strong attempt to stay away from each other. Two of my boats fish north, and two of my boats fish south, and it doesn't change much, but, really, it's been in an attempt to more or less stay away from the sharks, and, you know, about four years ago, our sharks started to get really bad, and everybody understands that they're a problem, but, four years ago, it turned into a dramatic problem, all of a sudden.

That being said, you know, we did have -- You know, two of my boats started fishing south, and they started figuring this out, and two of us stay up north still, and we've gotten pretty good at staying away from the sharks up there, but it is -- It's a -- You know, you stay away from gags now, and there's much less predation, and there's a handful of other boats, like out of the Hudson area, that do it too, but it's something where you've really got to trust your electronics, and you've really got to trust that you're going to find what you need, because it's not one of those things where you've got the ace card in your back pocket that we'll just go to this spot and catch the rest of them.

I mean, you kind of have to be really committed to that gameplan, but, at the same time, you know, we're not seeing a lot of guys saying, you know, hey, there's not as many red snapper as there was, and it's because they're fishing the same two or three wrecks, and two or three ledges, that they've always fished, and, no, those fish aren't there.

They've been caught, or something has happened to them, but, you know, the idea that the public is saying -- In our area, they're saying, hey, there's less red snapper, and there's less red snapper, and, well, it's not exactly true, but you have to, you know, evolve as a fisherman, in order to be successful, you know, on a continuing basis.

CHAIRMAN NANCE: Any other input from the SSC? Mike, please.

DR. ALLEN: Clay, thanks for coming. Can you share your observations about what the gag season did this year, and the gag

1 numbers that you've seen in that area?

2
3 **MR. SHIDLER:** Yes, I can. Well, I will start by saying that
4 Crystal River, Florida, might be the very heart of the strongest
5 population of gags that there is, and, you know, of course, that's
6 a pretty easy, you know, synopsis to make, based upon the science,
7 and, of course, what we see, but we have seen a ton of fish that
8 came inshore this year, in the fall, and, you know, we caught a
9 lot of fish.

10
11 At the same time, there was -- You know, the season was short, and
12 it was in September, for the most part, and, you know, we did not
13 get to catch the bigger fish that would have showed up in the
14 migration in November. You know, we're seeing a lot of fish in
15 places that we haven't seen them in a long time, and, you know, it
16 feels like there's ten-times as many grouper than we would normally
17 see in February, you know, and this is just from the other day.

18
19 I mean, there's still tons of really nice, high-quality, ten to
20 twenty-pound female fish inshore that haven't made the turn to go
21 west to spawn yet, and so that's something that has been kind of
22 interesting this year. Historically, we do offer catch-and-
23 release shallow-water grouper trips, catching them in eight to
24 twelve-foot of water, in the spring, and it usually does get hard
25 around February, because a lot of the fish have left to make the
26 spawn on the forty break.

27
28 This year, a lot of fish seem to have stayed, and I can't say that
29 I attribute it to less fish spawning, as more so that it could be
30 fish just -- You know, more fish came in, and they did not get
31 killed in the fall fishery, and we always have fish, and it's just
32 how many are there in the spring is kind of the question, and so,
33 yes, it's looked extremely strong this spring, and, you know, we're
34 happy about it.

35
36 **DR. ALLEN:** Thank you.

37
38 **CHAIRMAN NANCE:** Any other comments? Clay, thank you for being
39 here. You're always welcome.

40
41 **MR. SHIDLER:** Thank you, sir. I appreciate it.

42
43 **CHAIRMAN NANCE:** Bob.

44
45 **MR. ZALES:** Bob Zales, II. At the last council meeting, on behalf
46 of the members of SFA, I sent the council a request to look,
47 because there is a lot of complaints from the guys fishing with
48 the quota for snapper, or grouper, whatever it is, but the total

1 quota, and I'm -- This may be a perception, but it's a reality to
2 the fishermen, and this came up with the red grouper initially in
3 2019 and 2020, when they did all the changes.

4
5 When it comes to the recreational discard mortality, because
6 there's no accountability there, right, and you don't know how
7 many people are out there fishing, and you don't know when they're
8 fishing or what they're doing, and so the discards, and the discard
9 mortality, numbers are just essentially fictitious, but they're
10 high, eight to ten-times higher than what the commercial discards
11 are.

12
13 Commercial discards are not 100 percent, and they have issues too,
14 but, because of the massive discard mortality, the overall quota,
15 from what we understand, is being reduced from what it could be if
16 those discards were better accounted for, and not as great as what
17 they're assumed to be, and so, in essence, the entire fishery,
18 commercial, charter, rec, we all lose fish that we're not able to
19 catch.

20
21 The request was to try to find a way to account for those discards
22 in the stock assessment, and, from what I've learned talking to a
23 lot of different people, it kind of starts with the stock
24 assessment, right, because that's where the discards, and the
25 landings, are all calculated and worked in to create -- To figure
26 out what the stock is.

27
28 To figure out a way to, I guess, not have the recreational discard
29 mortality impact the commercial side of the stock, and so, where
30 you have allocations, where the commercial side is losing fish,
31 and the charter side is losing fish, and the rec side is losing
32 fish, and so leave those discards over there, but let the
33 commercial guys catch what they could catch if that fishery was
34 there, and, how you do that we don't know, but we would like
35 somebody to look into it and see.

36
37 Like I said, it may be up to the Science Center, to see if they
38 could figure out a way, but to see if there's some way to do that,
39 short of requiring permits, and requiring some kind of data system,
40 to where you know -- We know how many people have licenses to fish,
41 right, and we don't know how many of them are fishing in the EEZ,
42 and so, when you account and get a number of the people out there,
43 create a data system, so then you know what the effort is, and you
44 know what the landings should be, and it will never be 100 percent,
45 but it clearly could be better than what it is today, and so we
46 would like for you to look into some of that.

47
48 **CHAIRMAN NANCE:** Thank you. I'm going to -- To me, when we're

1 talking commercial and rec, landings and discards commercial, and
2 landings and discards rec, they're separate in the model, and so,
3 to me, that is accounted for in the assessment.
4

5 **MR. ZALES:** It's accounted for in the assessment, but what we're
6 looking for is to say, okay, well, whatever the discards on the
7 rec side, leave it on the rec side part of the allocation.
8

9 **CHAIRMAN NANCE:** It is, I think. I would think.
10

11 **MR. ZALES:** From what we understand, the overall quota is deducted
12 by that, and so all of us lose fish, and, like I said, it's not
13 the commercial side losing alone, and it's not the charter side
14 losing alone, and the private rec, and everybody loses, and so
15 what we're trying to do is to get it to whatever sector has the
16 impact and to take it from them.
17

18 **CHAIRMAN NANCE:** Will, please.
19

20 **DR. PATTERSON:** Bob, I think what you're talking about is to have
21 a quota based on total kill, and not based on landed catch, and is
22 that what you're --
23

24 **MR. ZALES:** Well, however you need to do it, but to try to get it
25 to where -- Because the commercial guys, and this is on both
26 coasts, South Atlantic and the Gulf, because we represent the
27 entire state, the Southeast, and so the guys fishing over there -
28 - They feel like that they're not able to catch what they should
29 be able to catch, because their quota is being reduced, because of
30 what is being discarded, but nobody knows what the number is, and
31 so however it needs to be done, and can be done, is what we're
32 looking for.
33

34 **CHAIRMAN NANCE:** Okay. Will.
35

36 **DR. PATTERSON:** For Gulf of Mexico red snapper, Erin Bohaboy, who
37 now works for NMFS in Hawaii, she did some simulations looking at
38 that issue, about, if you had a regulatory structure, and it's
39 based on total kill versus just landed catch, and I can send it to
40 you. It's pretty dense. I can talk to you about it after, but,
41 anyway, there has -- It's very controversial, but there has been
42 some simulation work that shows that.
43

44 **MR. ZALES:** Yes, and I'm sure it would be, especially for the
45 private rec side, because, you know, they've been so reluctant to
46 try to do anything to become accountable, even though, although
47 now, especially with FES being where it is, to where it's
48 overestimating 40 percent, they finally have realized that they're

1 being overestimated, and so their numbers are higher than what
2 they really should be, and, if you get that number to where you
3 know more of what it is, then their discard numbers come down.

4
5 **CHAIRMAN NANCE:** Shannon.

6
7 **DR. CASS-CALAY:** In addition to the work that Will mentioned, which
8 does show some incentives, right, for -- If you manage in total
9 removals, there is an incentive to reduce discards. There is also
10 work that we've presented to ICCAT, and Nathan Vaughan, who works
11 with us frequently, has contributed to this, where we can calculate
12 essentially conservation equivalents, right, and we can say, for
13 example, that, if you shift the allocation back towards the larger
14 fish, and away from these small discards -- You know, we can give
15 you conservation equivalents, and that's another approach that
16 could be useful.

17
18 The complication has always been getting reliable discard
19 estimates. If you're going to manage in units that include
20 discards, you need to have good in-season monitoring of discards,
21 which is clearly not something that the agency has been willing to
22 say that we can do reliably, but, yes, there are -- I think we're
23 very interested in these concepts, and the agency certainly is
24 very interested in working with the various constituents to try to
25 find approaches that better kind of optimize the management
26 objectives, right, and you folks need pounds of fish, and the
27 recreational sector might be looking for fishing opportunity, and,
28 you know, we need to find approaches that can better optimize that
29 calculation. I agree this is -- This is an urgent research
30 objective that you're talking about, and it's something that we're
31 certainly interested in as well.

32
33 **MR. ZALES:** Yes, and I would suggest to you that, on the commercial
34 side, and on the for-hire charter side, you would have some
35 interest in doing that. On the private rec side, I think you would
36 have quite a bit, because most of those people I think now are
37 beginning to realize. I mean, you can look at the grouper
38 closures, and everything else, and they're beginning to realize
39 the impact that it's having on what they're able to do, and so, I
40 mean, clearly it's all about access and opportunity, right, and,
41 if you've got no access, you've got no opportunity, and that's the
42 problem.

43
44 **CHAIRMAN NANCE:** Will.

45
46 **DR. PATTERSON:** Bob, you know, also, on the recreational side,
47 there's a big push for understanding barotrauma better, and to
48 utilize descender devices, or other return-to-depth tools, and

1 there's a big push with the Return 'Em Right program that the
2 council is involved in, and Sea Grant is involved in, and it's run
3 through Gulf States, and, you know, we've been advocating for the
4 need to do population assessment of the impact of widespread usage
5 of descender devices.

6
7 One, understanding, through empirical data collection, what the
8 effect of those descender devices is, for savings, as far as
9 release mortality goes, because, if you're going to incentivize
10 reducing the amount of dead discards, you need to actually be able
11 to estimate how much of a reduction you have, but then, also, to
12 do the population modeling -- There seems to be some resistance to
13 that component, which is surprising to me, but to do the population
14 modeling, to then actually say, okay, how much savings was there,
15 because, again, if you're modeling for -- If you're accounting for
16 total removals, but then the quota is only based on the landed
17 harvest, you're missing some component of that, and, if your idea
18 of total removals is being impacted by the widespread usage of
19 descender devices, and you're not accounting for that, then you
20 don't actually realize the savings, as a stakeholder, and so it's
21 a very complicated issue, but, you know, there are approaches to
22 do that.

23
24 **MR. ZALES:** Another part of the problem is depredation, right, and
25 you've got sharks, and you've got dolphins, and those devices --
26 They work pretty good, but, at the same time, when -- You know, up
27 in the Panhandle, where I really know about it, when you're
28 dropping a fish down with a descending device, and a guy has got
29 a video, and you can do a grouper, and it goes down to the bottom,
30 and the dolphin follows it, and, as soon as it's let go, the
31 dolphin grabs it and takes off with it, and so you've got that
32 part of the thing that has to do with the mortality that's there
33 too, and the shark part, and the dolphin part, I don't know how
34 you fix, because it's just a consistent and growing problem.

35
36 **CHAIRMAN NANCE:** Bob, thanks. We always appreciate you being here.
37 We appreciate your input. Any other comments, Jess, online? Okay.
38 Then it was really nice having everybody here, and I appreciate
39 that, and I think we had a great meeting. I appreciate your input,
40 and we'll go ahead and adjourn this meeting.

41
42 I think the next time we'll see each other will be in May, and,
43 the dates, Ryan or someone will get out here soon, so we'll be
44 able to start planning for that meeting. Right now, and I talked
45 to Carrie last night, but it says virtual for the July meeting,
46 and I think that's probably unwise, since that will be the first
47 time that the new SSC will meet, and so I think it would be good
48 have an in-person meeting for that. Yes, Roy.

1
2 **DR. CRABTREE:** Do we have to reapply for the SSC?
3
4 **CHAIRMAN NANCE:** Yes. They're going to tell you -- They will tell
5 some of you, but, anyway -- No, I'm just kidding. They will --
6 Carrie, go ahead.
7
8 **EXECUTIVE DIRECTOR SIMMONS:** We'll be sending the applications out
9 probably in late April, because the council will do the
10 appointments at their June meeting, and then we'll let everyone
11 know after that.
12
13 **CHAIRMAN NANCE:** But the announcement is going to go out, correct?
14
15 **EXECUTIVE DIRECTOR SIMMONS:** Yes, of course. A press release, and
16 we'll send you multiple emails that you must reapply, and remember
17 the council did make some changes to the structure, with the
18 Standing, and trying to make it more multidisciplinary, and so the
19 application will be slightly different that you receive this time,
20 trying to mirror that and make sure that we get your expertise and
21 the council understands where you want to be and that kind of
22 thing.
23
24 **CHAIRMAN NANCE:** Do you know when that will come out, just out of
25 curiosity?
26
27 **EXECUTIVE DIRECTOR SIMMONS:** The application?
28
29 **CHAIRMAN NANCE:** Yes.
30
31 **EXECUTIVE DIRECTOR SIMMONS:** I think we'll do it in late April,
32 after the April council meeting.
33
34 **CHAIRMAN NANCE:** Okay. Perfect. Thank you so much, Carrie.
35 Thanks, you guys.
36
37 (Whereupon, the meeting adjourned on February 28, 2024.)
38
39 - - -